27 April 2021
Media & ASX Market Announcement
Australian Securities Exchange

RENOUNCEABLE RIGHTS ISSUE OFFER DOCUMENTATION DISPATCHED

As announced on 7 April 2021, **Cycliq Group Ltd** (ASX: **CYQ**) (the "**Company**" or "**Cycliq**") is undertaking a fully underwritten 1.8 for 1 renounceable rights issue ("Entitlement Offer") of approximately 4,146,646,613 fully paid ordinary shares ("New Shares") to raise approximately $4,146,000. The price of New Shares under the Entitlement Offer is $0.001 each. The Entitlement Offer will also contain free-attaching options on the basis of one option for every two New Shares issued. The Company lodged an offer document for the Entitlement Offer ("Offer Document") with ASX on 19 April 2021.

The Company advises that it has today dispatched the Entitlement Offer Document, and Entitlement and Acceptance Forms, to all shareholders of the Company named on its register of members at 5:00pm (WST) on 22 April 2021 whose registered address is in Australia and New Zealand, and otherwise in accordance with the Entitlement Offer Document.

ENDS

This announcement has been authorised by the Board of directors of the Company.

Contact: **Craig Smith-Gander**
Chairman
info@cycliq.com

About Cycliq

Cycliq is a smart safety company based in Perth, Australia, manufacturing and marketing the world-first cycling light and camera safety system the Fly6 and Fly12.

More than 100,000 of the Fly bike cameras have been shipped around the world to over 50 countries since the company was founded in 2012. Cycliq has operations in Australia and China, with direct to consumer sales from the company website and Amazon, and access to more than 6,000 retail points of presence through a network of regional distribution and retail partners in the USA, Asia-Pacific, EU and UK, as well as major online players including Wiggle (global) and Backcountry.com (USA).

For more information about Cycliq, please visit www.cycliq.com