

**Coziron Resources Limited**

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The Company Announcements Office
ASX Limited Via E Lodgement

5 May 2015

EXTENSION OF ENTITLEMENT OFFER CLOSING DATE

Coziron Resources Limited (ASX: CZR) ("Coziron" or "the Company") advises that it has extended the Closing Date of its pro rata non-renounceable entitlement offer to Eligible Shareholders to **Friday, 22 May 2015**. Coziron has decided to extend the Closing Date in order to ensure maximum acceptance of entitlements.

Key Dates for the Entitlement Offer

Event	Date
Announcement of Offer	10 April 2015
Notice sent to Optionholders	13 April 2015
Notice sent to Shareholders	13 April 2015
'Ex' date ¹	14 April 2015
Record Date (5.00pm (WST)) ²	16 April 2015
Offer Document sent to Eligible Shareholders	17 April 2015
Opening Date	20 April 2015
Closing Date (5.00pm (WST))	22 May 2015
Deferred settlement trading commences	25 May 2015
ASX notified of any undersubscriptions	27 May 2015
Issue of new Shares and deferred settlement trading ends	29 May 2015
Issue of holding statements and commencement of trading of new Shares	1 June 2015

Notes:

1. The date from which Shares commence trading without the entitlement to participate in the Offer.
2. The date for determining the Entitlements of Eligible Shareholders to participate in the Offer.

These dates are indicative only and may be subject to change. Subject to the Listing Rules and other applicable Laws, the Directors reserve the right to vary the dates of the Offer. The Directors also reserve the right not to proceed with the whole or part of the Offer.

Stephen Hewitt-Dutton
Company Secretary