

CLEANSING NOTICE – SECTION 708 NOTICE

This notice is given by D3 Energy Limited (**D3 Energy** or the **Company**) under Section 708A(5)(e) of the Corporations Act.

The Company released an Appendix 2A notice today for the issue of 756,201 fully paid ordinary shares (**Shares**) as bonus consideration following achievement of the Tranche 1 Condition under the Share Sale and Purchase Agreement to acquire 100% of the shares un Unleash Energy Pty Ltd. Please refer to Appendix 2A for further information.

Notice under Section 708A(5)(e) of the Corporations Act

The Company gives notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) that in relation to the issue of 756,201 Shares in the Company without a disclosure document to exempt investors under Section 708 of the Act.

The Company advises that:

1. the securities offered by the Company were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Act; and
4. as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Act that has not already been disclosed to investors generally or as required under section 708A(6)(e) of the Act.

Authorised for release by the Board of Directors of D3 Energy Limited

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