



Announcement Summary

Entity name
D3 ENERGY LIMITED

Announcement Type
New announcement

Date of this announcement
Monday August 03, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
D3E	ORDINARY FULLY PAID	756,201	03/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

D3 ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

649276808

1.3 ASX issuer code

D3E

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/8/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Jun-2025 09:07	New - Proposed issue of securities - D3E	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Tranche 2 Consideration Shares will be issued if a well targeting helium or hydrogen is spudded within PEL 121 or PEL 122 within 5 years of the Completion Date



Placement Details

D3E : ORDINARY FULLY PAID

3/8/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

756,201

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Bonus consideration shares issued under the SSA to acquire Unleash Energy Pty Ltd following the achievement of the Tranche 1 Condition being the announcement of a prospective resource.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.330600

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
D3E : ORDINARY FULLY PAID	151,856,207

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
D3EAJ : OPTION EXPIRING 02-APR-2029 EX \$0.54	1,700,000
D3EAB : OPTION EXPIRING 08-MAY-2028 RESTRICTED	4,000,000
D3EAC : OPTION EXPIRING 08-MAY-2027 RESTRICTED	4,000,000
D3EAD : PERFORMANCE RIGHTS EXPIRING 28-OCT-2026 RESTRICTED	2,500,000
D3EAE : PERFORMANCE RIGHTS EXPIRING 08-MAY-2029 RESTRICTED	1,940,000
D3EAG : PERFORMANCE RIGHTS EXPIRING 08-MAY-2029	1,925,000
D3EAF : OPTION EXPIRING 08-MAY-2027 EX \$0.30	3,225,000
D3EAH : OPTION EXPIRING 18-JUN-2029 EX \$0.16	1,000,000
D3EAI : PERFORMANCE RIGHTS	7,950,000