



DISCOVERY
africa

ASX Announcement

28 August 2018

Cue Gold Project Surrendered

Discovery Africa Limited (ASX: DAF - "Discovery Africa" or "Company") advises that the Cue Gold Project tenements – Prospecting Licence 20/2088 and Prospecting Licence 20/2089, which the Company had an exclusive option to purchase a 100% interest in these tenements, have been surrendered by the tenement owner, and as such, the Company no longer has an interest in these two tenements.

The Company confirms the Heads of Agreement and the Deed of Variation signed with Bruce Robert Legendre still applies, and the Company continues to have the exclusive right to purchase a 100% interest in the Pinyalling Gold Project in Western Australia.

The Company is proactively working to identify and review other new projects or asset acquisition opportunities, to enhance its project portfolio with an aim to increase the overall value proposition of the Company and ensure it is best placed to deliver value and upside potential for all its shareholders.

ENDS

For further information:

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