



Announcement Summary

Entity name
LIVE VERDURE LTD

Date of this announcement
Friday December 29, 2023

The +securities the subject of this notification are:
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercise price \$0.10 expiring 29/12/2026	1,500,000	29/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIVE VERDURE LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

614347269

1.3 ASX issuer code

LV1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercise price \$0.10 expiring 29/12/2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

29/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Options terms the same as detailed in notice of meeting. <https://announcements.asx.com.au/asxpdf/20230922/pdf/05v60g1pybhfx7.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

29/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary fully paid shares (ASX:LV1)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://announcements.asx.com.au/asxpdf/20220927/pdf/45fjpndrq3tv7k.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

1,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LV1 : ORDINARY FULLY PAID	116,196,556
LV1OA : OPTION EXPIRING 31-AUG-2025	31,100,001

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LV1AK : OPTION EXPIRING 04-OCT-2024 EX \$0.30	32,565,127
LV1AJ : OPTION EXPIRING 15-JUL-2024 EX \$0.30	1,000,000
LV1AD : PERFORMANCE RIGHTS	2,500,000
LV1AG : OPTION EXPIRING 04-MAR-2024 EX \$0.30	2,000,000
LV1AH : OPTION EXPIRING 15-JUL-2024 EX \$0.30	1,000,000
LV1AF : OPTION EXPIRING 14-DEC-2025 EX \$0.20	8,000,000
LV1AI : OPTION EXPIRING 09-AUG-2024 EX \$0.3975	1,400,000
New class - code to be confirmed : Unlisted options exercise price \$0.10 expiring 29/12/2026	1,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13