



Announcement Summary

Entity name

LIVE VERDURE LTD

Date of this announcement

Friday January 05, 2024

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	unlisted options exercise price \$0.10 with a 3-year expiry from date of issue	3,000,000	05/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIVE VERDURE LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

614347269

1.3 ASX issuer code

LV1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

3,000,000 unlisted options exercise price \$0.10 with a 3-year expiry per Appendix 3B lodged 21/12/23

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

unlisted options exercise price \$0.10 with a 3-year expiry from date of issue

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

5/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Same terms as the options included in this notice of meeting: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02647533-6A1142333?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

5/1/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Shares (ASX:LV1)

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

3,000,000 unlisted options exercise price \$0.10 with a 3-year expiry per Appendix 3B lodged 21/12/23

Issue details

Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LV1 : ORDINARY FULLY PAID	116,196,556
LV1OA : OPTION EXPIRING 31-AUG-2025	31,100,001

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LV1AK : OPTION EXPIRING 04-OCT-2024 EX \$0.30	32,565,127
LV1AJ : OPTION EXPIRING 15-JUL-2024 EX \$0.30	1,000,000
LV1AD : PERFORMANCE RIGHTS	2,500,000
LV1AG : OPTION EXPIRING 04-MAR-2024 EX \$0.30	2,000,000
LV1AH : OPTION EXPIRING 15-JUL-2024 EX \$0.30	1,000,000
LV1AF : OPTION EXPIRING 14-DEC-2025 EX \$0.20	8,000,000
LV1AI : OPTION EXPIRING 09-AUG-2024 EX \$0.3975	1,400,000
LV1AM : OPTION EXPIRING 29-DEC-2026 EX \$0.10	18,500,000
New class - code to be confirmed : unlisted options exercise price \$0.10 with a 3-year expiry from date of issue	3,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

3,000,000 options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ N/A