Completion of Placement and Notice Under Section 708A(5)(e) of the Corporations Act

Dalaroo Metals Ltd (**ASX: DAL**, "Dalaroo" or "Company") advises that further to its ASX Release of 30 May 2023 it has completed the placement of 13,450,000 fully paid ordinary shares in the capital of the Company (**Shares**) at an issue price of $0.05 per share. The shares were issued within the Company's existing Listing Rule 7.1 and 7.1A placement capacity.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
   i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   ii. section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in sections 708A(7) or 708A(8) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Authorised for release to the ASX by the Board of Dalaroo Metals Ltd.

ENDS

For more Information:

Please visit our website for more information: www.dalaroometals.com.au

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