

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

|                         |                    |
|-------------------------|--------------------|
| To: Company Name/Scheme | DALAROO METALS LTD |
| ACN/ARSN                | 23 648 476 699     |

**1. Details of substantial holder (1)**

|                          |                   |
|--------------------------|-------------------|
| Name                     | Mr Jason Peterson |
| ACN/ARSN (if applicable) | N/A               |

The holder became a substantial holder on    23    /    08    /    2024   

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4)      | Number of securities | Person's votes (5) | Voting power (6) |
|------------------------------|----------------------|--------------------|------------------|
| Ordinary fully paid (O.F.P.) | 12,520,000           | 12,520,000         | 5.041%           |

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest                      | Nature of relevant interest (7)                  | Class and number of securities |
|--------------------------------------------------|--------------------------------------------------|--------------------------------|
| Celtic Finance Corp Pty Ltd                      | Celtic Finance Corp Pty Ltd                      | 12,500,000                     |
| Celtic Capital Pty Ltd <Celtic Capital No 4 A/C> | Celtic Capital Pty Ltd <Celtic Capital No 4 A/C> | 20,000                         |

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holders of relevant interest                     | Registered holder of Securities                  | Person entitled to be registered as a holder (8) | Class and number of securities |
|--------------------------------------------------|--------------------------------------------------|--------------------------------------------------|--------------------------------|
| Celtic Finance Corp Pty Ltd                      | Celtic Finance Corp Pty Ltd                      | Celtic Finance Corp Pty Ltd                      | 12,500,000                     |
| Celtic Capital Pty Ltd <Celtic Capital No 4 A/C> | Celtic Capital Pty Ltd <Celtic Capital No 4 A/C> | Celtic Capital Pty Ltd <Celtic Capital No 4 A/C> | 20,000                         |

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four month s prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest                      | Date of acquisition | Consideration (9) |      | Class and number of securities |
|--------------------------------------------------|---------------------|-------------------|------|--------------------------------|
|                                                  |                     | Cash              | Non- |                                |
| Celtic Finance Corp Pty Ltd                      | 23/08/2024          | \$200,000         |      | 12,500,000                     |
| Celtic Capital Pty Ltd <Celtic Capital No 4 A/C> | 21/09/2021          | \$4,500           |      | 20,000                         |

**6. Associates**

The reasons the person named in paragraph 3 above and associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable)                | Nature of association |
|--------------------------------------------------|-----------------------|
| Professional Payment Services Pty Ltd            | Director              |
| Celtic Capital Pty Ltd <Celtic Capital No 4 A/C> | Director              |

