ASX Announcement

13 March 2026

DBI prices AUD$350m Australian Medium-Term Note Issuance

Dalrymple Bay Infrastructure Limited (ASX:DBI) ("**DBI**" or "**the Company**") announces that, via its subsidiary Dalrymple Bay Finance Pty Limited ("**DB Finance**"), it has successfully priced an inaugural A$350m 5 year fixed rate bond issuance in the Australian Medium-Term Note market. The senior secured notes have a fixed coupon of 6.234% per annum, representing an issue margin to S/Q ASW of 160 basis points.

The final order book was more than 2.5x over-subscribed, reflecting strong support for DBI's credit. The issuance is expected to be rated BBB by Standard & Poor's, consistent with the current DB Finance rating. Settlement of the notes is expected to occur on 24 March 2026, subject to customary closing conditions.

ANZ, Barclays/Barrenjoey and Westpac acted as joint lead managers on the transaction.

The issuance is part of DBI's ongoing capital management strategy and will further diversify DBI's funding sources. The issuance will be leverage neutral, while continuing to provide DBI with necessary liquidity to fund its committed non-expansionary capital expenditure program.

DBI's Managing Director and Chief Executive Officer, Mr Michael Riches said:

"*We are delighted with the strong level of support from investors for our inaugural issuance in the Australian medium-term note market. Accessing a new debt capital market further diversifies DBI's funding base at attractive rates.*"

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Authorised for release by the Disclosure Committee of Dalrymple Bay Infrastructure Limited

More information

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About Dalrymple Bay Infrastructure

Dalrymple Bay Infrastructure (DBI) through its foundation asset, the Dalrymple Bay Terminal (DBT), aims to provide safe and efficient terminal infrastructure and services for producers and consumers of high quality Australian coal exports. DBT, as the world's largest metallurgical coal export facility, serves as a global gateway from the Bowen Basin and is a critical link in the global steelmaking supply chain. By providing operational excellence and options for capacity expansions to meet expected strong export demand for metallurgical coal, DBI intends to deliver value to security holders through stable cashflows and ongoing investment to support distributions and growth. dbinfrastructure.com.au

Forward Looking Statements

This announcement contains certain forward-looking statements with respect to the financial condition, operations and business of the Company and certain plans and objectives of the management of DBI. Forward-looking statements can be identified by the use of forward-looking terminology, including, without limitation, the terms “believes”, “estimates”, “anticipates”, “expects, “predicts”, “intends”, “plans”, “goals”, “targets”, “aims”, “outlook”, “guidance”, “forecasts”, “may”, “will”, “would”, “could” or “should” or, in each case, their negative or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts. Such forward looking statements involve known and unknown risks, uncertainties and other factors which because of their nature may cause the actual results or performance of the Company to be materially different from the results or performance expressed or implied by such forward looking statements. Actual results may materially vary from any forecasts in this announcement. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this announcement. To the maximum extent permitted by law, none of DBI, its directors, employees or agents, nor any other person accepts any liability, including, without limitation, any liability arising out of fault or negligence, for any loss arising from the use of the information contained in this announcement. In particular, no representation or warranty, express or implied is given as to the accuracy, completeness or correctness, likelihood of achievement or reasonableness of any forecasts, prospects or returns contained in this announcement nor is any obligation assumed to update such information. Such forecasts, prospects or returns are by their nature subject to significant uncertainties and contingencies. Before making an investment decision, you should consider, with or without the assistance of a financial adviser, whether an investment is appropriate in light of your particular investment needs, objectives and financial circumstances.