6 July 2026

Tranche 2 Placement Completed & Cleansing Notice

Diablo Resources Limited (**ASX:DBO**) ("**Diablo**" or the "**Company**") confirms the allotment of 210,430,769 ordinary fully paid shares (**Shares**) at $0.013 per share to raise **$2,735,600** (before costs of raising) to institutional and sophisticated investors, along with existing shareholders ("**Placement**"). This comprises Tranche 2 of the Placement as announced on 7 May 2026, and Diablo advises that the total amount raised from the Placement was **$3.5 million** (before costs).

The issue of the Shares was made in accordance with resolutions passed at the Company's General Meeting held on 29 June 2026.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice that:

- it issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 ("Act");
- this notice is being given under section 708A(5)(e) of the Act;
- as at today's date, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) section 674 and section 674A of the Act; and
- as at the date of this notice, there is no excluded information, as that term is defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Act.

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This announcement has been authorised for release by the Board.

For more information visit diabloresources.com.au or contact:

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