



MARKET RELEASE

10 October 2005

VERUS INVESTMENTS LIMITED

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Verus Investments Limited (the "Company") will be lifted immediately, following receipt of the Company's announcement that its proposed acquisition of an international supply chain management company servicing the apparel and garment industry will not proceed.

For further information refer to the Company's announcement dated 7 October 2005.

Security Code: VIL
VILOA

A handwritten signature in black ink, appearing to read 'David Barnett'.

David Barnett

Assistant Manager, Issuers Sydney