

VERUS INVESTMENTS LIMITED

ABN 59 009 575 035

12th May 2006

Company Announcement Office
Australia Stock Exchange Limited
Exchange Centre
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Ms

Verus Investments Limited – Results of Shareholders Meeting

In accordance with Listing Rule 3.13.2, I advise that both resolutions at the meeting of shareholders held today were passed on a show of hands.

Pursuant to Section 251AA(2) of the Corporations Act, I advise that the total number of votes in respect of which proxies were received for the above resolutions were as follows:

Resolution	For	Against	Open
1	5,760,750	0	0
2	5,760,750	0	0

Please contact me on 02 9233 2520 if you have any queries.

Yours sincerely



Dean L Gallegos
Chairman