ASX ANNOUNCEMENT
16 January 2017

Completion of SPP

DigitalX Limited (ASX:DCC) (**DCC** or the **Company**) advises that the share purchase plan that opened on 12 December 2016 (**SPP**) closed on Wednesday, 11 January 2017.

The Company has accepted all valid applications received from eligible shareholders under the SPP totaling approximately A$211,600 and will issue 4,232,000 new fully paid ordinary shares (**Shares**) under the SPP at an issue price of A$0.05 per Share.

The Company expects that Shares issued under the SPP will be allotted on 19 January 2017 and that holding statements will be dispatched on 20 January 2017.

The Shares issued under the SPP are expected to commence trading on the ASX on 20 January 2017.

DigitalX's CEO, Leigh Travers commented "On behalf of the Board of Directors, I would like to thank all shareholders who participated in the SPP. The Board and Management look forward to the ongoing development and release of new features into our core product, AirPocket, throughout 2017 headlined by the release of money transfers this quarter."

-Ends-

DigitalX Limited

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About DigitalX Limited
DigitalX is a Blockchain-based software solutions group disrupting the payments industry. Its products allow consumers to make secure and cost-effective money transfers worldwide. Partners can use DigitalX's technology to offer new financial products. DigitalX is based in the United States and Australia.