



ASX ANNOUNCEMENT

5 September 2017

Notice Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")

DigitalX Limited (ASX:DCC) (**DCC** or the **Company**) confirms that further to shareholder approval at the Company's general meeting of shareholders held on 25 August 2017 and the Appendix 3B released today, 7,407,407 fully paid ordinary shares (**Shares**) were issued on conversion of convertible notes at a deemed issue price of \$0.027 per Share.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice, there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the relevant Shares.

DigitalX Limited

Leigh Travers
Chief Executive Officer
T: +61 439 376 847

About DigitalX Limited

DigitalX is a Blockchain-enhanced software solutions group disrupting the payments industry. Its products allow consumers to make secure and cost-effective money transfers worldwide. Partners can use DigitalX's technology to offer new financial products.