ASX ANNOUNCEMENT
3 November 2017

Notice Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")

DigitalX Limited (ASX:DCC) (**DCC** or the **Company**) confirms that the Company has today issued 620,000 Fully Paid Ordinary Shares (**Shares**) upon exercise of 620,000 Unlisted Options exercisable at $0.0324 Expiring 14 September 2019 and 3,725,000 Shares upon exercise of 3,725,000 Unlisted Incentive Options exercisable at $0.08 expiring 10 February 2018.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

(a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;

(b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and

(c) as at the date of this notice, there is no information:

  a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

  b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

    i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

    ii. the rights and liabilities attaching to the relevant Shares.

DigitalX Limited

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About DigitalX

DigitalX is a Blockchain technology Company with offices in Perth and New York. DigitalX provides Blockchain consulting services, ICO advisory services and software development. Partners can use DigitalX's technology expertise to deliver innovative products to global markets.