

ASX ANNOUNCEMENT

9 September 2019

Expiration of Options

DigitalX Ltd (ASX: DCC) ("**DigitalX**" or "**the Company**") advises that the following options have lapsed unexercised:

Number	Class
2,700,000	Unlisted Options exercisable at \$0.0324 each on or before 8 September 2019.

The remaining capital structure of the Company is as follows:

Number	Class
596,216,785	Fully Paid Ordinary Shares.
6,172,840	Unlisted Options exercisable at \$0.0324 on or before 1 September 2020.
6,107,755	Unlisted Options exercisable at \$0.0324 each on or before 8 September 2020.
8,800,000	Unlisted Options exercisable at \$0.0324 each on or before 18 September 2020.
2,000,000	Unlisted Options exercisable at \$0.22 each on or before 10 December 2023.
3,000,000	Unlisted Options exercisable at \$0.25 each on or before 10 December 2023.
4,000,000	Unlisted Options exercisable at \$0.30 each on or before 10 December 2023.
2,768,382	Unlisted Options exercisable at \$0.0847 each on or before 17 May 2022.
2,500,000	Unlisted Options exercisable at \$0.10 each on or before 30 June 2024.
9,000,000	Performance Rights, subject to performance-based vesting conditions detailed in the Company's notice of meeting dated 3 October 2018, expiring 10 December 2023.
7,500,000	Performance Rights which subject to the Company Shares trading on ASX achieving a volume weighted average trading price of not less than \$0.09 for not less than 15 consecutive trading days within three years from the date of issue, the Performance Rights will automatically be capable of conversion into Shares within 6 months.

-Ends-

About DigitalX

DigitalX is a blockchain and digital asset company with offices in Perth, Sydney and New York. The company offers advisory services, asset management focused on technology, including blockchain and digital assets, blockchain consulting and development and media services.

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