# ASX ANNOUNCEMENT 9 MARCH 2021
# SECONDARY TRADING NOTICE

On 4 March 2021, DigitalX Limited (the **Company**) announced it had received commitments to raise approximately A$8.8 million, through the issue of 97,963,164 new fully paid ordinary shares, from professional institutional investors via a share placement at an issue price of $0.09 per share (**Placement Shares**). The Placement Shares were subsequently issued today, 9 March 2021.

The Placement Shares were issued without disclosure to investors under Part6D.2 of the Act.

The Company gives notice under section 708A(5)(e) of the Act that:

(a) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;

(b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M as they apply to the Company and section 674 of the Act; and

(c) as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by the Company under section 708A(6)(e) of the Act.

**-ENDS-**

*Authorised by the Board of Directors of DigitalX Limited.*

## For further information, please contact:

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## About DigitalX

DigitalX is a technology and investment company specialising in the commercialisation of blockchain and distributed ledger technology. The Company offers blockchain consulting and product development services for businesses seeking to leverage the benefits of digital technology. DigitalX offers low-cost, traditional asset management products for qualified investors to gain exposure to the growing alternative asset class of digital assets, including Bitcoin.

**www.digitalx.com** | **www.digitalx.fund** | **www.opendrawbridge.io**