



## Announcement Summary

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**Entity name**

DIGITALX LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday August 29, 2022

**The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| DCC                | ORDINARY FULLY PAID  | 3,075,000                          | 29/08/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

DIGITALX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

59009575035

### 1.3 ASX issuer code

DCC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/8/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

No security currently exists

**FROM (Existing Class)**

**+Security description**

Not in existence

**TO (Existing Class)**

**ASX +security code and description**

DCC : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

3,075,000

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20191022/pdf/449qmw71kf89vj.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ Yes

**Provide details of the KMP or +associates being issued +securities**

| Name of KMP     | Name of registered holder | Number of +securities |
|-----------------|---------------------------|-----------------------|
| Lisa Wade       | Elisabeth Louise Wade     | 500,000               |
| Jonathon Carley | Jonathon Sean Carley      | 650,000               |
| David Beros     | David Beros               | 650,000               |

**Issue date**

29/8/2022



**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

#### Issue details

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**Number of +securities to be quoted**

3,075,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Issued under the Employee Share Plan

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.045000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| DCC : ORDINARY FULLY PAID                 | 745,519,039                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>        | <b>Total number of +securities on issue</b> |
|--------------------------------------------------|---------------------------------------------|
| DCCAG : OPTION EXPIRING 30-JUN-2024 EX 10C       | 5,000,000                                   |
| DCCAD : OPTION EXPIRING 10-DEC-2023 EX 22C       | 2,000,000                                   |
| DCCAE : OPTION EXPIRING 10-DEC-2023 EX 25C       | 3,000,000                                   |
| DCCAF : OPTION EXPIRING 10-DEC-2023 EX 30C       | 4,000,000                                   |
| DCCAW : OPTION EXPIRING 09-SEP-2023 EX 5C        | 10,000,000                                  |
| DCCAAD : OPTION EXPIRING 11-APR-2027 EX \$0.199  | 1,630,435                                   |
| DCCAAA : OPTION EXPIRING 11-APR-2027 EX \$0.091  | 1,415,094                                   |
| DCCAAB : OPTION EXPIRING 11-APR-2027 EX \$0.118  | 1,470,588                                   |
| DCCAAC : OPTION EXPIRING 11-APR-2027 EX \$0.153  | 1,530,612                                   |
| DCCAX : OPTION EXPIRING 18-DEC-2024 EX \$0.12    | 1,000,000                                   |
| DCCAY : WARRANT EXPIRING 09-MAR-2024 EX \$0.10   | 48,981,582                                  |
| DCCAZ : WARRANT EXPIRING 09-MAR-2024 EX \$0.1125 | 6,857,421                                   |



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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