DIGITALX

September 2022 Quarterly Investor Webinar

3 November 2022

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Transparent investment management at the intersection of technology and finance

Focused Quarter

Repositioning the business for scale and building the foundation for sustainable revenue initiatives:

Maximising shareholder value

- ETH Staking
- Development of Sell My Shares
- Deceased Estates opportunities
- Growing TVL (assets under management)
- Cost review

Strategy

STRATEGIC OBJECTIVES	KEY RESULT
Impact To be a leader in corporate culture, environment, and have a positive impact in society.	Environment, Social and Governance (ESG)
Grow To increase long term shareholder value by growing the DigitalX business over the next three years.	Revenue
Build To build customer focused businesses that underpin the ongoing profitability and success of DigitalX.	Market Capitalisation
Transact To become Australia's largest provider of digital finance products by enabling customers to effortlessly transact.	Total Value Locked
Invest To be the most trusted and respected provider of digital asset investments for corporate Australia.	Treasury & Ventures Investments

Our Company

What we do

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Digital Investment Management

- Investment Research & Selection
- Custody
- Trading
- Risk Management
- Compliance

Our Products & Services

Crypto Assets

- Bitcoin Fund
- Digital Asset Fund

Shares

- Sell My Shares
- Drawbridge

New this Qtr

- ETH Staking
- Real World Asset Fund
- Deceased Estate Share Sale Service
- Same-Day Settlement

Highlights - Building scalable, sustainable revenue

Same-Day Settlement Service	**Treasury's Ethereum Staking**	**Digital Asset Fund +23%** **Bitcoin Fund +4%**
Sell My Shares $100M Transaction Value	**Fund Tokenisation (Proof of Concept)**	**Strategic Partnerships**

Quarterly Business Activity

Digital Asset Management

Jeremy Balding, ex Morgan Stanley +25 years experience.

Digital Asset Fund returned +23.0%.

Bitcoin Fund returned +4.1%.

S&P Top 10 Cryptocurrency Equal Weight Index returned 6.4%.

Monthly analyst information sessions.

Sell My Shares

Launched Same-Day Settlement Service (T+0) to avoid the standard two-day wait period for settlement.

Processed over $100 million worth of trades since acquisition.

Development programs launched to scale Deceased Estate Share Sale offering to lawyers and advisors.

Drawbridge

Key sponsor at the Governance Institute of Australia's National Conference, showcasing the Drawbridge solution to listed companies.

DigitalX is one of five organisations eligible for one of two $1 million grants from Department of Industry's Business Research and Innovation Initiative.

Corporate Activities

Treasury

Generating first revenues from Ethereum staking.

Completed sales agreement to divest holding in Human Protocol, converting proceeds into Bitcoin and Ethereum.

ESG Baseline Report

Initial baseline report showing measurement against World Economic Forum (WEF) metrics.

Tokenised Carbon Credits

In July 2022 DigitalX used XAUD (Australian Dollar Stablecoin) to buy 230,000 Australian Carbon tokens (BCAU) as part of its strategy to begin to offset its carbon footprint from holding Bitcoin.

Annual General Meeting (AGM)
24 November 2022 1:00 PM AEDT | Level 2, 50 Bridge St, Sydney NSW 2000.
Please contact **investors@digitalx.com** for any further information.

Outlook

- Improving sustainable revenue opportunites and cost reduction strategies;
- Expanding the ETH staking node and data validation capability;
- Developing our deceased estates offering for Sell My Shares and growing the T+0 product opportunities;
- Continuing to position Drawbridge as a centrepiece for listed companies to bridge compliance and digital financial services;
- Testing and developing our real world asset tokenisation capability and beginning to deploy capital;
- Seeking strategic partners for the fund business to boost Total Value Locked (assets under management);
- Continuing to work with Digital Finance CRC with the adoption of Web3.0 (new digital financial infrastructure);
- Continued focus on long term strategic execution and building a solid, sustainable revenue base with a continued ESG focus - ***to maximise shareholder returns***

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