ASX ANNOUNCEMENT 19 DECEMBER 2023
SHARE PURCHASE PLAN CLEANSING NOTICE

DigitalX Limited (**ASX: DCC**, '**DigitalX**' or the '**Company**') advises that the terms and conditions of the Share Purchase Plan, announced on 15 December 2023 ('**SPP**'), will be contained in an offer document which will be dispatched to eligible shareholders and lodged with ASX shortly.

The Company confirms that it will make offers to issue fully paid ordinary shares (**Shares**) under the SPP in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*. It is a condition of that instrument that the Company issue this cleansing notice within a 24-hour period before the offer of Shares under the SPP is made.

Accordingly, the Company gives the ASX (as the relevant market operator) notice that:

a) the Company will make offers to issue Shares under the SPP without disclosure to investors under Part 6D.2 or Part 7.9 of the *Corporations Act 2001* (Cth) ('**Act**');

b) this notice is given in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*;

c) as at the date of this notice, the Company has complied with:
   (i) the provision of Chapter 2M of the Act as they apply to the Company; and
   (ii) section 674 of the Act; and

d) as at the date of this notice, there is no excluded information as defined in subsections 708A(7) and (8) of the Act which is required to be disclosed by the Company.

-ENDS-

Authorised by the Board of DigitalX Limited.

For further information, please contact:

Investor Enquiries
DigitalX Limited
Lisa Wade
Chief Executive Officer
E: investors@digitalx.com

Media Enquiries
GRA Partners
Luke Forrestal
Director, Financial Communications
T: +61 411 479 144
E: Luke.forrestal@grapartners.com.au

About DigitalX

DigitalX Limited (ASX: DCC) is a technology and investment company focused on growing the blockchain economy through its digital asset funds management business, digital fintech and regtech products, and blockchain ventures.

DigitalX's product team designs and develops blockchain technology applications for business and enterprise organisations.

Through its asset management division, DigitalX provides low-cost traditional asset management products for qualified investors looking to gain exposure to the growing alternative asset class of digital assets, including Bitcoin.

DigitalX is currently commercialising Drawbridge, the Company's first regtech solution which is supporting listed companies to better manage their compliance and corporate governance policies. With Drawbridge, companies can manage employee and director share trading approvals in order to safeguard their reputations.

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