



Announcement Summary

Entity name
DIGITALX LIMITED

Date of this announcement
Tuesday June 04, 2024

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights Class D	2,500,000	04/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DIGITALX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

009575035

1.3 ASX issuer code

DCC

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights Class D

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

4/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://announcements.asx.com.au/asxpdf/20221021/pdf/45gl92qrpn218h.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance rights are convertible into fully paid ordinary shares upon the achievement of specified milestones relating to the performance of the employee.

Issue details**Number of +securities**

2,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DCC : ORDINARY FULLY PAID	866,404,031

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DCCAAG : PERFORMANCE RIGHTS	13,320,732
DCCAG : OPTION EXPIRING 30-JUN-2024 EX 10C	5,000,000
DCCAAH : OPTION EXPIRING 12-MAY-2027 EX \$0.10	9,000,000
DCCAAD : OPTION EXPIRING 11-APR-2027 EX \$0.199	1,630,435
DCCAAI : OPTION EXPIRING 30-SEP-2024 EX \$0.10	89,104,479
DCCAAA : OPTION EXPIRING 11-APR-2027 EX \$0.091	1,415,094
DCCAAB : OPTION EXPIRING 11-APR-2027 EX \$0.118	1,470,588
DCCAAC : OPTION EXPIRING 11-APR-2027 EX \$0.153	1,530,612
DCCAAE : OPTION EXPIRING 29-AUG-2025 EX \$0.11	5,240,000
DCCAX : OPTION EXPIRING 18-DEC-2024 EX \$0.12	1,000,000
New class - code to be confirmed : Performance Rights Class D	2,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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