



Microcap Investment Conference 2024

Greg Dooley, CEO

ASX:DCC, OTCQB:DGGXF | digitalx.com

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DigitalX is a digital asset investment manager and blockchain technology developer.

We're perfectly positioned to capitalise and scale as digital assets are adopted by traditional financial markets globally.

\$0.042

Share Price

866,404,031

Shares on Issue

\$36.39M

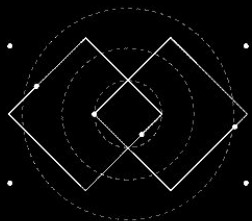
Market Cap

\$38.55M

Net Assets

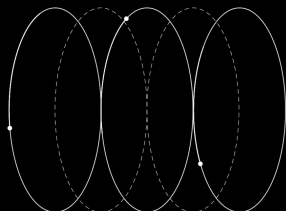
Figures as at 30 September 2024

Our products and services



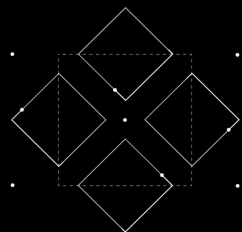
Bitcoin ETF

The DigitalX Bitcoin ETF (BTXX) provides exposure to Bitcoin through an ETF listed on the ASX



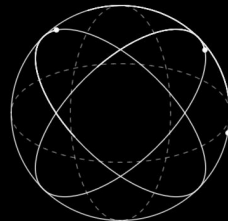
DigitalX Fund

Simplified access to an actively managed portfolio of liquid digital assets



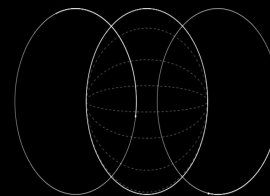
Bitcoin Fund

Secure way for wholesale investors to gain exposure to Bitcoin



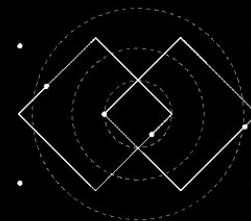
RWAX Fund

Australia's first wholesale funds management product that provides exposure to real world assets in digital token form



Sell My Shares

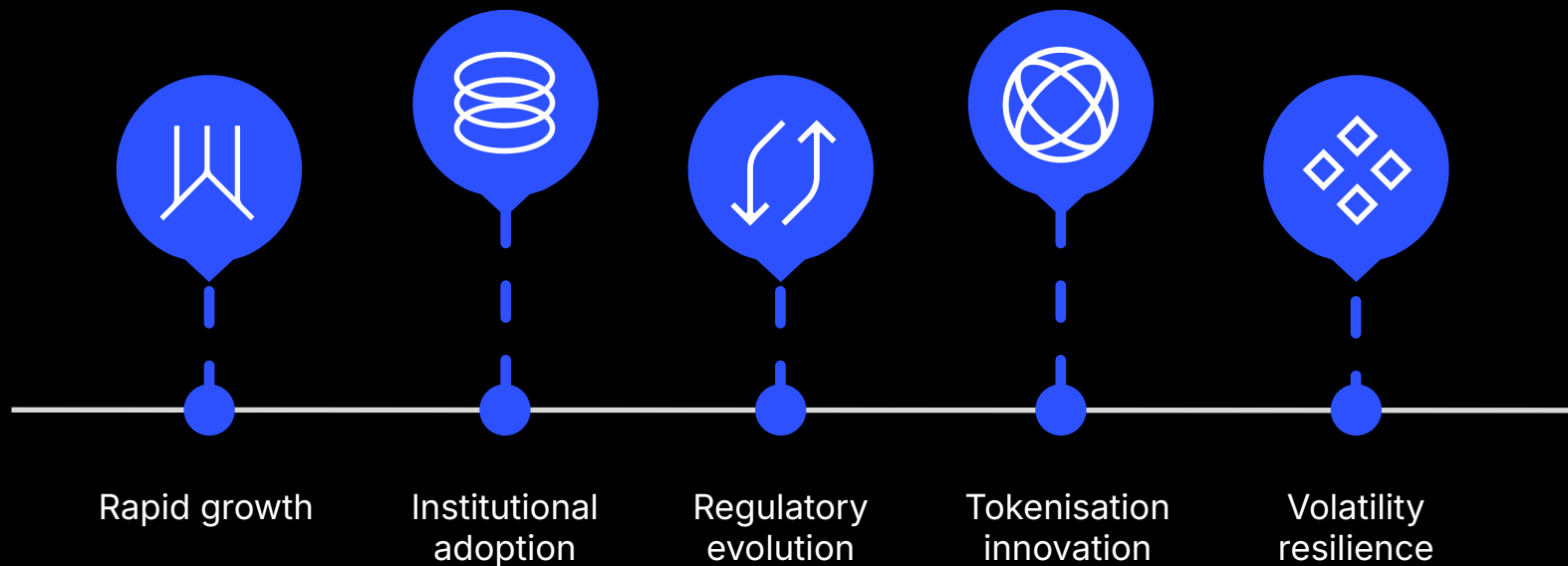
Australia's leading online share sales platform for the seamless selling of shares



Drawbridge

Eliminates corporate governance risks with internal trading restrictions for publicly listed company compliance teams

Dynamics of the digital asset sector



Our competitive advantage

Bitcoin Fund and DigitalX Fund ranked by Morningstar as the #1 & #3 best performing Australian funds in 2023

Only ASX-listed digital asset fund manager in Australia

Bitcoin on the balance sheet

Strategically positioned to capture this inflows from increased adoption of digital assets globally

Committed to long-term growth

Owner of Sell My Shares: Australia's leading online single share sales platform

Our growth strategies



Funds

- Work with 3iQ and K2AM to scale spot Bitcoin ETF
- Boost sales and distribution capability
- Establish a global distribution channel for RWAX tokens



Drawbridge/SMS

- Increase margin for SMS by improving operational efficiencies
- Improve fraud protection for SMS
- Monetise Drawbridge's VWAP service

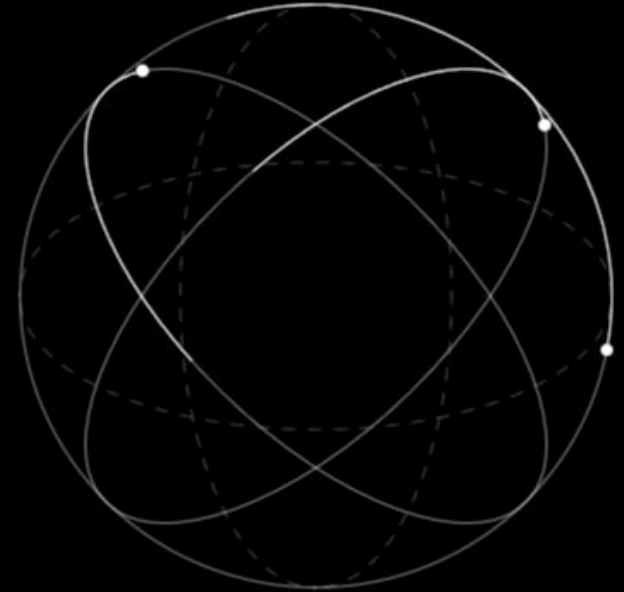


Treasury

- Develop a revenue stream for the balance sheet
- Streamline the operations and costs of the business

Why DigitalX

- A decade of experience in the crypto space
- Bitcoin on the balance sheet
- \$38.55 million in net assets
- Innovative products
- Untapped opportunities in Australia
- At the forefront of the digital financial revolution



DIGITALX

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