DIGITALX

Microcap Investment Conference 2024

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DigitalX is a digital asset investment manager and blockchain technology developer.

We're perfectly positioned to capitalise and scale as digital assets are adopted by traditional financial markets globally.

$0.042	866,404,031	$38.12M	$58.61M
Share Price	Shares on Issue	Market Cap	Net Assets

Figures as at 30 September 2024

Our products and services

Bitcoin ETF

The DigitalX Bitcoin ETF (BTXX) provides exposure to Bitcoin through an ETF listed on the ASX

DigitalX Fund

Simplified access to an actively managed portfolio of liquid digital assets

Bitcoin Fund

Secure way for wholesale investors to gain exposure to Bitcoin

RWAx Fund

Australia's first wholesale funds management product that provides exposure to real world assets in digital token form

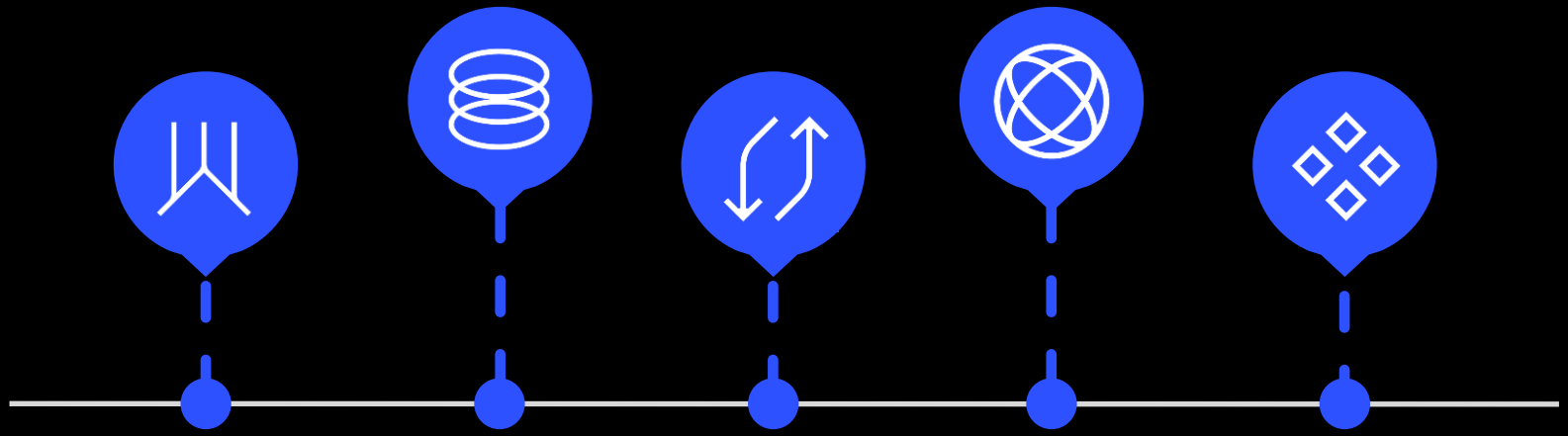
Sell My Shares

Australia's leading online share sales platform for the seamless selling of shares

Drawbridge

Eliminates corporate governance risks with internal trading restrictions for publicly listed company compliance teams

Dynamics of the digital asset sector



Rapid growth

Institutional adoption

Regulatory evolution

Tokenisation innovation

Volatility resilience

Our competitive advantage

Bitcoin Fund and DigitalX Fund ranked by Morningstar as the #1 & #3 best performing Australian funds in 2023

Only ASX-listed digital asset fund manager in Australia

Bitcoin on the balance sheet

Strategically positioned to capture this inflows from increased adoption of digital assets globally

Committed to long-term growth

Owner of Sell My Shares: Australia's leading online single share sales platform

Our growth strategies

Funds

- Work with 3iQ and K2AM to scale spot Bitcoin ETF
- Boost sales and distribution capability
- Establish a global distribution channel for RWAx tokens

Drawbridge/SMS

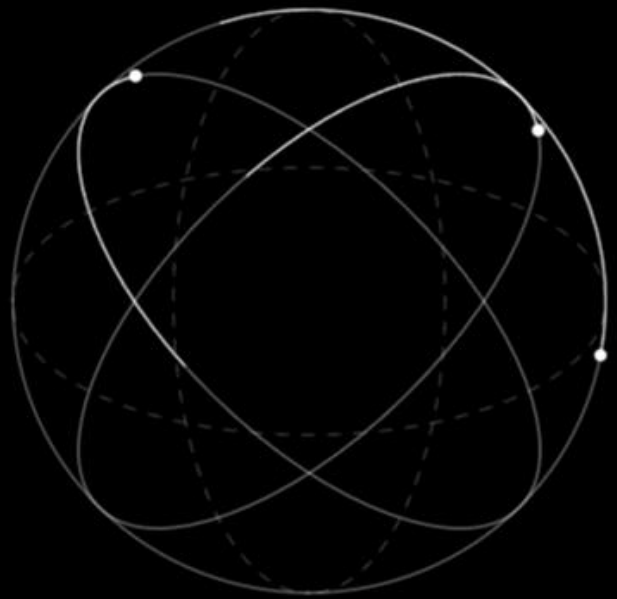
- Increase margin for SMS by improving operational efficiencies
- Improve fraud protection for SMS
- Monetise Drawbridge's VWAP service

Treasury

- Develop a revenue stream for the balance sheet
- Streamline the operations and costs of the business

Why DigitalX

- ➔ A decade of experience in the crypto space
- ➔ Bitcoin on the balance sheet
- ➔ $58.61 million in net assets
- ➔ Innovative products
- ➔ Untapped opportunities in Australia
- ➔ At the forefront of the digital financial revolution



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