

10 August 2015

Company Announcements Platform
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Re: Dicker Data Limited (ASX: DDR) – Information Required Under ASX Listing Rule 3.10.5A

Further to the announcement on 4 August 2015 and the Appendix 3B released to the ASX today, Dicker Data Limited (**Dicker Data**) (**Company**) makes the following disclosures in respect of the Placement.

Dicker Data provides the following information as required under ASX Listing Rule 3.10.5A in respect of the issue of shares on 10 August 2015:

- a) The dilutive effect of the placement on existing shareholders is as follows:

Number of shares on issue prior to the placement: 133,072,318

Placement issue under Listing Rule 7.1 (19,000,000 shares)	14.3%
Placement issue under Listing Rule 7.1A (4,000,000 shares)	3.0%
Total dilution as a result of the placement	17.3%

Number of shares on issue following the placement: 156,072,318

- b) Dicker Data issued the shares as it was considered to be the most efficient and expedient method for raising funds. In conjunction with the Placement, the Company has launched a Share Purchase Plan, announced to the market on 4 August 2015.
- c) No underwriting arrangement was in place with respect to the Placement.
- d) Petra Capital was appointed broker for the Placement and is entitled to a fee of 5% of funds raised pursuant to the Placement.

Dicker Data also confirms that the source of data for determining the placement issue price, which was at least 75% of the 15 day VWAP as calculated under ASX Listing Rule 7.1A.3, was Orient Capital.

For and on behalf of the Board.

A handwritten signature in black ink, appearing to read 'L. Ralph', followed by a period.

Leanne Ralph
Company Secretary