

Notice Reference Number: 0366.17.04

Notice date: 5/04/2017

What's this about?

Effective date: 5/04/2017

☒ ASX Trade	☐ ASX 24	☒ ASX TECH				
☒ Trading	☐ Clearing	☐ Settlement	☐ ALC	☐ ASX NET		
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☒ Compliance	☐ Risk	☒ Other

Title

De. Mem Limited – Admission and Commencement of Official Quotation

Description

De. Mem Limited ("Company") was admitted to the Official List of ASX Limited ("ASX") on Wednesday 5 April 2017.

Official quotation of the Company's securities will commence at 12.30 pm Australian Eastern Standard Time ("AEST") on Friday 7 April 2017.

The Company raised \$4,500,000 pursuant to the offer made under the prospectus dated 31 January 2017 and the replacement prospectus dated 16 February 2017 ("Prospectus") by the issue of 22,500,000 fully paid ordinary shares ("Shares") at an issue price of \$0.20 per Share.

Quoted securities: 27,250,002 fully paid ordinary shares.

ASX Code: DEM

Time: 12:30 pm AEST (10:30am AWST) on Friday 7 April 2017

ASX Trade Abbreviation: DEMEMLTD

ISIN: AU000000DEM4

Home Branch: Perth

Industry Classification: 5510 - Utilities

Registered Office:
Ground Floor, 16 Ord Street
West Perth WA 6872
Tel: +61 8 9482 0500

Company Secretary: Mr Brett Tucker

Share Registry: Link Market Services Limited
Central Park, Level 4, 152 St George's Tce
Perth, WA 6000
Tel: 08 9211 6670

Balance Date: 31 December.

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

<u>Place of Incorporation:</u>	Western Australia, Australia.
<u>Dividend Policy:</u>	See section 8.6 on page 44 of the Company's replacement prospectus dated 16 February 2017.
<u>Activities:</u>	The Company's business is the design, build and operating of systems and technology for the de-centralised water treatment sector in the Asia Pacific region.
<u>Restricted Securities</u>	58,655,882 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from date of quotation. 1,224,996 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 21 November 2016. 8,676,812 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 14 March 2017. 4,250,000 unquoted options exercisable at \$0.30 each, expiring 21/11/2019 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from date of quotation. 3,800,000 unquoted options exercisable at \$0.30 each, expiring 30/3/2020 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from date of quotation.

What do I need to do and by when?

Instructions

For further details please see the Company's Prospectus.

Need more information?

For further information, please refer to the Company's Prospectus.

Issued by

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Disclaimer