



URANIUM
EQUITIES

Experience Makes the Difference

12 March 2007

The Manager
Australian Stock Exchange Limited
Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sir

Share Issue

In relation to the issue by Uranium Equities Limited ("**the Company**") of 13,800,000 fully paid ordinary Shares at 50 cents per share completed today, the Company provides the following information in accordance with section 708A(6) of the Corporations Act ("**the Act**"):

- (a) the Issue was made without a disclosure document under Part 6D.2 of the Act;
- (b) this Notice is given under section 708A(5)(e) of the Act;
- (c) as at the date of this Notice, the Company has complied with the provisions of chapter 2M of the Act as they apply to the Company and section 674 of the Act;
- (d) as at the date of this Notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

Yours faithfully

RICHARD HACKER
Company Secretary