D'AGUILAR
GOLD LIMITED
ACN 052 354 837

ASX ANNOUNCEMENT

12 October 2005

# D'Aguilar $2.25m raising fully subscribed

**Highlights:**

- **$2.25million raising fully subscribed**
- **The raising will fund new gold and nickel targets and progress the Company's molybdenum project**
- **10,000 metres of drilling planned to commence in November**

D'Aguilar Gold advises that the placement of 15,025,200 new shares (Placement Shares) at 15 cents per share and 7,512,600 free attaching options expiring on 30 September 2008 and exerciseable at 20 cents per share has been fully subscribed.

An EGM has previously been called for 14 October 2005 to approve the placement, as well as the demerger of Solomon Gold Limited and pro-rata distribution of 10.5 million Solomon Gold shares to D'Aguilar shareholders registered at 8 November 2005. Solomon Gold Limited is being prepared for a £5.0million capital raising on the London Stock Exchange's Alternative Investments Market (AIM) in November.

The $2.25million raising in D'Aguilar will be used on drilling the gold and nickel exploration projects in the D'Aguilar Block project in South East Queensland and progressing the Company's Andurambah Molybdenum Project, located 100klms west of Brisbane.

D'Aguilar's new set of gold and nickel projects are the result of extensive mapping and sampling programs over the last year which have matured existing and new targets within D'Aguilar's extensive database. The exploration program will include approximately 10,000 metres of drilling scheduled to commence in November.

On behalf of the Board
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