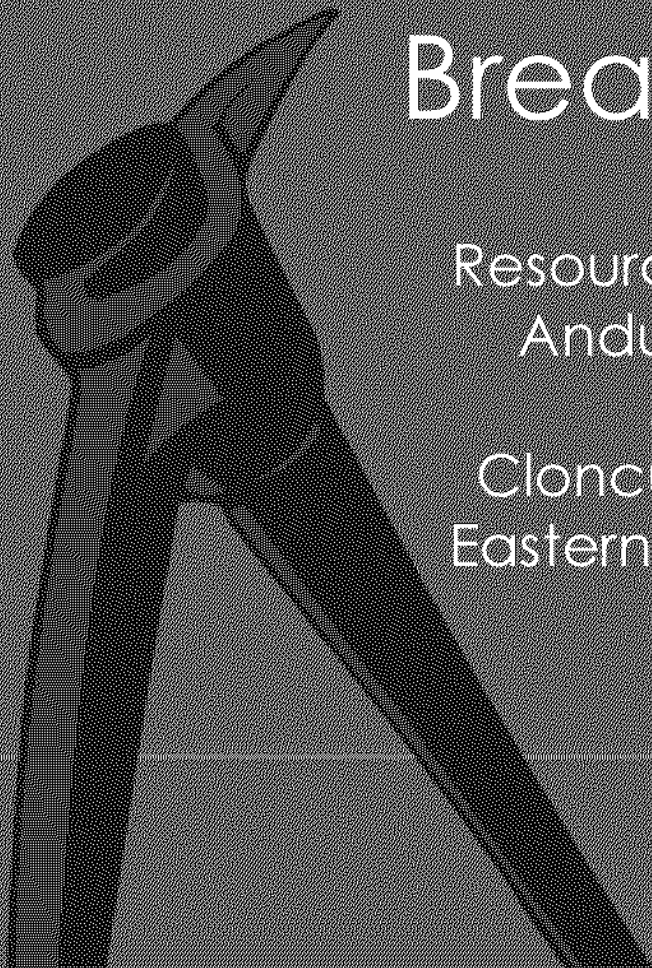




D'AGUILAR

GOLD LIMITED

Breaking New Ground

Resource portfolio with enormous upside

Anduramba Molybdenum feasibility

Mt Cobalt Nickel appraisal

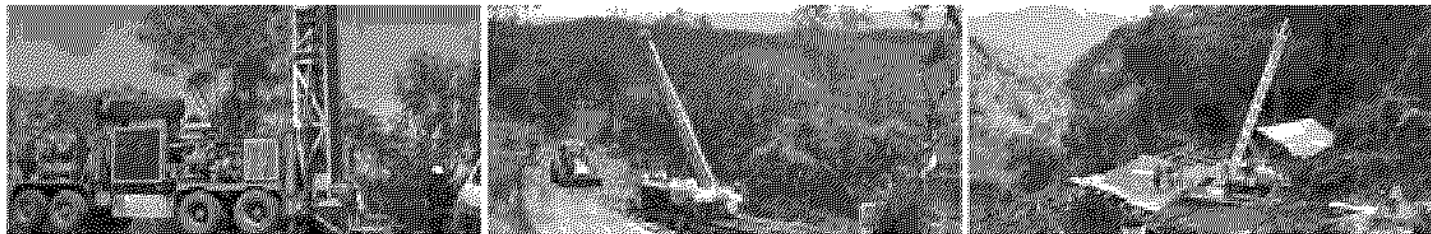
Cloncurry Mt Isa Copper Gold Uranium

Eastern Queensland Uranium exploration

Gold exploration projects

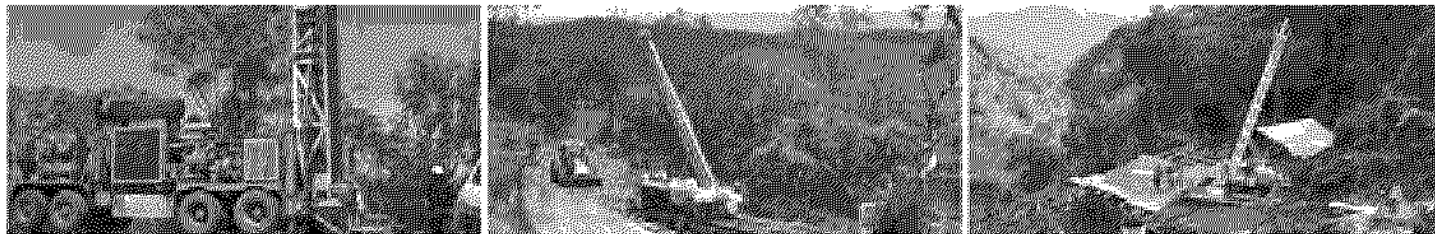
May 2007

DISCOVERY · REINTERPRETATION · REVALUATION



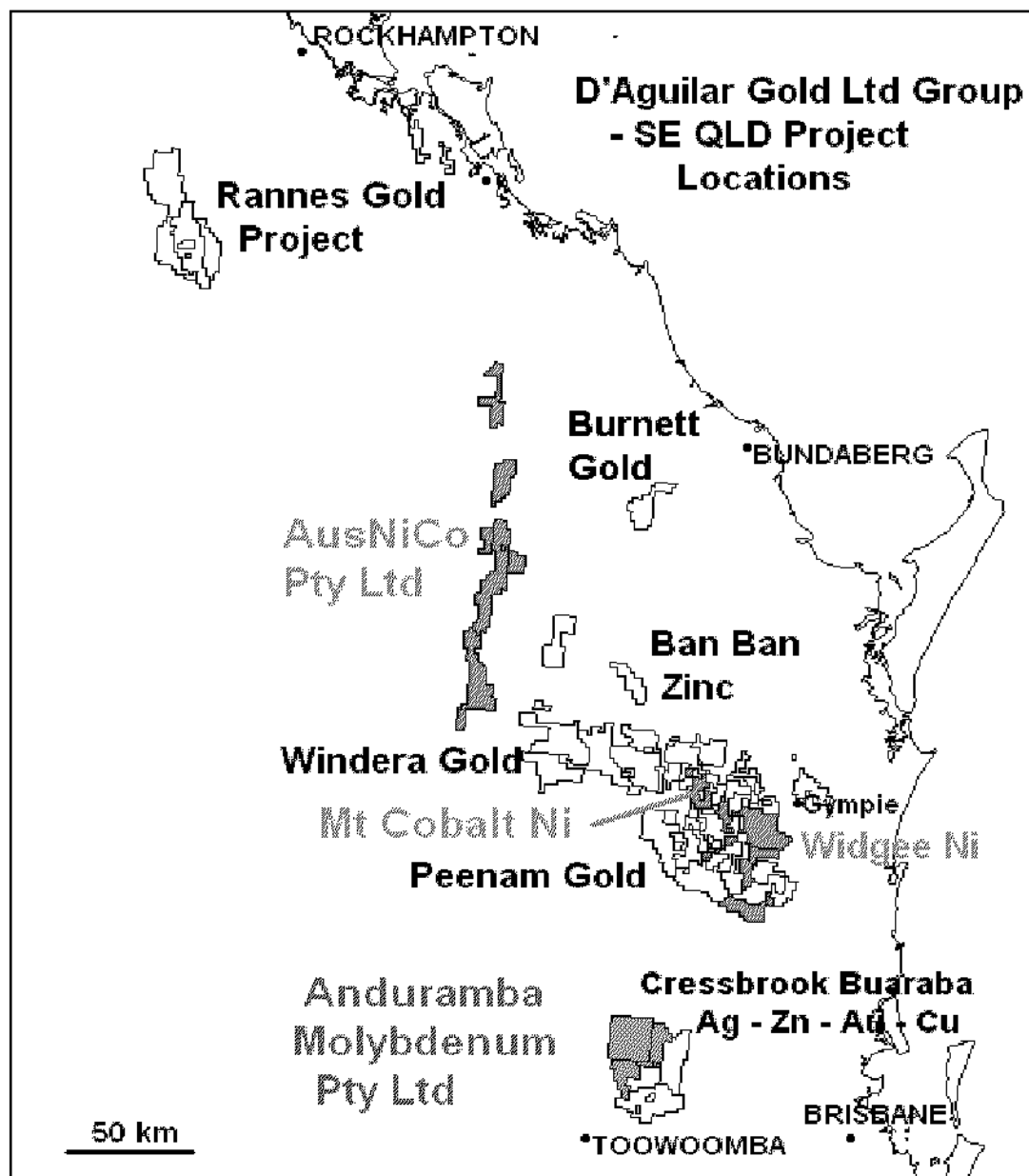
Systematic Business strategy

- Project generation
- Exploration
- Discovery
- Independent management
- IPO financing and independent listing
- High price funding in the subsidiaries

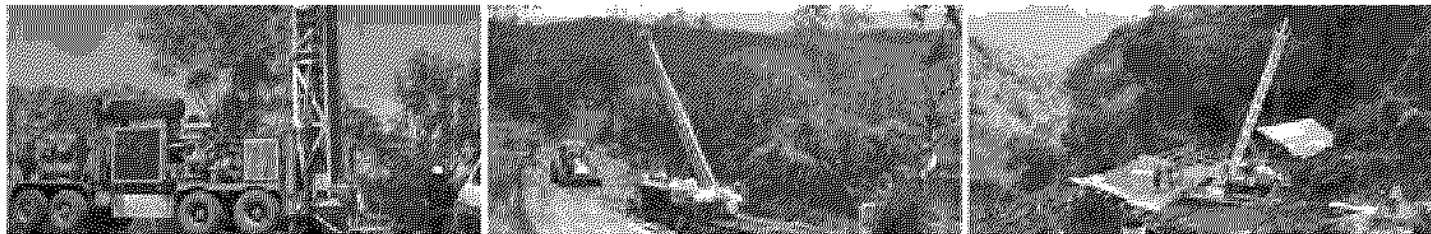


Snapshot

- 131m shares 23 m options
- Market cap @ 26c – \$34m
- Anduramba Molybdenum NPV recently doubled to \$155m
- Rerating underway – undervalued basis one of four company makers

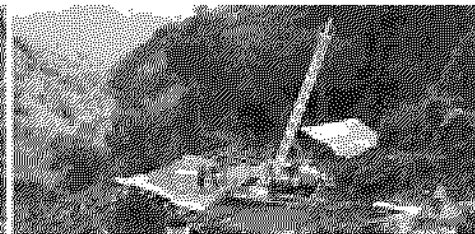
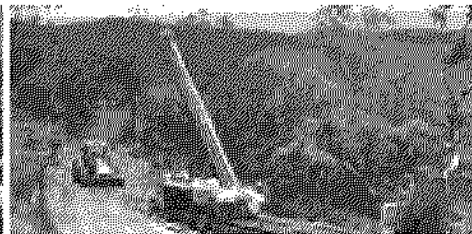
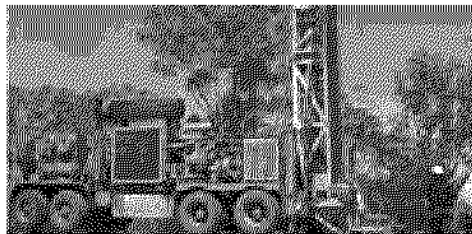


A diversified
target rich
environment-
commodity
focused
subsidiaries



Anduramba has impressive Key Attributes

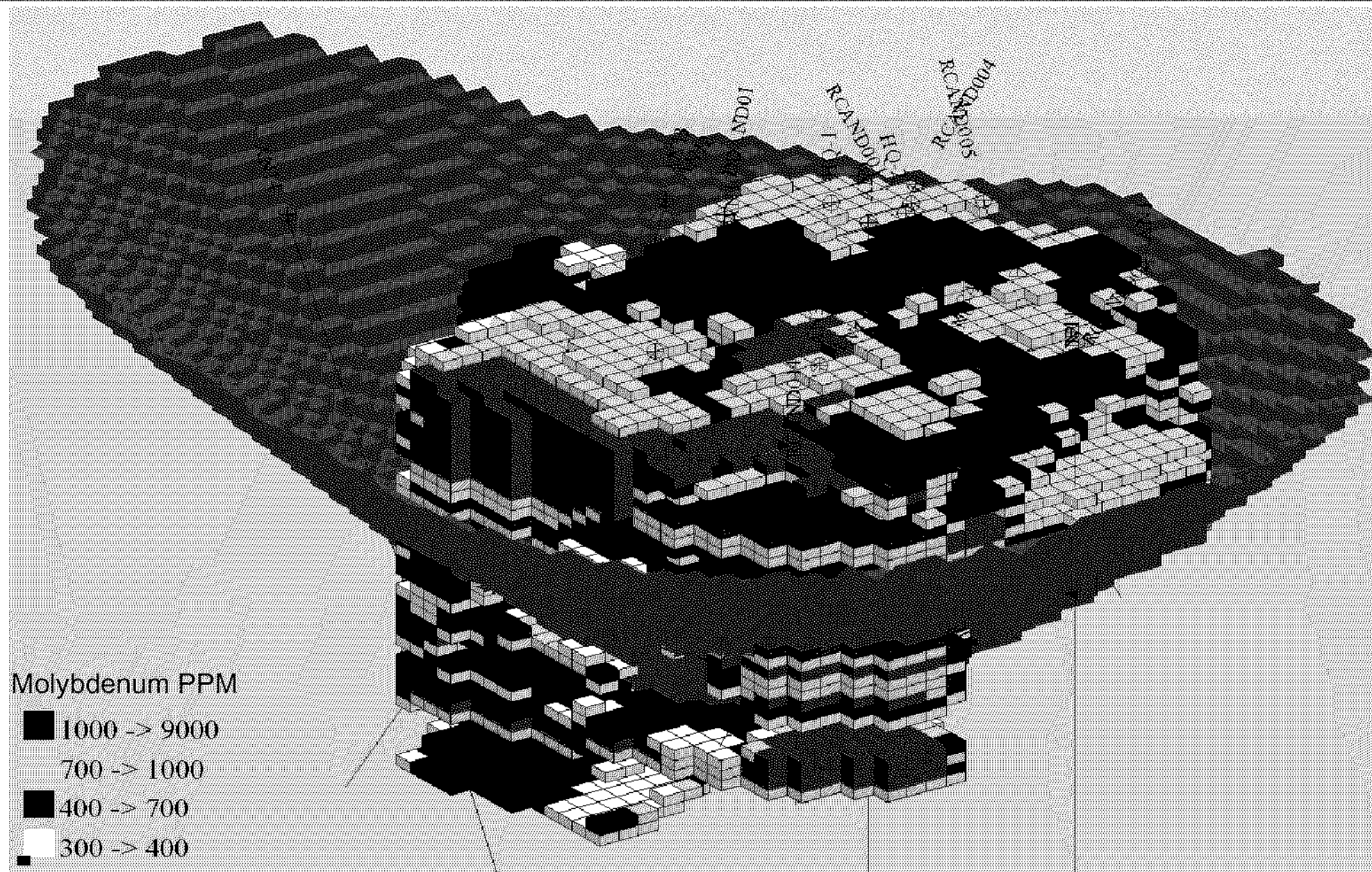
- Discounted cumulative cash \$215m
- Capex \$60m
- DNPV \$155m
- 18.7m tonnes ore
- 0.088% Mo eq (including Ag 9g/t)
- 2 million tonnes per annum mining and processing operation
- Strip ratio 1:1.3
- Production timeline 2 years (mid 2009)
- Assumes Mo \$25/lb, Cu \$2.5/lb, Ag \$13



Anduramba Molybdenum Pty Ltd Upside

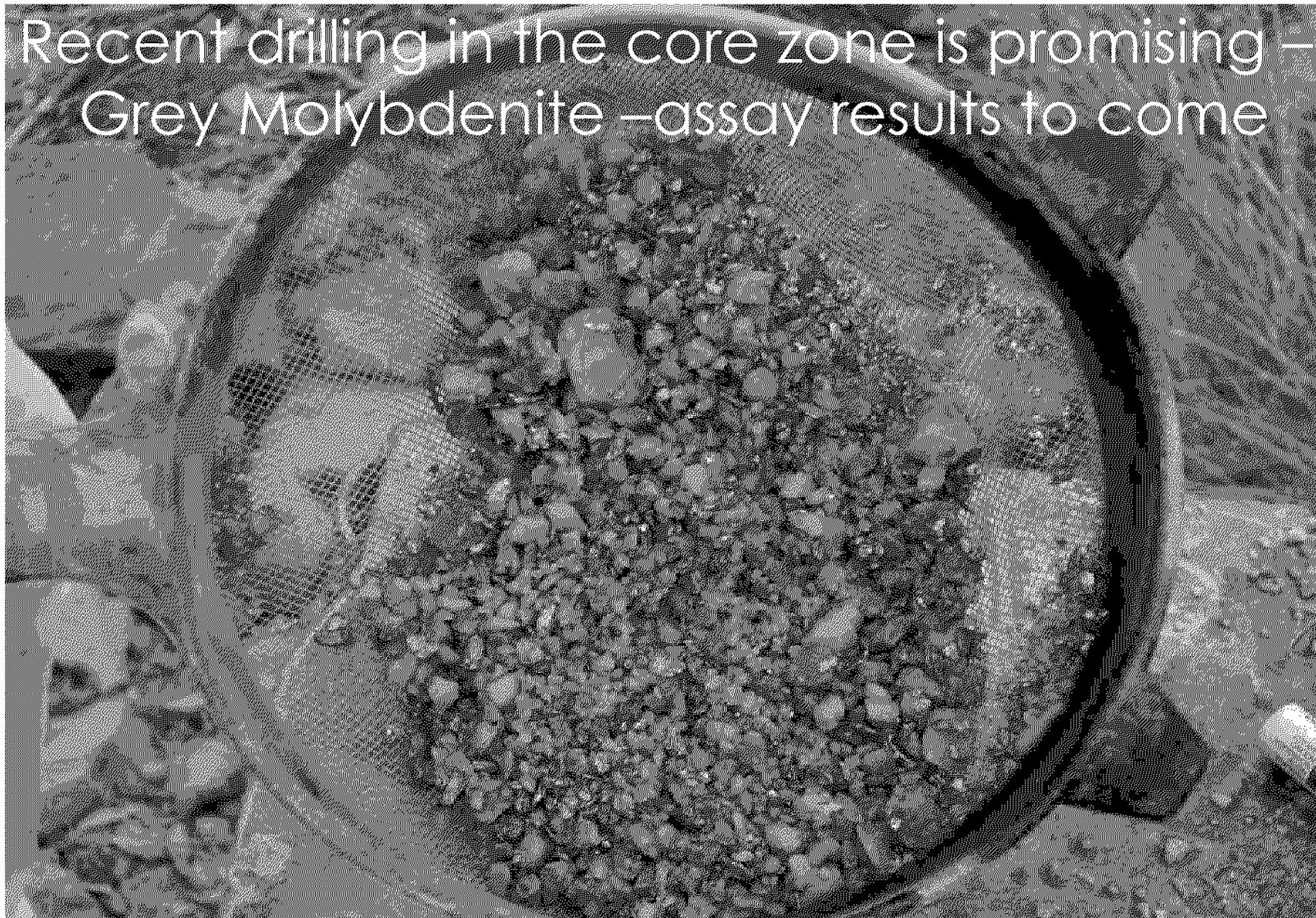
- Mo rich core – up to 0.22% and richer? to help reduce payback
- Silver credits - average 9g/t in core zone
- Drill testing extension of resource – results pending
- Regional drilling in progress – results pending
- Opex reductions
 - – increase pit slope / reduce strip ratio
 - - reduce crushing & milling costs

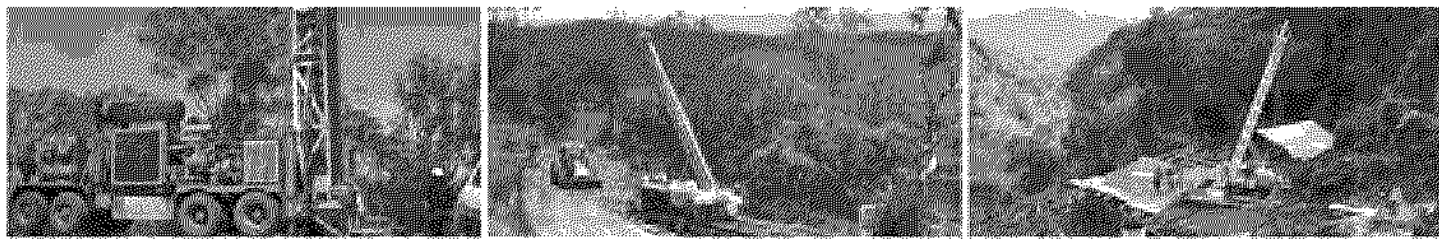
New Anduramba block Model shows a larger richer resource with a revised DNPV of \$155 million





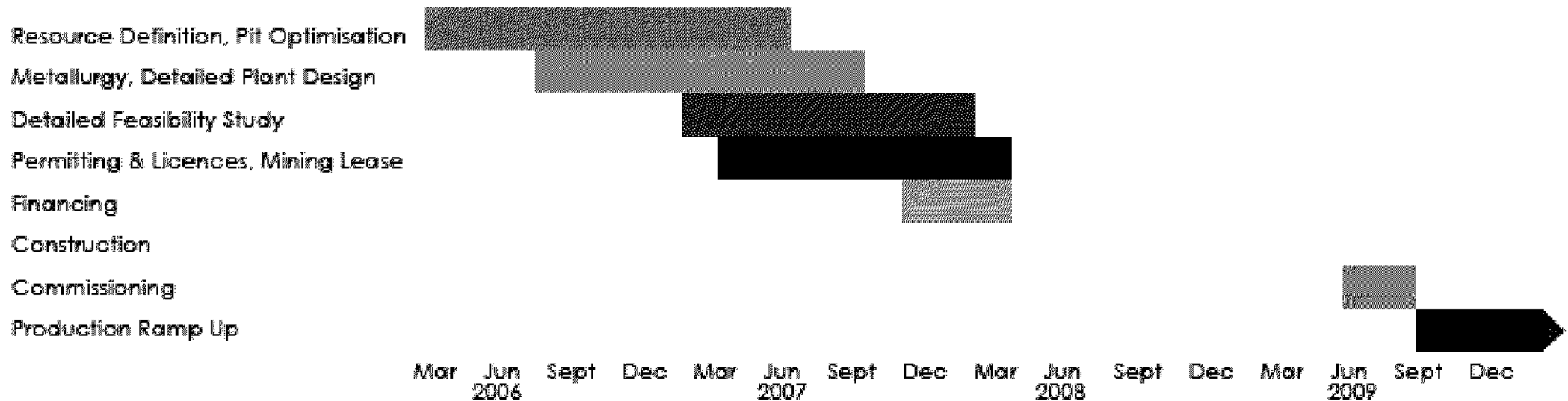
Recent drilling in the core zone is promising –
Grey Molybdenite – assay results to come

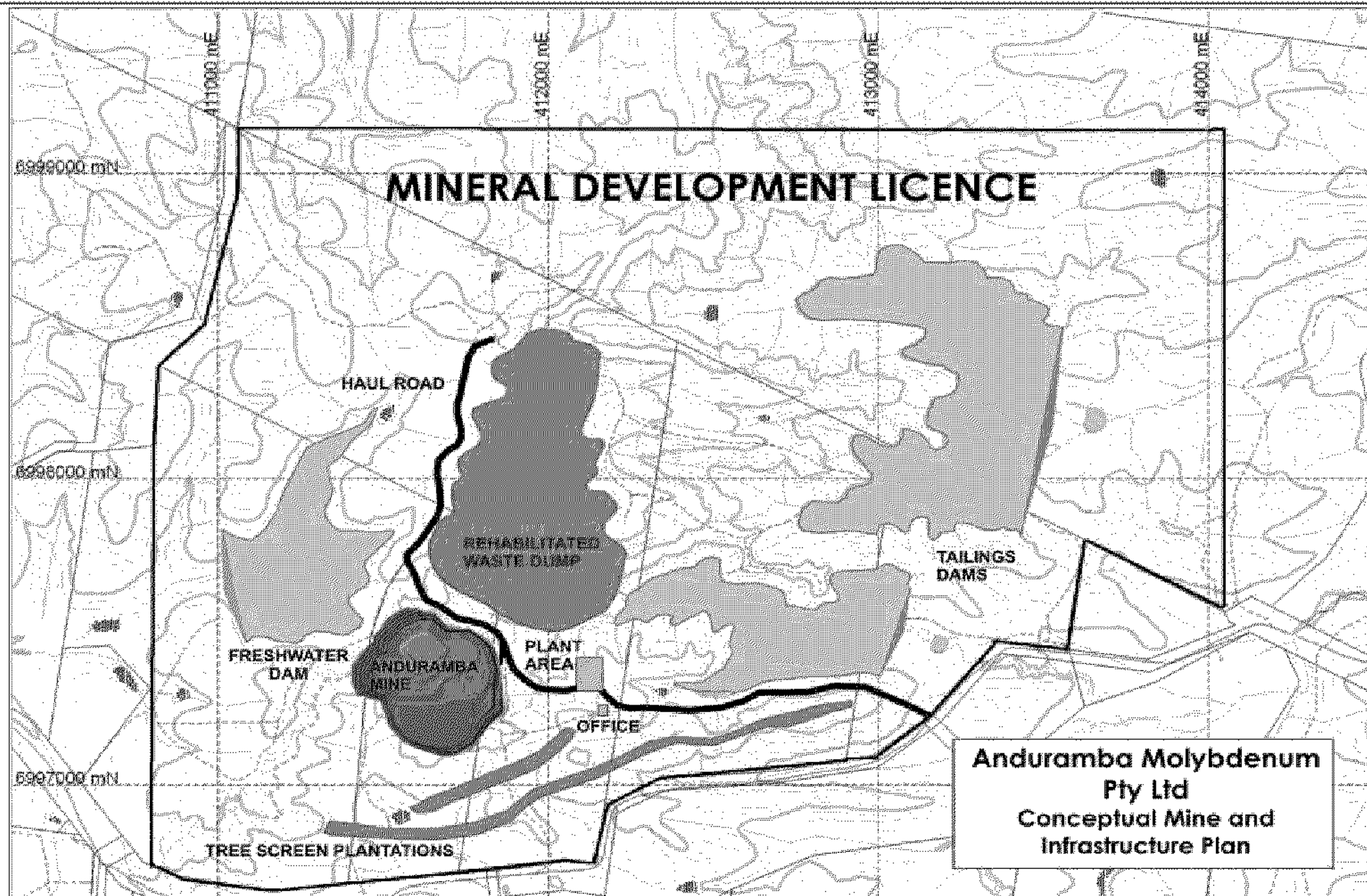


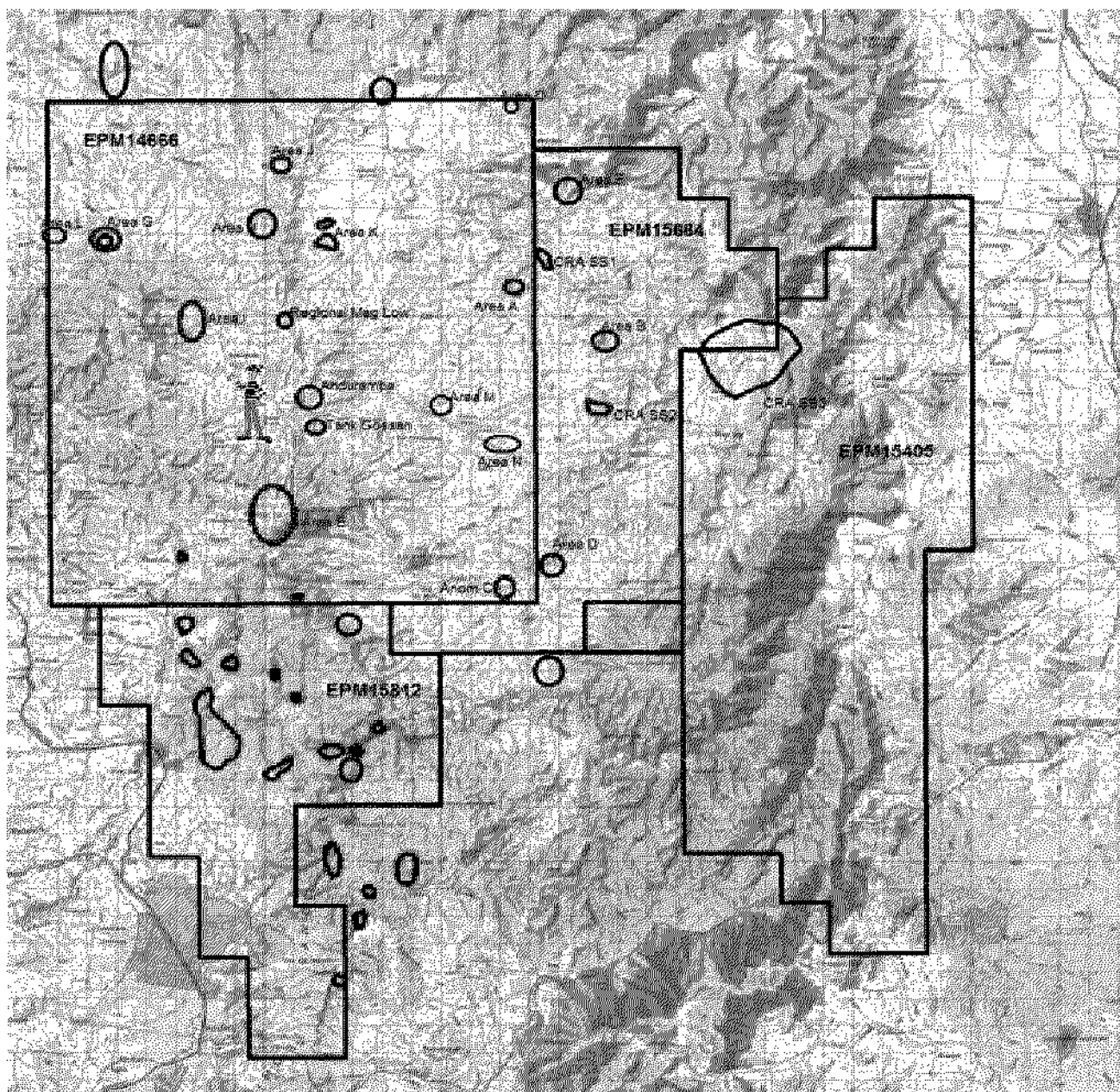


DISCOVERY - REINTERPRETATION - REVALUATION

A fast track two year plan to production for Anduramba



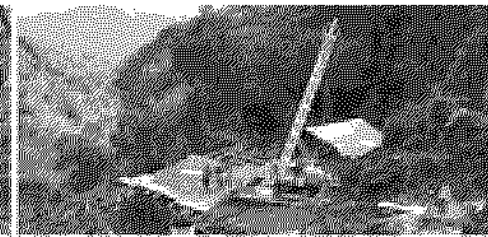
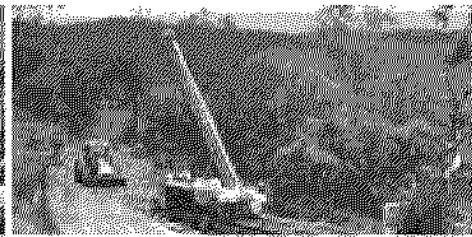
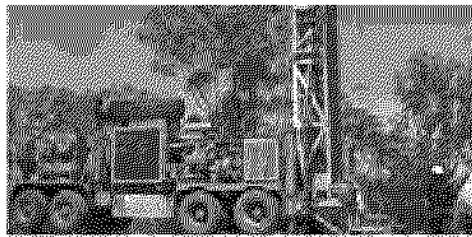




Where's Wally
(Moly) ???
Numerous
Regional
Targets

TARGETS LEGEND

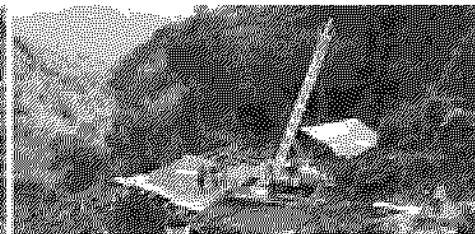
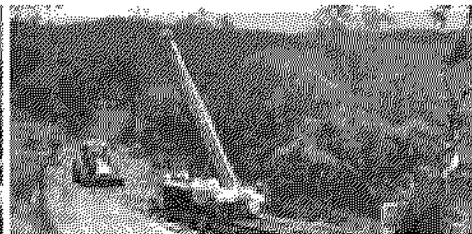
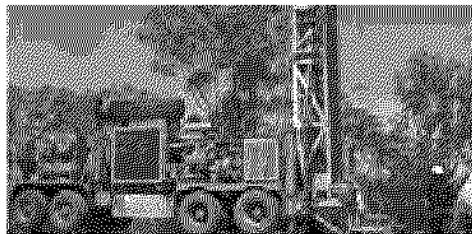
-  Further Investigation
-  Downgraded
-  To Be Investigated
-  U channel Anomalies



Why Molybdenum?

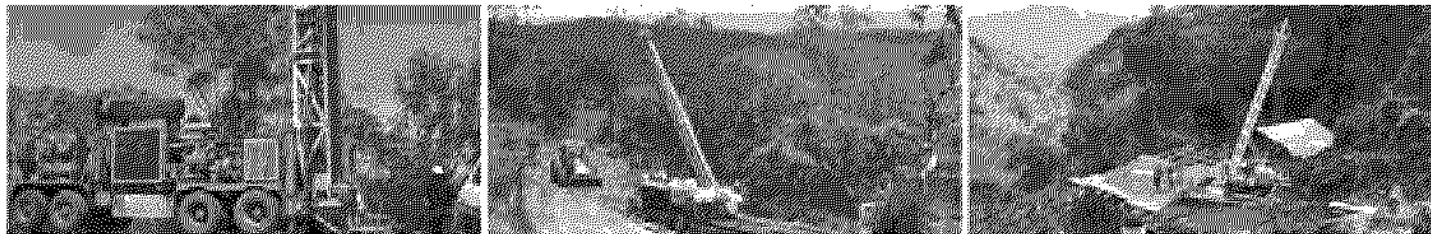
Increased industrial applications

- Automobile manufacturing
- Catalysts for ultra low sulphur diesel
- Advanced high strength steels for pipelines
- Super duplex steels for use in corrosive conditions such as desalinisation plants
- Undersupplied, underpriced

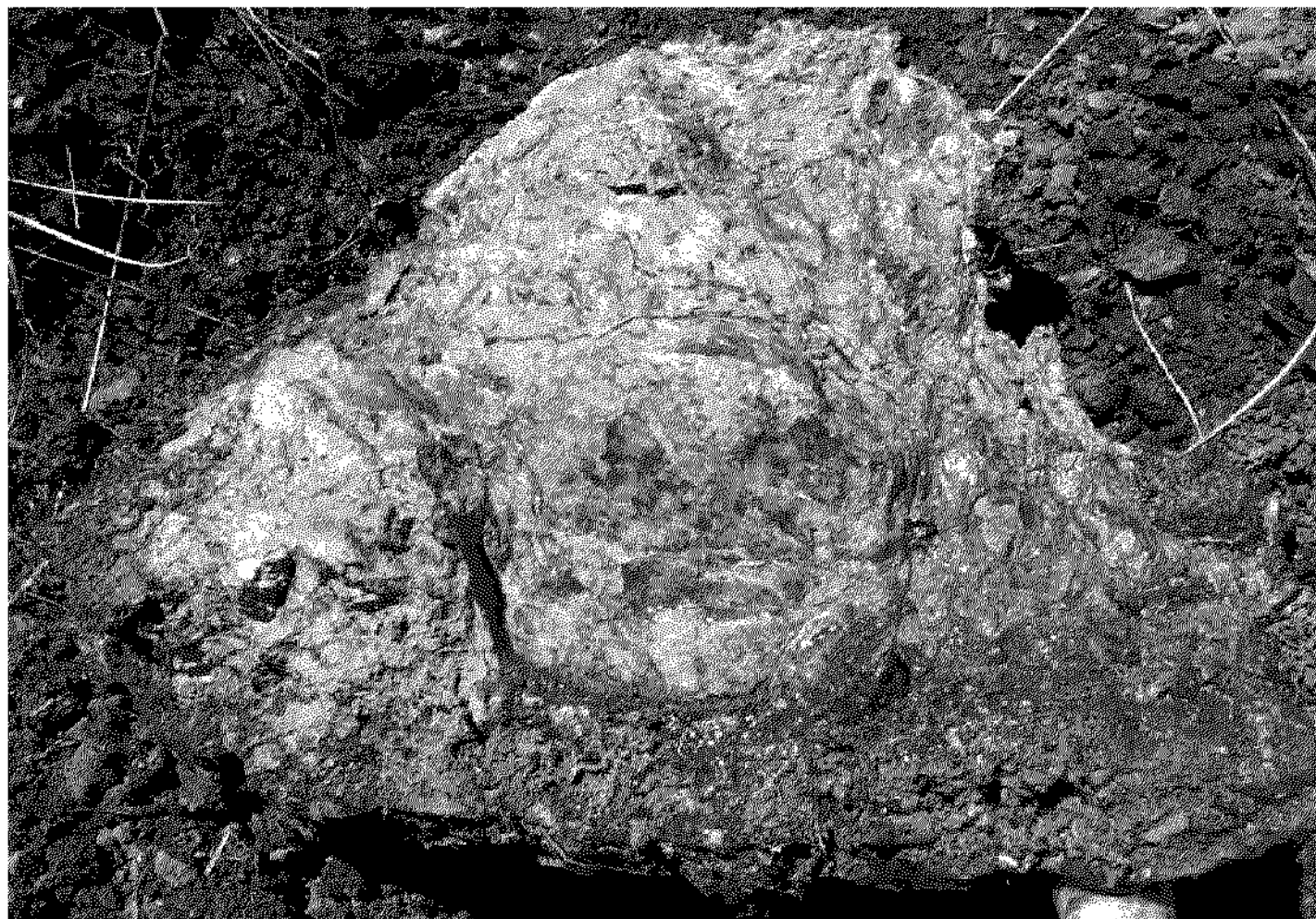


AusNiCo Pty Ltd

- 40km² nickel targets in a new province
- Mt Cobalt the focus
- 400 x 400 meters soil anomaly
- Six holes in 2006 intersect 0.5% Ni to 115 m depth
- Deep target drilled to 600m – assay results pending
- Electromagnetic and magnetic signature



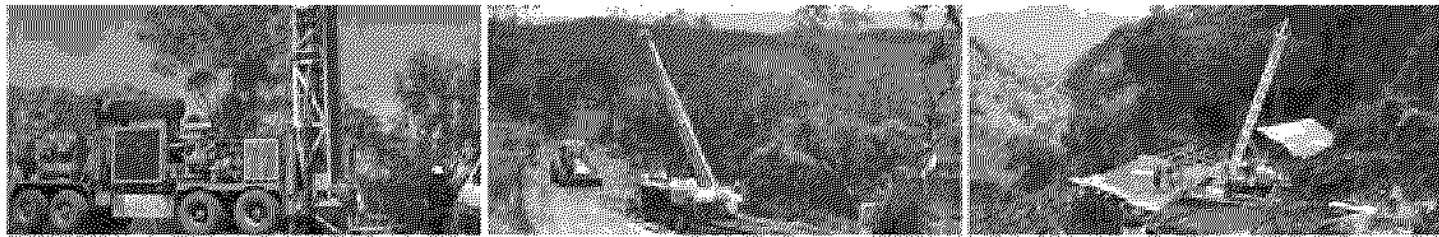
Surface Ni rich oxide mineralisation



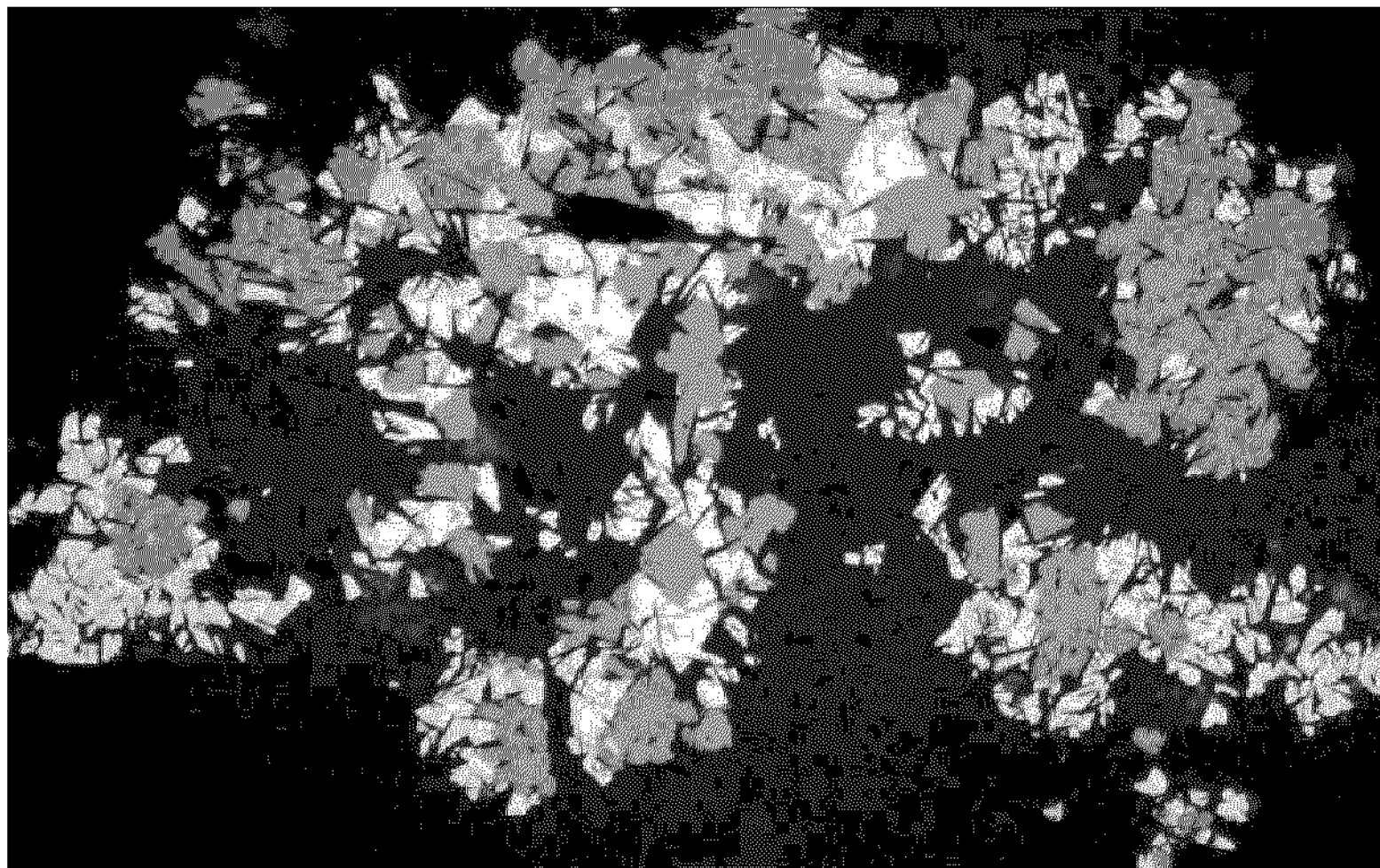
- Up to 1.6% Nickel in Garnieritic clay
- 75% leach recoveries
- Access tracks reveal up to 20m @ 1.2% Ni

Mt Cobalt deep sulphides -
nickeliferous? – results pending





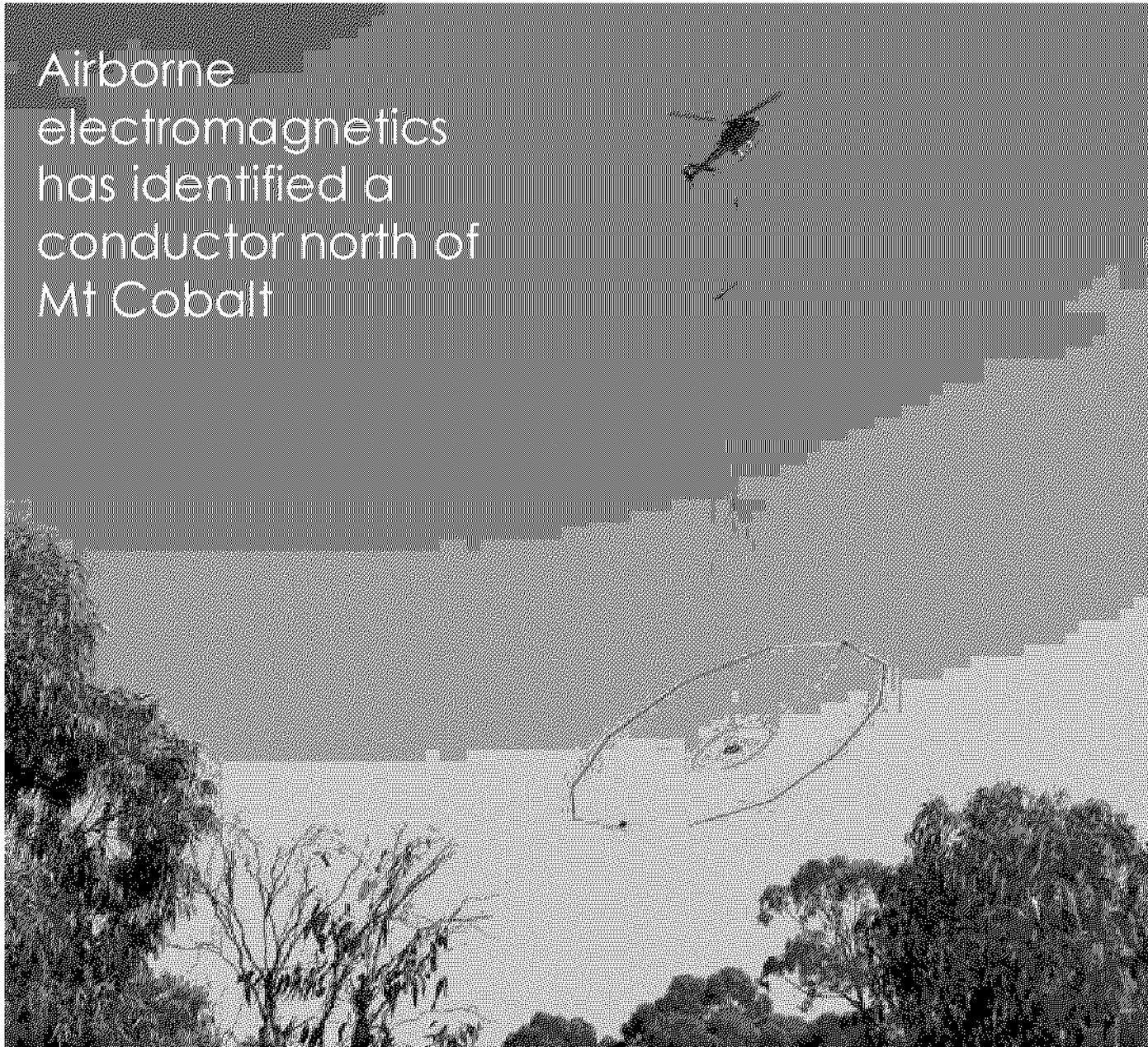
Reflected thin section nickel sulphides



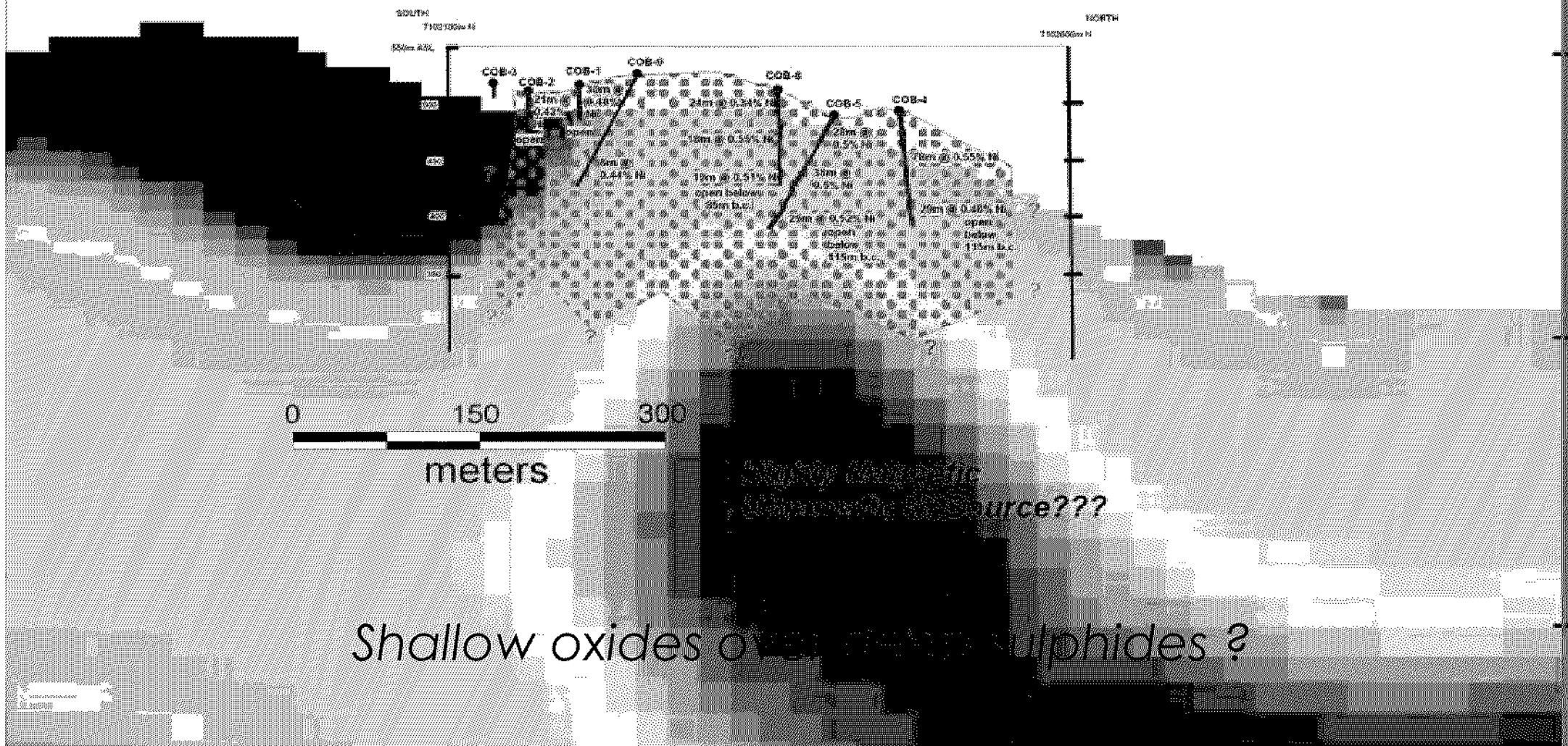
Violarite
Pentlandite
Millerite &
Pyrrhotite

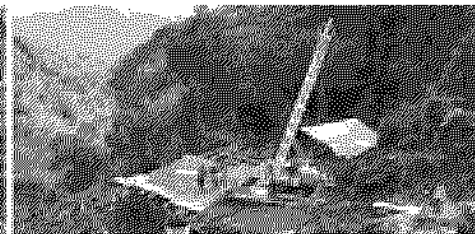
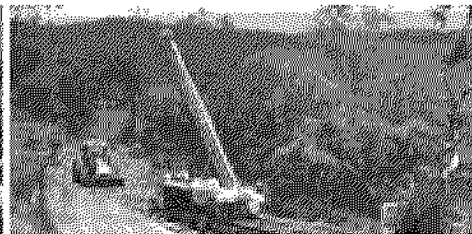
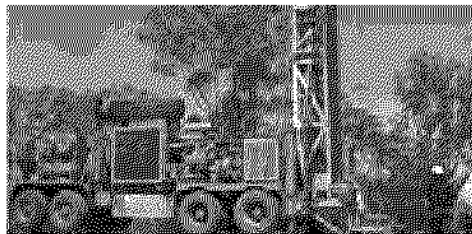
Sample from Mt Mia area

Airborne
electromagnetics
has identified a
conductor north of
Mt Cobalt



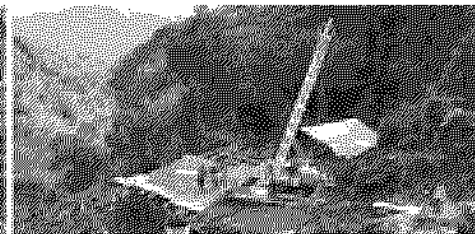
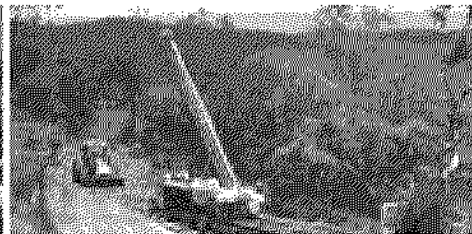
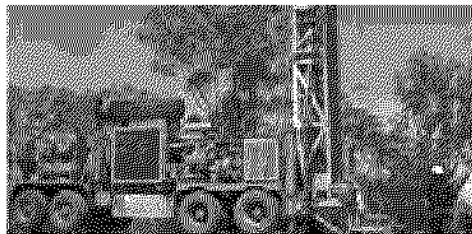
Mt Cobalt Drillholes 2006
Longsection 427550m E Draped over
Magnetic Modelling of GeoDiscovery for High Mag Susceptible Bodies





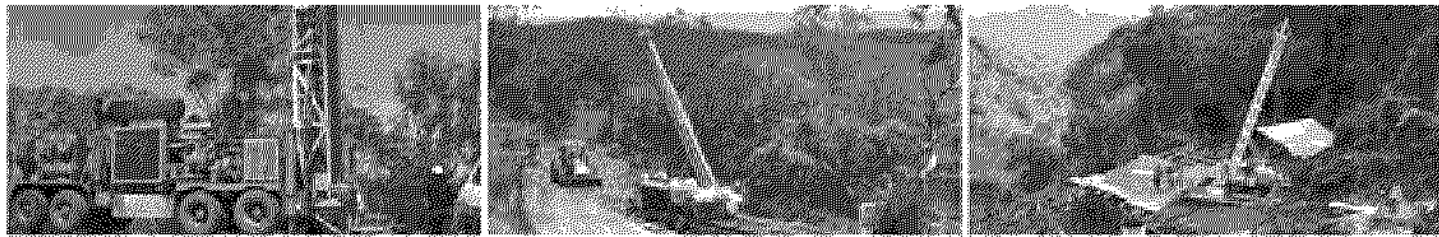
Mt Isa Metals Pty Ltd

- DGR holds 81.6%
- Raised \$1m seed capital from RAB
Capital @ 25 cents per share Dec 2006
- Information Memorandum in prep
- IPO and listing planned this year

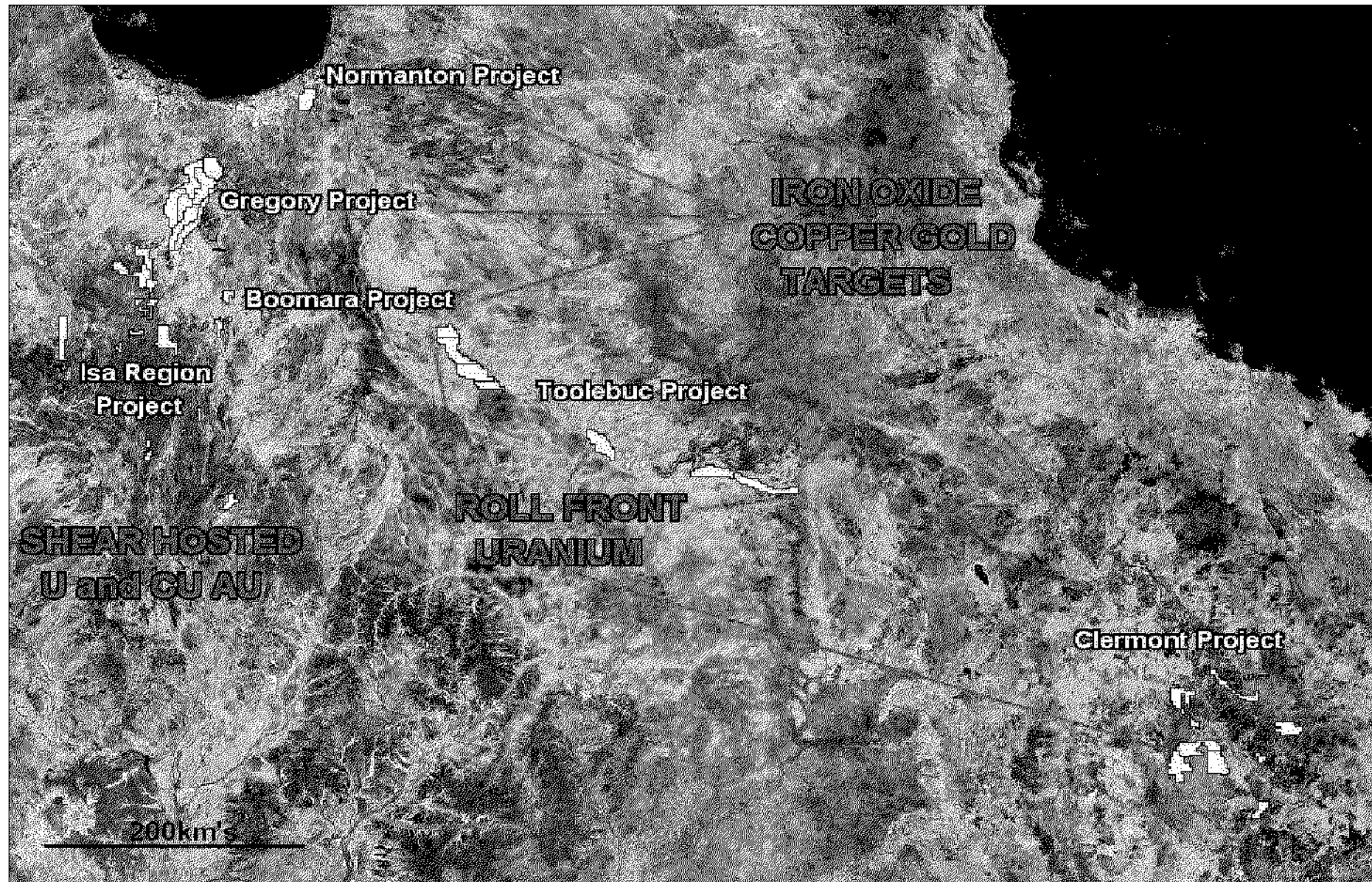


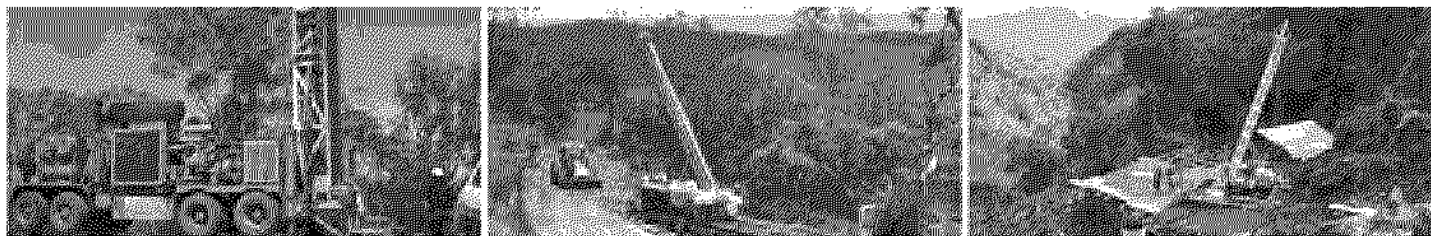
Mt Isa Metals Pty Ltd

- Cloncurry Mt Isa – the worlds most valuable exploration terrain QLD Dept Mines
- Exploration focus
 - IOCG and Uranium Cloncurry Mt Isa Block
 - IOCG Clermont, Central Queensland &
 - Roll front Uranium, Eromanga Basin, Queensland

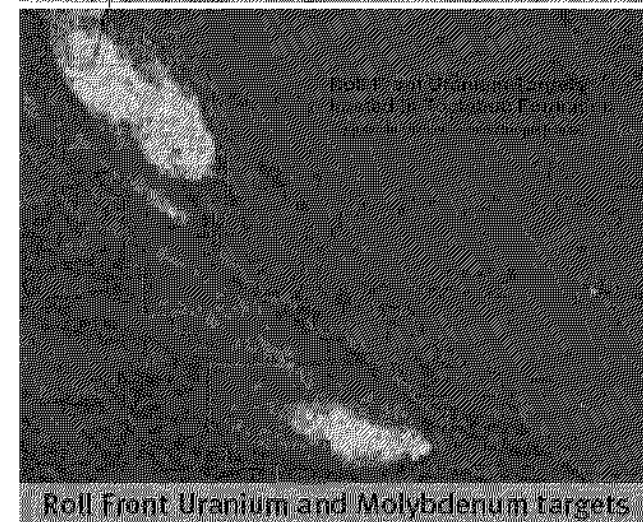
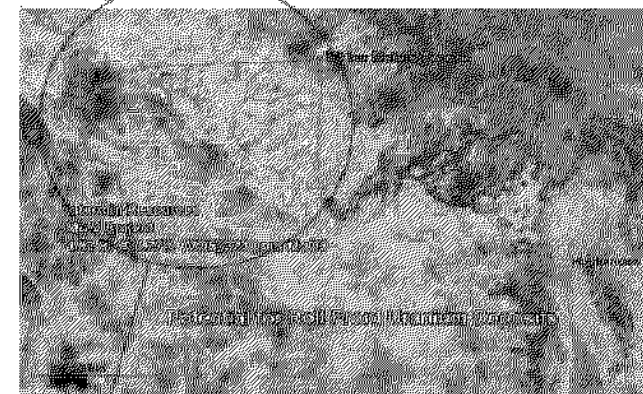
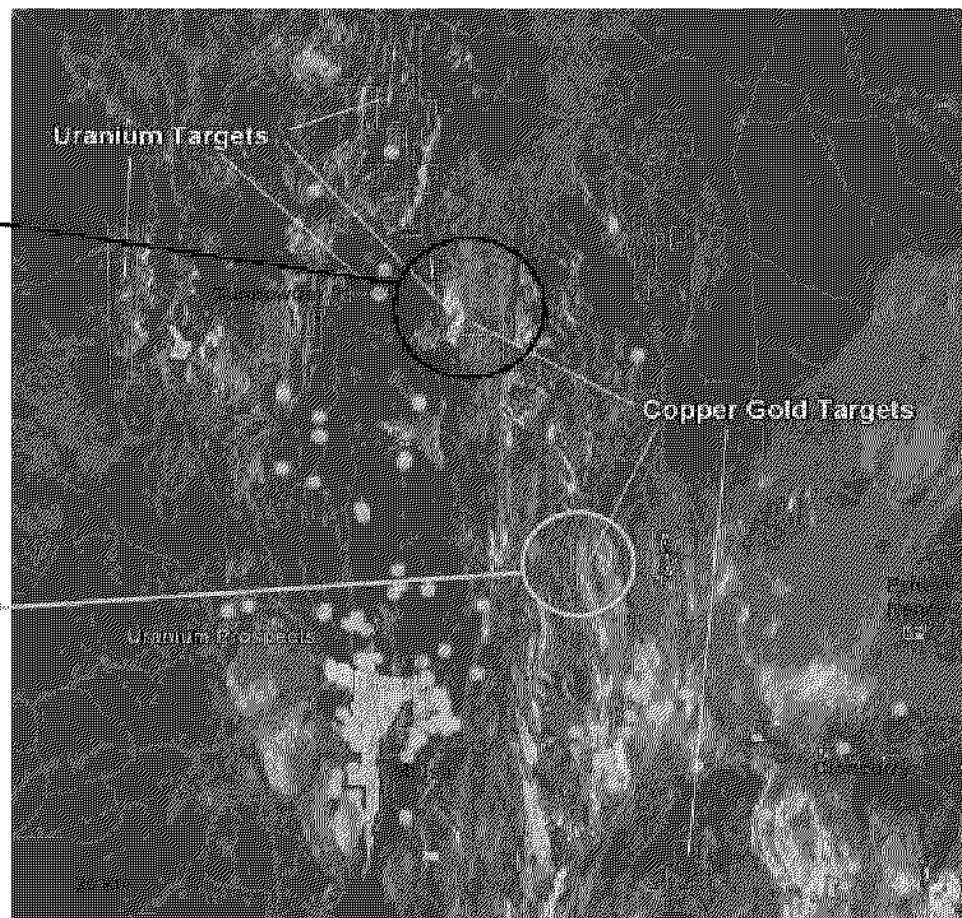
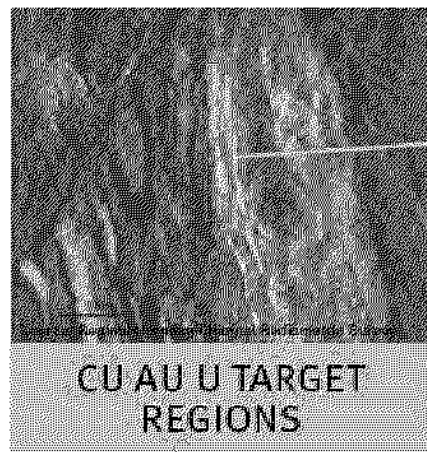
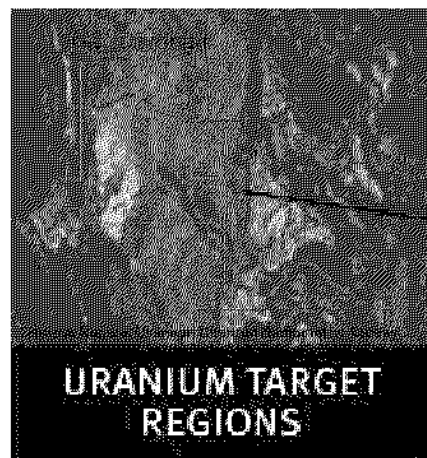


DISCOVERY - REINTERPRETATION - REVALUATION

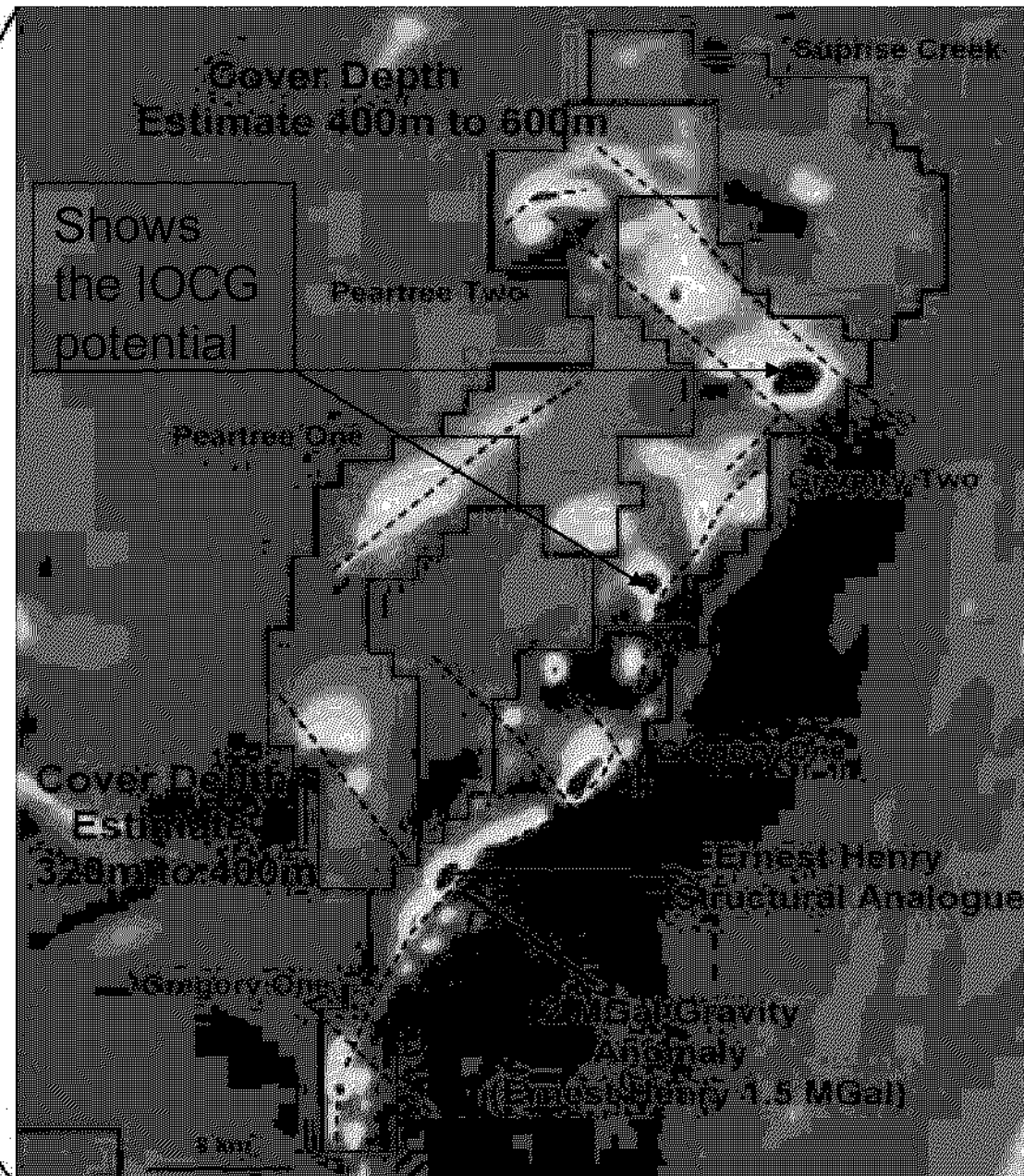
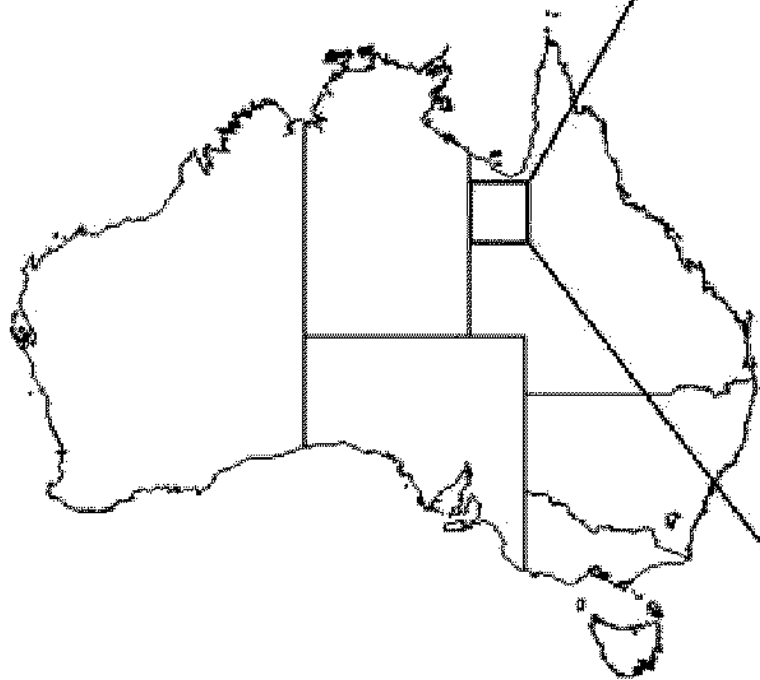




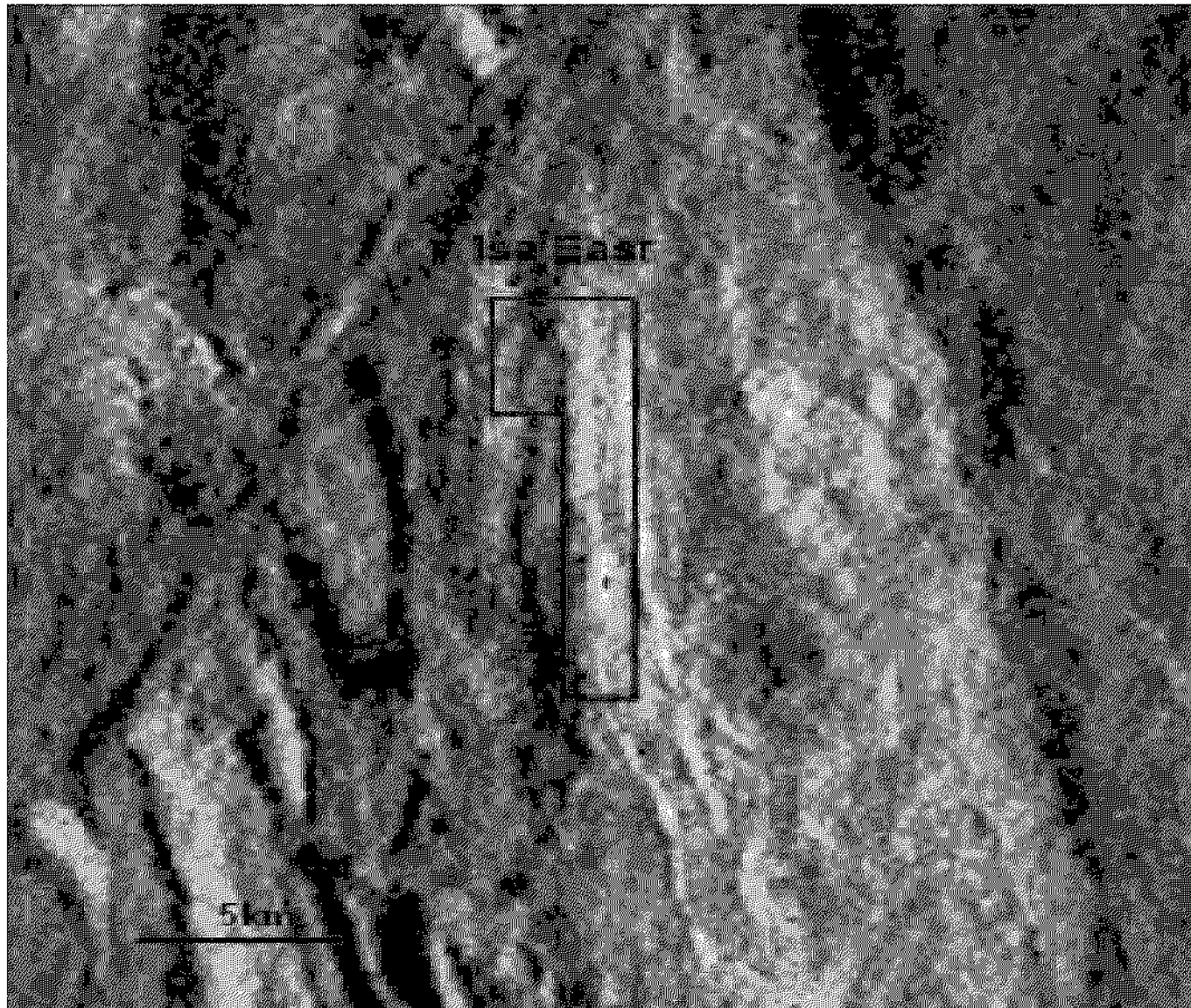
DISCOVERY - REINTERPRETATION - REVALUATION



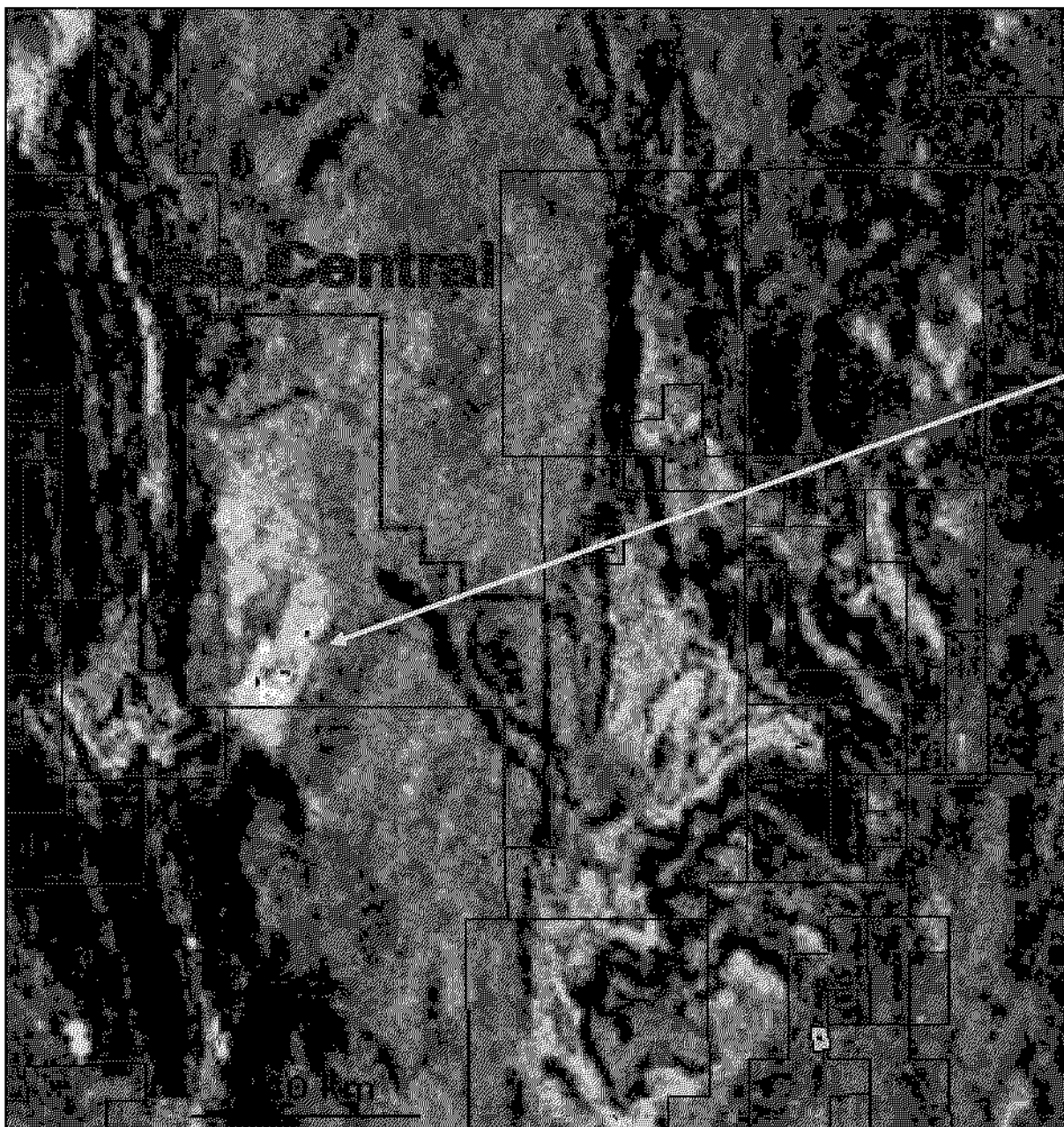
Very large IOCG
targets in the
Gregory project



Strike extension of Mary Kathleen Belt



- Associated with weak magnetic high akin to Rocklands Deposit
- Unexplained anomaly with respect to geology



A new uranium target?

- Uranium anomalism associated with major crosscutting structures
- No previous uranium exploration

Eastern Uranium P/L D'Aguilar's new east QLD Uranium specialist



Project priorities – next 6 months

Feasibility

Appraisal

Exploration

Investment

Anduramba
Molybdenum Pty Ltd

AusNiCo Pty Ltd

Mount Isa
Metals Pty Ltd

Eastern Uranium Pty Ltd

New gold project areas

Solomon Gold plc

Complete feasibility 2nd Qtr '07
Metallurgical tests pending
Regional targets

Assay results pending
Metallurgy and electromagnetics
Results pending

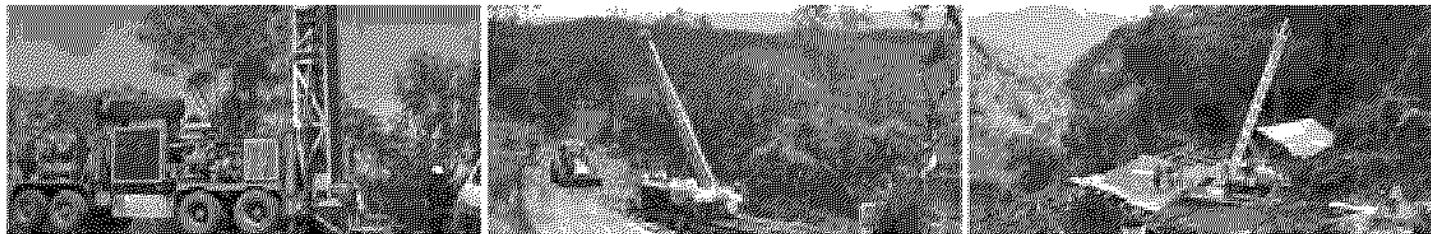
New Government Survey magnetics,
gravity

- Refine tenure position
- Commence fieldwork
- IPO and spinout

Eastern QLD uranium specialist
Biloela Basin, Wondai project

Rannes
Bathurst Skarns

Drilling flat out at Sutakiki, results pending



Contact

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Greg Runge (GM) 07 3303 0680

Stuart Crow

Ballyhoo Marketing and Communications

0414 449 442

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ASX : DGR

Thank you