



ACN 052 354 837

ASX ANNOUNCEMENT

10 September 2007

Excellence in Mining and Exploration Conference

The attached presentation was made, at The Excellence in Mining and Exploration Conference, by Managing Director, Nicholas Mather.

On behalf of the Board
D P Cornish
Company Secretary

A large, dark grey pickaxe is shown on the left side of the slide, angled upwards. It has a dark handle and a metallic head with a sharp point.

The Business of Discovery

Excellence in Mining & Exploration Sydney 2007

DISCOVERY - REINTERPRETATION - REVALUATION



Forward Looking Statement

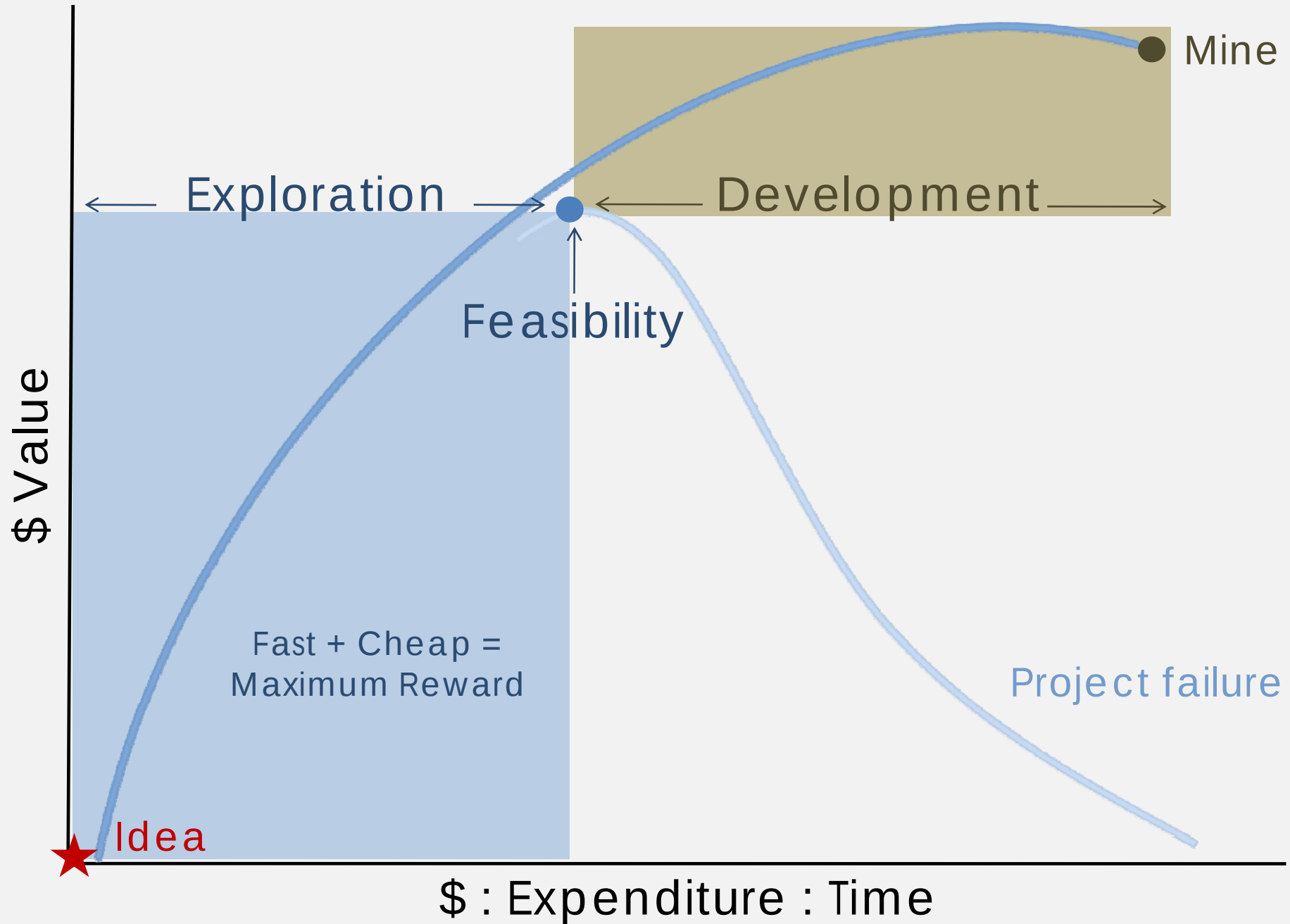
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We make resource companies

- Define project strategy
- Identify & secure asset in a subsidiary
- Raise seed capital – in the subsidiary
- Prove model
- Engage management
- IPO and list subsidiary (spin-off)

WHY WE EXPLORE – the best return for risk





Project Characteristics

- Large scale : extensive tenure
- New geological models
- Re evaluation of existing data
 - Metal prices/ grades/metallurgy
- AusNiCo (Ni), Mt Isa Metals (Cu, Au, U) & Anduramba (Mo) are examples



1. The projects are big

- Regional exploration strategies
- Extensive tenure position
- Regional significance

Management History

- BeMaX Resources Ltd
- Arrow Energy NL
- Allegiance Mining NL
- Waratah Coal Inc

Doing it again

- Solomon Gold plc
- AusNiCo Pty Ltd - Ni
- Mount Isa Metals PL Cu-Au-U
- Central Minerals Au
- *More to come*



Capital is readily available for large developments – Think Big

- For Example
 - The Galilee Basin Coal project
 - QLDs Coal Seam Gas Industries
 - Murray Basin Mineral Sands province
 - New Goldfield East of Kalgoorlie
 - Unlocking the Pilbara

(These are not D'Aguilar assets)

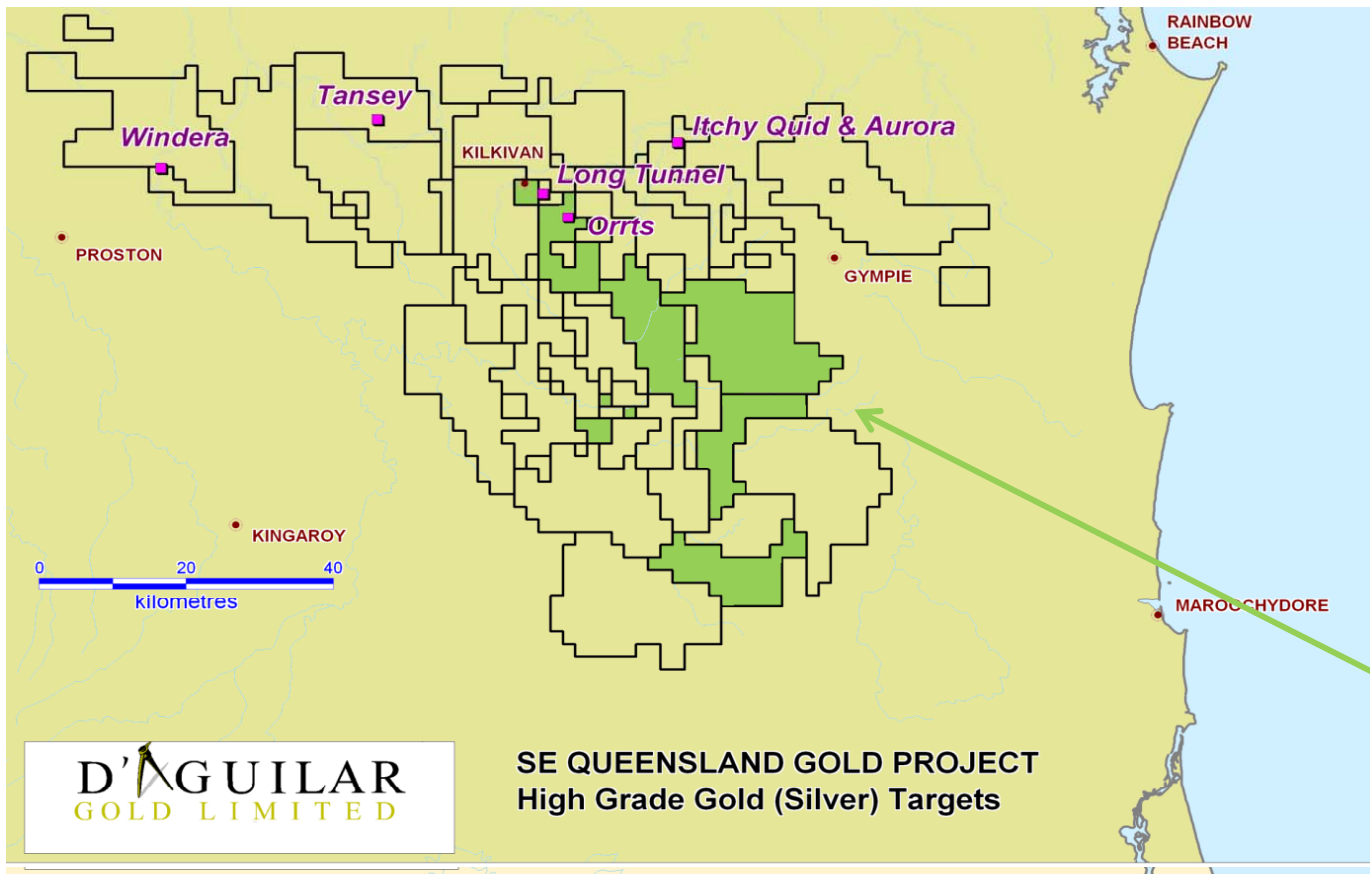


2. Look for Hidden Value

- Reinterpret & Reapply Models – Mt Isa Metals
- Reassess Data – Anduramba Molybdenum
- Look for new angles - AusNiCo
 - Geology
 - Metallurgy / grade
 - Development Economics



Thorough Examination of database

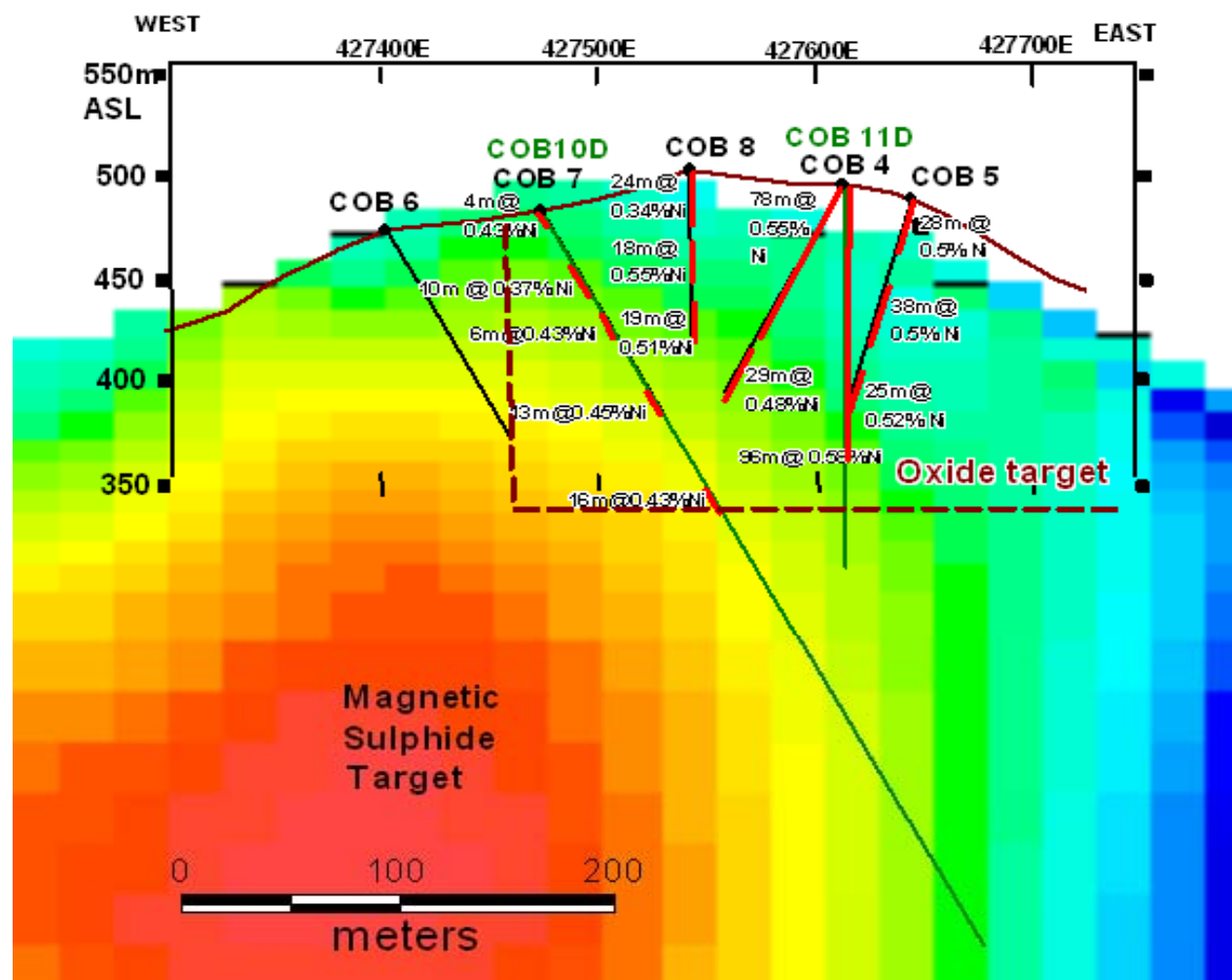


DGR block
database work
lead to the
identification of
Anduramba
Molybdenum
and Mt Cobalt

AusNiCo



New Geological Model

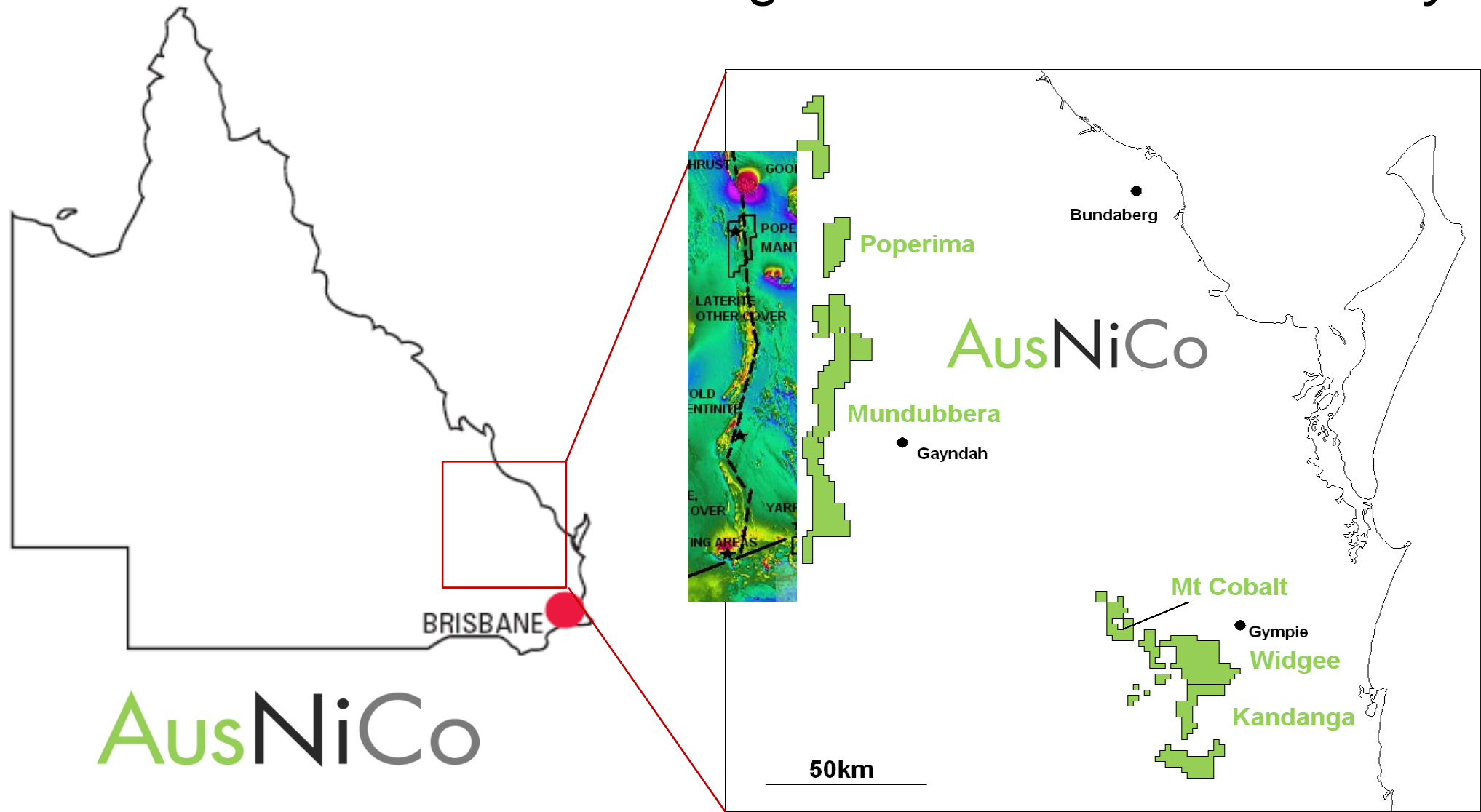


Mount Cobalt Section
7102450mN with
2006/2007 drill hole
intersections over
GeoDiscovery
Magnetic section
7102200mN



DISCOVERY - REINTERPRETATION - REVALUATION

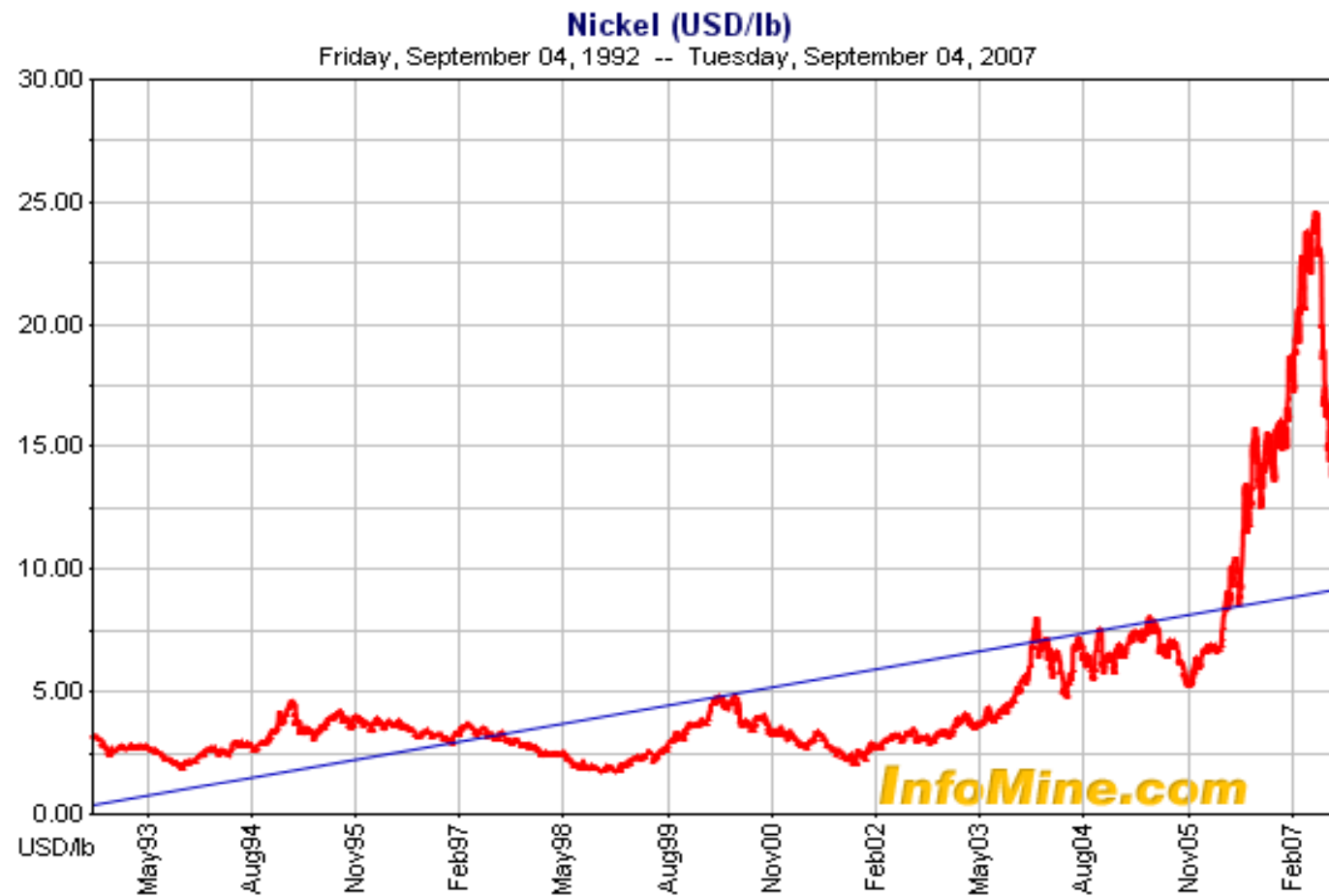
New Nickel Province : Magnetics showed the way





DISCOVERY - REINTERPRETATION - REVALUATION

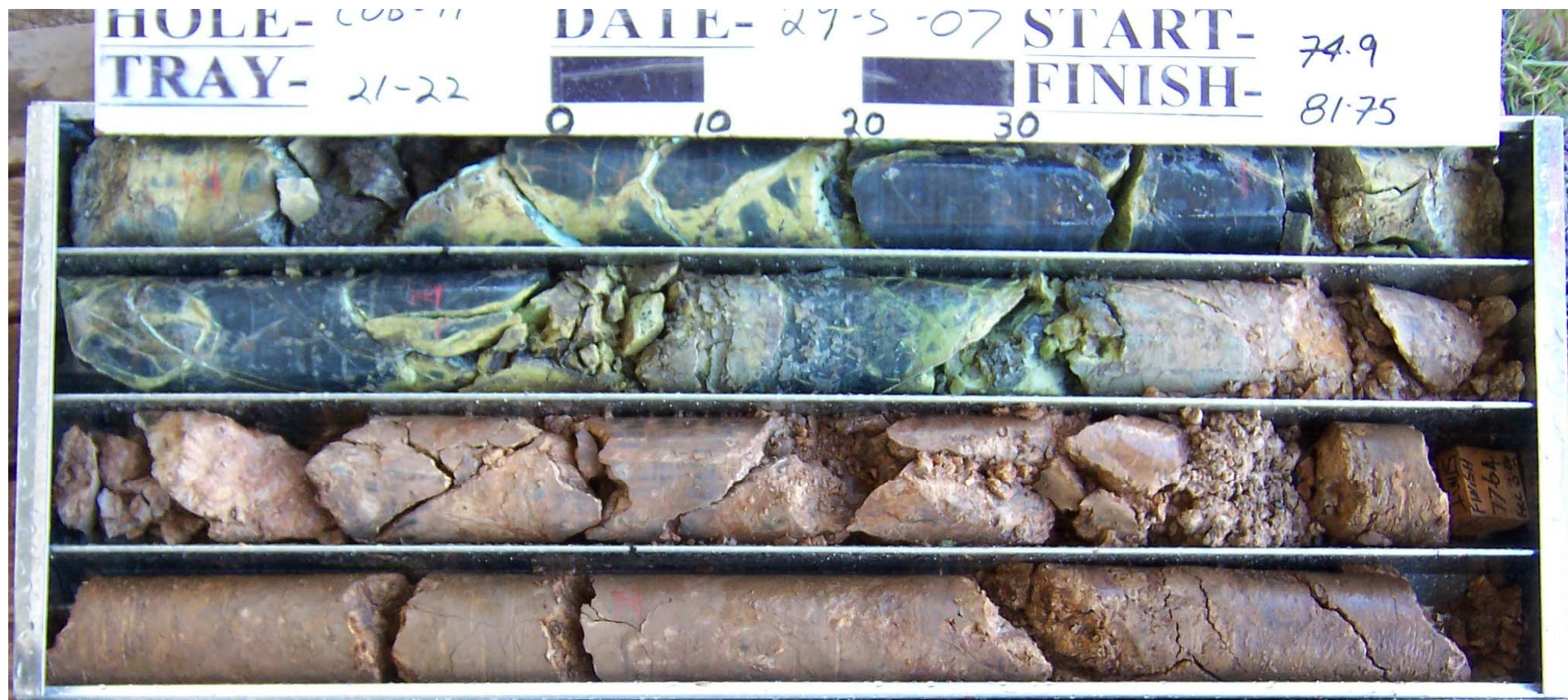
Nickel Price Re-rating





DISCOVERY - REINTERPRETATION - REVALUATION

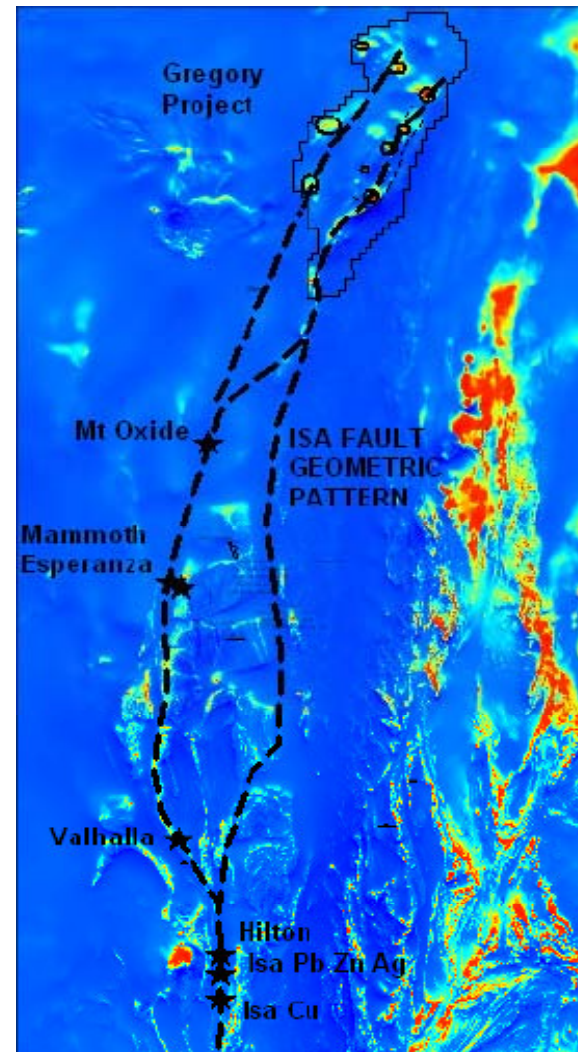
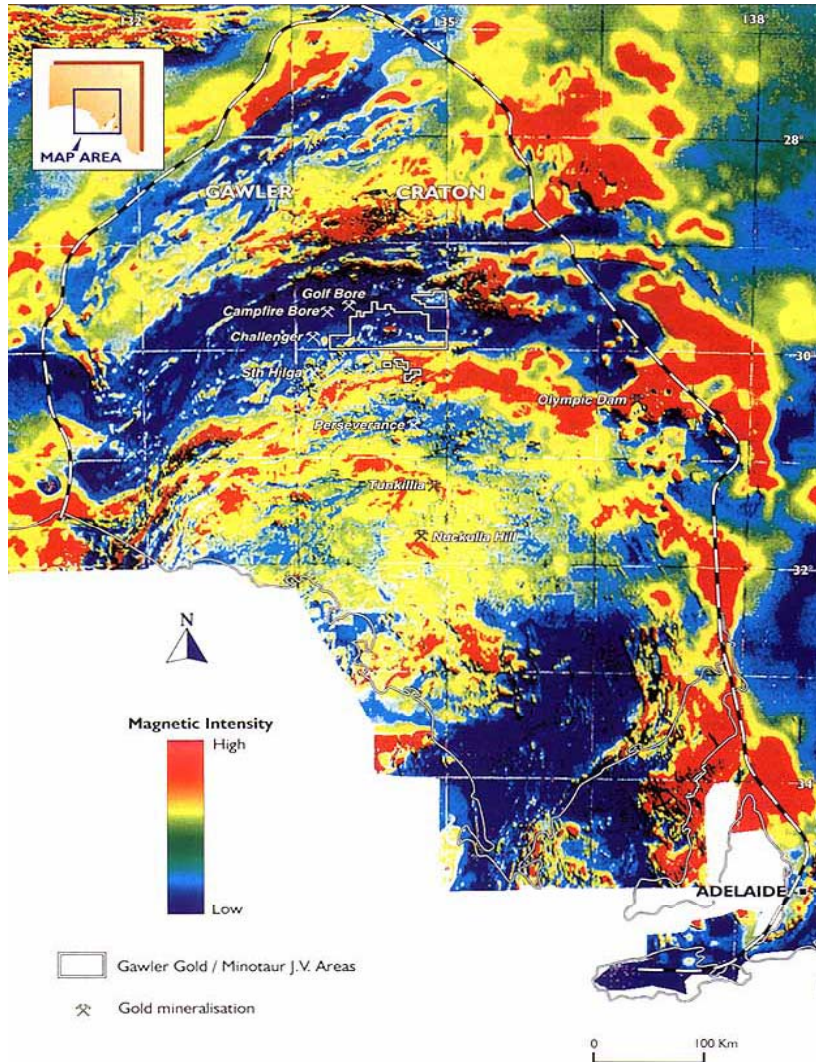
New Metallurgy - 75% recovery from oxides





DISCOVERY - REINTERPRETATION - REVALUATION

Mount Isa Metals Gregory project

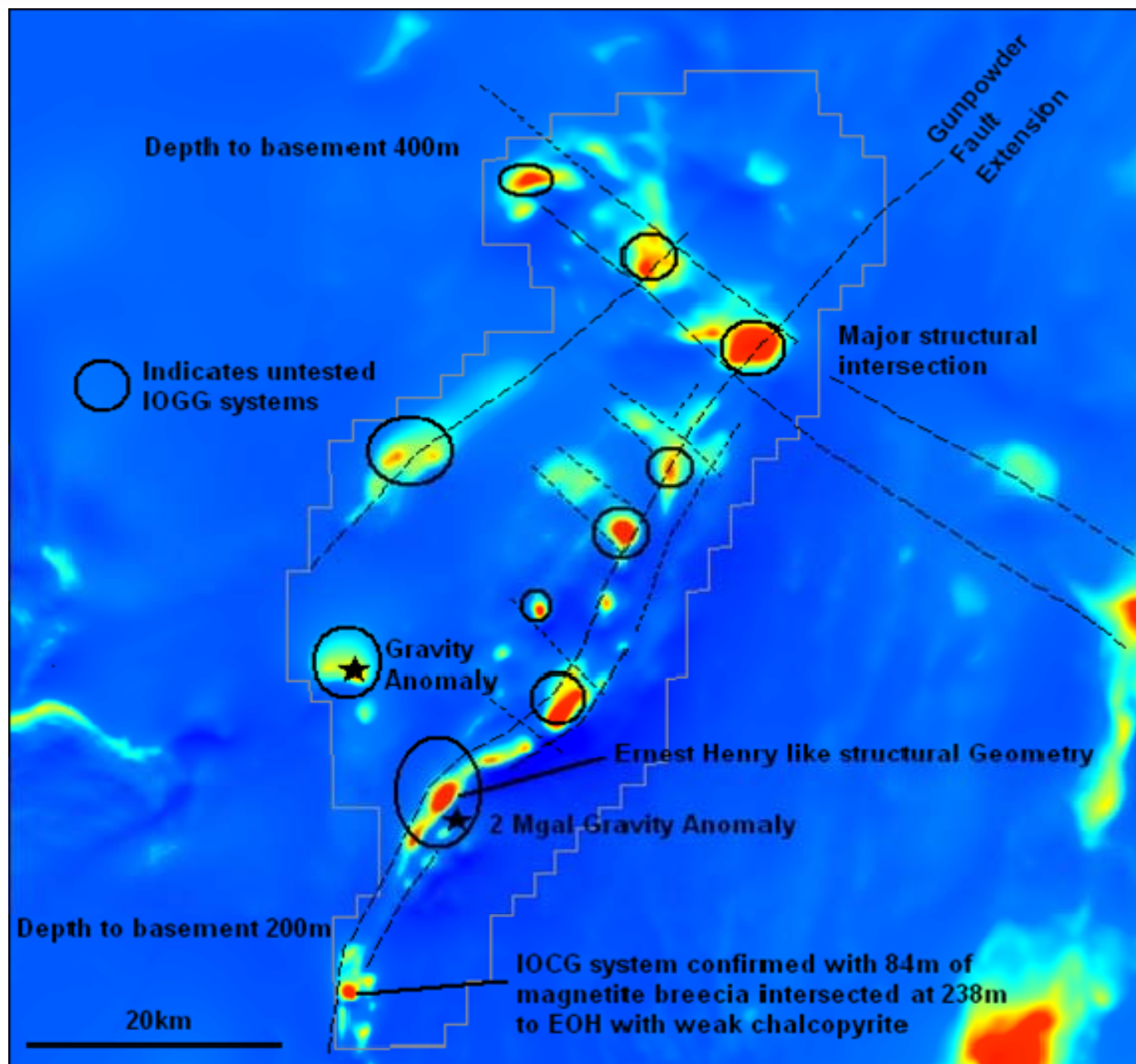


A new IOCG province

Like the Gawler Craton?

- Similar basement
- Similar cover
- Similar upside

Gregory has 13 IOCG targets





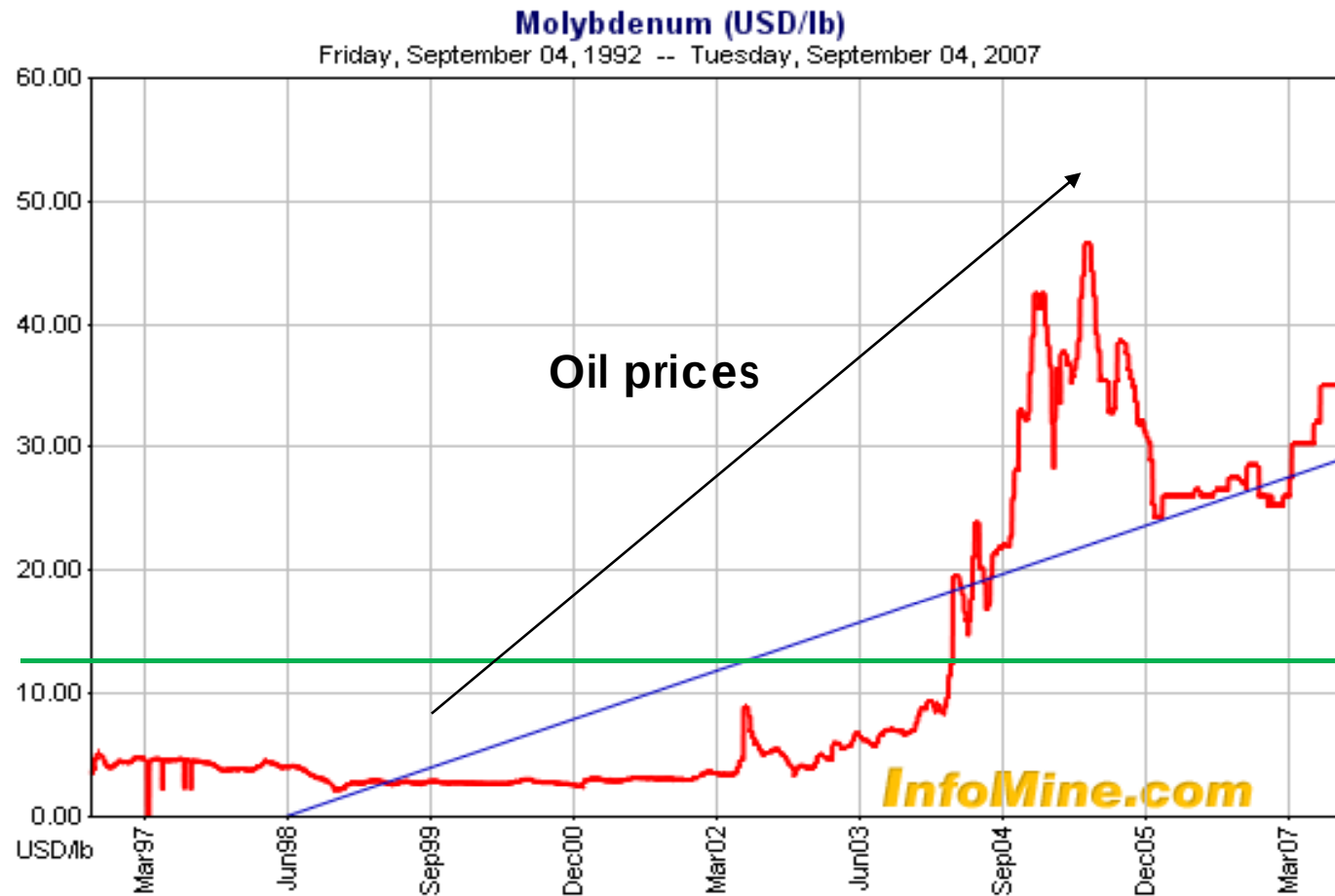
Anduramba Molybdenum What's New?

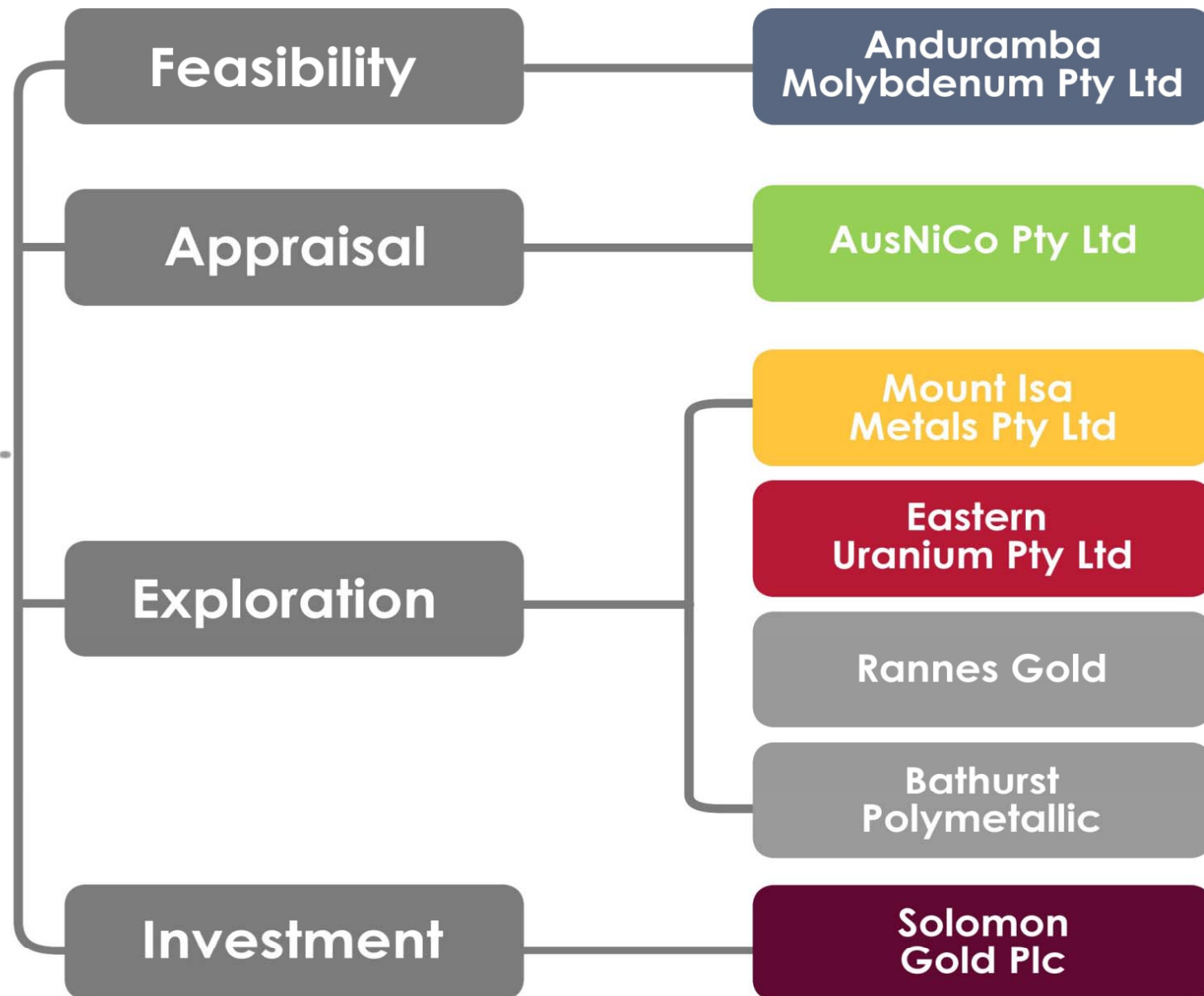
- Start 14mt @ 0.08%
- Now 26mt @ 0.075%
- Still growing
- Late stage copper and silver event
- NPV \$155m @ Mo = US\$25/lb
(now US\$35/lb)



Molybdenum price rerating

\$US12/lb







Since we last met

- Raised \$6.1m in the subsidiaries
- Secured a further \$2m
- Tenement grants in Mt Isa Metals, Eastern Uranium
- Drilling at Anduramba Molybdenum & Mt Cobalt Nickel projects
- Resource evaluation & scoping studies Anduramba

Next 6 months





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ASX : DGR

Thank you