D'AGUILAR GOLD LIMITED
ACN 052 354 837

ASX Announcement

12 February 2008

RIU Explorers Conference

The attached presentation will be made today at the RIU Explorers Conference, Fremantle, by Managing Director, Nicholas Mather.

On behalf of the Board
DP Cornish
Company Secretary

Phone +61 7 3303 0680
Fax +61 7 3303 0681
Email info@daguilar.com.au
Website www.daguilar.com.au

Head office
Level 5
60 Edward Street
Brisbane QLD 4000

Postal Address
GPO Box 5261
Brisbane QLD 4001

Exploration Office
52 Violet Street
PO Box 611, Gympie QLD 4570
Phone +61 7 5483 6199
Fax +61 7 5483 6233

- RIU Explorers 2008
- Fremantle

D'AGUILAR GOLD LIMITED

A resource company factory

February 2008

Forward Looking Statement

Whilst this document and presentation is based on the information from sources which are considered reliable , D'Aguilar Gold Ltd , its directors, employees and consultants do not represent, warrant or guarantee, expressly or impliedly , that the information in this document and presentation is complete or accurate. To the maximum extent permitted by law , D'Aguilar Gold Ltd disclaims any responsibility to inform any recipient of this document and presentation of any matter that subsequently comes to its notice , which may affect any of the information contained in this document and presentation.

Corporate Snapshot

- 145.6 m shares
- 24.1 m unlisted options
- Group cash- $5.3m
- Market cap $20.3m

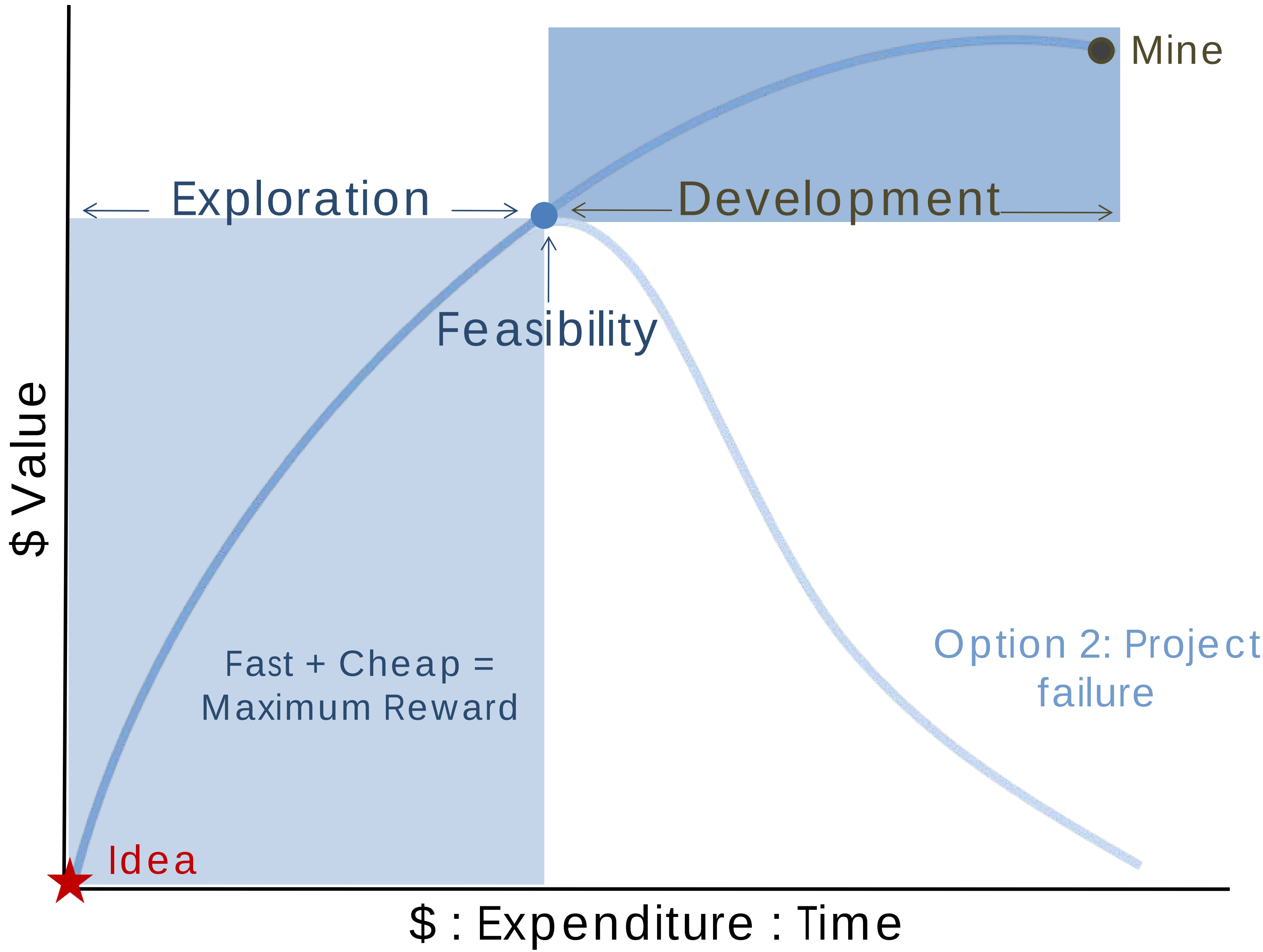
Whats happening

- andurамba molybdenum — Capex estimates for feasibility
- AusNiCo — Drilling Oxide Ni at Mt cobalt
- Mt Isa Metals — Preparations $8m IPO
- Rannes Goldfield — An emerging gold strategy
- Solomon Gold plc — Ongoing drilling following 32 m@9.45g/t

We make resource companies

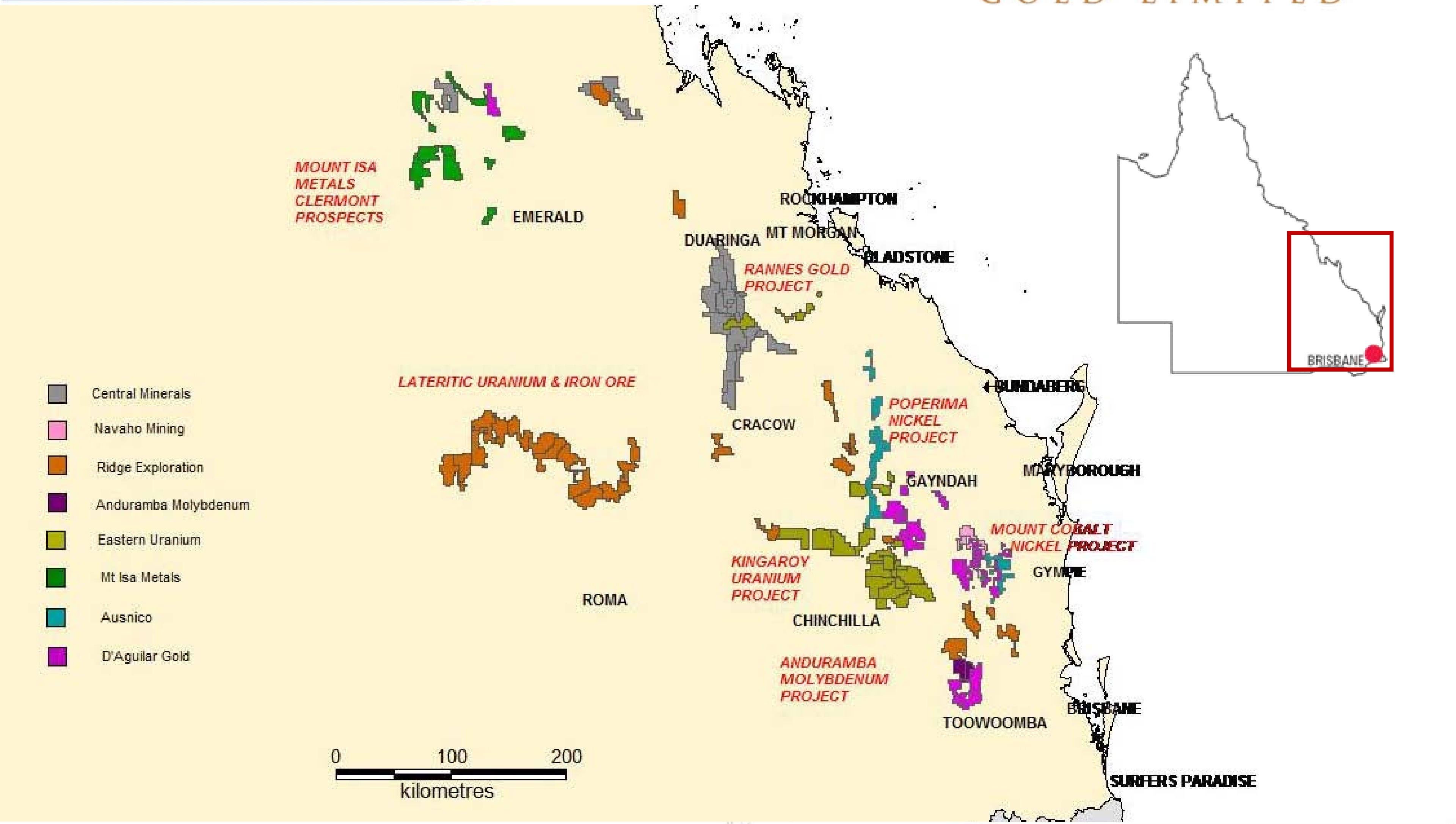
- Define the project strategy
- Create subsidiary
- Identify & secure the asset
- Raise seed capital
- Prove the model
- Engage accomplished management
- IPO & List subsidiary (spin-off)

WHY WE EXPLORE – the best return for risk



Project specific subsidiaries

D'AGUILAR GOLD LIMITED



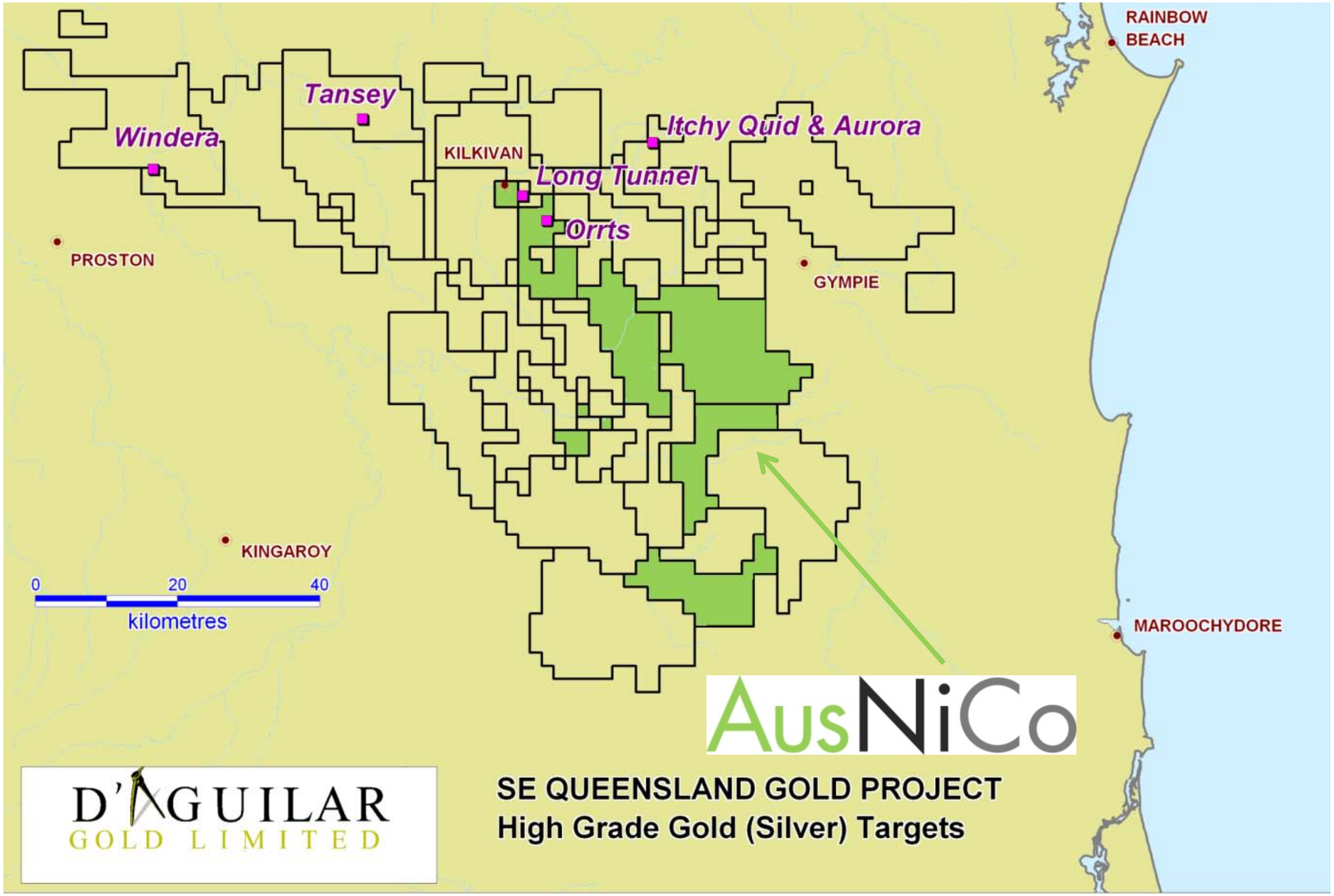
February 2008

D'AGUILAR GOLD LIMITED

Project Characteristics

- Big upside : regional significance
- Large scale : extensive tenure – All
- New geological models – AusNiCo, Ridge
- New areas, proven models – Mt Isa Metals, Central Minerals
- Re-evaluation : Metal prices, grades & metallurgy - AusNiCo (Ni) & Anduramba (Mo)

Thorough examination of the database

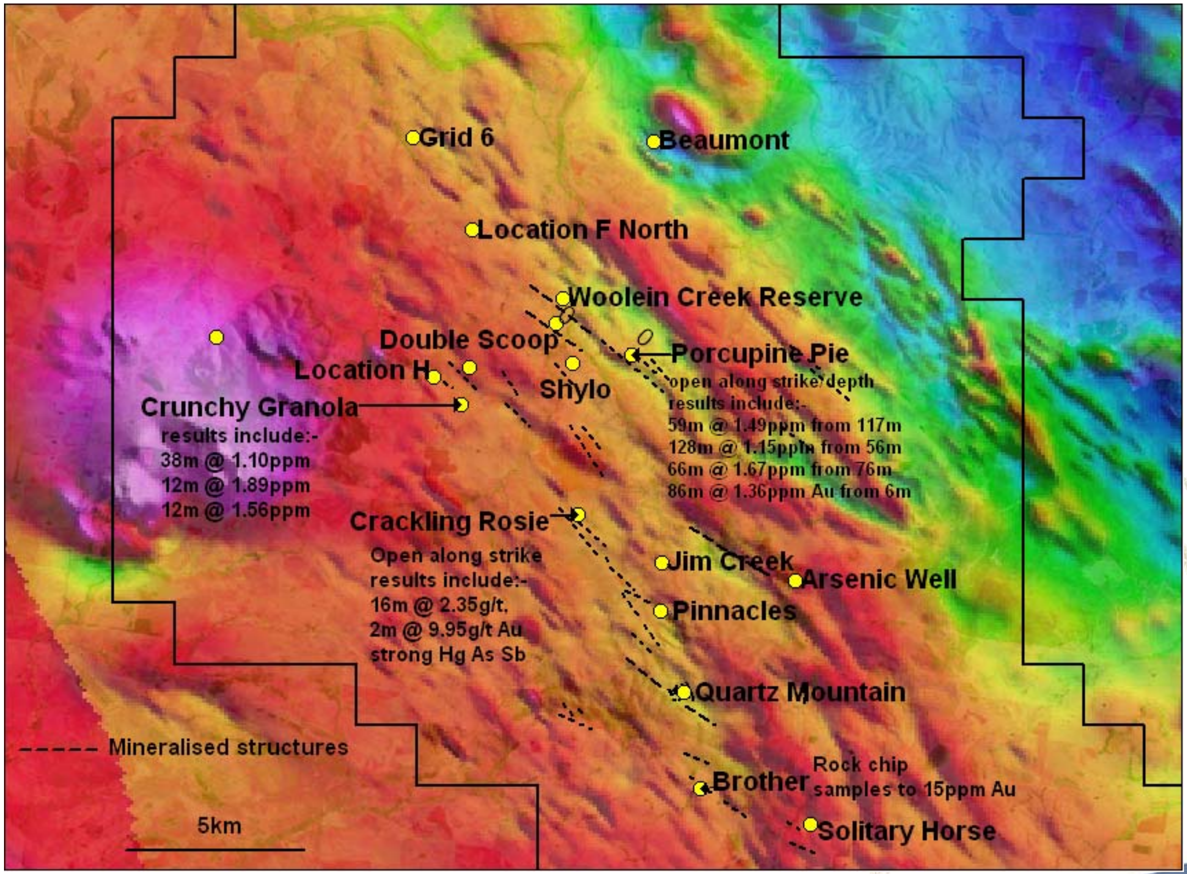


February 2008

Central Minerals

- Emerging gold province
- 1m oz historical production 120km south at Cracow
- Gold mineralisation style similar to Carlin Trend, Nevada USA
- DGR controls entire system 30km x 15km

Rannes – An emerging gold province




900XH
February 2008

Central Minerals

Rannes Goldfield

- First pass drilling program – 16 holes (see Table 1)
- Crunchie Prospect
  32m fromsurface @ 1.84 g/t Au & 41g/t Ag
  and 40 m from 12m @1.17 g/t Au and 76g/t Ag
- Kauffmans Prospect
  38 m from 28m @ 1.78g/t Au & 25g/t Ag
- Porcupine Prospect
  8m from 4m @ 6.23g/t Au & 5.9g/t Ag

D'AGUILAR GOLD LIMITED

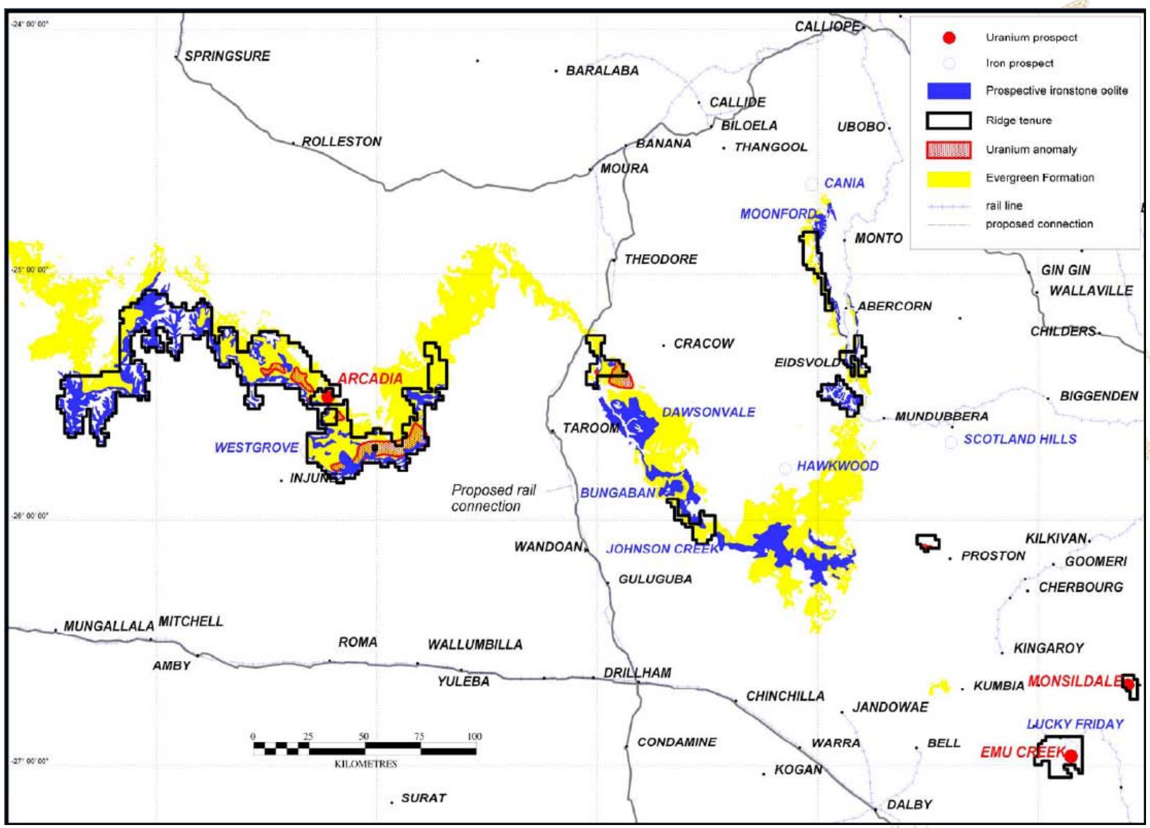
EasternUranium

- A new uranium province
- No exploration for 20 years
- New data
- Targets over 6255km^2 area - permits granted in Wondai-Kingaroy area
- Rapid evaluation of tenement area with multi-element geochemical sampling


February 2008

D'AGUILAR GOLD LIMITED

Extensive Iron Uranium targets



- Ridge Exploration (DGR 100%) Exploration Permit applications
- Evergreen Formation – potential for sedimentary uranium and iron ore
- supported by airborne geophysical data

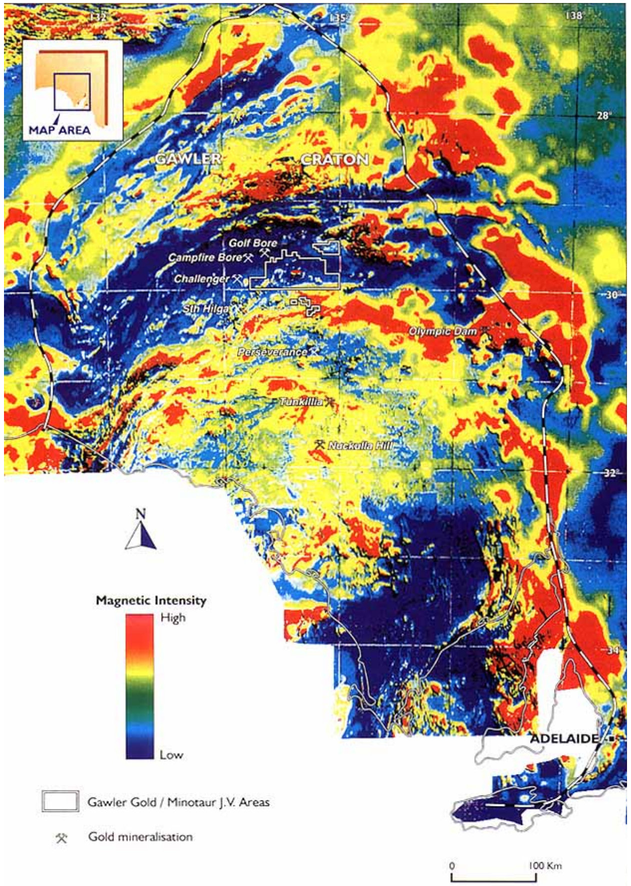
D'AGUILAR GOLD LIMITED

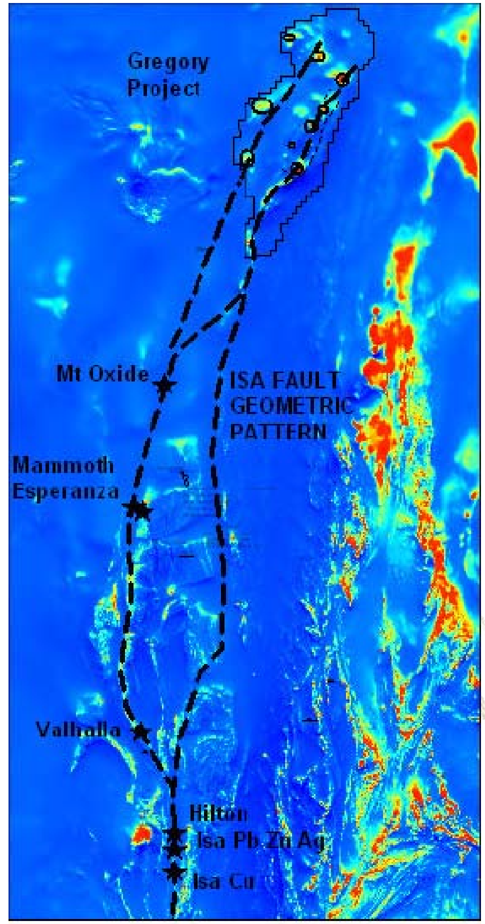
Mt Isa Metals

- New CEO – Peter Spiers
- Further recruitment underway
- IPO planned for mid 2008
- New IOCG province
- Similar geology to Gawler Craton SA

Mt Isa Metals

D'AGUILAR GOLD LIMITED





A new IOCG province

Like the Gawler?

- Similar basement
- Similar cover
- Similar upside

Proven Model new province - Mount Isa Metals Gregory project

February 2008

D'AGUILAR GOLD LIMITED

AusNiCo

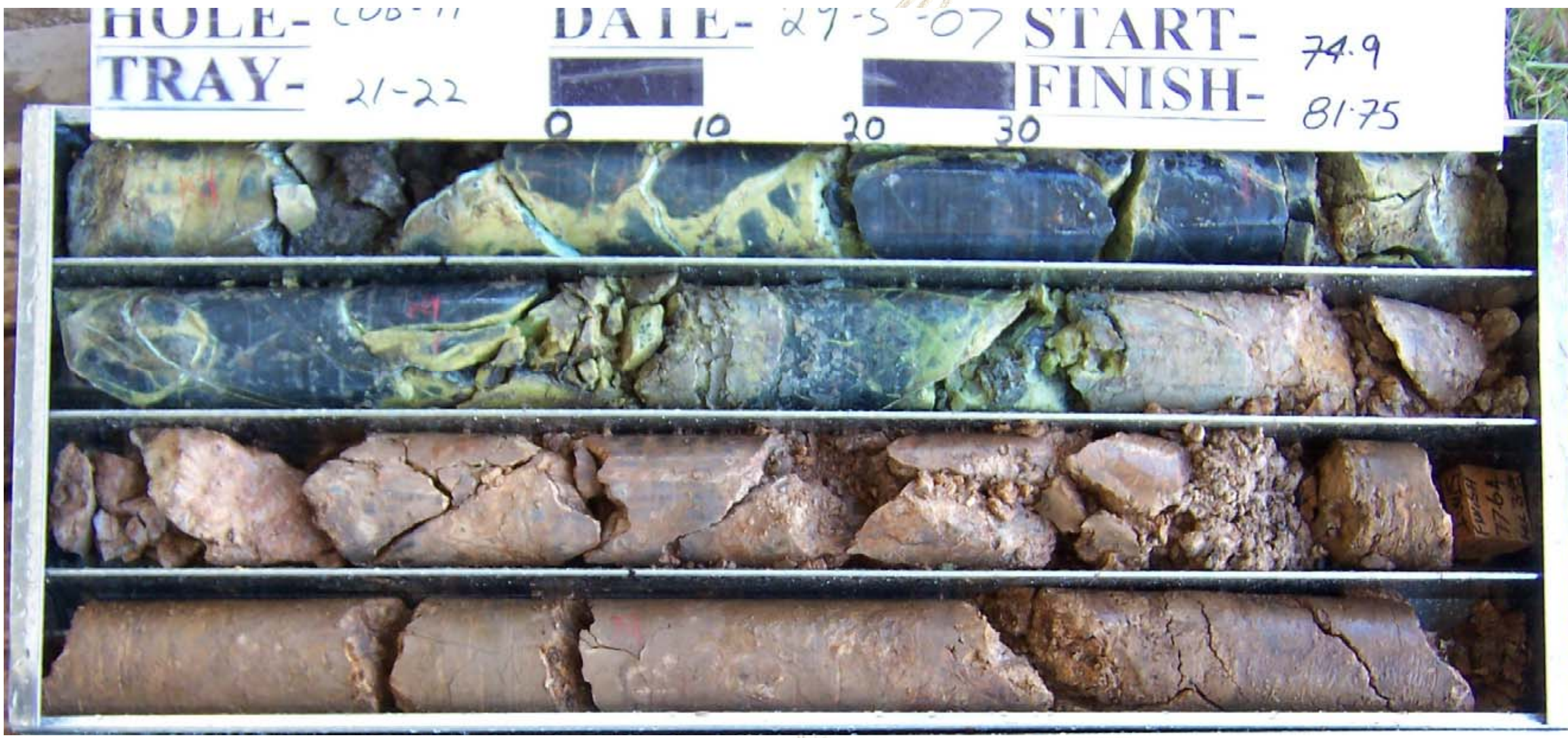
- New CEO – Ian Levy
- New Nickel province – $40km^2$
- New geological model
- New metallurgy
- Nickel price re-rating

February 2008

D'AGUILAR GOLD LIMITED

AusNiCo

Extensive Oxide Nickel Mineralisation



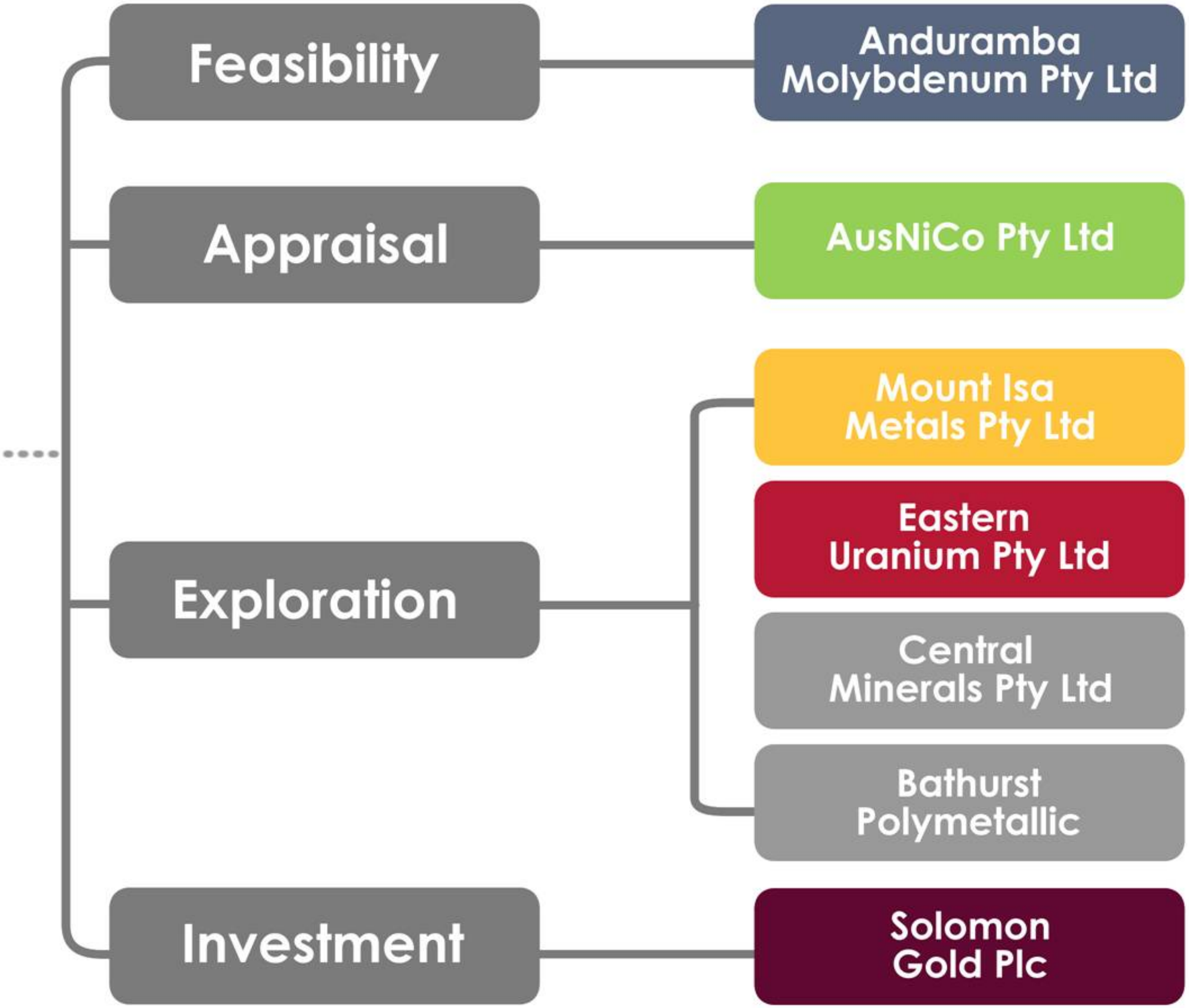
February 2008

D'AGUILAR GOLD LIMITED

anduramba molybdenum

- New resource estimation and pit optimisation - total resource 32Mt @ 0.059% Mo eq. (see Table 2 and Footnote 1)
- 21% increase in resource tonnage
- Increased total contained metals
- Increased discounted NPV cashflows $283m

D'AGUILAR
GOLD LIMITED



February 2008

Next 6 months

Anduramba Molybdenum Pty Ltd	Feasibility & $60m raising
AusNiCo Pty Ltd	Drilling, IPO & listing
Mount Isa Metals Pty Ltd	IPO minimum $8m
Eastern Uranium Pty Ltd	Exploration $1m
Central Minerals Pty Ltd	Precious metals drilling
Bathurst Polymetallic	Base Metals drilling
New Projects	Iron, Ban Ban zinc

Contact

Nick Mather (CEO)
0417 880 448 or 07 3303 0680

Duncan Cornish (Secretary) 07 3303 0680

Greg Runge (GM) 07 3303 0680

Stuart Crow
Ballyhoo Marketing and Communications
0414 449 442

www.daguilar.com.au

ASX : DGR

Thank you

Table 1: Rannes Gold Project - Central Minerals Pty Ltd: Drilling Results to End December 2007

Drillhole	Easting	Northing	Bearing Mag	Dip	Hole Depth (m)	From (m)	To (m)	Length metres ("m")	Intersection			
									Au (g/t)	Ag (g/t)	Silver factor	Au Eq (g/t)
KAUFFMAN'S PROSPECT DRILLING												
KAU6	205985	7321877	350	60	84	**28**	**66**	**38**	**1.78**	**25**	57	**2.22**
					Includes	**50**	**54**	**4**	**6.35**	**36**	57	**6.98**
KAU5	205940	7321760	170	60	32.5				no significant results			
KAU4	206022	7321759	170	60	60				no significant results			
KAU4A	206019	7321758	350	60	90	24	86	62	0.32	4	57	0.39
					Includes	42	44	2	1.52	4	57	1.59
KAU7	205947	7321926	170	60	90	46	52	6	1.15	3.5	57	1.21
HOMESTEAD PROSPECT DRILLING												
HOM8	205649	7322214	170	60	80				no significant results			
HOM9	205613	7322287	170	60	90				no significant results			
HOM10	205572	7322220	170	60	78				no significant results			
HOM11	205529	7322225	170	60	108	18	72	54	0.41	8	57	0.55
					Includes	20	24	4	1.1	16	57	1.38
HOM11A	205535	7322219	350	60	67	0	12	12	0.96	13	57	1.19
					and 2nd intercept	40	50	10	1.09	13	57	1.32
CRUNCHIE PROSPECT DRILLING												
CRU12	203295	7319447	180	60	60				no significant results			
CRU13	203345	7319439	70	60	78	12	46	34	0.15	36.4	57	0.79
CRU14	203251	7319422	0	60	54	**0**	**32**	**32**	**1.84**	**41**	**57**	**2.56**
					Includes	**2**	**18**	**16**	**3.1**	**51**	**57**	**3.99**
CRU15	203306	7319521	0	60	90	**12**	**52**	**40**	**1.17**	**76.2**	**57**	**2.50**
					Includes	**32**	**38**	**6**	**2.76**	**115.6**	**57**	**4.78**
					and 2nd intercept	**70**	**78**	**8**	**1.82**	**106.5**	**57**	**3.68**
PORCUPINE PIE PROSPECT DRILLING												
POR2	208143	7320965	350	60	138	18	36	18	0.65	8	57	0.79
POR3	208185	7320964	350	60	102	**4**	**12**	**8**	**6.23**	**5.9**	**57**	**6.33**

Table 2: Anduramba Molybdenum Resources above 0.03% Mo Equiv cut-off grade

Resource Category	Tonnes Millions	Resource Metal Grades				Contained Tonnes Metal Mo Equivalent		
		Molybdenum (%Mo)	Silver (%Ag)	Copper (%Cu)	**% Mo Equiv***	**This estimate**	Previous estimate Jul'07	% increase
Inferred Resources*	11.60	0.048%	0.0004%	0.011%	0.052%	6,100	18,700	
Indicated Resources*	20.50	0.056%	0.0007%	0.019%	0.064%	13,000		
TOTAL RESOURCES	**32.10**	**0.053%**	**0.0006%**	**0.016%**	**0.059%**	**19,100**	18,700	2%

* refer Footnote 1

FOOTNOTE 1:

Explanatory Notes regarding Anduramba Molybdenum Resource Statement:

Competent Person and JORC Code

The resource report was prepared in accordance with the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' ("JORC Code") by Alex Virisheff, Principal Resource Geologist and Troy Lowien, Resource Geologist, of consultants Coffey Mining Pty Ltd, who are Members of The Australasian Institute of Mining and Metallurgy ("AusIMM").and have a minimum of five years of experience in the estimation, assessment and evaluation of Mineral Resources of this style and are the Competent Persons as defined in the JORC Code. Troy Lowien conducted the geological modelling, statistical analysis, variography, grade estimation, and report preparation. This announcement accurately summarises and fairly reports his estimations and he has consented to the resource report in the form and context in which it appears.

Estimation Procedures

Molybdenum mineralisation occurs as coarse molybdenum associated with quartz veining and also disseminated through the host rock in areas. Exploration has been conducted in the area since 1967. The investigations of the Anduramba porphyry have include detailed mapping, soil sampling, stream sediment sampling, the rock chip sampling of an adit, geophysical surveys and various diamond, percussion and reverse circulation drilling programs.

Adequate quality control procedures have been implemented for all data collection by the Company from 2006 onwards so that appropriate levels of analytical precision and accuracy have been achieved for use in resource estimation. A limited amount of quality control data was collected for the pre-2006 drilling. What data is available indicates a reasonable level of quality. Coffey Mining is satisfied that the pre-2006 exploration data is appropriate for use in resource estimation.

The usual sampling interval is 2 metres in each drill hole. Mineralised domain boundaries for the purpose of constraining grade estimation have been interpreted and modelled based on the geological logging, grade constraints and interpreted geological and structural controls. Statistical and geostatistical analyses within domains were carried out on 2m composites. An outlier analysis resulted in the cutting of some high grade composites to avoid overestimation of grade. All Mineral Resources quoted in this report are based on grade estimates contained in 3 dimensional block models created with Surpac® Software. All metal grades were interpolated using an Ordinary Kriging algorithm and validated by visual and statistical comparison. Tonnage calculation was based on limited in situ bulk density measurements obtained from diamond core. Resource classification was in accordance with guidelines as set out in the JORC Code (2004). The key criteria used in classification were drill density, geological and grade continuity, and quality of grade estimates.

FOOTNOTE 1 CONTINUED:

Molybdenum equivalents ("Mo Eq") assumptions:

Cut-off grades are based on Molybdenum Equivalence ("Mo Equiv") and the inputs for this calculation are:

1	troy ounce (oz)	=	31.103477	grams (gm)
1	pound (lb)	=	453.5924	grams (gm)

Metal*	Prices (US$) Feb 2007 outlook	Units	Price (US$) per gram (gm)	Ratio	Today's Spot Prices for comparison with the February outlook prices used
Mo	$25.00	/ lb	$0.055 / gm	1.00	US$33.25lb
Ag	$13.50	/ troy ounce	$0.434 / gm	7.88	US$16.40/oz
Cu	$2.50	/ lb	$0.006 / gm	0.1	US$3.20/lb

Where Mo = Molybdenum, Ag = Silver and Cu = Copper (all in ppm)

In the Company's opinion all elements included in the metal equivalents calculation have a reasonable potential to be recovered, approximately in the proportions of 70% to 85% for Mo, 75% to 85% for Ag and 70% to 80% for Cu based on preliminary metallurgical testwork results to date. Recoveries may change as testwork proceeds. On this basis, the formula used to calculate Mo Equiv is as follows (note no recoveries have been included in this calculation):

Mo Equiv = Mo + 7.88xAg + 0.1xCu

Competent Persons Statement

The information in this report (excluding the Anduramba Molybdenum resource statement) that relates to Exploration Results and Mineral Resources is based on information compiled by Nicholas Mather B.Sc (Hons) Geol., who is a Member of The Australian Institute of Mining and Metallurgy. Mr. Mather is employed by Samuel Holdings Pty Ltd which provides certain consultancy services including the provision of Mr. Mather as the Managing Director of D'Aguilar Gold Ltd and director of Central Minerals Pty Ltd of which D'Aguilar Gold owns 100%.

Mr. Mather has sufficient experience which is relevant to the style of mineralisation and type of deposit being reported and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves' (the JORC Code). Mr. Mather has consented in writing to the inclusion in this report of the matters based on the information in the form and context in which it appears.