D'AGUILAR GOLD LIMITED
ACN 052 354 837

ASX Announcement

14 July 2011

Company Presentation

Noosa Mining and Exploration Conference

Attached is a Company Presentation being made by CEO Nicholas Mather at today's Noosa Mining and Exploration Conference.

On behalf of the Board
KM Schlobohm
Company Secretary

About D'Aguilar Gold

D'Aguilar Gold Limited is focused on generating exploration and development companies in a wide array of minerals.

Projects are conceived directly through the skills and experience of D'Aguilar's accomplished team of exploration geoscientists (with an enviable track record), not by the costly purchase of properties. Each project or exploration strategy is held in a separate subsidiary.

Focused and specialist management is then engaged in the subsidiary, with project specific finance raised in the subsidiary – faster and less dilutive to D'Aguilar. As the subsidiary project develops and starts to derisk the subsidiary is separately capitalised (seed raisings followed by an IPO).

Investors can choose to invest specifically in a particular project/commodity, or by investing in D'Aguilar, invest in the resource company generating business which retains a significant carried interest in each project.

D'Aguilar projects tend to be very large, targeting new provinces with the potential to make world-class discoveries. The exploration concepts are often novel. While increased metal prices and advances in technology can turn former sub-economic deposits into viable projects, D'Aguilar subsidiary projects frequently emerge from detailed reassessment and reinterpretation of large databases – looking at things from a new angle and with a different focus using state of the art techniques. The D'Aguilar Directors and Managers have in the past applied new exploration models to extensive tenement areas which have led to identification of new mineral provinces and the discovery of nationally significant resources. Similar efforts are now being dedicated to D'Aguilar.

D'Aguilar currently holds 52 million shares (33%) in **Mt Isa Metals Limited** (ASX: MET) currently exploring for gold in Burkina Faso, 35.2 million shares (12.4%) in **Solomon Gold plc** (LSE: SOLG) currently exploring for gold and copper in the Solomons and Queensland, 58.85 million shares (53%) in **AusNiCo Limited** (ASX: ANW) exploring for nickel sulphides, cobalt, gold and silver in south east Queensland, and 27 million shares (29%) in **Navaho Gold Limited** (ASX: NVG) exploring for Carlin style gold in Nevada (USA) and Queensland.

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D'Aguilar is also progressing the corporate development of **Archer Resources Limited** which is focussing on the discovery and development of previously overlooked copper-molybdenum-gold porphyry systems in Queensland. Having appointed Dr Matt White as CEO, and finalised its $2 million seed raising, Archer Resources is also preparing for an IPO and ASX listing later in 2011.

D'Aguilar is also progressing the corporate and project development of **Armour Energy Limited** which has just completed a $14 million seed raising. Armour Energy is dedicated to the discovery and development of world class gas resources in an extensive new province in Northern Australia. The area currently under application covers 118,814km^2 of the McArthur, South Nicholson and Georgina Basins. An IPO is planned for 2011.

D'Aguilar Gold currently has 324,202,760 shares on issue.

Email: info@daguilar.com.au

Electronic copies and more information are available on the Company website: www.daguilar.com.au

For further information contact:

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Karl Schlobohm
Company Secretary, D'Aguilar Gold Ltd
Ph: 07 3303 0680

D'AGUILAR

The Creation, Michelangelo

HABITUAL RESOURCE COMPANY CREATION

MANAGING DIRECTOR, NICK MATHER

NOOSA MINING
JULY 2011

DISCLAIMER

Forward Looking Statement

Whilst based on information from sources considered reliable, D'Aguilar Gold Limited, its directors, employees and consultants do not represent, warrant or guarantee, expressly or impliedly, that the information in this document and presentation is complete or accurate. To the maximum extent permitted by law, D'Aguilar Gold Limited, disclaims any responsibility to inform any recipient of this document and presentation of any matter that subsequently comes to its notice, which may affect any of the information contained in this document and presentation.

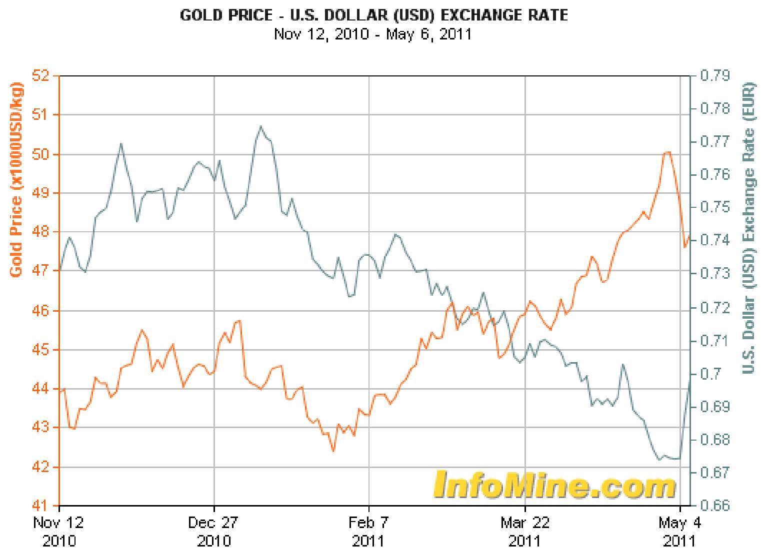
JORC and Competent Person Statement

Information herein relating to Exploration Results is based on information compiled by Nicholas Mather B.Sc (Hons), who is a Fellow of The Australasian Institute of Mining and Metallurgy. Mr Mather is employed by D'Aguilar Gold Limited, as Chief Executive Officer.

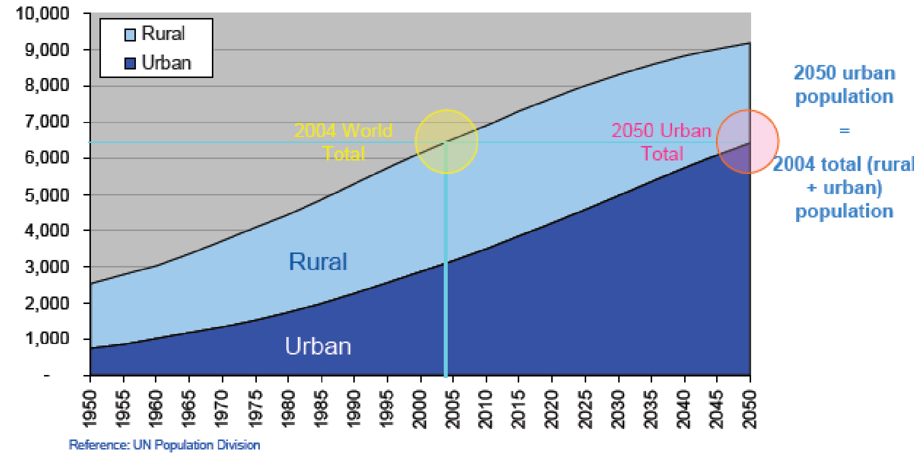
Mr Mather has more than five years experience relevant to the style of mineralisation and type of deposit being reported and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves' (the JORC Code). This report is issued with the prior written consent of the Competent Person as to the form and context in which it appears.

GLOBAL GROWTH DRIVERS CONTINUE

QE2 dilutes USD – Resources Replace Currency

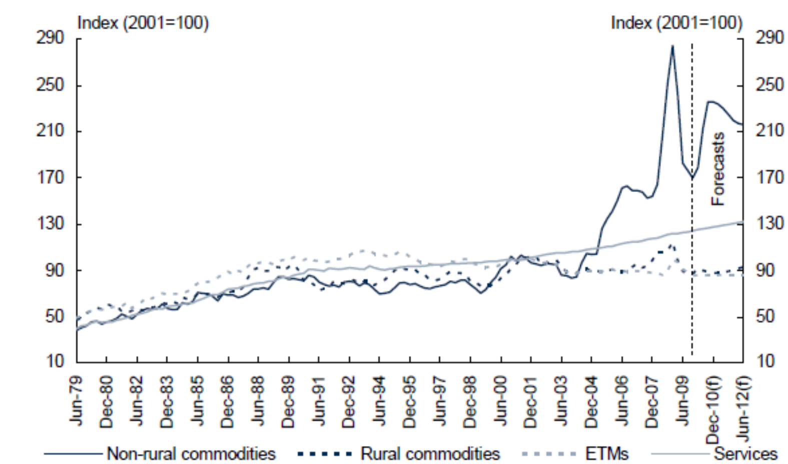


World Urbanisation Driving Demand



World urban population increasing by one billion 2005-2020

Mining Boom Mark II
Metals shine



Note: Elaborately transformed manufactures (ETMs).
Source: ABS cat. no. 5302.0 and Treasury.

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BUILDING A RESOURCE FACTORY

A TRILOGY OF KEY INGREDIENTS

1. *Aligned stakeholders – build a team*
   - Dedicated, invested staff, think laterally
   - Economic buy in by local communities

2. *A strong project*
   - Provincial tenement coverage of national relevance
   - Strong commodity market gas/ gold/ iron/copper
   - A new approach - new prices, new metallurgy, new exploration models
   - Scaleability

3. *Well funded*
   - Strong, sticky investors

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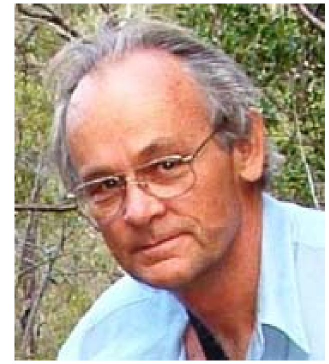
PERSISTENCE, EXPERIENCE, SKILL – A ONE STOP SHOP

Bill Stubbs
Chairman
35 years of resource company experience

Nick Mather
Managing Director
Exploration Strategist

Brian Moller
Director & Group Resource Law specialist
30 years experience

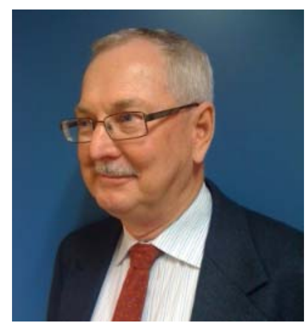


Neil Wilkins
Group Australian Exploration Manager
35 years experience

Carlie Rogers
Group Business Development

Priy Jayasuriya
Group CFO

Karl Schlobohm
Group Company Secretary



Greg Runge
General Manager
35 years experience

Vincent Mascolo
Director – Engineer

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D'AGUILAR AT THE MOMENT

D'AGUILAR GOLD LIMITED

ASX : DGR | 324M SHARES

Solomon Gold plc

Investment 13% | 35m shares LSE AIM : SOLG

Mt Isa Metals

Investment 33% | 52m shares ASX : MET

AusNiCo New Nickel

Investment 53% | 59m shares ASX : ANW

Navaho Gold

Investment 29% | 27m shares ASX : NVG

50%
75 million shares

Post $14M Seed
Raising Apr 2011

armour energy gas and oil

67%
40 million shares

Post $2M Seed
Raising Feb 2011

ARCHER RESOURCES copper | gold | molybdenum

86%
50 million shares

IronRidge RESOURCES

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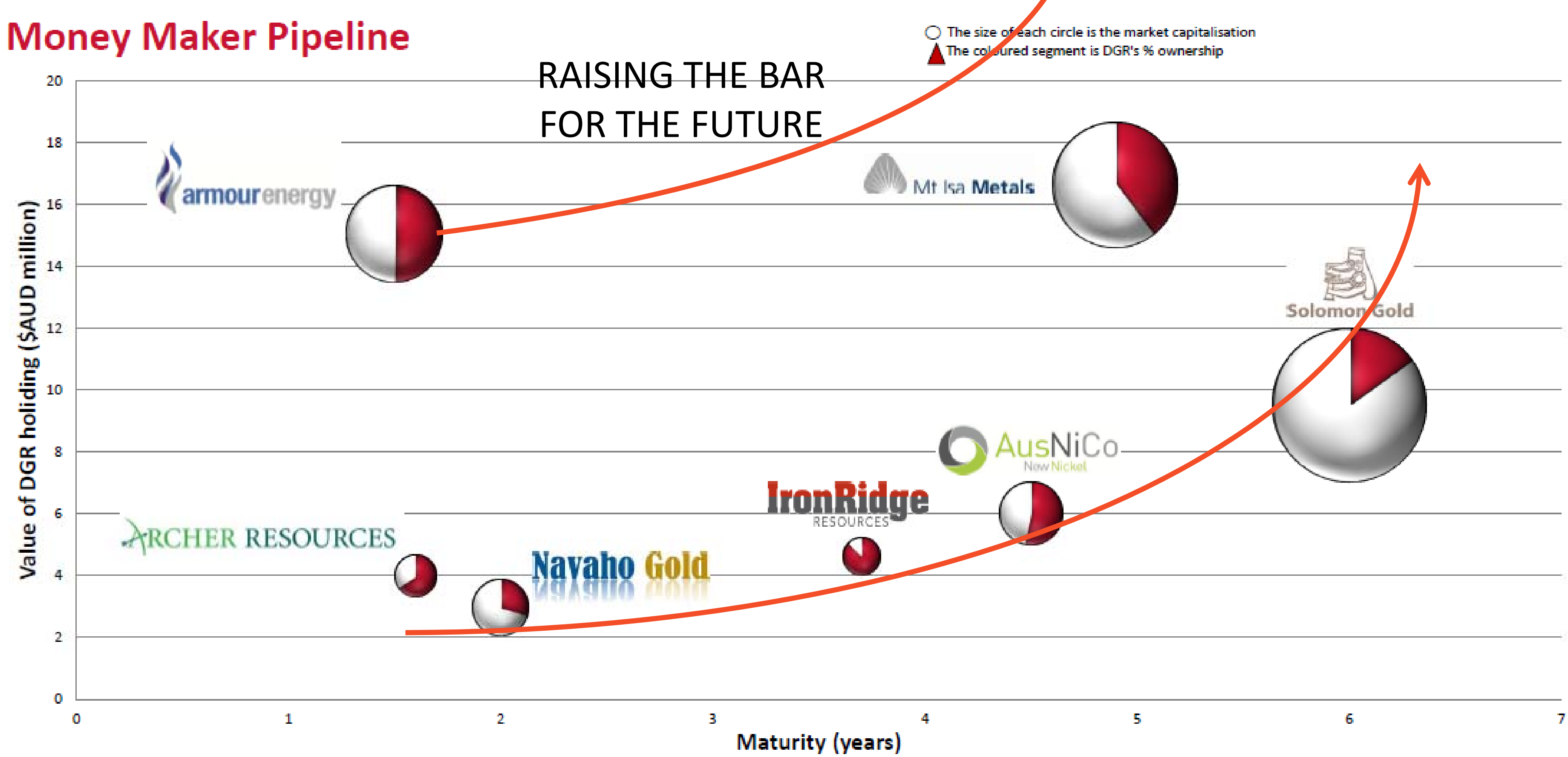
GROWTH PIPELINE



D'Aguilar issued capital: 324 million shares
Market cap @ $0.12: $38.88 million
Total market value of listed assets: $32.56 million

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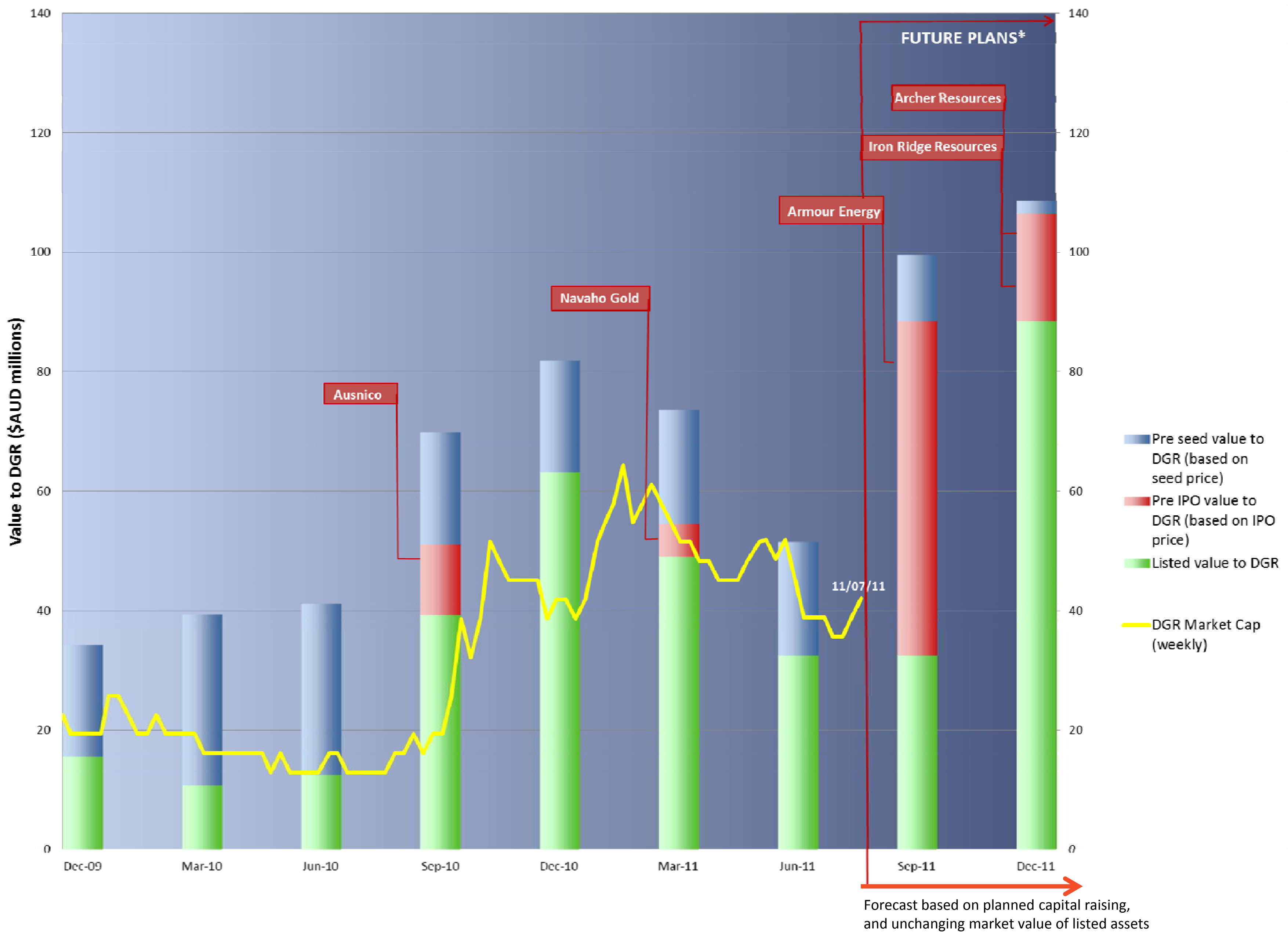
EXPANSIVE GROWTH PLANS



CHALLENGES

- We are not just a container for assets. We are a factory - *we create assets.*
- Maintain the emphasis on business generation – *do it regularly – improve new project generation capability.*
- Increase the project size steadily – *raise the bar.*
- Monetise the investments – *increase liquidity with asset maturity.*
- 4 listed assets now – *20 targeted in 5 years.*
- Abundant news flow – *increasingly prolific news base – telling the story.*
- Finding the people – *strong incentives and personal opportunities- become the Macquarie Bank of the exploration sector.*

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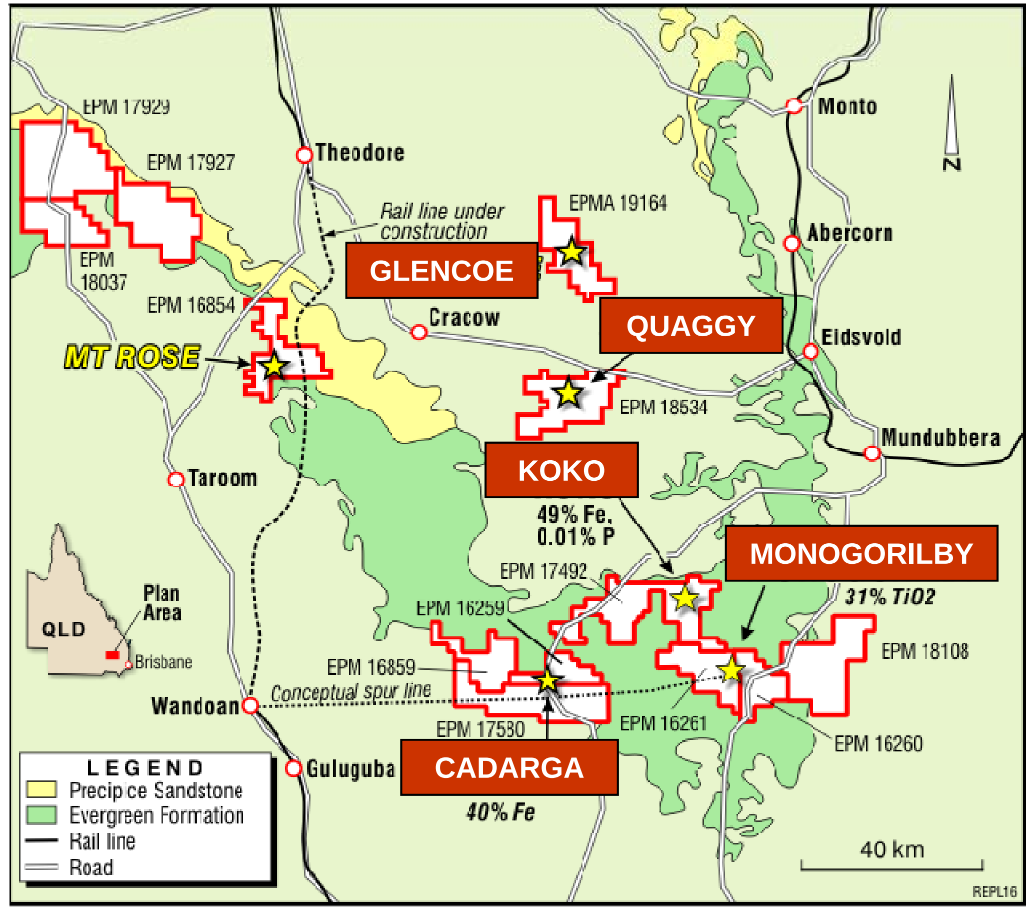
A NEW IRON AND TITANIUM PROVINCE

IronRidge RESOURCES

- An exclusive new province > 4,500 km²
- Existing infrastructure – proximity to rail and 3 ports
- Up to 50% Iron ore and 31% Titanium
- Equatorial banded iron project generation push



50% Fe < 0.01%P iron rich sample at Koko

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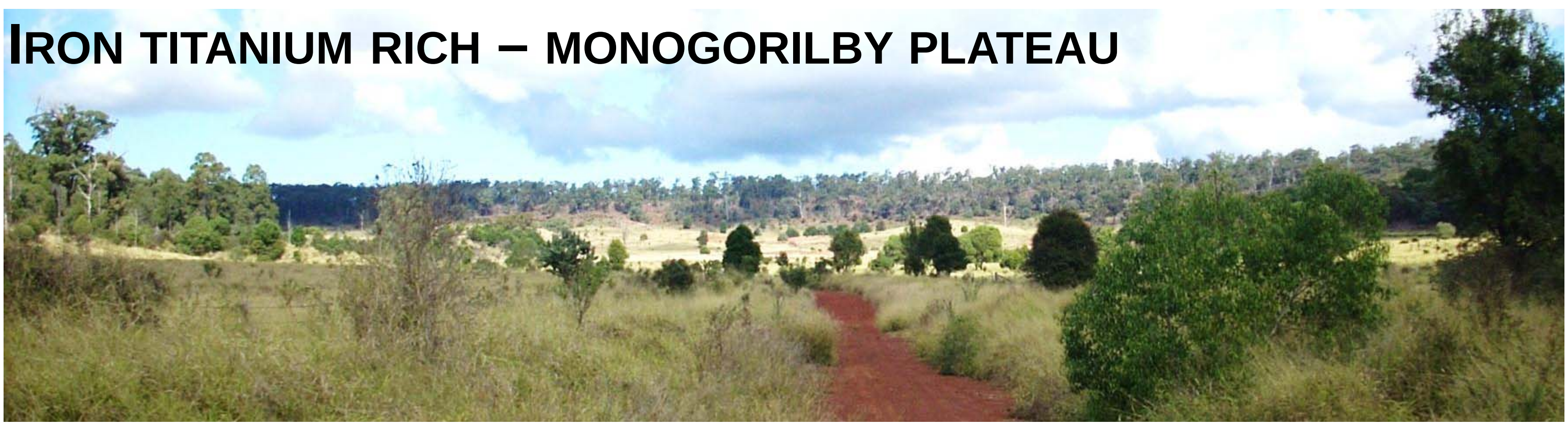
SCALEABILITY - SEVERAL TARGETS EACH OVER 15KM2

Titanium rich iron stone at Monogorilby 31% TiO_2



A NEW REGIONAL GAS GIANT

A BIG PROJECT - $14M SEED RAISED, PLANNED $75M IPO

SIZE OF TENEMENT HOLDINGS RELATIVE TO THE TEXAS BARNETT SHALE GAS PLAY

NORTHERN TERRITORY & QUEENSLAND TENEMENT APPLICATIONS

125,357 km^2

TEXAS

692,800 km^2

BARNETT SHALE

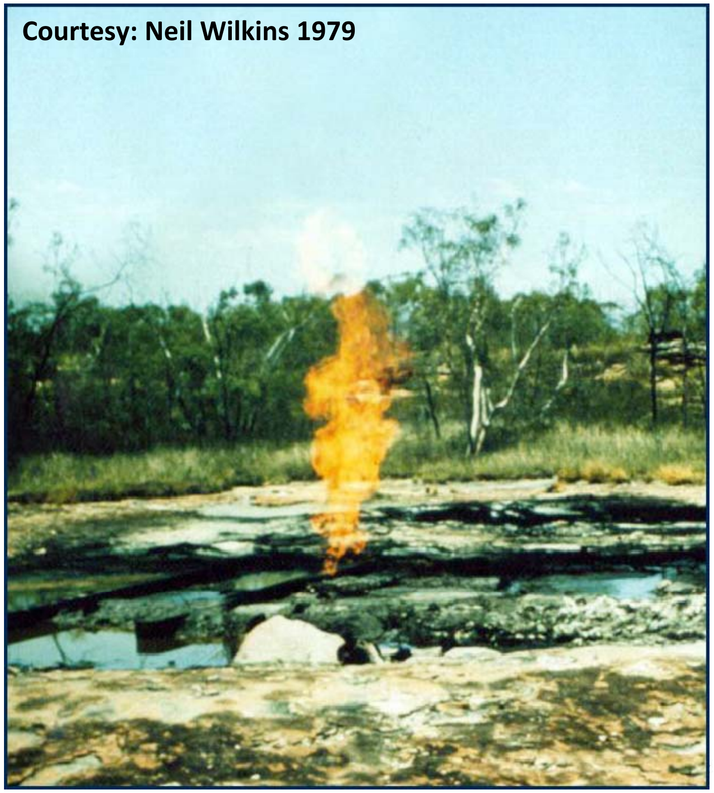
66,315 km^2

Coal Seam Gas and Arrow Energy started this way

Courtesy: Ron Prefontaine 2003

Arrow Energy -
Co-founders Stephen Bizzell and Nick Mather watch the initial gas flare, Kogan, Surat Basin

Courtesy: Neil Wilkins 1979



Armour Energy –
Historic gas flow from Amoco mineral exploration borehole, Glyde River 1979

SHALE GAS WORKS

Shale gas success boosts Beach

Workers operating one of the Beach Energy rigs in the Cooper Basin. The company has taken a 70 percent stake in rival Impress Energy.
Source: The Advertiser

AAP

July 12, 2011 12:01PM

BEACH Energy shares gained almost 6 per cent after better than expected shale gas results from a well in the Cooper Basin.

Initial gas flow rates from Beach's Holdfast-1 shale gas well were as high as two million standard cubic feet per day and exceeded expectations. The company said the well was flowing gas and some steam during ongoing clean up. On Friday, the well flow was diverted through separation equipment, allowing the gas flow rate to be measured.

Holdfast-1 had been averaging 1.8 million standard cubic feet per day and as a result the well is considered a strong result for a vertical data gathering well.

The stock gained 5.5 cents, or 5.85 per cent, to a one-month high 99.5 cents by 1100 AEST.

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ACCOMPLISHED MANAGEMENT

Armour Energy CEO, Phil McNamara

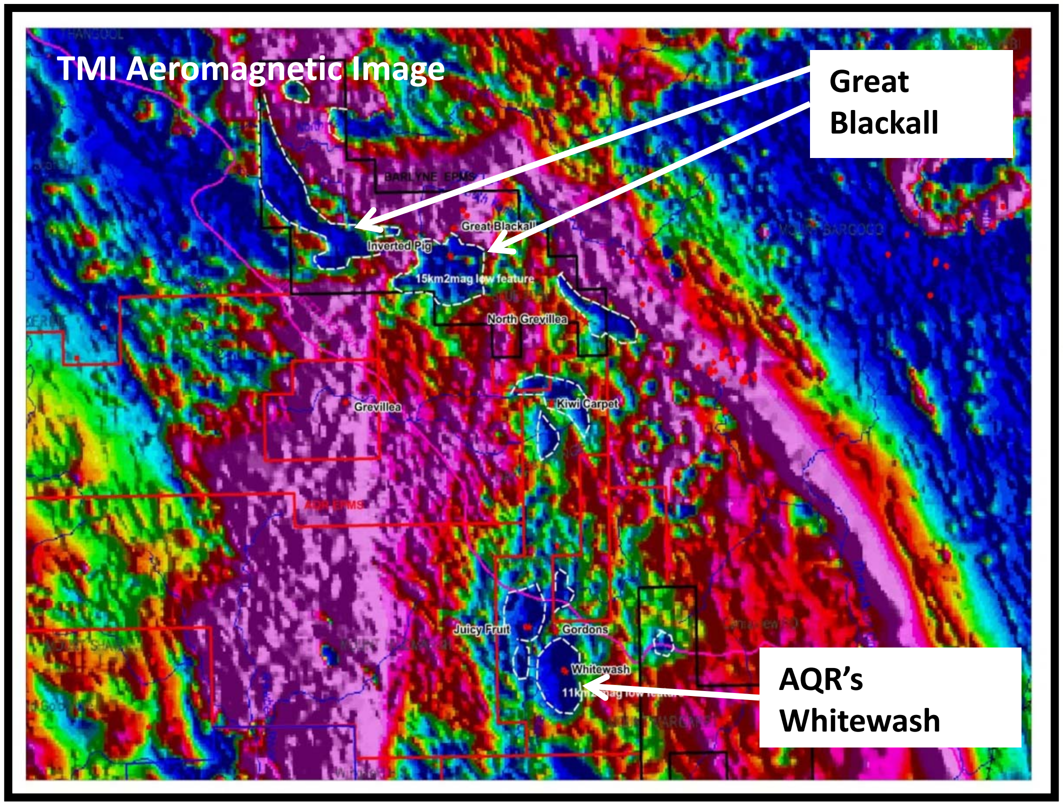
You bet we will!

- Mining Engineer with 28 years experience.
- Successfully raised $14m in Armour Energy.
- Former Managing Director of Waratah Coal Galillee Basin Coal Project:
  - 1.1 billion tonne reserve, $8.5 billion mine, rail and port project.
  - Established $5.5 billion debt finance facility.
- Significant experience and success in operational management, major resource infrastructure project and successful Chinese negotiation experience.
- Strong record in landowner negotiations and management.

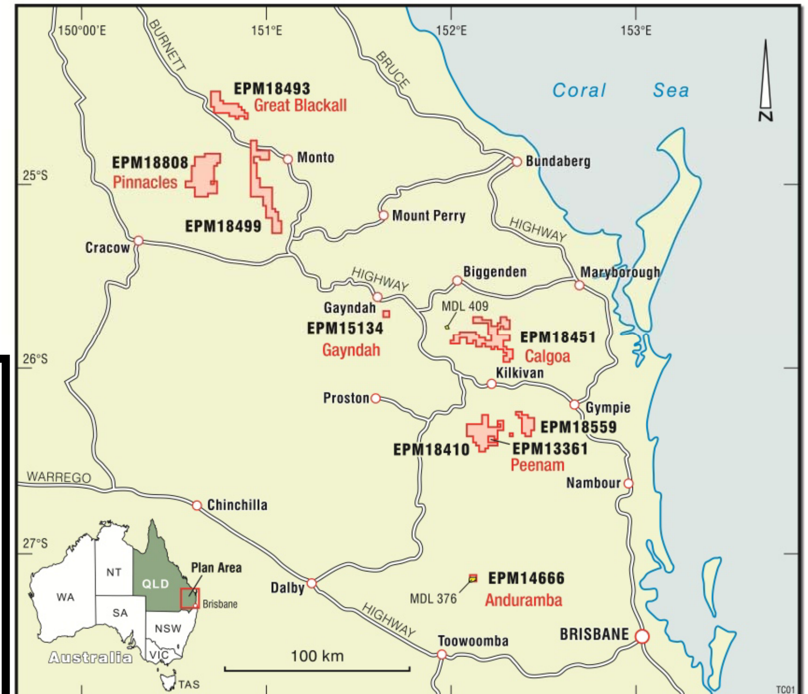
RERATED MARKETS, REVISED PORPHYRY MODELS, A NEW PROVINCE

ARCHER RESOURCES

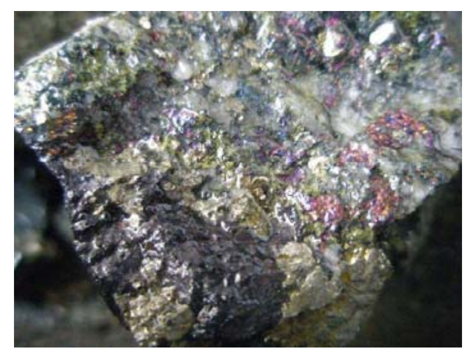
- Poly-metallic strategy: combined Cu+Au+Mo+Ag enhances economics and reduces risk exposure to one commodity.
- High grade samples at Pinnacles up to 9061 g/t Ag, 7.69% Cu.



Exciting New High Tonnage Targets in Queensland



Mineralisation from Calgoa

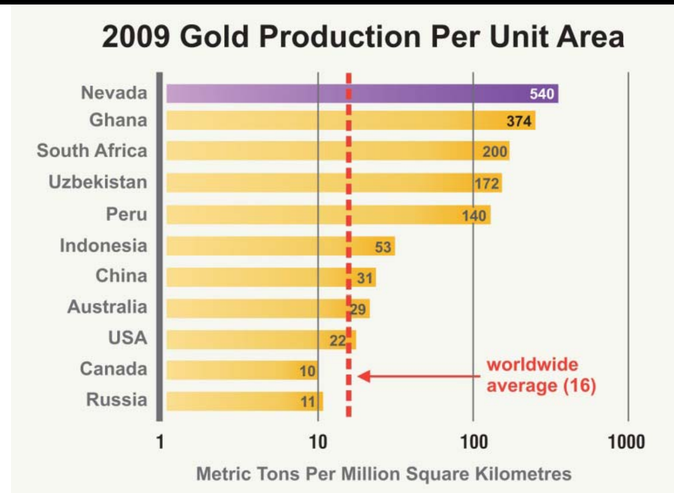


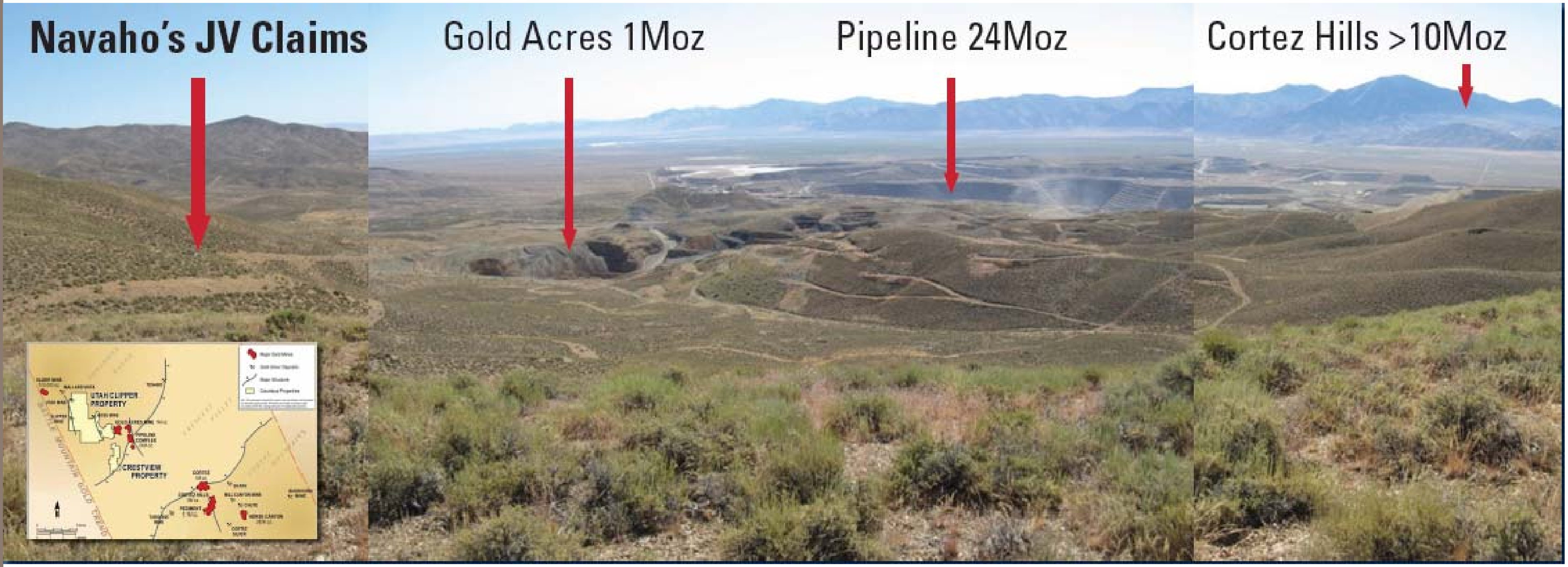
SOMETIMES IT'S UNDER YOUR NOSE

Navaho Gold

On the Carlin Trend

- **7 tenements in world class gold district in Nevada – the richest gold province in the world**
- **DRILLING NOW**





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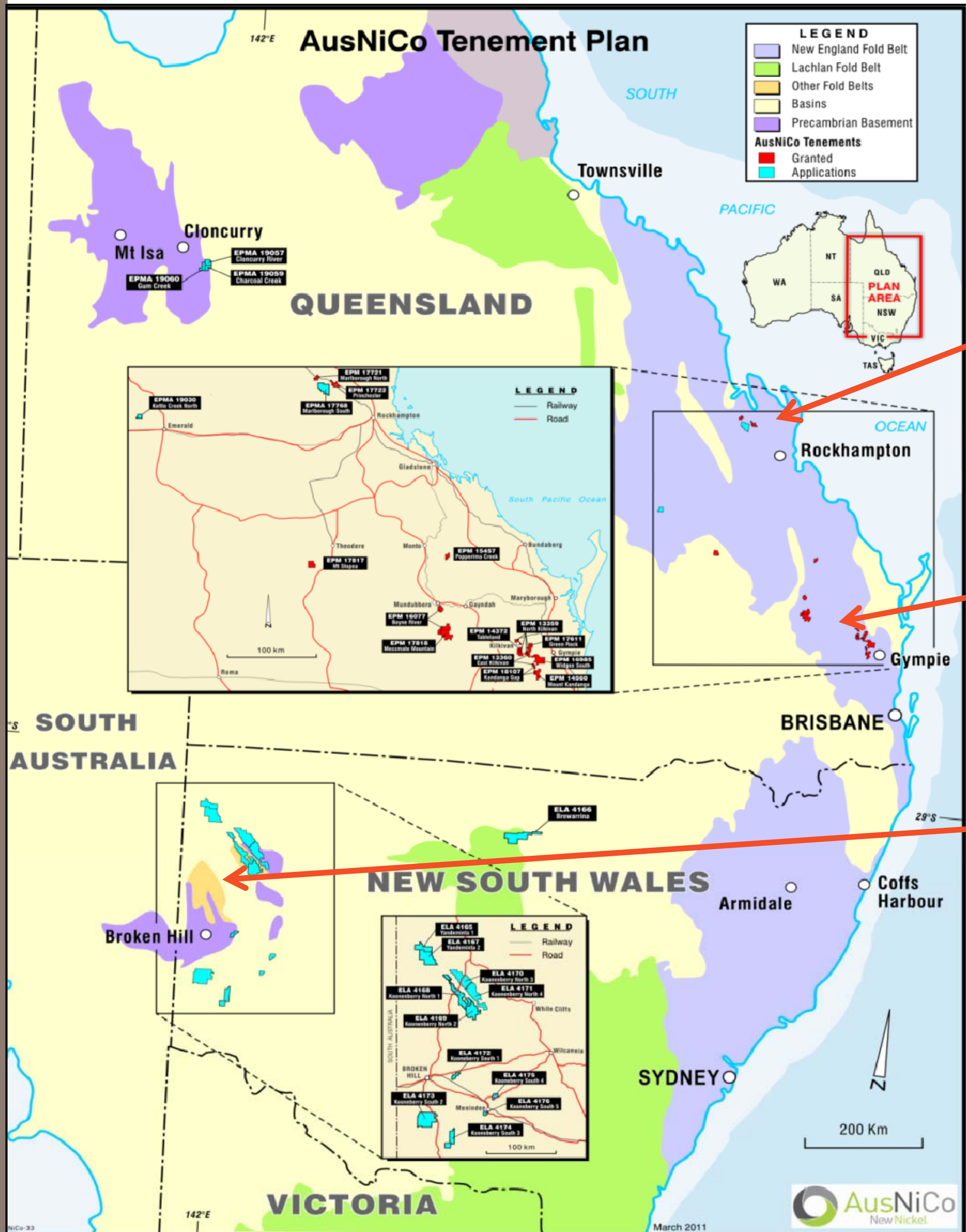
A NEW NICKEL PROVINCE



AusNiCo New Nickel

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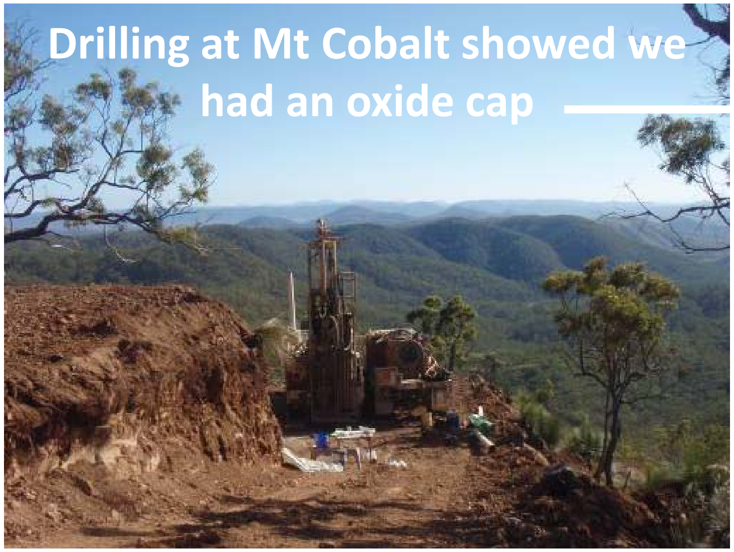
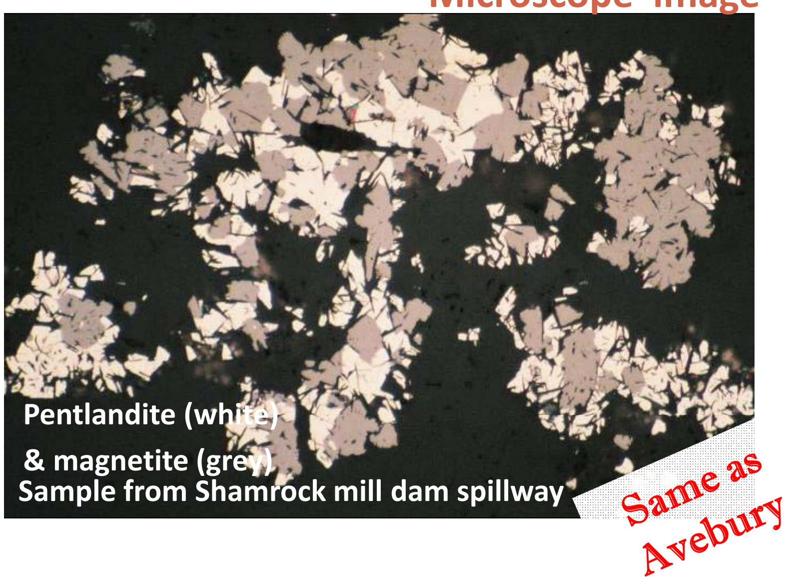
APPLYING LATERAL EXPLORATION IDEAS



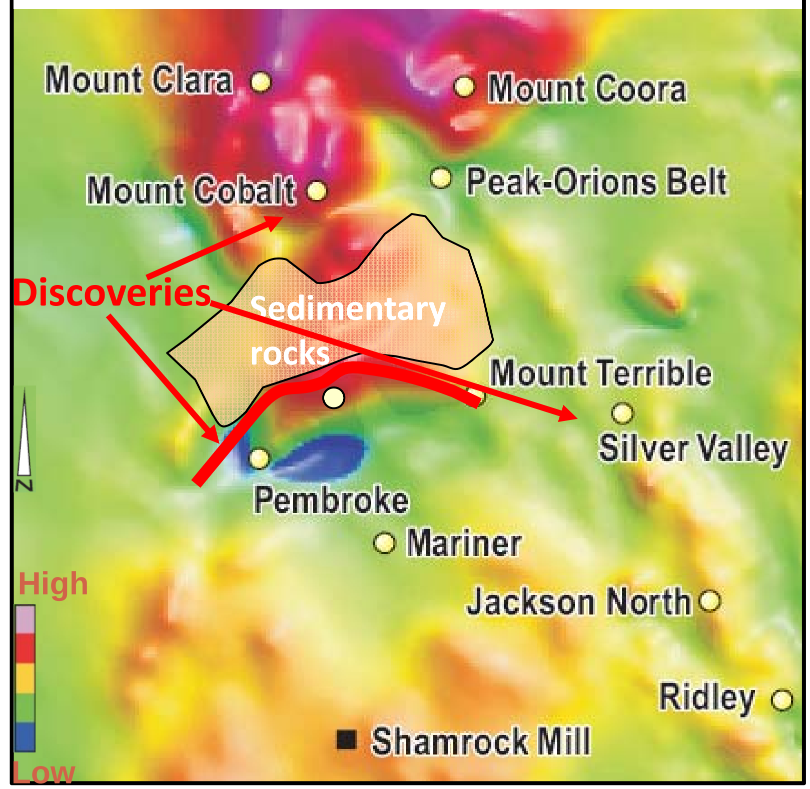
…but we found fresh nickel sulphides in outcrop *with magnetite!!*

Microscope image



AusNiCo
New Nickel

Coincident magnetics and nickel geochem means a big sulphide target



Pembroke drill target

1 km

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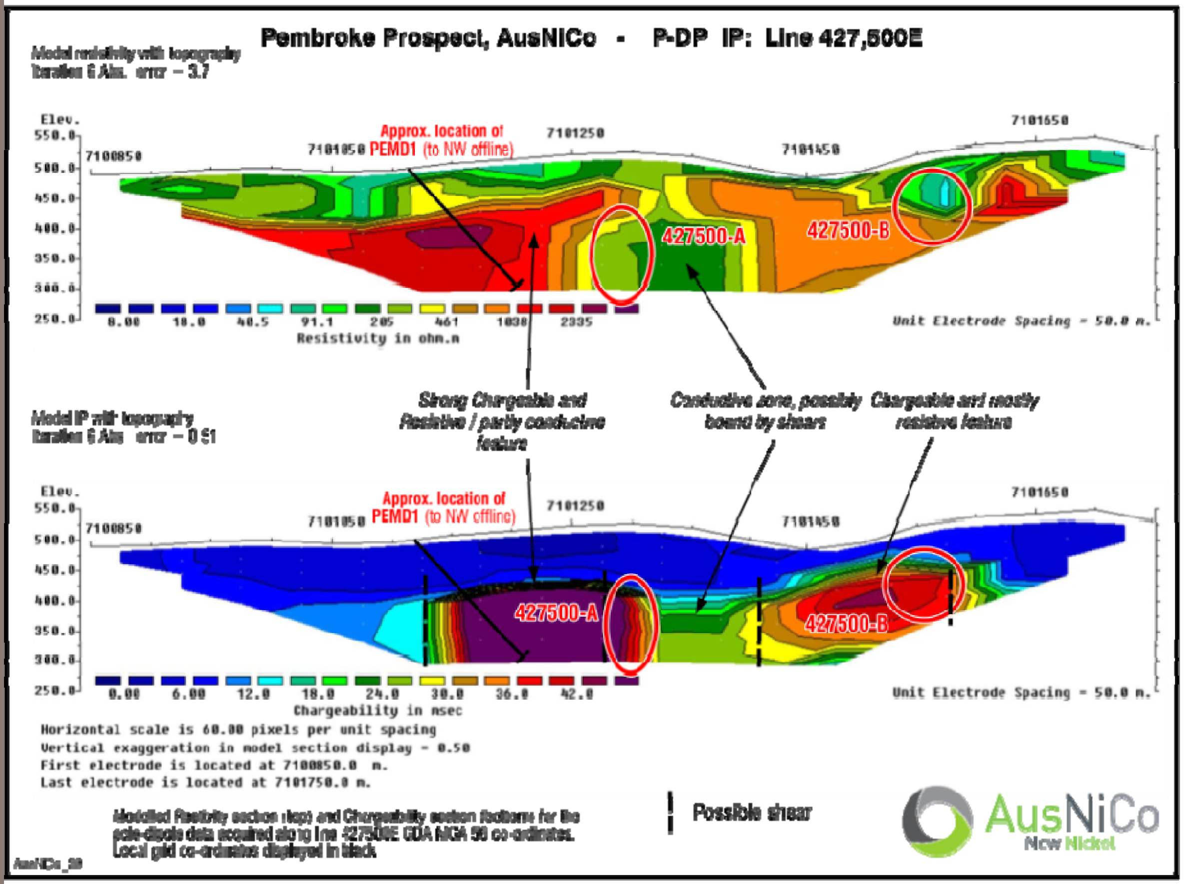
APPLYING NEW TECHNOLOGY



INDUCED POLARISATION PICKS UP DISSEMINATED NICKEL SULPHIDES

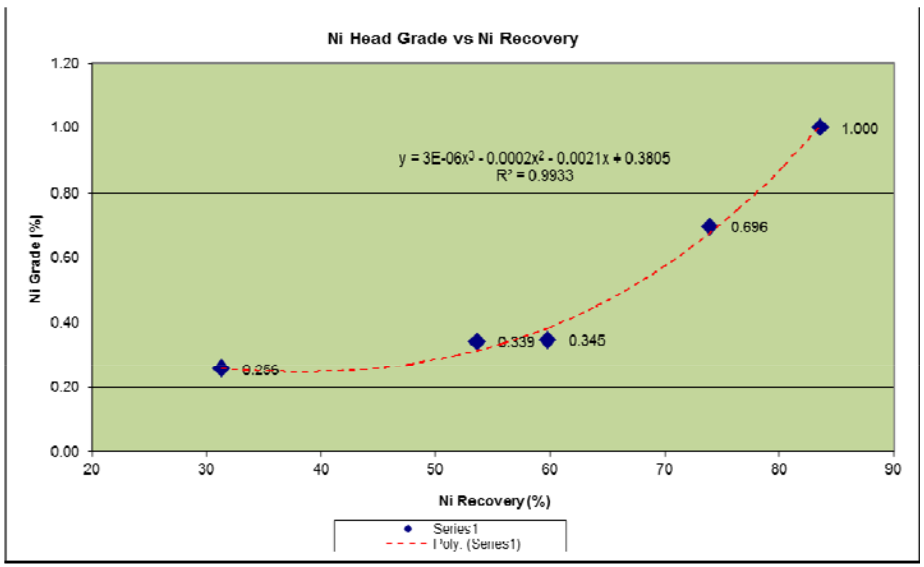
NEW NICKEL PRICES – NEW METALLURGY

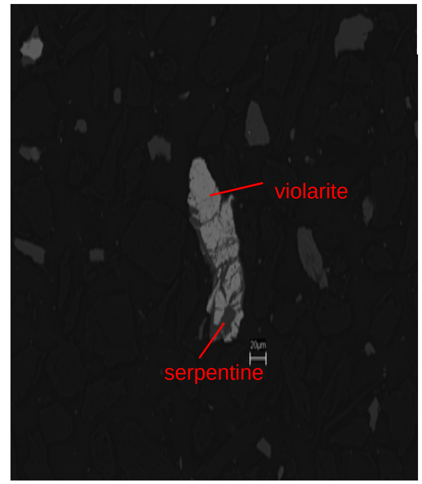
Nickel Sulphide at Pembroke
10m @ 0.71% Ni

Silver Copper at Silver Valley
16m @1.3% Cu 1 25g/t Ag

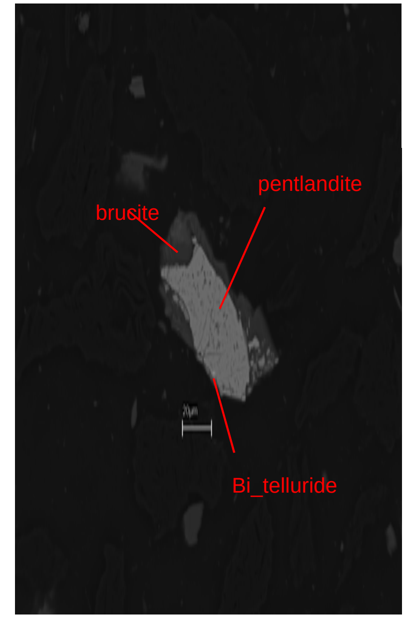
Near Surface Copper Gold at Pembroke
21m @ 2.1g/t Au 3.4g/t Ag and 0.21% Ni

Copper Nickel Silver intersections

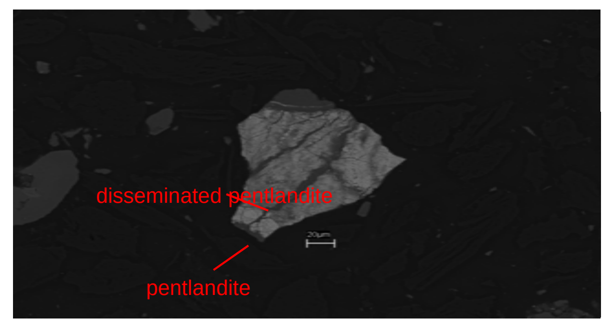




AusNiCo New Nickel



Recoverable low grade disseminated Nickel sulphides



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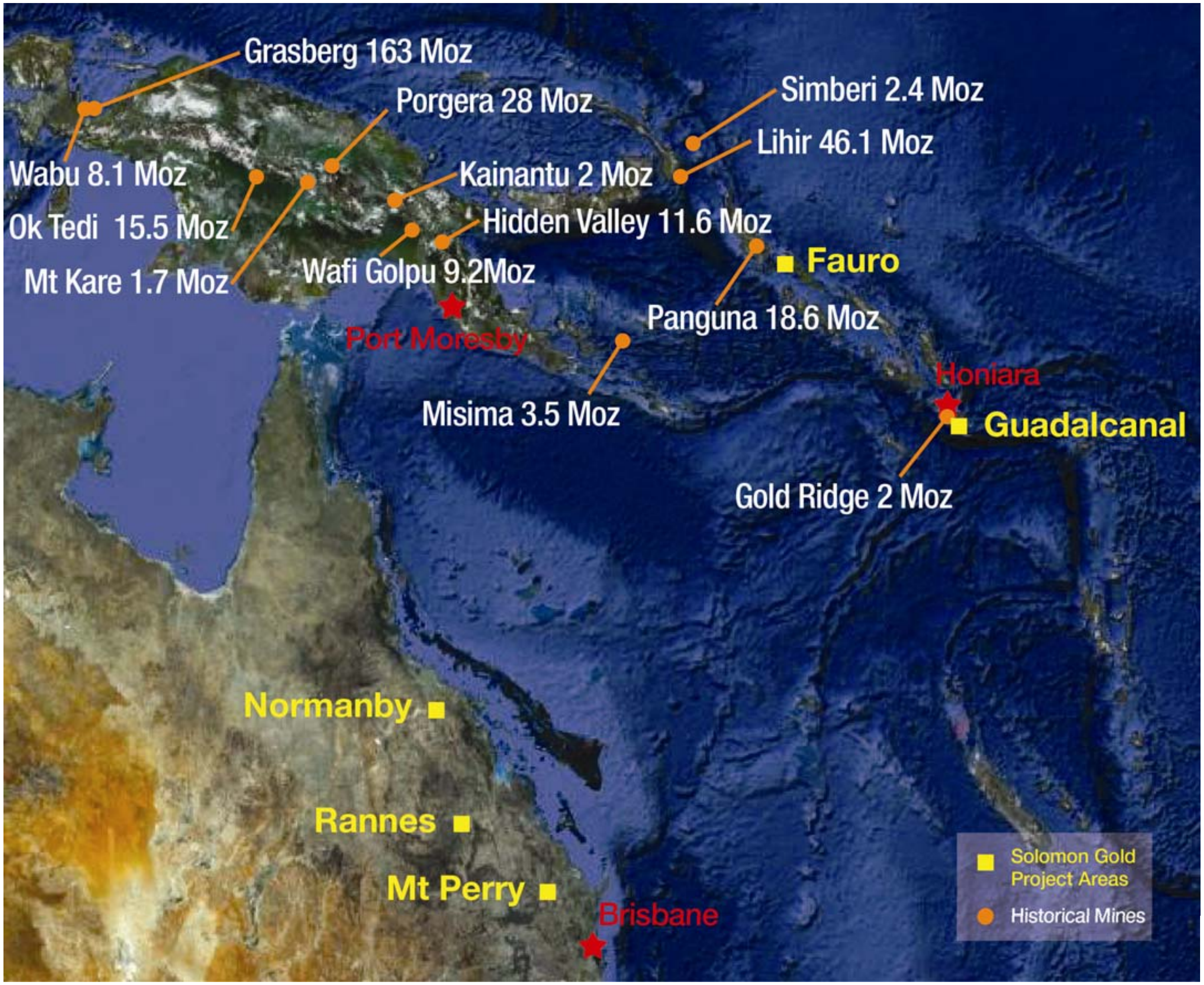
SOLOMON GOLD- WORLD CLASS COPPER GOLD TARGETS ON RIM OF FIRE



Solomon Gold

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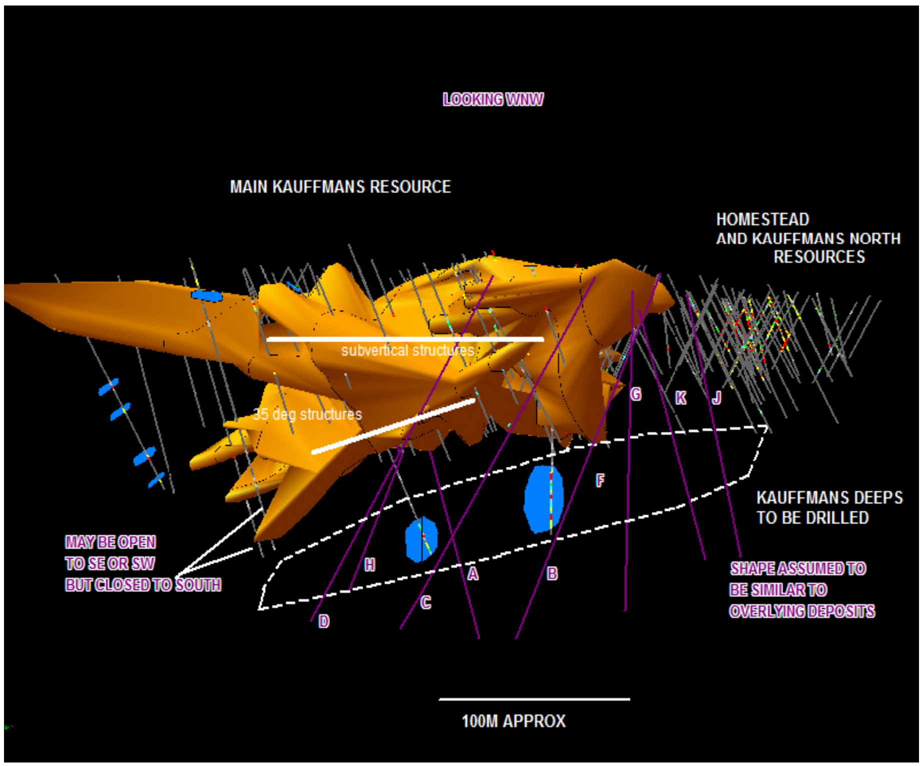
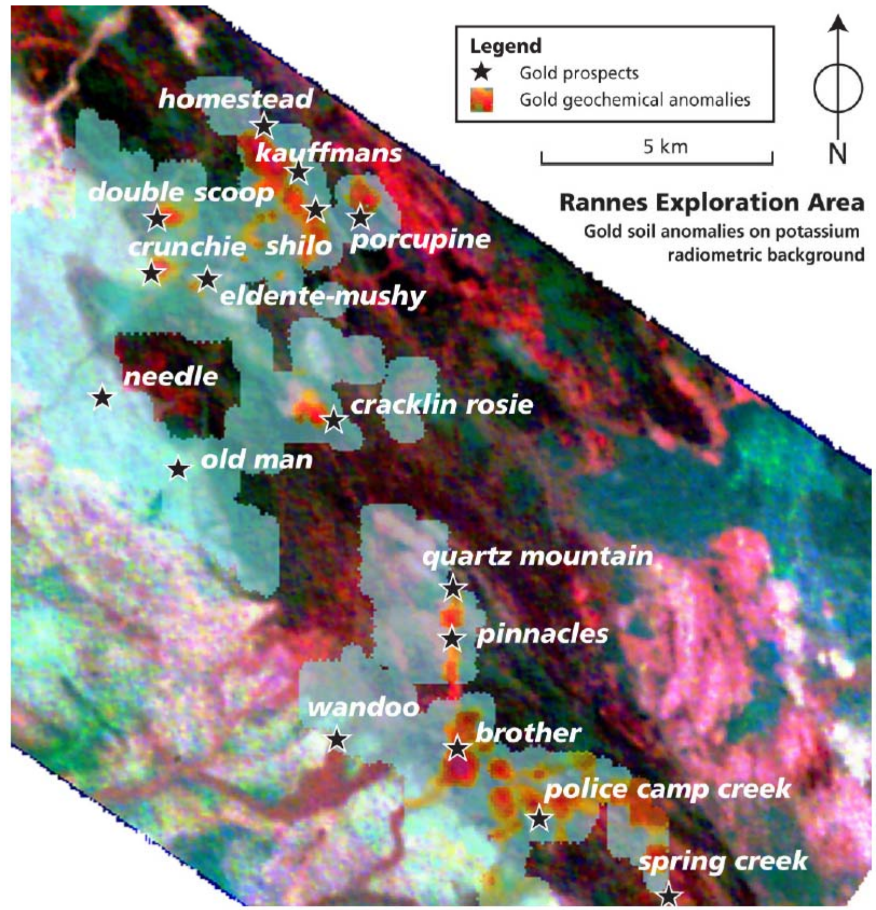
A NEW GOLD PROVINCE IN QLD

Gold / Silver Inferred
Mineral Resource estimate
for Rannes revised upwards by 35%
in June 2011 (www.solomongold.com).

Kauffman's Inferred Resource 3D model





Solomon Gold

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LASTING LANDOWNER RELATIONSHIPS

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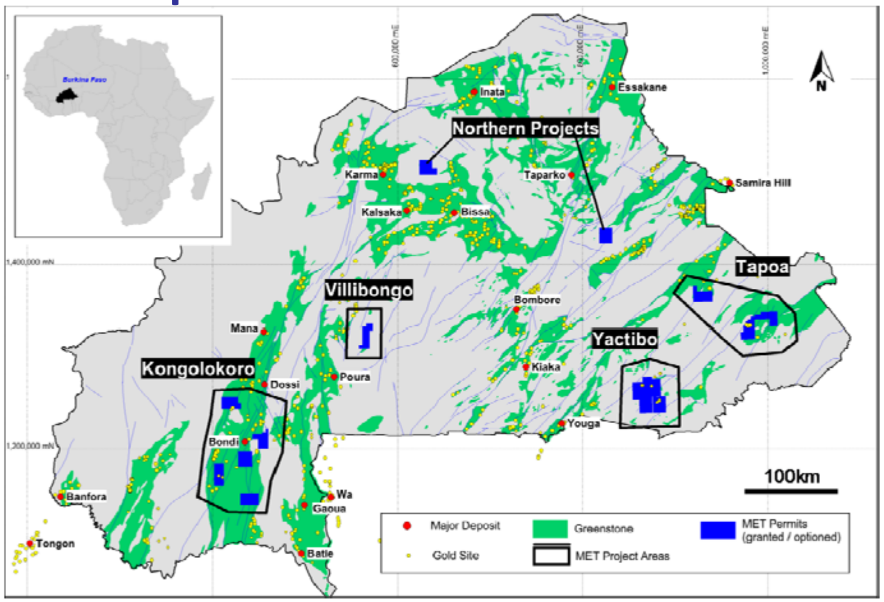
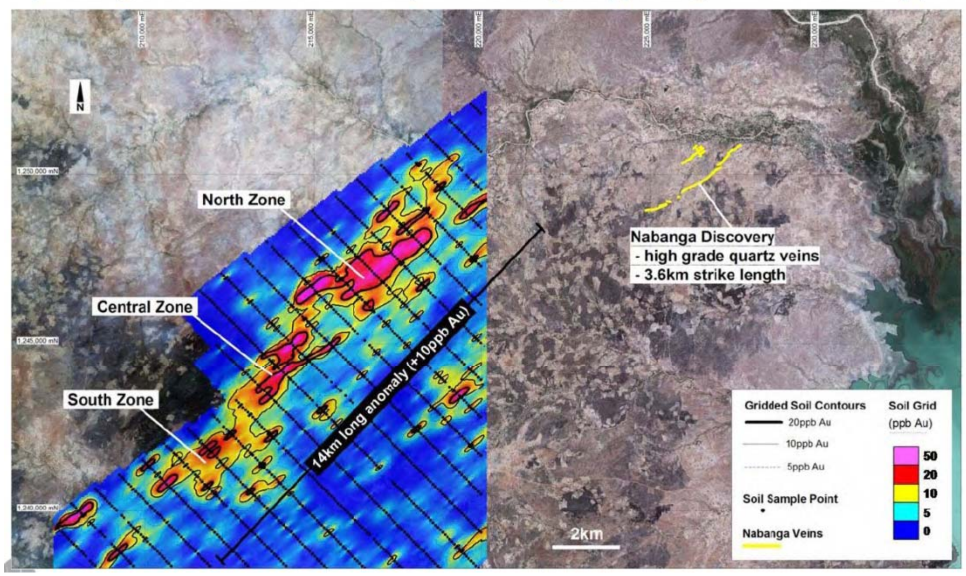
MT ISA METALS–EXTENSIVE GOLD STRATEGY IN BURKINA FASO

MET Exploration Permits – Burkina Faso



Kamsongo Prospect

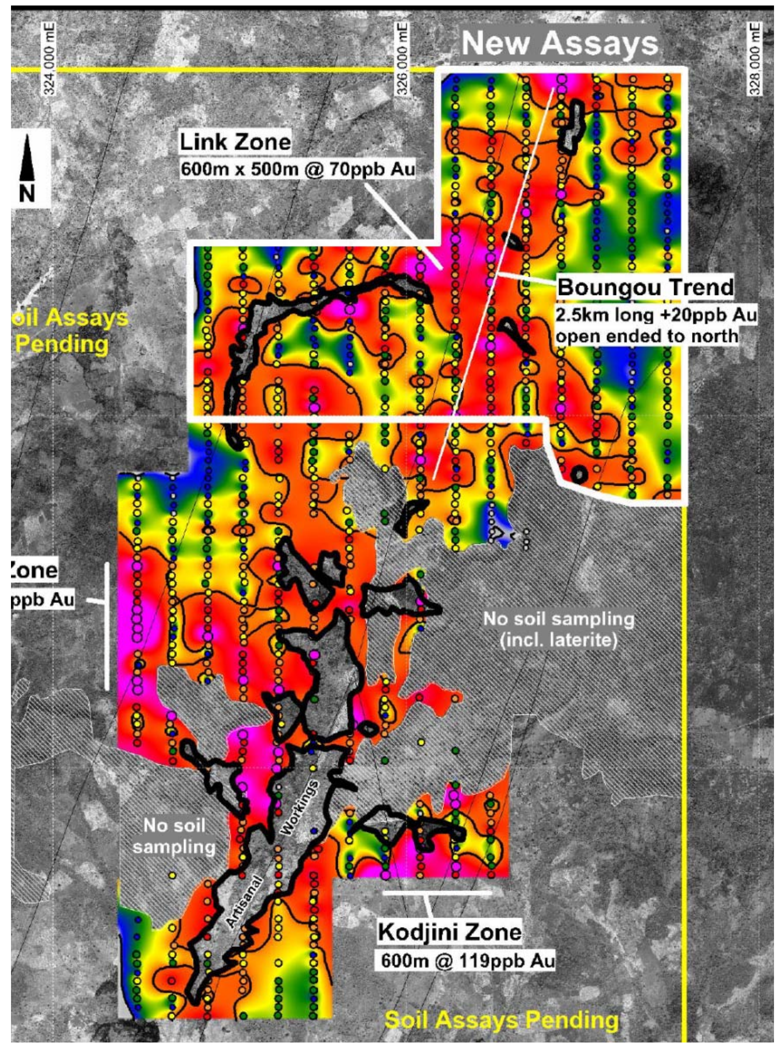
(A new gold occurrence defined by a 14km long +10ppb Au gold in soil anomaly)



Mt Isa **Metals**

Boungou Prospect

- ~6km long zone of artisanal workings
- multiple structures evident in satellite imagery
- detailed soil geochem. survey in progress



THEY SAID IT COULDN'T BE DONE

FOR THE SCEPTICS:

- *In 1999 the sceptics said that you could not find let alone develop a minerals sands project in the northern Murray Basin…*
- ***Bemax** has now developed its second operation after being taken over by Saudi Arabian company Cristal.*

Bemax treatment facility

- *In 2000 the sceptics said Coal Seam Gas will not be viable in Queensland…*
- ***Arrow Energy** was taken over by Shell for $3.5 billion cash and foreign assets returned as Dart Energy.*

Arrow Energy gas processing facility

- *In 2006 the sceptics said that you will never develop a coal mine in the Galilee Basin..*
- ***Waratah Coal** taken over in 2009 for $130 million and later the subject of an $8.5 billion finance proposal.*

D'AGUILAR *WILL BE THE MACQUARIE BANK OF THE RESOURCE SECTOR*

CONTACTS

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