DGRGLOBAL

Creating Global Resource Companies

Noosa Mining – July 2012

Disclaimer

Forward Looking Statement

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JORC and Competent Person Statement

Information herein relating to Exploration Results is based on information compiled by Nicholas Mather B.Sc (Hons), who is a Fellow of The Australasian Institute of Mining and Metallurgy. Mr Mather is employed by DGR Global Limited, as Chief Executive Officer.

Mr Mather has more than five years experience relevant to the style of mineralisation and type of deposit being reported and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves' (the JORC Code). This report is issued with the prior written consent of the Competent Person as to the form and context in which it appears.

The Mineral Resource information related to Solomon Gold in this presentation is based on information evaluated by Mr Simon Tear who is a Member of The Australasian Institute of Mining and Metallurgy (MAusIMM) and who has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the "JORC Code and guidelines"). Mr Tear is a full-time employee of H&S Consultants Pty Ltd and he consents to the inclusion in the presentation of the Mineral Resource in the form and context in which they appear.

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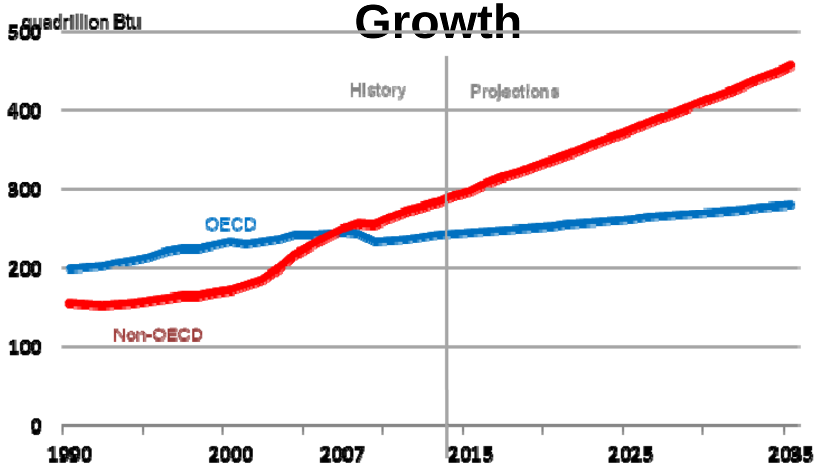
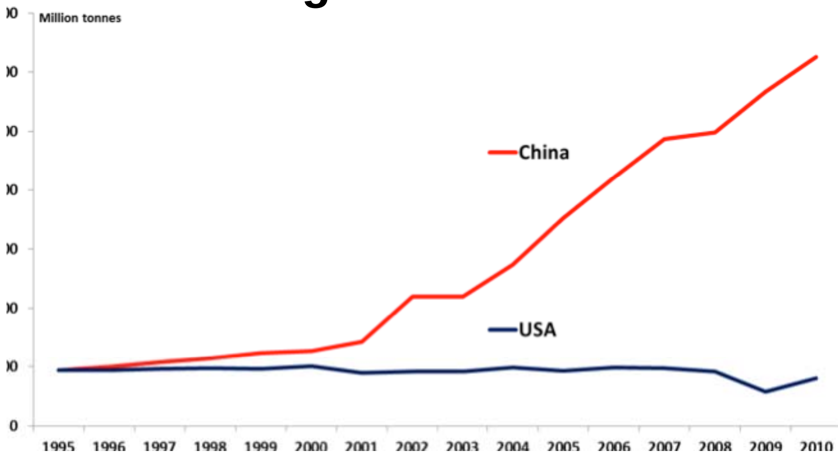
Strong Resource Demand Growth Will Fuel Price Rises

Non - OECD Strong Energy Demand Growth



China Strong Steel Demand Growth



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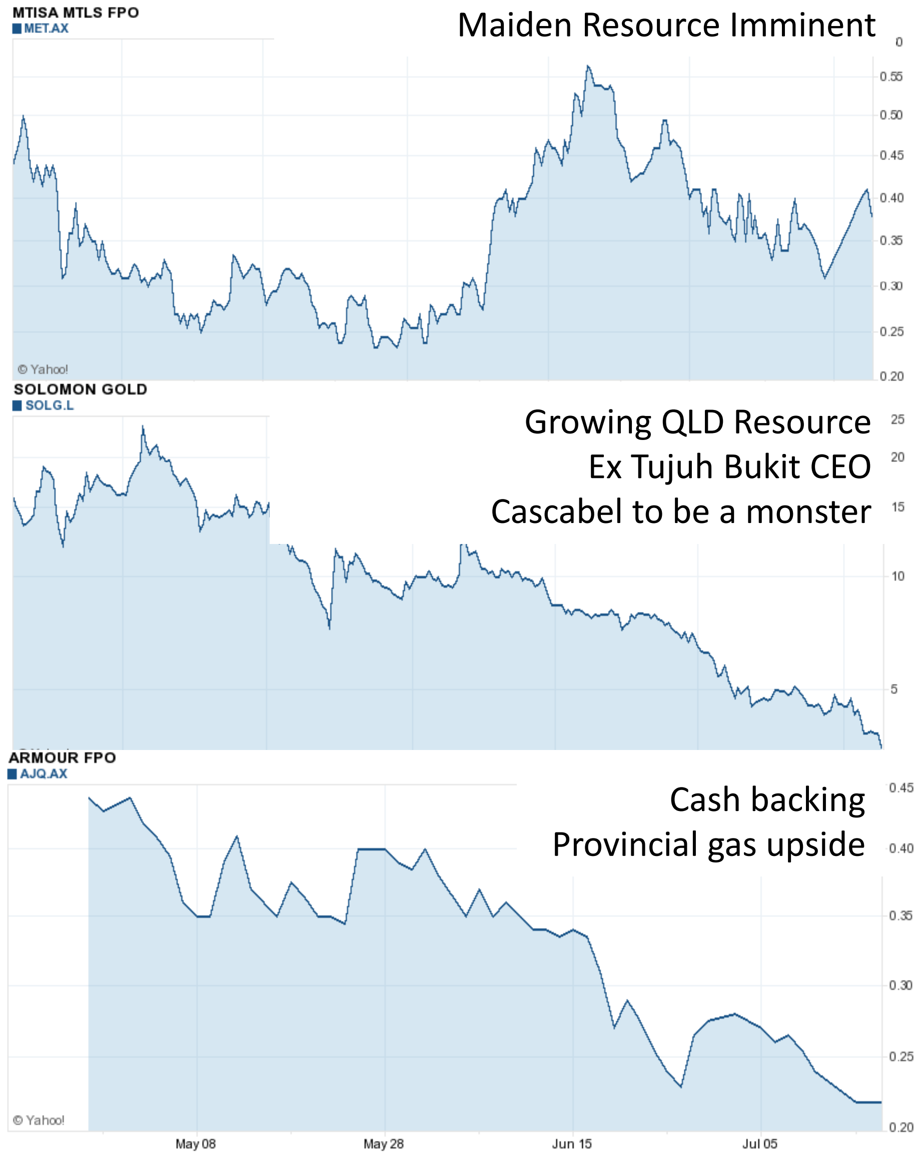
Source: MPS MARTIN PLACE SECURITIES

Buy Low – Sell High

Dear Optimist,
Pessimist and Realist,

While you were arguing about the glass of water, I drank it.

Sincerely,
The Opportunist



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Corporate Snapshot

ASX Code:	DGR
Shares:	324m
Share price:	7 cents*
Market cap:	A$22.68m*
Value of DGR holding in listed assets:	A$41.05m*

*at 17 July 2012

Bill Stubbs
Chairman,
35 years of resource company experience

Nick Mather
Managing Director,
Exploration Strategist

Brian Moller
Director,
Resource Law specialist
30 years experience

Vincent Mascolo
Director,
Engineering and Project Development experience

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Plan for Growth – Building the Portfolio

Diversified Global Interests – the Picture Today

NORTH AMERICA

NAVAHO GOLD

- Carlin style gold in Western USA
- DGR holds 29% | 27 million shares
- ASX:NVG

SOUTH AMERICA

SOLGOLD

- Porphyry copper gold in Ecuador
- AIM: SOLG

AFRICA

MT ISA METALS

- Gold in Burkina Faso
- DGR holds 30.6% | 50 million shares
- ASX:MET

IRONRIDGE RESOURCES

- Iron ore in Gabon
- DGR holds 56.5%

SOLOMON ISLANDS

SOLGOLD

- Porphyry copper gold
- Newmont JV at Guadalcanal, Fauro Island 100% owned
- DGR holds 9.6% | 33m shares
- AIM:SOLG

AUSTRALIA

ARMOUR ENERGY

- Oil and gas in NT, QLD and VIC
- DGR holds 75m shares | 25%
- ASX:AJQ

SOLGOLD

- Gold in QLD

IRONRIDGE RESOURCES

- Iron ore and titanium, in QLD

CREATING GLOBAL RESOURCE COMPANIES

The Recipe for Success

1. GOOD PEOPLE

- Dedicated, invested staff, think laterally
- Help them get rich
- Economic buy-in by local communities

2. BIG PROJECTS

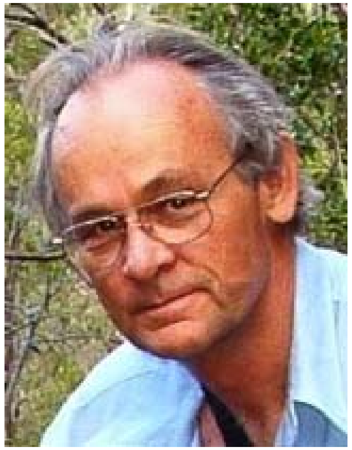
- Provincial tenement coverage of national relevance
- Strong commodity market gas/ gold/ iron/copper
- A new approach - new prices, new metallurgy, new exploration models
- Scaleability

3. STRONG FUNDING

- Experienced sophisticated investors

At DGR Global
We Incentivise Our People

- DGR Global backs new resource opportunity creators with equity
- Global exploration mandate
  TARGETING BULKS – iron, potash, phosphate, bauxite – new provinces
- Implementing DGR global expansion strategy



A Unique Value Creation Strategy

- We are not just a static investment house – we continually create assets, adding value.
- Maintain the emphasis on business generation and do it regularly – improve new project generation capability.
- Increase the project size steadily – raise the bar.
- Monetise the investments – increase liquidity with asset maturity.
- 5 listed assets now – 10 targeted in 5 years.
- Abundant news flow – increasingly prolific news base – telling the story.
- Finding the people – strong incentives and personal opportunities.

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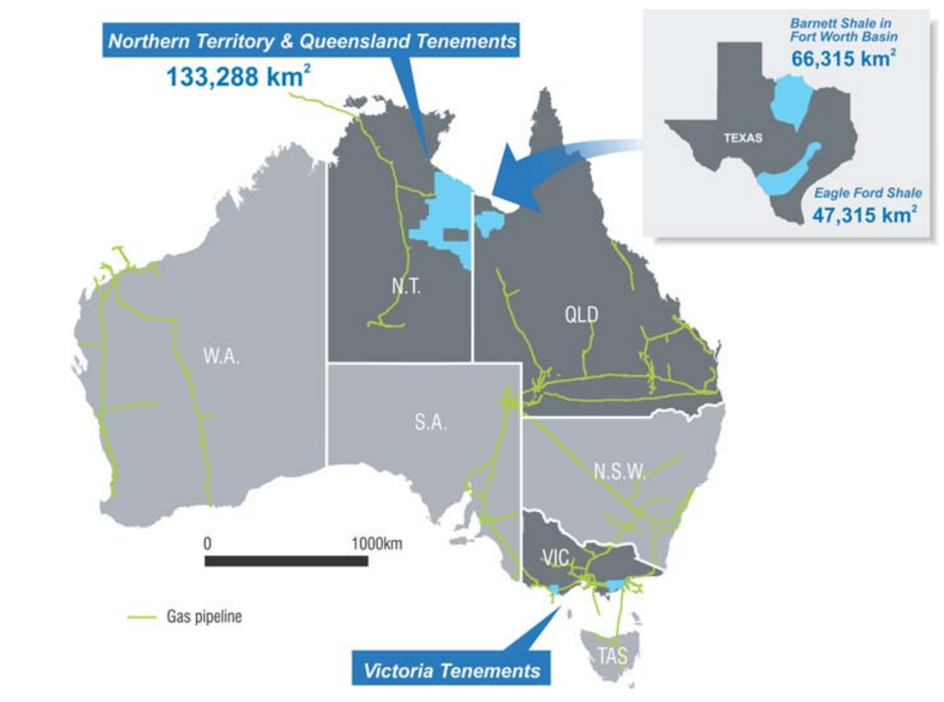
WE CREATE ASSETS

Armour Energy
New Regional Gas Giant

- Successful $75m IPO completed in April – the largest in Australia this year
- Accomplished Board & Management
- One of the largest shale gas acreage positions in Australia
- Competitive Social & Logistical Advantages
- Drilling has commenced with gas discoveries in Victoria and NT
- ASX:AJQ

Armour acreage compared to developed US shale gas basins



Gas flare at Cow Lagoon in the Northern Territory – June 2012

DGRGLOBAL holds 25% of armour energy

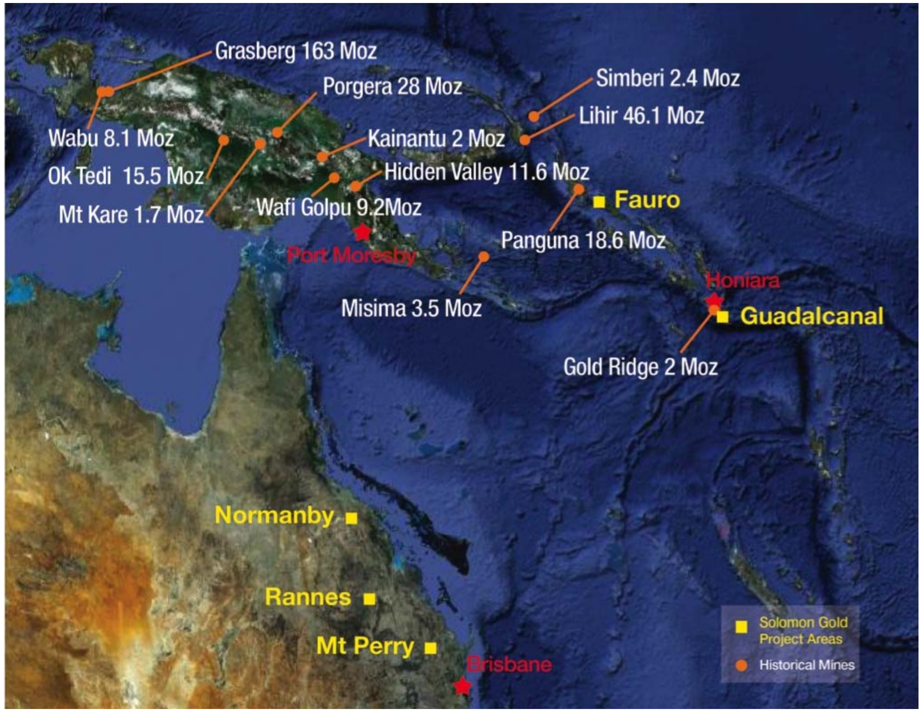
Accomplished Management

ARMOUR ENERGY CEO, PHIL MCNAMARA

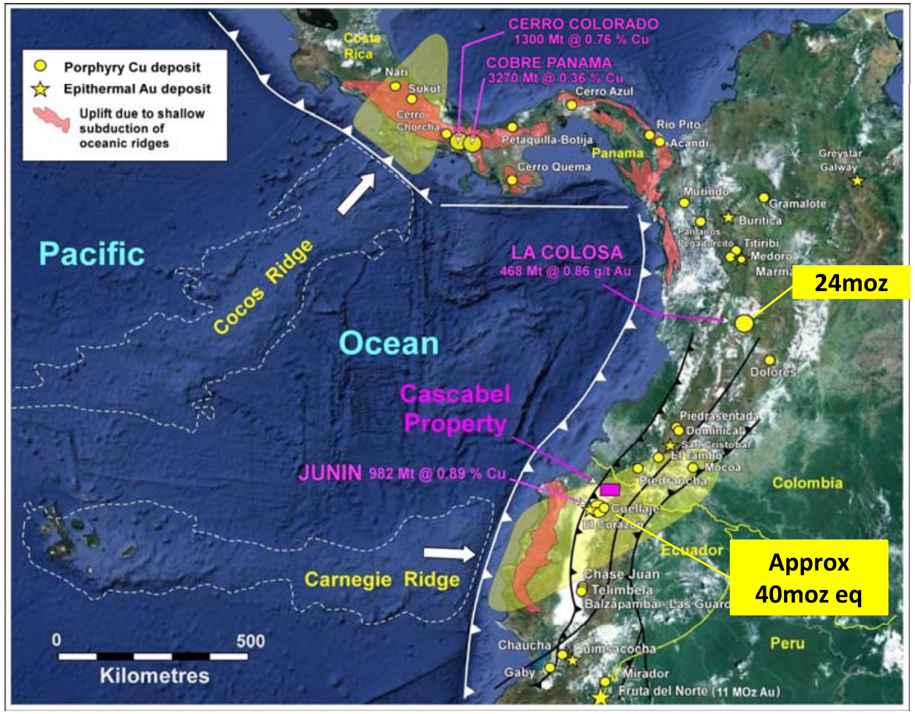
- Mining Engineer with 28 years experience.
- Successfully floated Armour Energy, raising $75m in IPO.
- Former Managing Director of Waratah Coal Galilee Basin Coal Project:
  - 1.1Bt reserve, $8.5b mine, rail and port project.
  - Established $5.5b debt finance facility.
- Significant experience and success in operational management, major resource infrastructure project and successful Chinese negotiation experience.
- Strong record in landowner negotiations and management.

SolGold
World Class Copper Gold Projects

Solomon Islands and Queensland

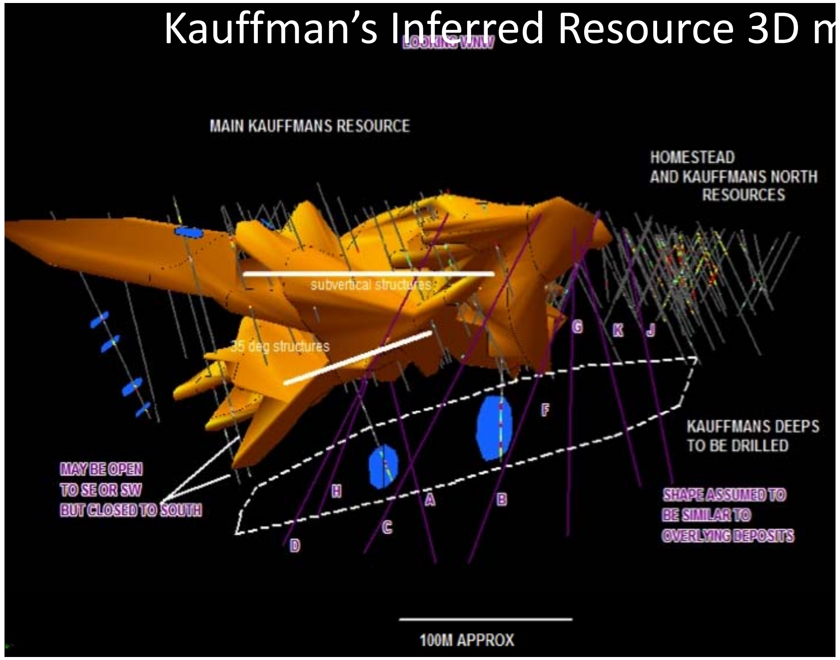


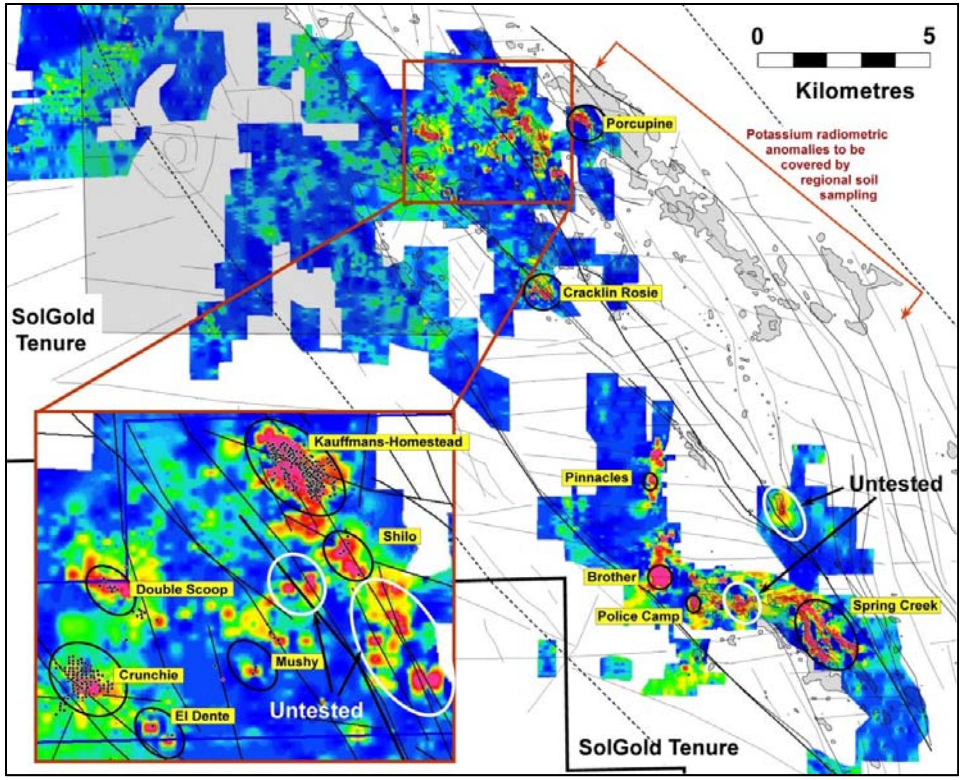
Cascabel Property in Northern Ecuador



DGRGLOBAL holds 9.6% of **SolGold**

Indicated and Inferred Resources of 296,700 ozs Au and 10,139,000 ozs Ag – 550,000 ozs of gold equivalent at 0.9g/t gold equivalent





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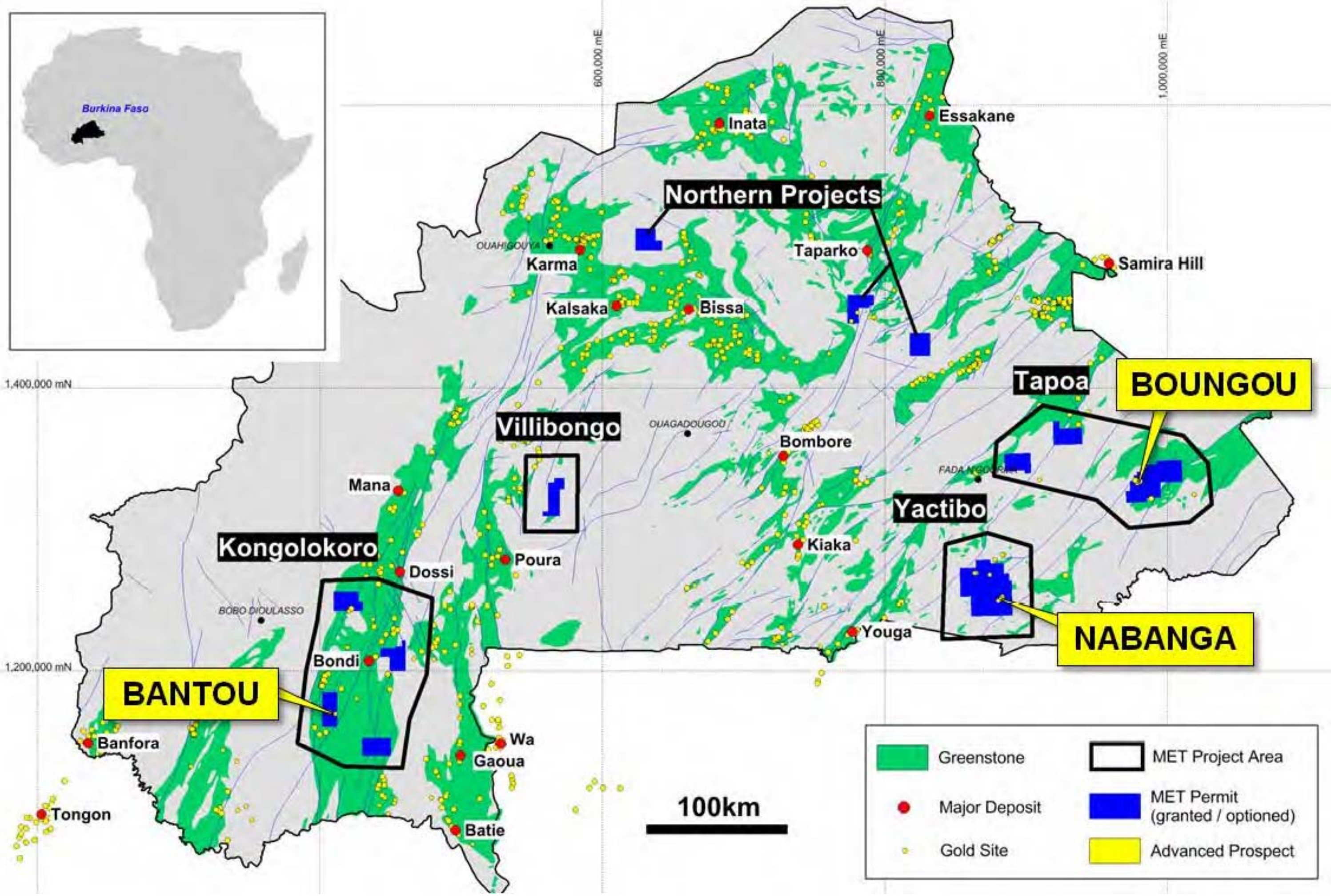
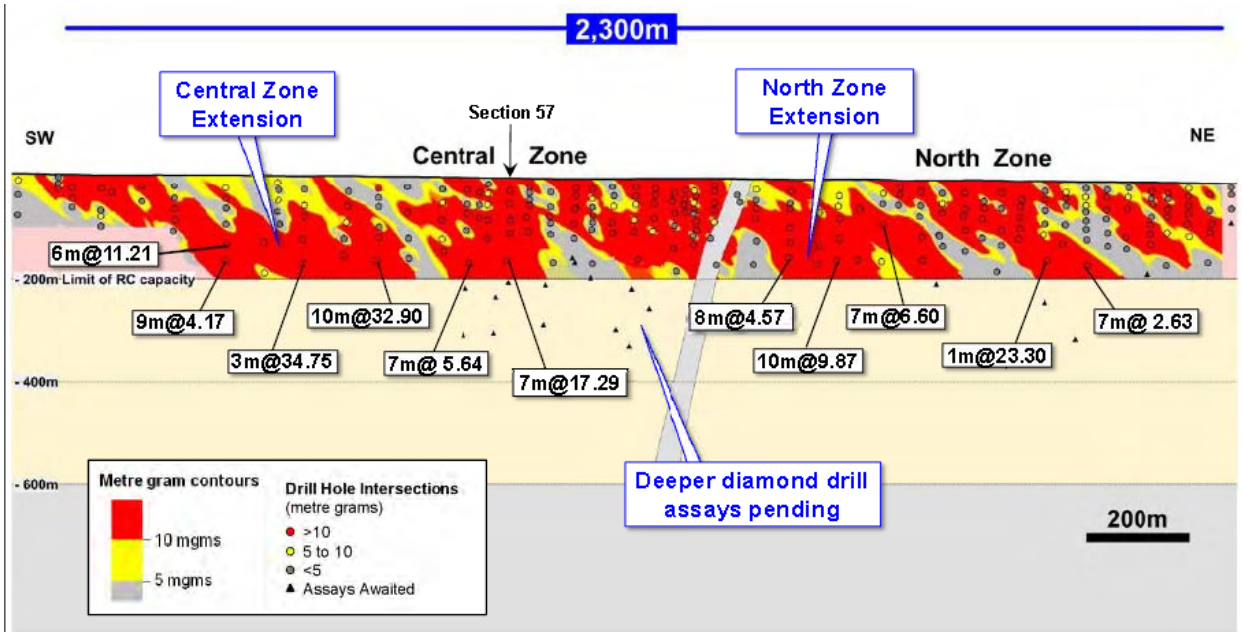
Mt Isa Metals
Provincial Gold Strategy in Burkina Faso

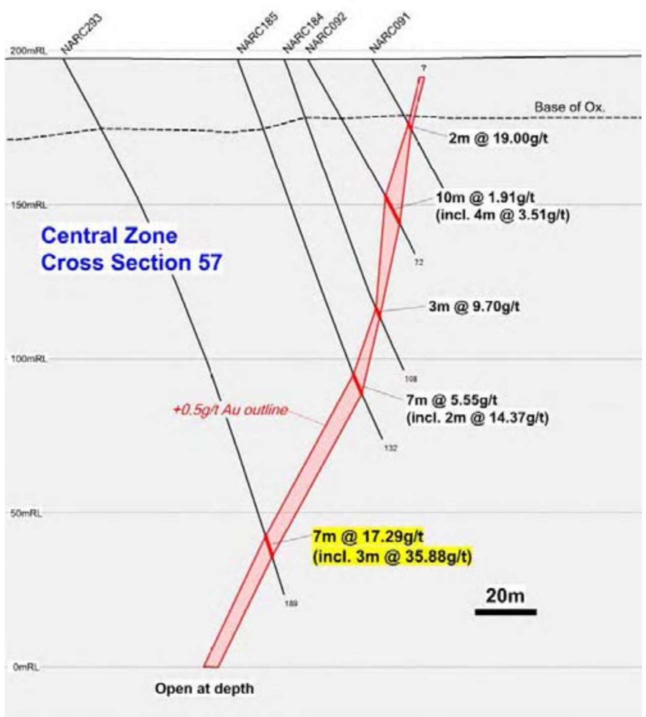


DGRGLOBAL holds 30.6% of Mt Isa Metals

Nabanga -Longitudinal Section

Nabanga
high grade gold
mineralisation to 200m



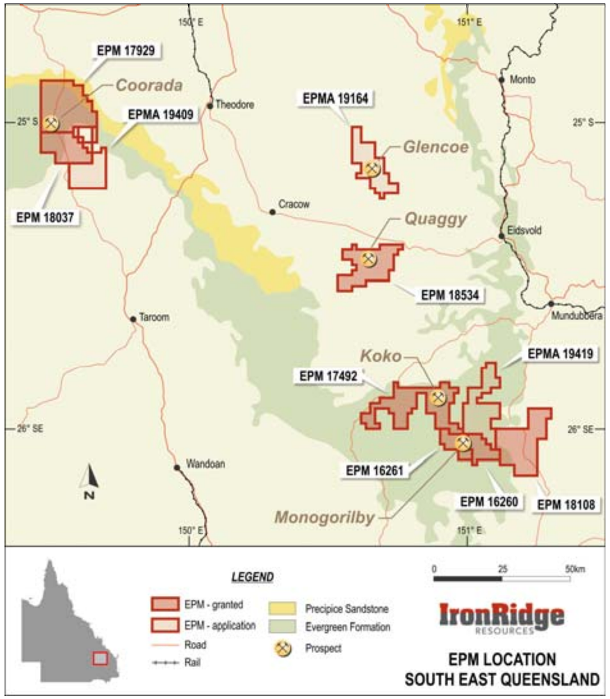


DGRGLOBAL holds 30.6% of Mt Isa Metals

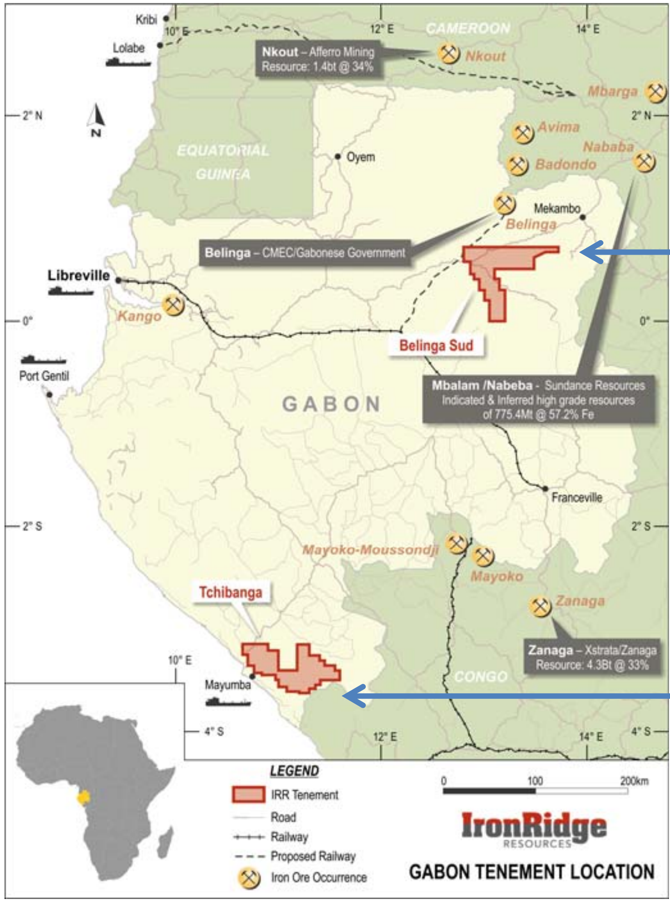
IronRidge Resources

Developing large scale, bulk commodity resources

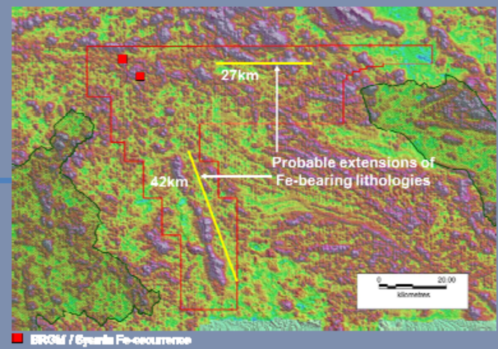
Surat Basin, Queensland



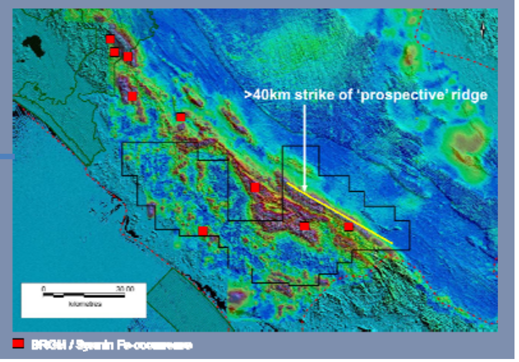
Gabon, Africa



Belinga Project Magnetics



Tchibanga Project Magnetics



DGRGLOBAL holds 56.5% of IronRidge RESOURCES

FOR THE SCEPTICS

They Said it Couldn't be Done

- In 1990's the sceptics said "you could not find, let alone develop, a minerals sands project in the northern Murray Basin".
  - Bemax has now developed its second operation after being taken over by Saudi Arabian company Cristal.
- In 2000 the sceptics said "Coal Seam Gas will not be viable in Queensland".
  - Arrow Energy was taken over by Shell for $3.5 billion cash and foreign assets returned as Dart Energy.
- In 2006 the sceptics said "you will never develop a coal mine in the Galilee Basin".
  - Waratah Coal taken over in 2009 for $130 million and later the subject of an $8.5 billion finance proposal.


Early gas flare Arrow Energy, courtesy: Ron Prefontaine 2003

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Thank You