DGR Global Limited

25 July 2013

Company Presentation

Further to the recent release of the Company's June 2012 Quarterly Activities Report, and the release of its market update of 22 July 2013, the Board of Directors of DGR Global Limited (ASX:DGR) is pleased to release its latest Company Presentation.

Shareholders of DGR Global are reminded that the **closing date** for its fully-underwritten, Non-Renounceable Rights Issue has been extended to **29 July 2013.** The Rights Issue is available for participation on the basis of 1 New Share at an issue price of $0.025 each for every 5 Shares held by eligible shareholders (on the record date of 2 July 2013) to raise gross proceeds of approximately $1,655,300.

The timetable for the closing and completion of the Rights Issue is now as follows:

New Date	Event(s)
29 July 2013	Issue Closes
1 August 2013	Notify ASX of under subscriptions
6 August 2013	Issue date
7 August 2013	Normal trading resumes

The Rights Issue is underwritten by Mather Investments (Qld) Pty Limited (ACN 156 050 752) (**Underwriter**), an entity associated with Mr Nicholas Mather, the Managing Director of DGR. The Underwriters obligations will not arise until after the exhaustion of the Shortfall Facility. Full details of the underwriting arrangements and the potential impact on the Company are outlined in the Offer Booklet published on 24 June and dispatched to shareholders on 8 July 2013.

On behalf of the board
Karl Schlobohm
Company Secretary

About DGR Global Limited

DGR Global Limited is focused on generating exploration and development companies in a wide array of minerals.

Projects are conceived directly through the skills and experience of DGR Global's accomplished team of exploration geoscientists (with an enviable track record), not by the costly purchase of properties. Each project or exploration strategy is held in a separate subsidiary.

Focused and specialist management is then engaged in the subsidiary, with project specific finance raised in the subsidiary – faster and less dilutive to DGR Global. As the subsidiary project develops and starts to derisk the subsidiary is separately capitalised (seed raisings followed by an IPO).

Investors can choose to invest specifically in a particular project/commodity, or by investing in DGR Global, invest in the resource company generating business which retains a significant carried interest in each project.

DGR Global projects tend to be very large, targeting new provinces with the potential to make world-class discoveries. The exploration concepts are often novel. While increased metal prices and advances in technology can turn former sub-economic deposits into viable projects, DGR Global subsidiary projects frequently emerge from detailed reassessment and reinterpretation of large databases – looking at things from a new angle and with a different focus using state of the art techniques. The DGR Global Directors and Managers have in the past applied new exploration models to extensive tenement areas which have led to identification of new mineral provinces and the discovery of nationally significant resources. These efforts are now being dedicated to DGR Global.

DGR Global currently holds 75 million shares (25%) in Armour Energy Limited (ASX: AJQ) currently focused on the discovery and development of world class gas resources in northern Australia, 39 million shares (18%) in Orbis Gold Limited (ASX: OBS) currently exploring for gold in Burkina Faso, 46 million shares (10.9%) in SolGold plc (LSE: SOLG) currently exploring for gold and copper in the Solomons, Ecuador and Queensland, 59.8 million shares (14%) in AusNiCo Limited (ASX: ANW) exploring for nickel sulphides, cobalt, gold and silver in Queensland and Tasmania, and 57 million shares (28%) in Navaho Gold Limited (ASX: NVG) exploring for Carlin style gold in Nevada and New Mexico (USA) and Queensland.

DGR Global is currently progressing the corporate development of Archer Resources Limited and IronRidge Resources Limited.

DGR Global currently has 331,059,886 shares on issue.

Email: info@dgrglobal.com

Electronic copies and more information are available on the Company website: www.dgrglobal.com

For further information contact:

Mr Nicholas Mather
Managing Director DGR Global Ltd
Ph: 07 3303 0680

Karl Schlobohm
Company Secretary, DGR Global Ltd
Ph: 07 3303 0680

DGRGLOBAL

Building a Resource Company Factory

Company Presentation

Disclaimer

Forward Looking Statement

Whilst based on information from sources considered reliable, DGR Global Limited, its directors, employees and consultants do not represent, warrant or guarantee, expressly or impliedly, that the information in this document and presentation is complete or accurate. To the maximum extent permitted by law, DGR Global Limited, disclaims any responsibility to inform any recipient of this document and presentation of any matter that subsequently comes to its notice, which may affect any of the information contained in this document and presentation.

JORC and Competent Person Statement

Information herein relating to Exploration Results is based on information compiled by Nicholas Mather B.Sc (Hons), who is a Fellow of The Australasian Institute of Mining and Metallurgy. Mr Mather is employed by DGR Global Limited, as Chief Executive Officer.

Mr Mather has more than five years experience relevant to the style of mineralisation and type of deposit being reported and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves' (the JORC Code). This report is issued with the prior written consent of the Competent Person as to the form and context in which it appears.

A diversified and undervalued asset pool

- VALUE OF SHAREHOLDING IN LISTED ASSETS **$33.7m**
- Market Cap @ 3 cents **$10 m**
- DIVERSIFIED PORTFOLIO OF RESOURCES - gold, silver, copper, nickel, tin, iron ore, titanium, oil & gas
- GLOBAL PRESENCE spreading exposure to sovereign risk

The Recipe for Success

1. TALENTED PEOPLE

- Dedicated, invested staff, think laterally
- Help them get rich
- Economic buy in by local communities

2. BIG PROJECTS

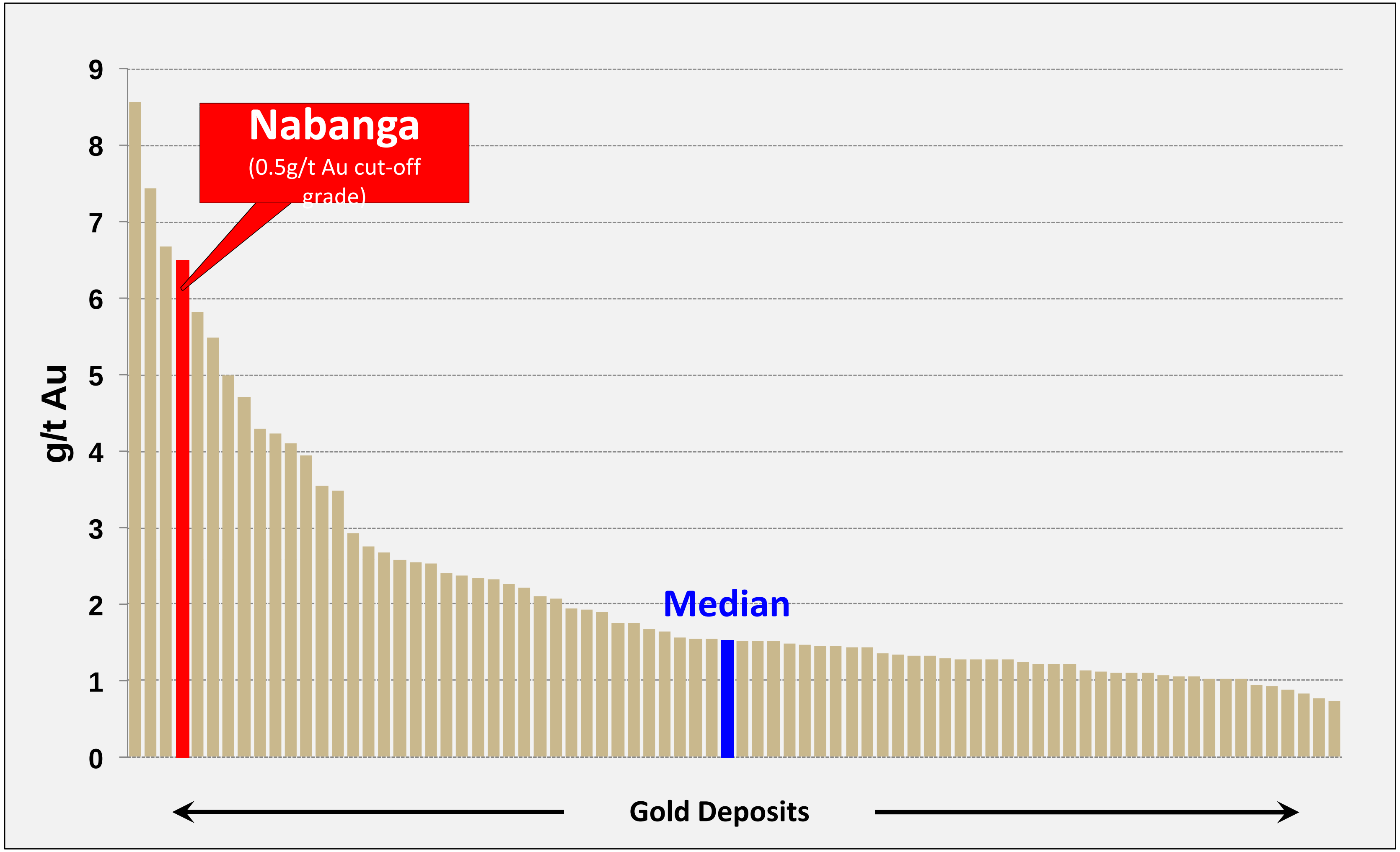
- Provincial tenement coverage of national relevance
- Strong commodity market gas/ gold/ iron/copper/tin
- A new approach - new prices, new metallurgy, new exploration models
- Scaleability

3. KEEP GENERATING

- DGR is not just an investment company. We are a factory

Orbis' Gold projects are very high grade.

DGR holds 17.8% of Orbis

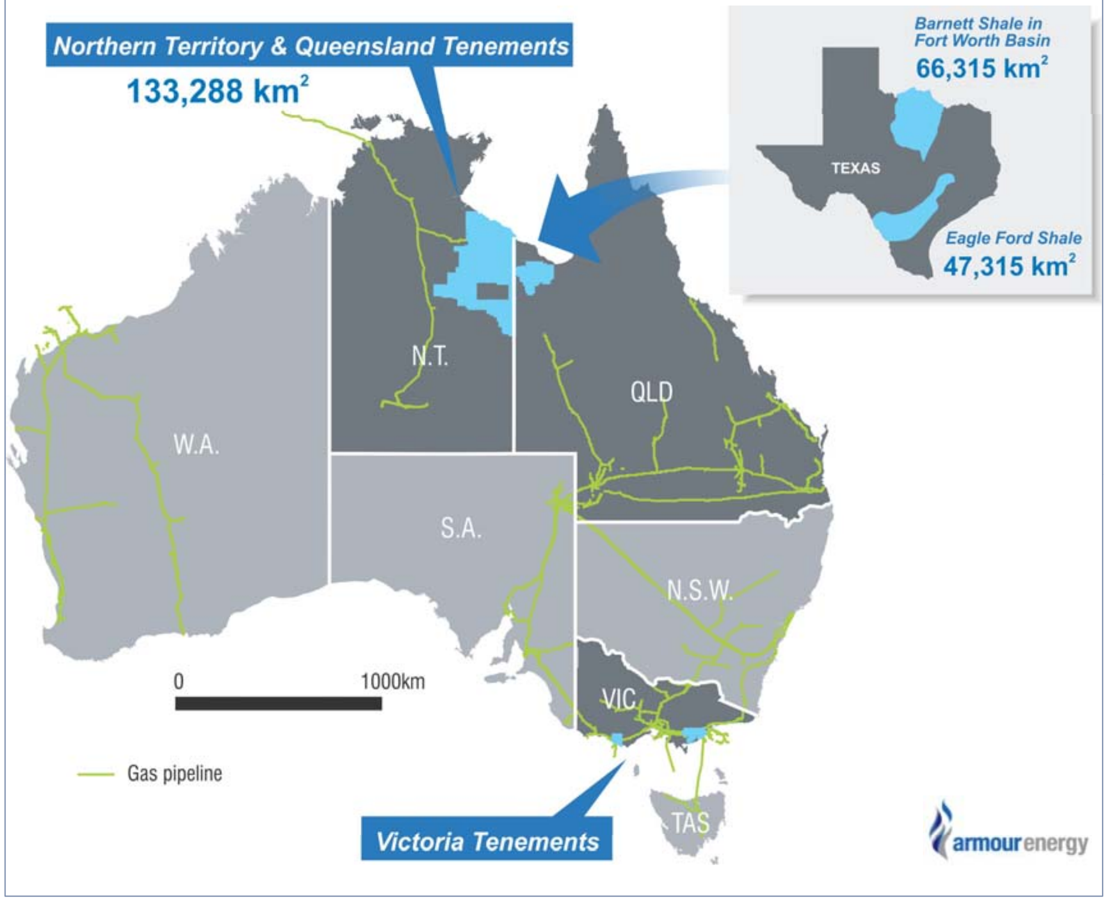


Three times the global gold resource replacement grade

Armour Energy - A New Regional Gas Giant (DGR 25%)

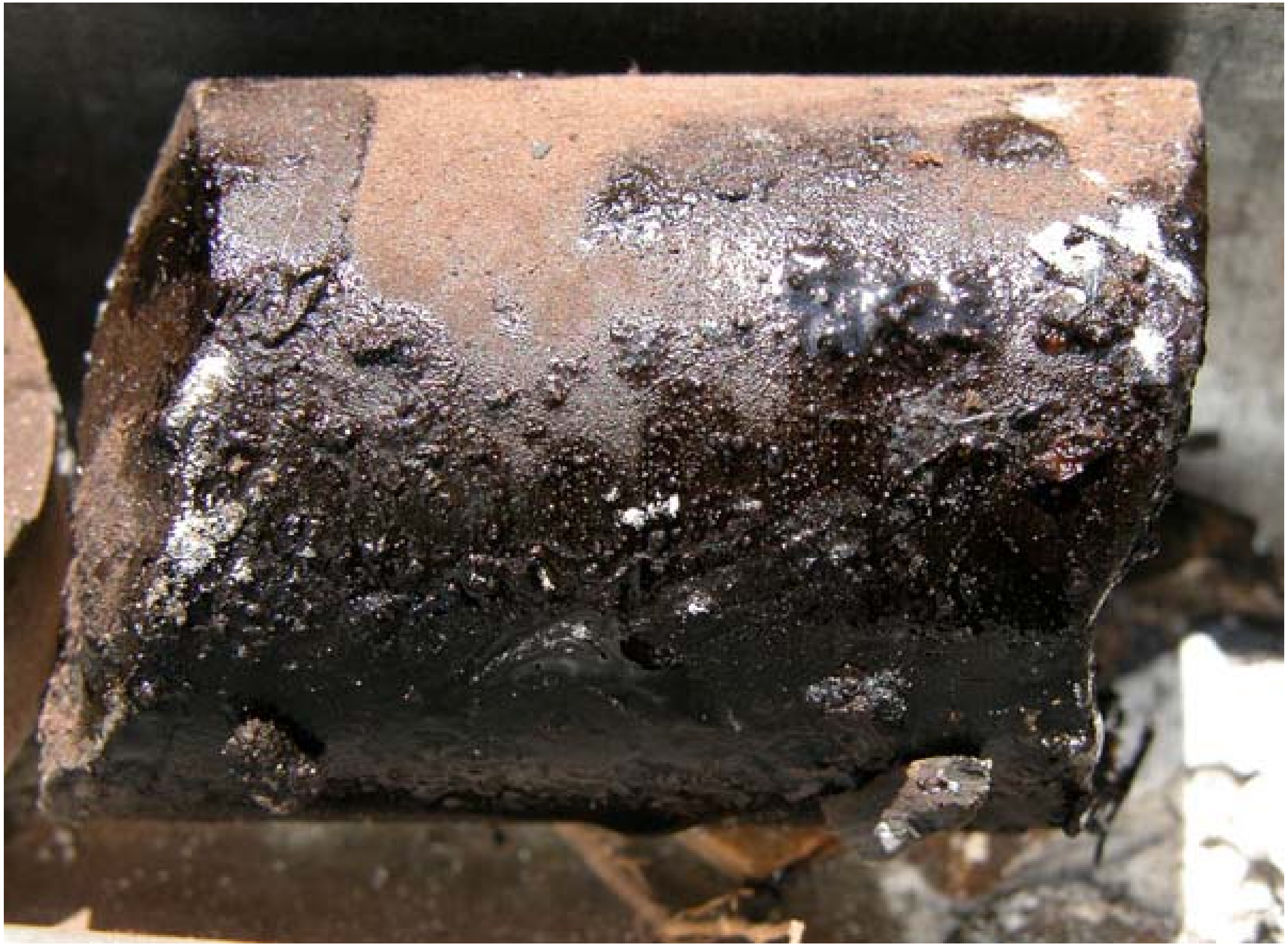
- Provincial tenement position
- 100% owned
- National and global relevance
- Gas is the most acceptable globally demanded energy source
- Access to infrastructure local and export markets
- Accomplished management Over 40 Trillion cubic feet of gas resources and gas discoveries in three wells
- ASX:AJQ

Armour Energy permit size relative to shale gas basins in Texas



DGRGLOBAL holds 25% of armour energy

Armour – a new shale oil province in the Macarthur Basin?



DGRGLOBAL

Armour Energy – two new gas provinces

- 4 wells, 3 months, 3 discoveries in 2012
- 2013 - Egilabria Well 2 and lateral underway – numerous gas shows

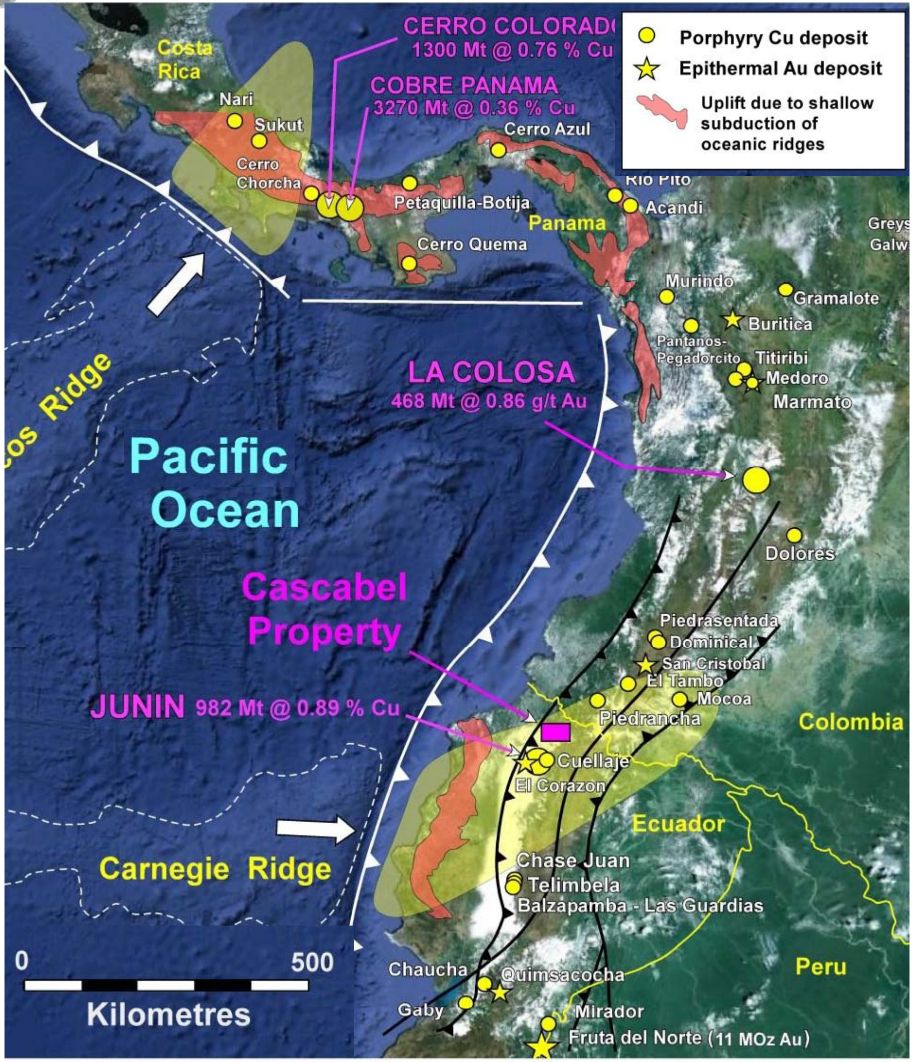
DGRGLOBAL

Arrow Energy started up like Armour

Arrows Kogan gas Project in 2003 !!!!!!

DGRGLOBAL

SolGold – DGR 10%
Cascabel an Outstanding Gold Copper Project in Ecuador

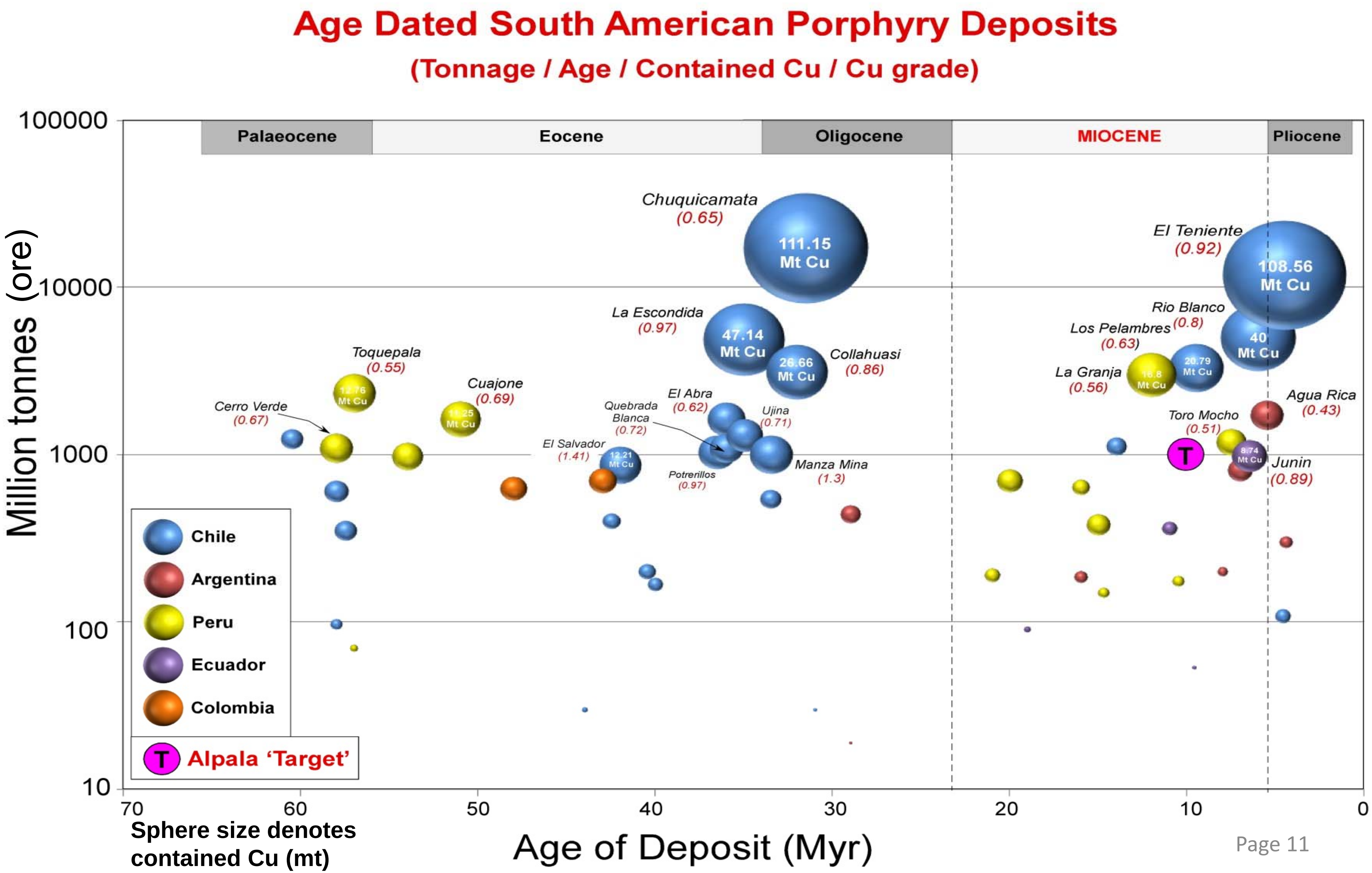


SolGold

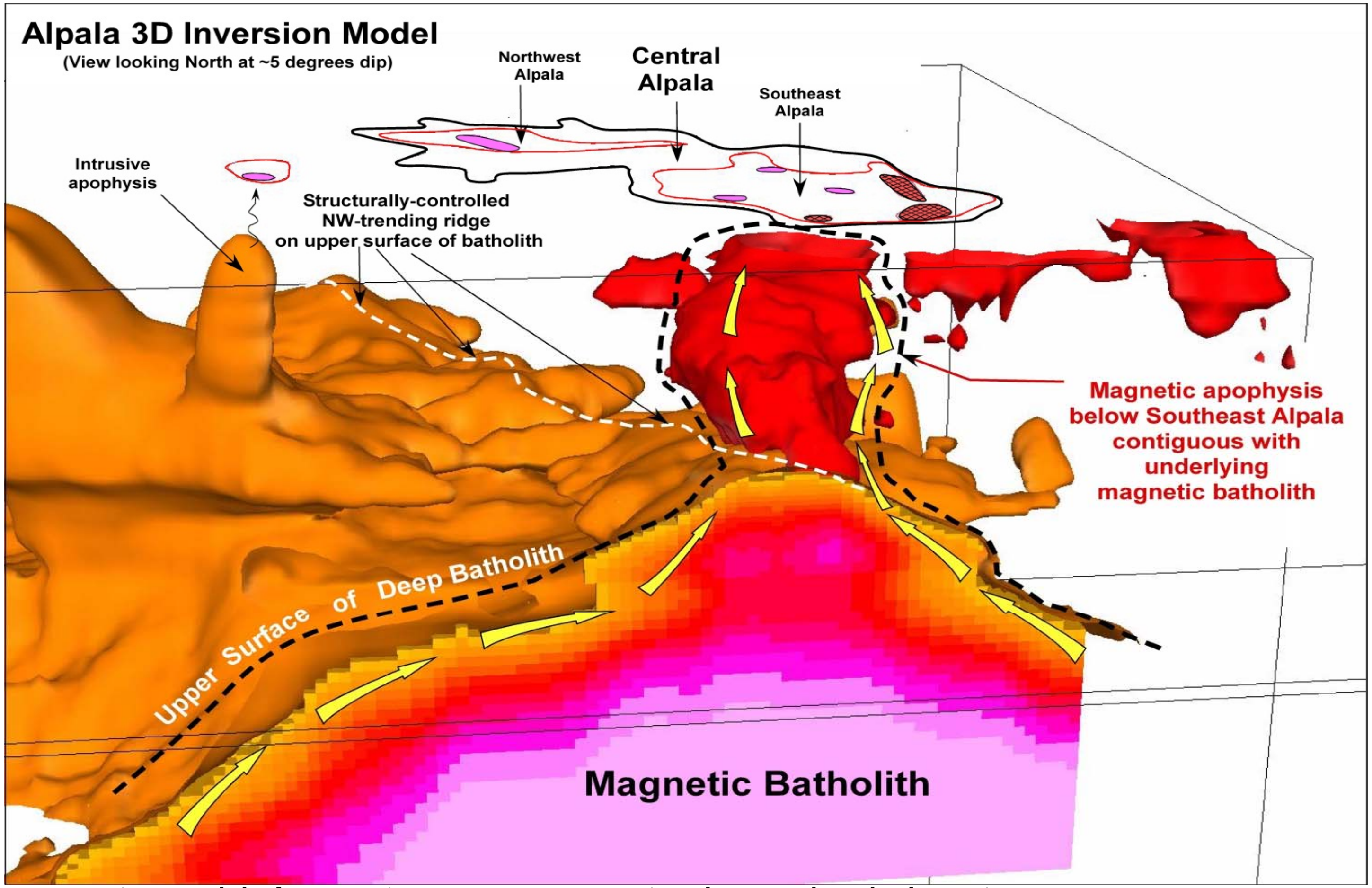
- New mining friendly Ecuador
- Relatively unexplored
- Worlds richest copper trend
- Earning 85% Cascabel with $3.7m
- Close to power port rail roads and water
- Existing resource in Queensland
- Outstanding expertise
- Committed Board & staff
- Reacts well to news
- Imminent strong news flow
- Market cap $9.00m

DGRGLOBAL

Cascabel: In The Company Of Giants



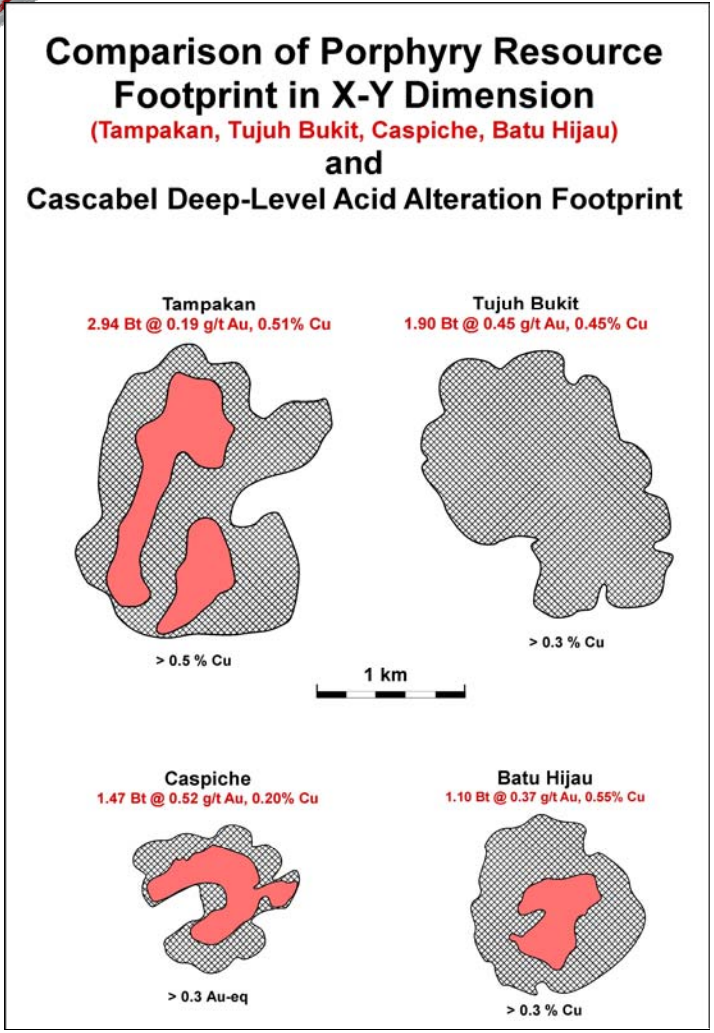
The Alpala 3D Magnetic Model Points To Copper Porphyry Mineralisation

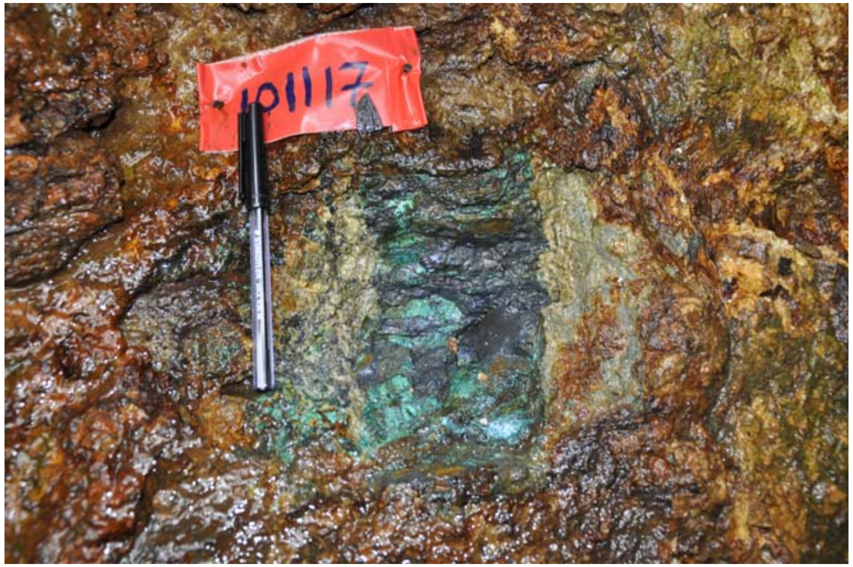


3D Inversion Model of Magnetic Survey Data Spanning the Broader Alpala Region.

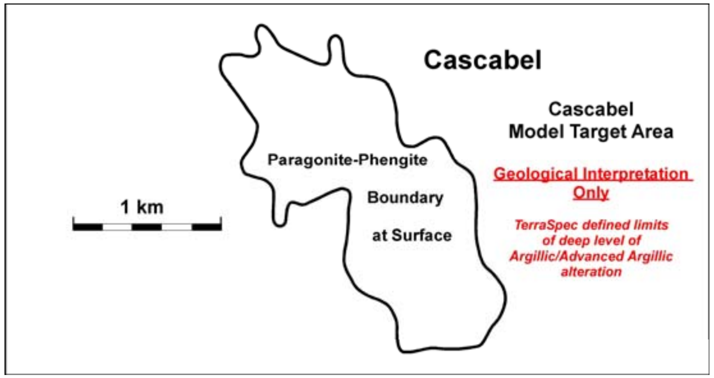
The magnetic apophysis (red shape) which extends above the modelled magnetic batholith underlies the southeast Alpala region. The area around the margins of this magnetic apophysis and which encapsulate the recent channel sampling at central Alpala will be targeted in the upcoming drill program.

Cascabel could be a giant world class Cu Au Porphyry





High Grade copper mineralisation at Cascabel



DGRGLOBAL

Classic High Grade Porphyry mineralisation at Cascabel

Copper goes with magnetics

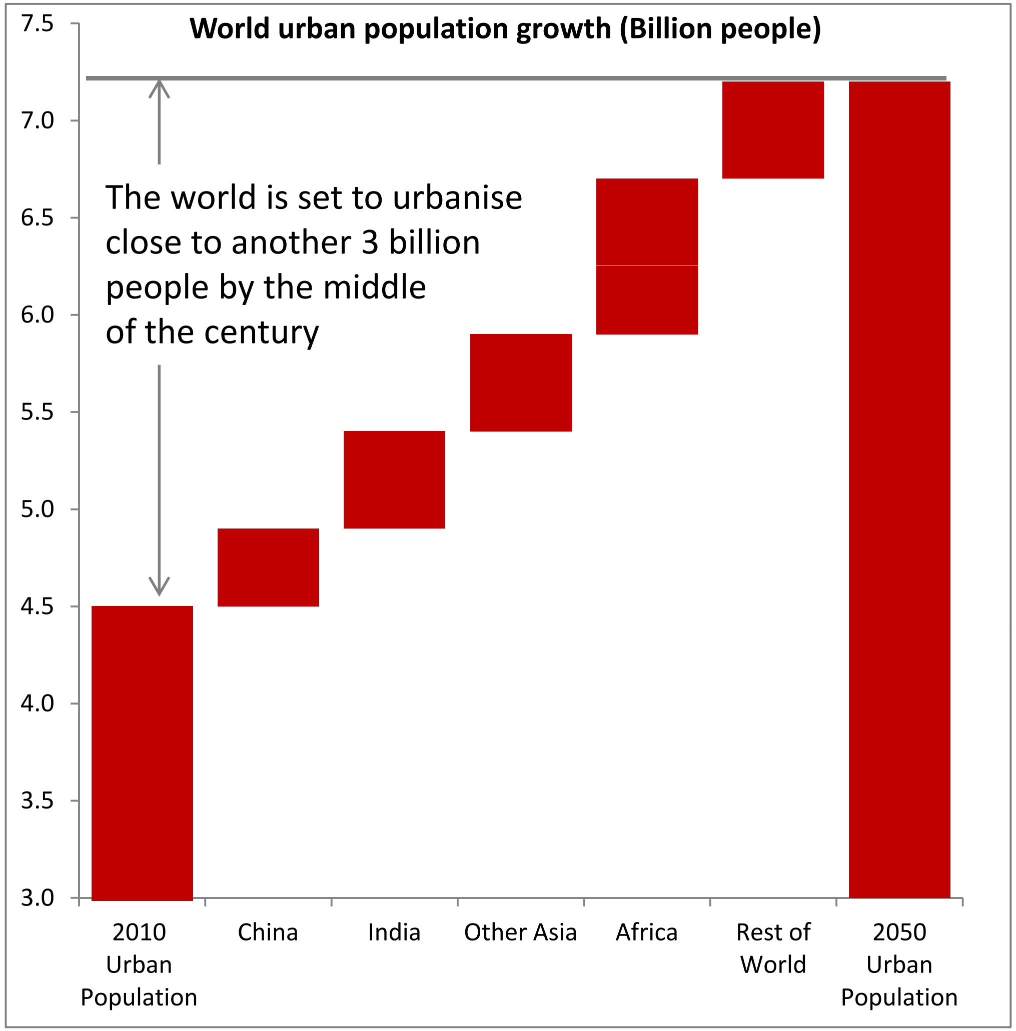
Trench TR46:
45.63m @ 0.81 g/t Au, 0.59% Cu

Trench TR56:
56.93m @ 1.16 g/t Au, 0.34% Cu

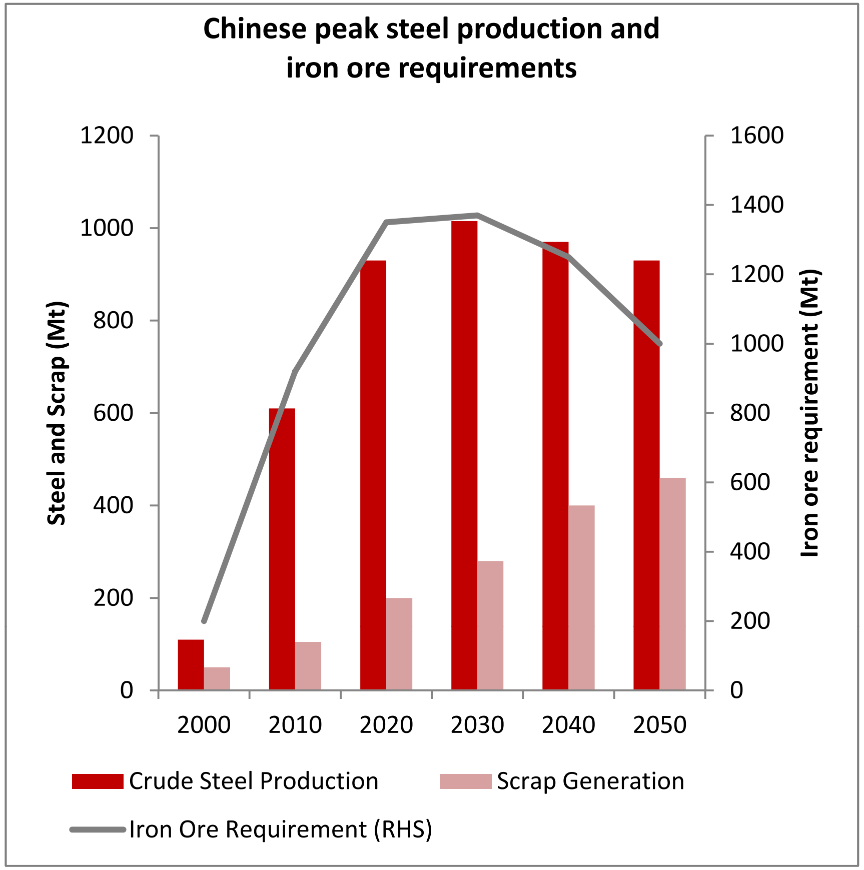
Quartz calcite veins with chalcopyrite, pyrite and bornite

Diorite with quartz, magnetite and chalcopyrite veinlets

Iron Ridge (DGR 53%) - Population growth and urbanisation to drive steel demand for coming decades

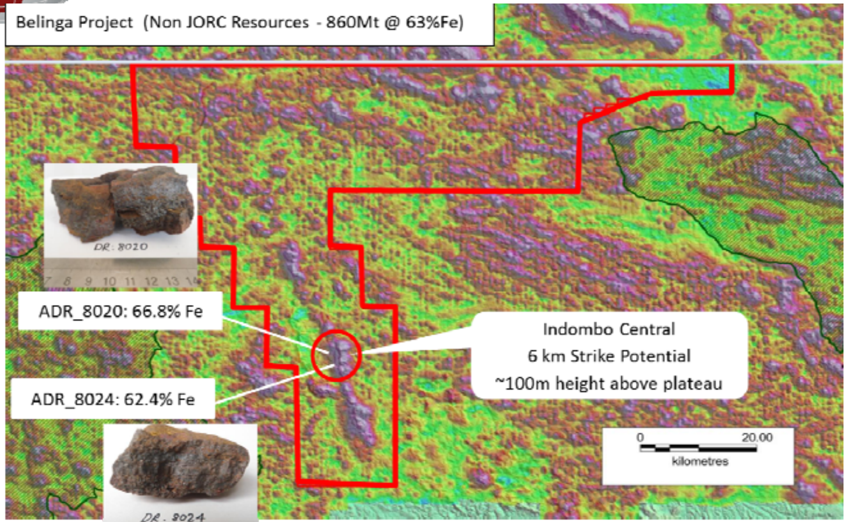


Source: UN, McKinsey, Rio Tinto

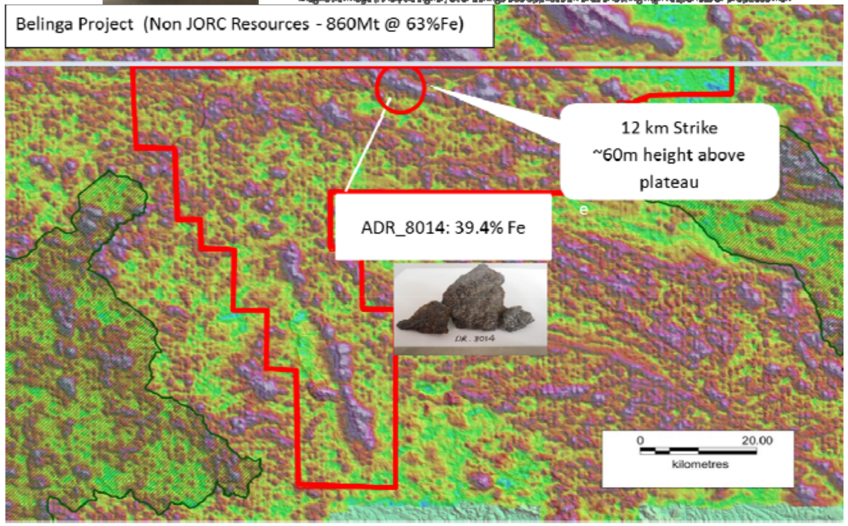


Source: Rio Tinto

IronRidge Resources
Developing Large Scale, Bulk Commodity Projects

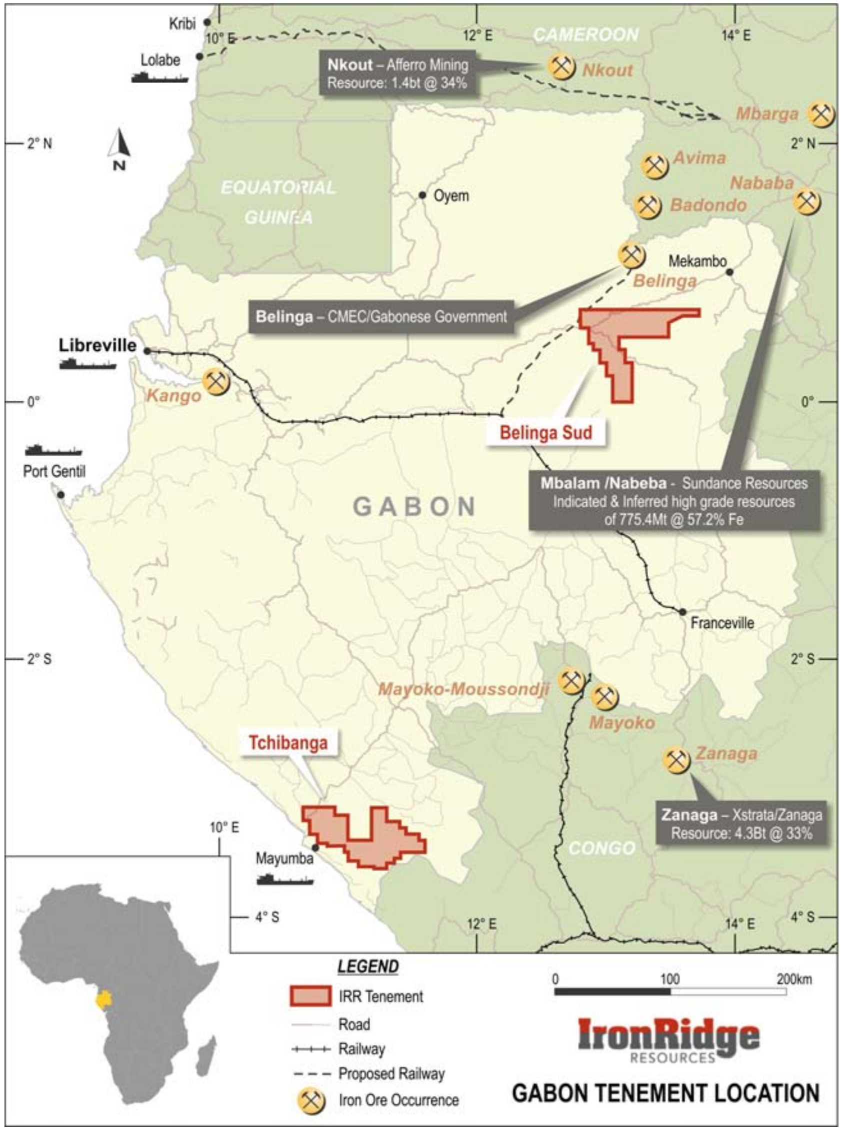


Magnetic image (Analytic Signal) over Belinga Sud application area showing high responses of proposed iron

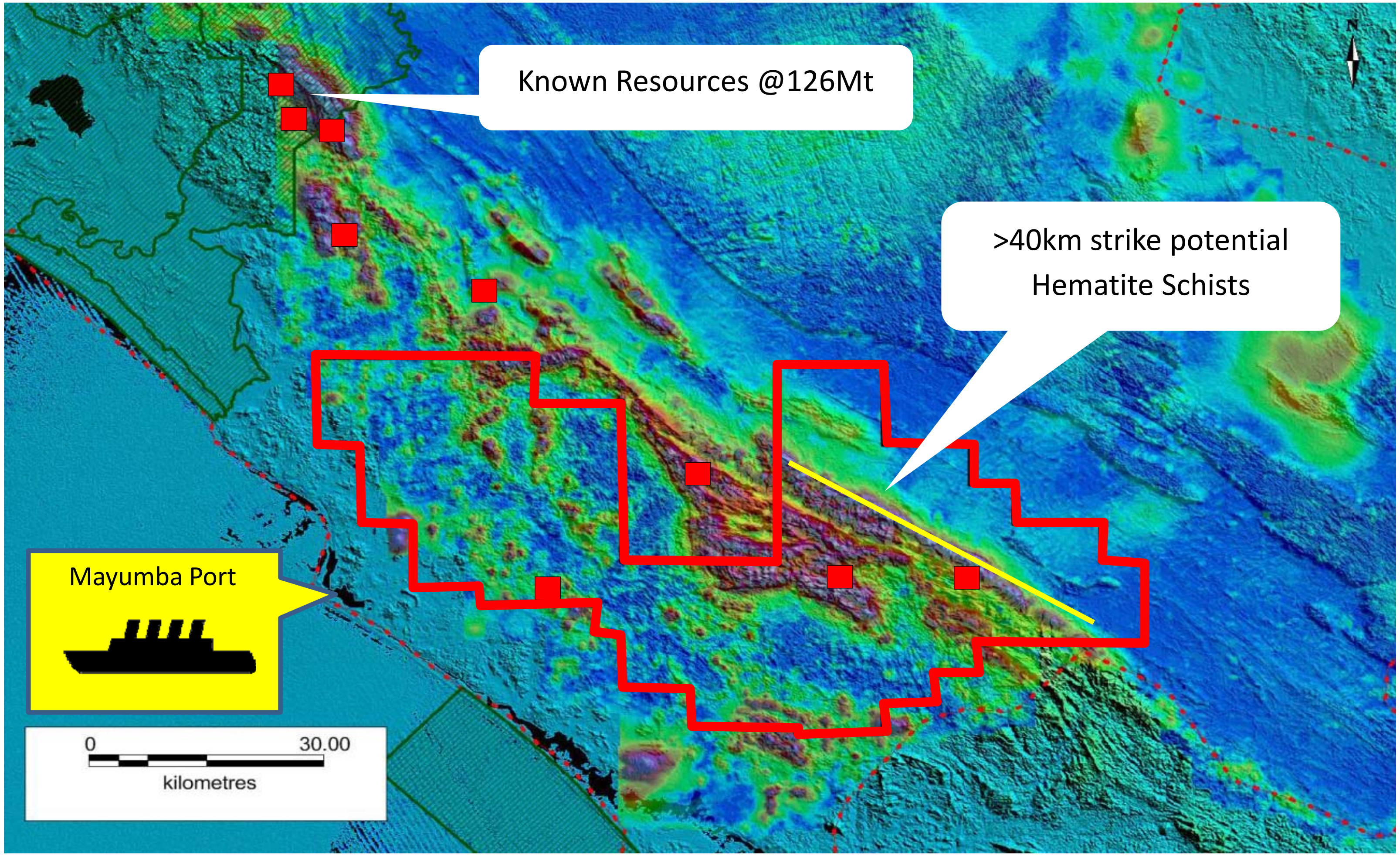


Magnetic image (Analytic Signal) over Belinga Sud application area showing high responses of proposed iron formations and extension of prospective geology to the south

DGRGLOBAL holds 56.5% of IronRidge RESOURCES



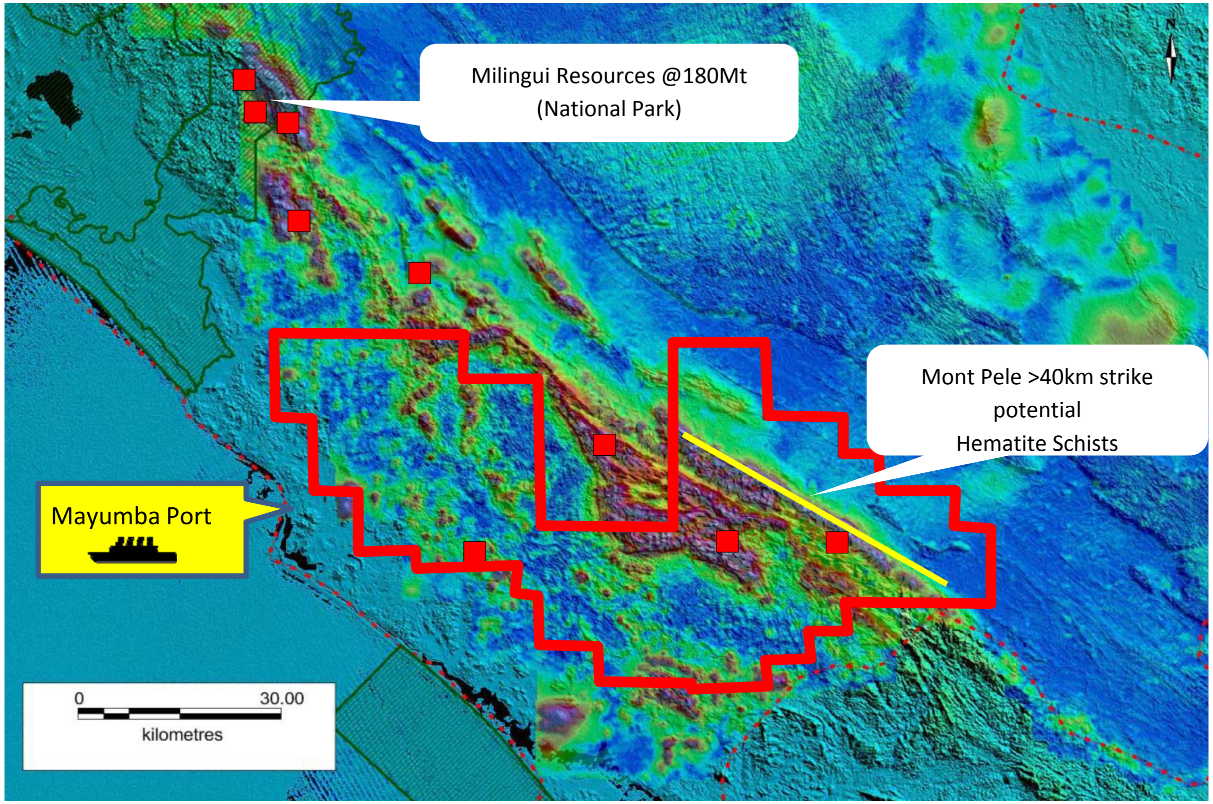
Iron Ridge - Tchibanga – high grade iron potential, <70km to port



BRGM / Sysmin Fe-occurrence

DGRGLOBAL

Iron Ridge - Tchibanga – High Grade Iron Potential, <70km to Port



BRGM / Sysmin Fe-occurrence

Infrastructure underway

- Road to Tchibanga scheduled to be completed Q4 2013
- Bridge to Mayumba Port scheduled to be completed Q1 2014

Location	Strike Length (km)	Width (m)	Depth (m)	Specific Gravity	Fe%
Mont Pele	10	500	50	4	60

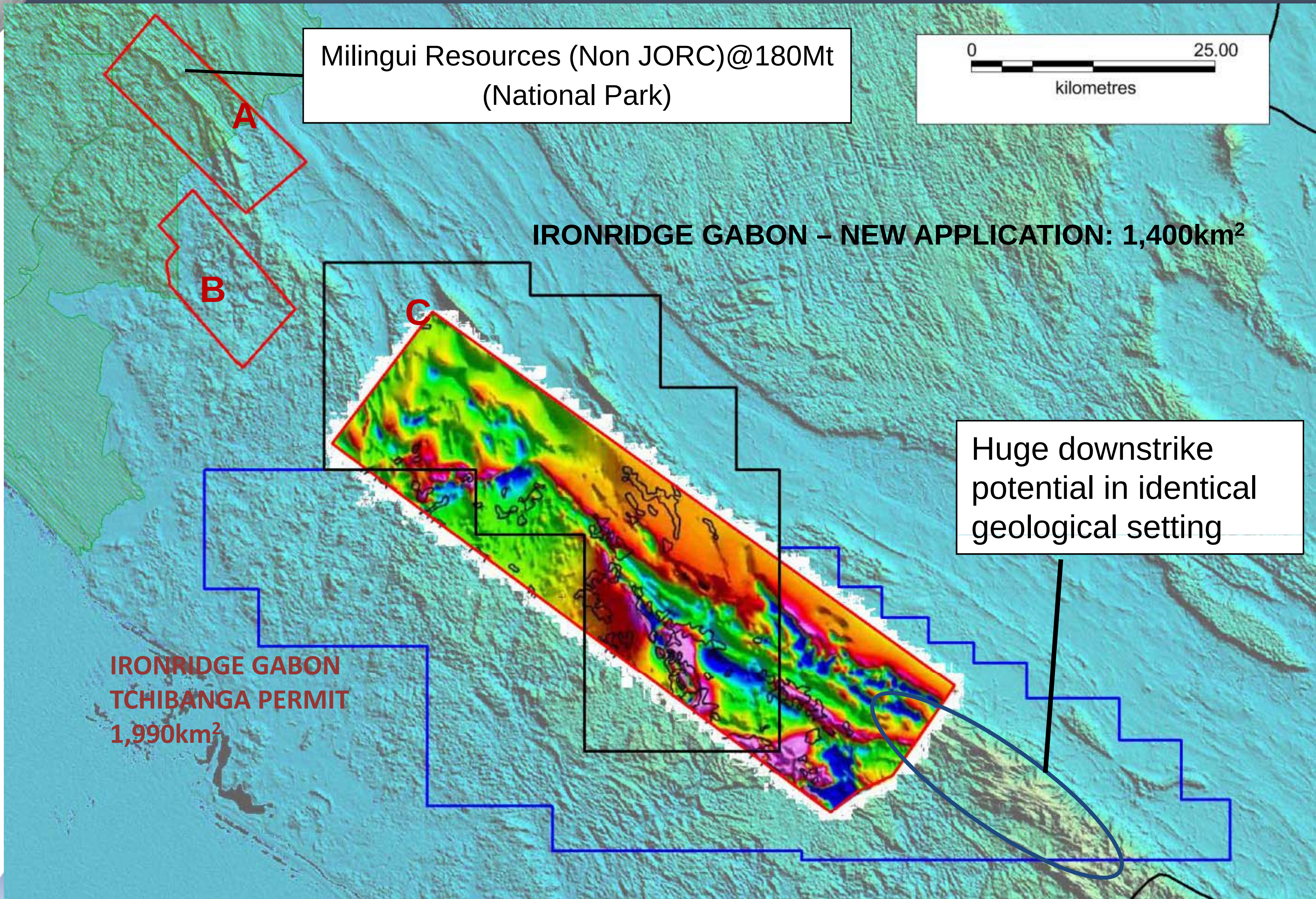
Preliminary Interpretation

- Recently acquired Falcon Gravity Data, cost saving of $900k
- Based on "new" data, additional 1400km^{2}application. 100% Gravity coverage.
- Strong magnetic & Gravity response, similar to Milingui
- Current sampling and mapping further confirms a correlation of the characteristic signatures provided by magnetics, gravity and topography data.

Preliminary Field Work

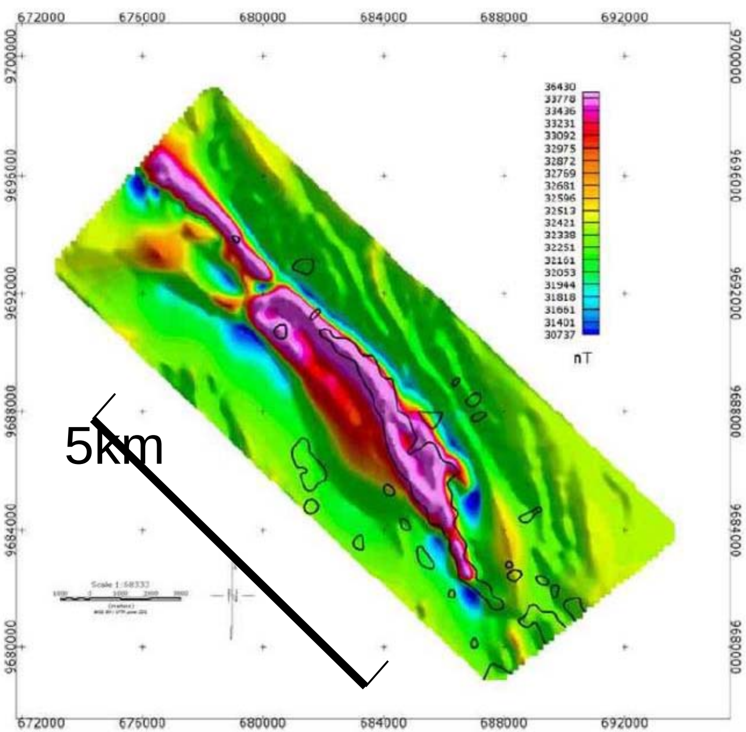
- Confirmation of BIF and hematite
- Grades up to 62% Fe.
- Established relationship with key local stakeholders

Iron Ridge Tchibanga – New Application and Falcon Gravity Data Coverage (100%)



Tchibanga – Identical Gravity & Magnetic Signatures
Minlingui <70km NW along strike from Tchibanga

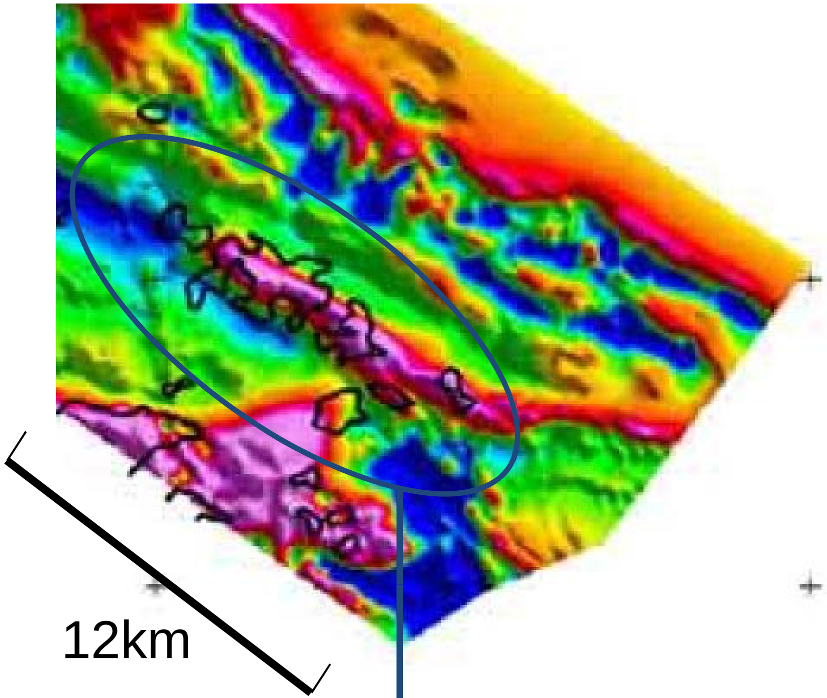
MILINGUI: 180Mt



Strong coincident response of Mag+Grav over known mineralisation at Milingui (Loukoula Grp)

Note the scale – IRR permit covers >40km of prospective strike, soon to be 85km

TCHIBANGA: 1Bt + ?

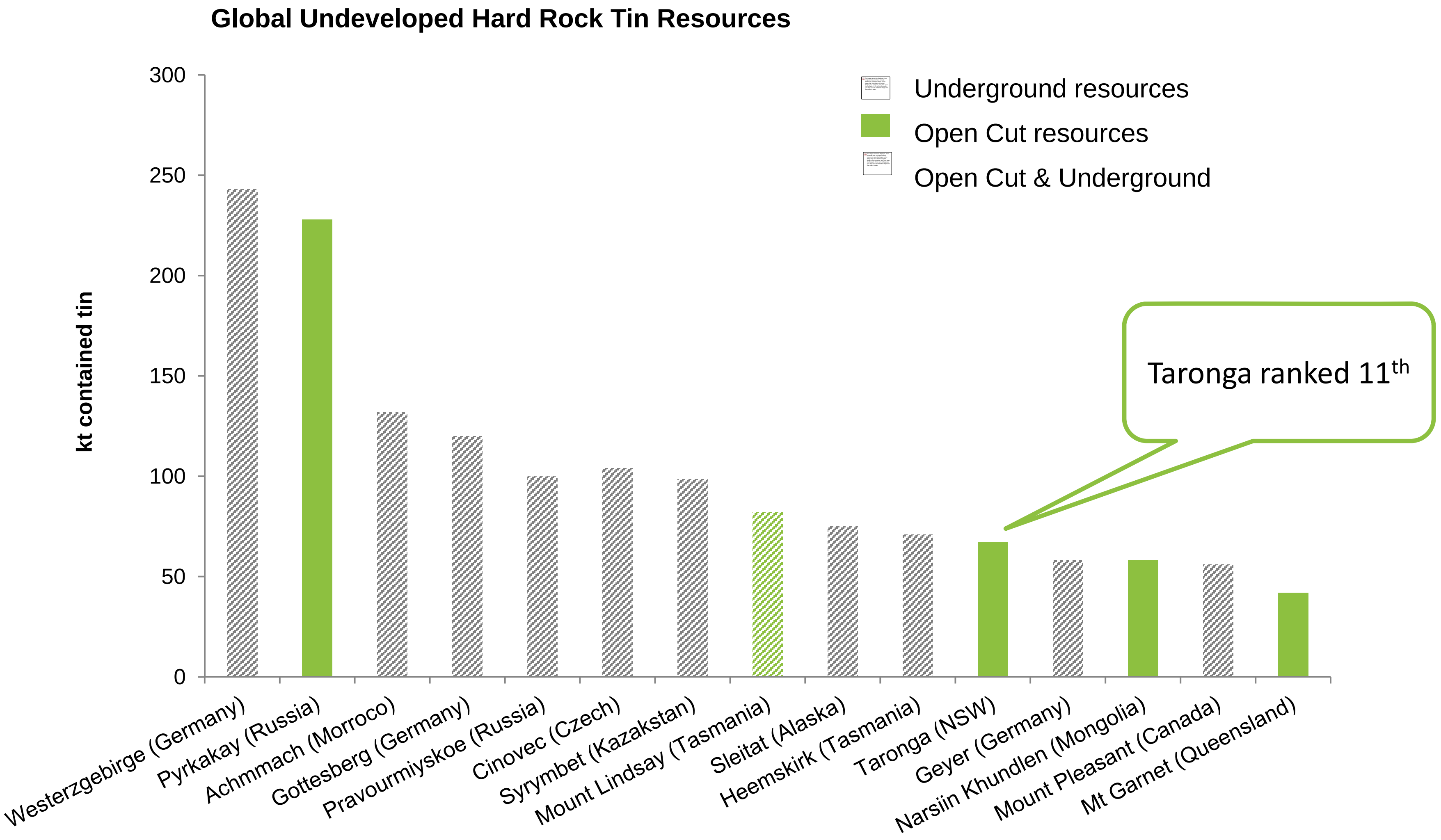


Downstrike at Tchibanga, Mag+Grav maps the Fe-bearing Loukoula Grp with great accuracy
Segmented gravity response suggests ridge-perpendicular faulting, permitting fluid access to greater depth

Iron Ridge - Key Results from Tchibanga Reconnaissance

DGRGLOBAL

AusNiCo (DGR 14%) holds the 11th largest tin deposit globally - Taronga



Data sourced from ITRI and Company Reports

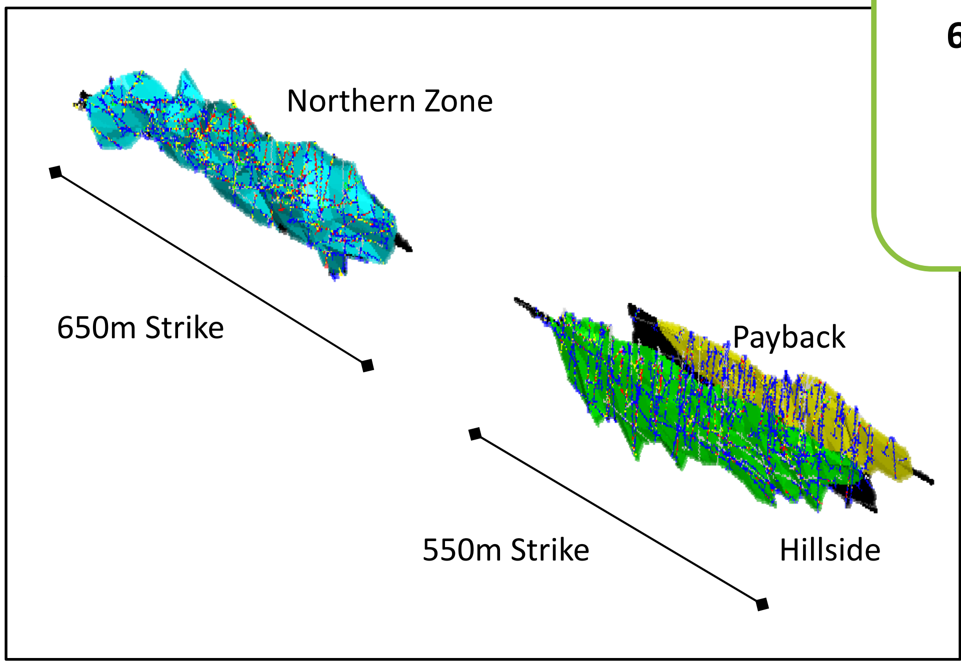
The deposit occupies a large hill and the low strip ratio will reduce mining costs

- Overall Life of Mine Strip ratio of 2.0:1
- Proposed open cut to a depth of 150m to 200m (but with mineralisation to 450m)

Taronga is well placed with a PFS previously completed

- Newmont led JV completed a pre-feasibility study in 1982
- Over five years the JV spent over $7.4M ($21M 2012 terms)
- Completed over 33,000m drilling (including over 73% diamond) and 3 adits for bulk samples
- Comprehensive metallurgical test work, including 3 pilot plant programs
- Complete engineering design & costing

Historic Resource of
68kt contained tin
equivalent to
960k oz Gold[1]

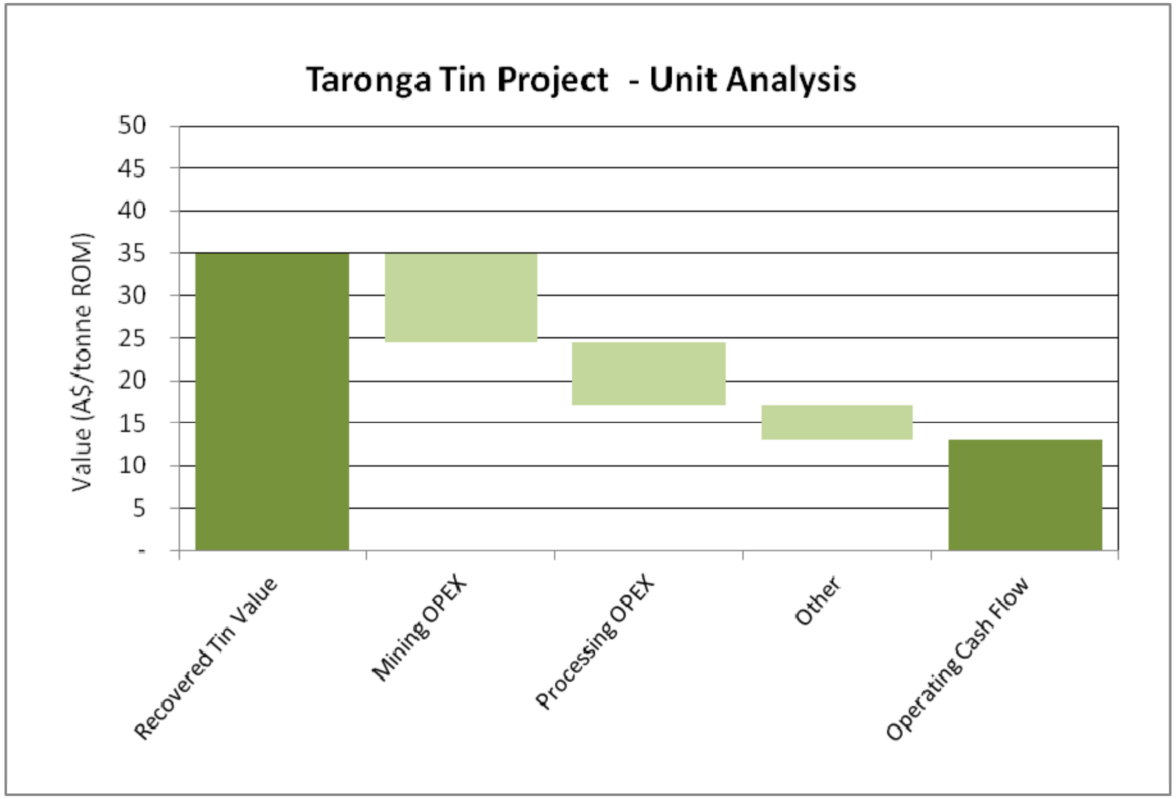


Wireframes and drill hole locations prepared from Newmont JV PFS data

Au_{eq} calculated using US$25,000/t Sn, US$1,700/oz Au

Taronga – a recent review of plant CAPEX & OPEX confirms economics

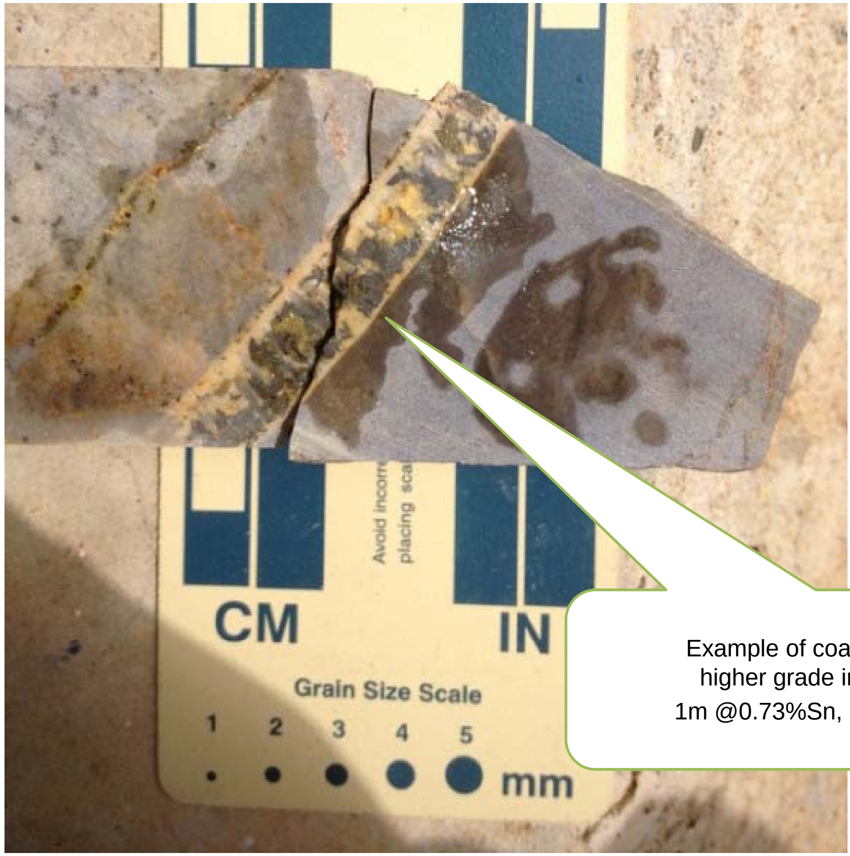
- Independent re-costing of plant CAPEX & OPEX
- Predicted operating cash flow of $13.08/tonne over 12 to 13 year LOM
- No inclusion of potential metal by-product credits, increased LOM or increased tin recovery



Refer ASX announcement 27/3/13 for more details

Taronga - Simple mineralogy allows for conventional processing

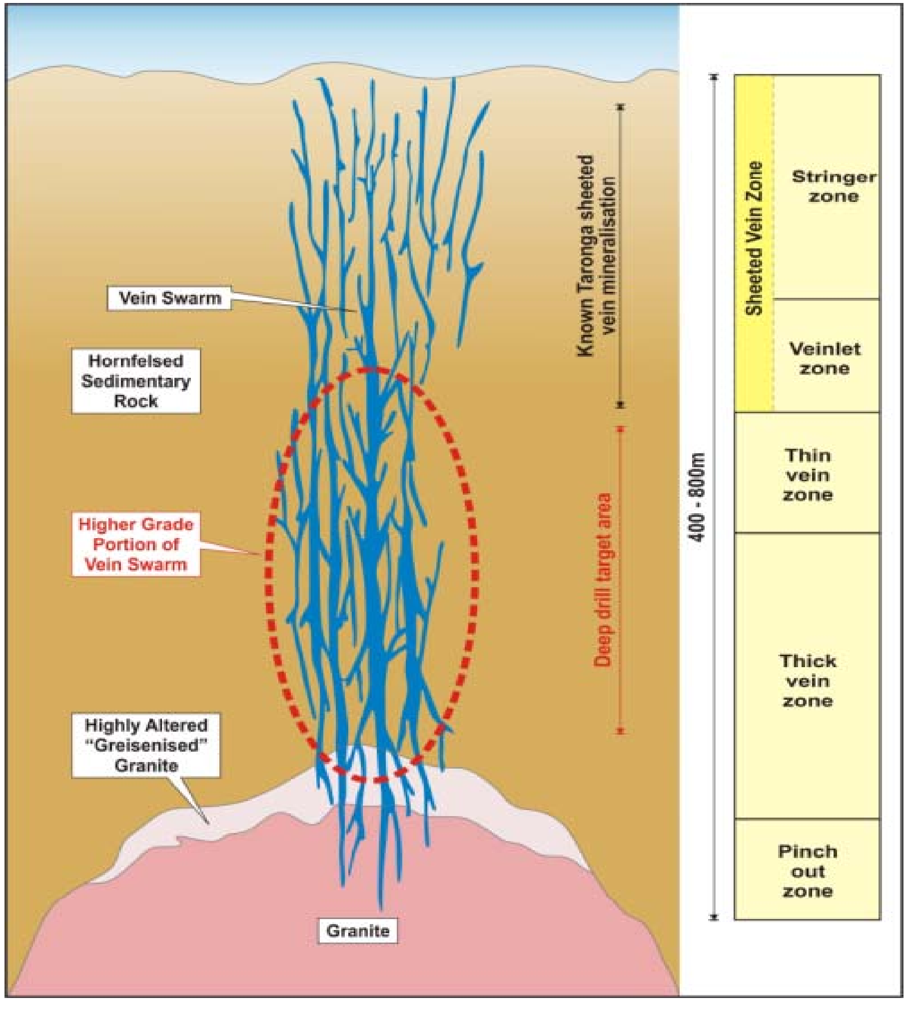
- Coarse cassiterite (up to 3mm) which is substantially liberated at 1.5mm
- Cassiterite associated with sulphides and quartz within vein stock work



Example of coarse cassiterite and
higher grade intercept (DG367)
1m @0.73%Sn, 0.48%Cu, 20g/t Ag

In addition there is increased Grade potential at Depth

- Limited drilling at depth, what was done indicates grade at depth (***up to 1.67%Sn over 1 m***)



Contacts

Nick Mather | CEO
nmather@dgrglobal.com.au

Greg Runge | General Manager
grunge@dgrglobal.com.au

Karl Schlobohm | Company Secretary
kschlobohm@dgrglobal.com.au

ASX:DGR | www.dgrglobal.com.au

DGRGLOBAL