Rule 5.3

Appendix 5B

Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001, 01/06/10.

Name of entity

DGR Global Limited

ABN	Quarter ended ("current quarter")
67 052 354 837	30 September 2014

Consolidated statement of cash flows

	Cash flows related to operating activities	Current quarter $A'000	Year to date (12 months) $A'000
1.1	Receipts from product sales and related debtors including Goods & Services Tax	378	378
1.2	Payments for (a) exploration & evaluation	(562)	(562)
	(b) development	-	-
	(c) production	-	-
	(d) administration	(457)	(457)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	5	5
1.5	Interest and other costs of finance paid	(32)	(32)
1.6	Income taxes paid	-	-
1.7	Other (provide details if material)	-	-
	Net Operating Cash Flows	**(668)**	**(668)**
	Cash flows related to investing activities		
1.8	Payment for purchases of:		
	(a) prospects	-	-
	(b) equity investments	-	-
	(c) other fixed assets	-	-
1.9	Proceeds from sale of:		
	(a) prospects	-	-
	(b) equity investments	937-	937
	(c) other fixed assets		
1.10	Loans to other entities	-	-
1.11	Loans repaid by other entities	-	-
1.12	Other (Security Deposits, net)	-	-
	Net investing cash flows	**937**	**937**
1.13	Total operating and investing cash flows (carried forward)	**269**	**269**

+ See chapter 19 for defined terms.

1.13	Total operating and investing cash flows (brought forward)	**269**	**269**
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, etc.	-	-
1.15	Proceeds from issue of shares in subsidiaries to outside equity interests	-	-
1.16	Proceeds from sale of forfeited shares	-	-
1.17	Proceeds from borrowings	-	-
1.18	Repayment of borrowings (leases and other)	(2)	(2)
1.19	Dividends paid	-	-
1.20	Other (Capital Raising Costs and Seed Capital not yet allocated)	-	-
	Net financing cash flows	**(2)**	**(2)**
	Net increase (decrease) in cash held	**267**	**267**
1.21	Cash at beginning of quarter/year to date	(205)	(205)
1.22	Exchange rate adjustments to item 1.20	-	
1.23	**Cash at end of quarter**	**62**	**62**

Payments to directors of the entity and associates of the directors Payments to related entities of the entity and associates of the related entities

		Current quarter $A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	20
1.25	Aggregate amount of loans to the parties included in item 1.10	-

1.26 Explanation necessary for an understanding of the transactions

Nil

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil

Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available $A'000	Amount used $A'000
3.1	Loan facilities	700	700
3.2	Credit standby arrangements	-	-

Estimated cash outflows for next quarter

		$A'000
4.1	Exploration and evaluation	300
4.2	Development	-
4.3	Production	-
4.4	Administration (net of management fees)	480
	Total	**780**

As previously announced to the market, DGR Global has advanced various financing strategies to secure a longer-term funding facility and allow for the maturation of its existing and future asset position. The Company currently has short-term financing facilities in place. The market will continue to be kept informed of financing developments, which are expected to reach a conclusion in the December quarter.

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter $A'000	Previous quarter $A'000
5.1	Cash on hand and at bank	62	30
5.2	Deposits at call	-	-
5.3	Bank overdraft	-	(235)
5.4	Other (provide details)	-	-
	Total: cash at end of quarter (item 1.22)	62	(205)

Changes in interests in mining tenements

		Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed	Nil			
6.2	Interests in mining tenements acquired or increased	EPM 25266 (Archer Resources)[1] EPM 19419 (IronRidge Resources)[2] EPM 25416 (Coolgarra Minerals)[3]	Exploration Permit for Minerals	Nil Nil Nil	100% 100% 100%

__Notes__:

1. DGR Global Ltd holds a 67% interest in Archer Resources Ltd.
2. DGR Global Ltd holds a 46% interest in IronRidge Resources Ltd.
3. DGR Global Ltd holds a 100% interest in Coolgarra Minerals Pty Ltd.

+ See chapter 19 for defined terms.

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

		Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	**Preference +securities** *(description)*	Nil	Nil		
7.2	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3	**+Ordinary securities**	412,162,185	412,162,185		
7.4	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs				
7.5	**+Convertible debt securities** *(description)*	<u>Convertible Notes</u> 500,000	<u>Convertible Notes</u> Nil	<u>Convertible Notes</u> $1.00 per Note	<u>Convertible Notes</u> Refer "Appendix A" to Appendix 3B lodged 11 November 2012 for terms and conditions.
7.6	Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted	Nil	Nil		
7.7	**Options** *(description and conversion factor)*	12,000,000 300,000 5,000,000 11,000,000		*Exercise price* 12 cents 28 cents 28 cents 12 cents	*Expiry date* 30/11/16 28/02/15 24/04/15 29/05/17
7.8	Issued during quarter				
7.9	Exercised during quarter				
7.10	Expired during quarter	4,634,838	-	6 cents	01.10.2014
7.11	**Debentures** *(totals only)*	Nil			
7.12	**Unsecured notes** *(totals only)*	Nil	Nil		

+ See chapter 19 for defined terms.

Compliance statement

1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).

2 This statement does /~~does not~~* *(delete one)* give a true and fair view of the matters disclosed.

Sign here: (Company Secretary) Date: 31 October 2014

Print name: **Karl Schlobohm**

Notes

1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.

2 The "nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.

3 **Issued and quoted securities.** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.

4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.

5 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

== == == == ==