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A Resource Company Factory

2014 AGM

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The Resource Factory Model

ORBISGOLD
AusTinMining
SolGold
armourenergy
NAVAHO GOLD
IronRidge RESOURCES
ARCHER RESOURCES
Hartz Rare Earths
DGR ZAMBIA
Pinnacle Gold
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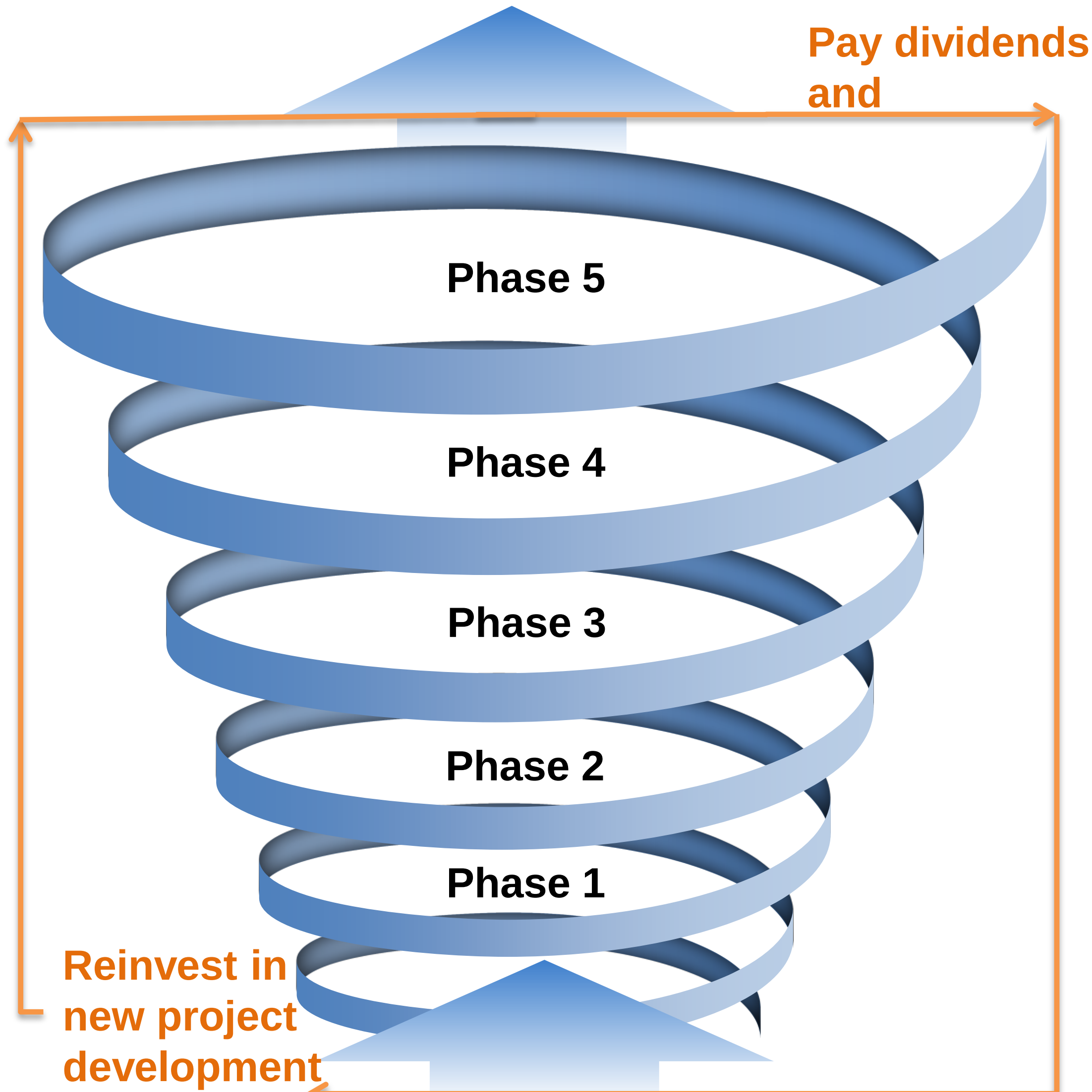
5. Development / Corporate takeover

4. Resource definition, secondary raisings

3. Exploration programs

2. Seed raising, proof of concept, IPO

1. Choose commodity, region and country



The Blueprint – A Repeatable Process

WE DO IT BY

- **Creating assets** with geoscience
  - We don't buy them
- **Provincial Scale** ground positions
  - Focuses capital, excludes competition, dominates infrastructure and political agendas
  - Mostly 100% owned
- **Maturity from Idea** – Cash approximately $15m every 2 years

WE DO IT WITH

- Extraordinarily qualified, experienced **talented invested executives** & lateral **geoscientists**
- **Technological advancements** which deliver paradigm shifts – **geophysics**

WE LOOK FOR

- Commodities demanded by the **urbanisation** of **4 billion people** in **35 years**
  - **Gas, Iron, Copper, Agri resources, potash phosphate, water, land, access rights**
- The oldest form of money – **gold**

WE DO IT IN

- Countries with manageable risk settings and ethical standards. Yellow light countries. Opportunities are enduring.
- Regions with the **scale of structure** and **geological pedigree** to deliver very rich projects
- Africa, South America, Australia

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The DGR Global Offering Distilled

- **Future** Focussed
- **Long-term** Strategies Employed
- **Large Positions** Targeted
- **Key People** Engaged and Incentivised
- **Diversification** Across Commodities, Countries and Capital Markets
- Opportunities to **Select Investments** (Commodity Focus)
- Exploration / Discovery **Upside**
- Medium to Longer-term :
  - ➢ Further Offspring
  - ➢ Re-weighting of portfolio
  - ➢ Dividend Stream

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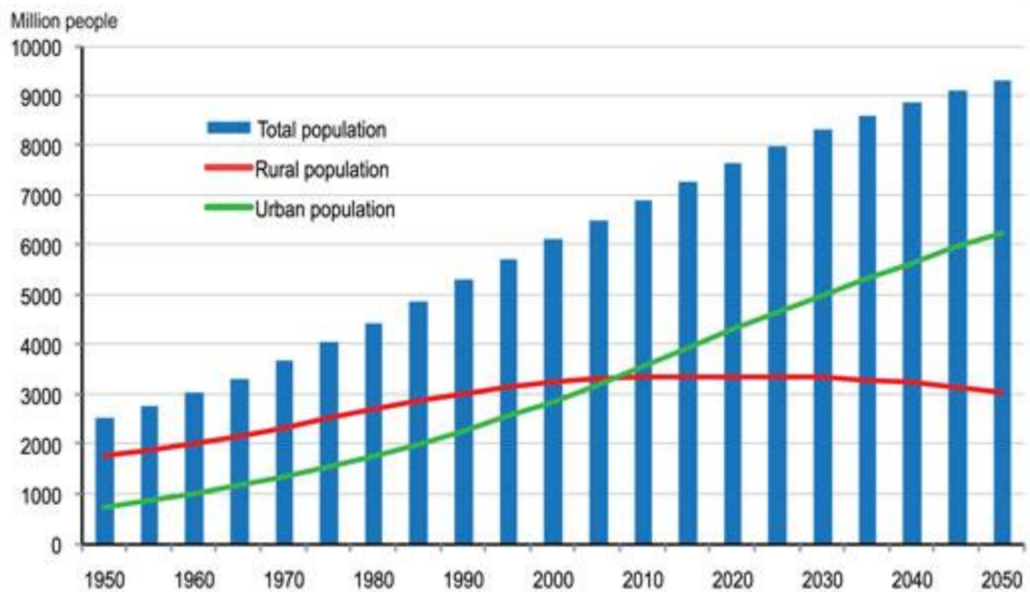
Key Commodity Interests



Source: Drawn from World Urbanization Prospects, the 2011 Revision (UN 2012)

Urbanise 3.5 billion people in 35 years ??

- **Iron**
  To build it

- **Gas**
  To power it

- **Copper**
  To wire it

- **Fertilisers**
  To feed us

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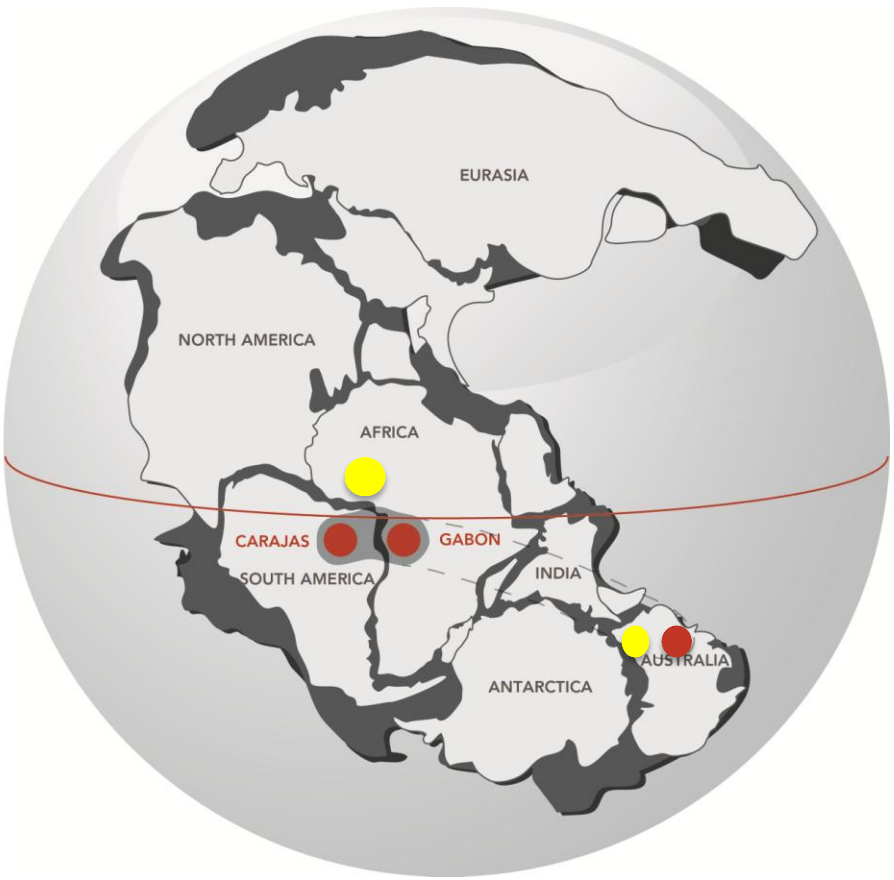
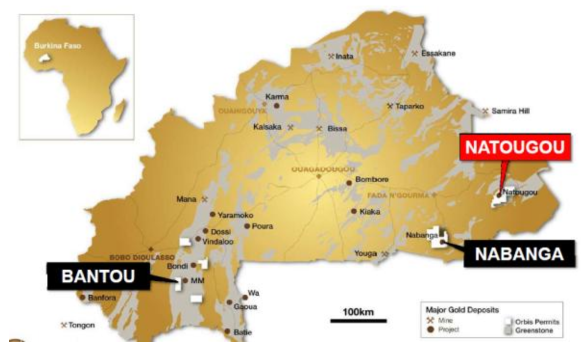
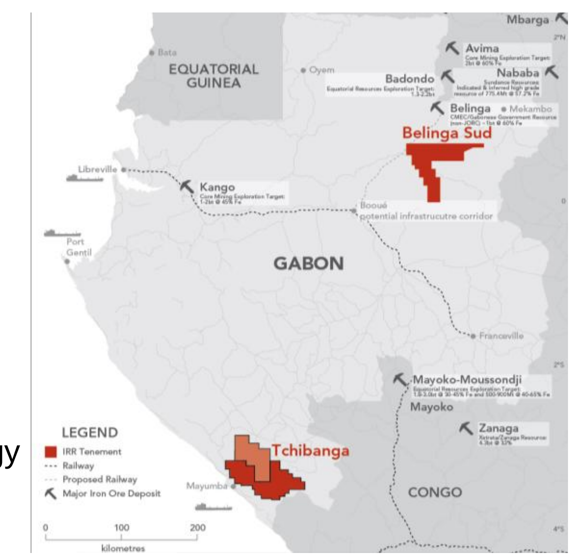
Geological Modelling – Top Down Approach



leads to great projects in your portfolio



Orbis Gold's Birimian gold projects
were sourced from a top-down search strategy



IronRidge's Gabonese iron ore projects
were sourced from a top-down search strategy

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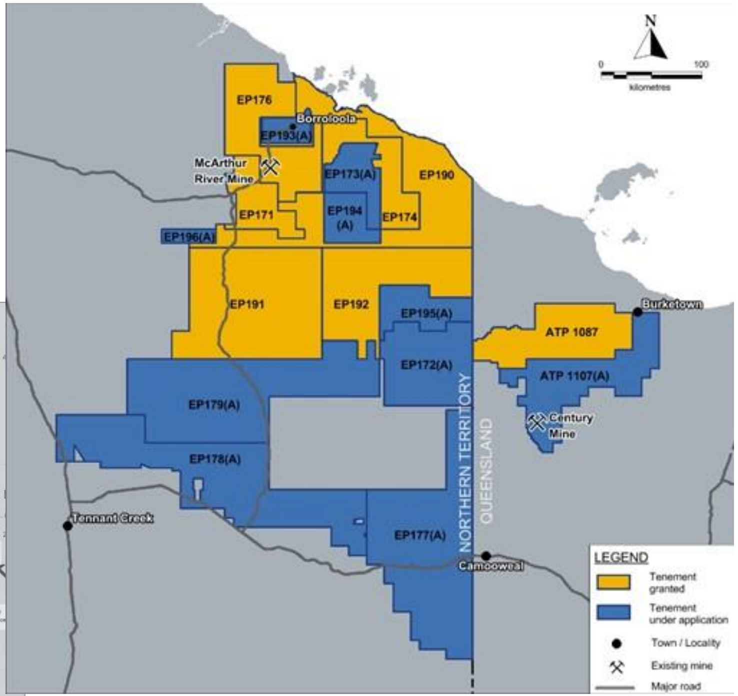
A Big Story

- Provinces attract:
  - Governments
  - Majors
  - Capital

- Provinces give you:
  - Room to fail and relinquish
  - Access redundancy
  - A cookie cutter for success
  - Valuation advantages

Armour Energy's gas province



IronRidge Resources iron ore province

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Passionate Executives

- Invested Executives
  - ➢ Capital investment that matters
  - ➢ Strong industry experience
  - ➢ No distractions
  - ➢ Big thinkers

They did it..

Peter Lynch – Waratah Coal

Richard Laufmann
Ballarat Gold

Nick Davies – Arrow Energy

They'll do it..

Peter Spiers
Orbis Gold

Vince Mascolo
Iron Ridge Resources

Alan Martin
SolGold

Robbert de Weijer
Armour Energy

Peter Williams
AusTin Mining

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DGR Global Offers Diversification

Assumptions

IRR listed on AIM at USD15cents
OBS valued at current cash T/O bid

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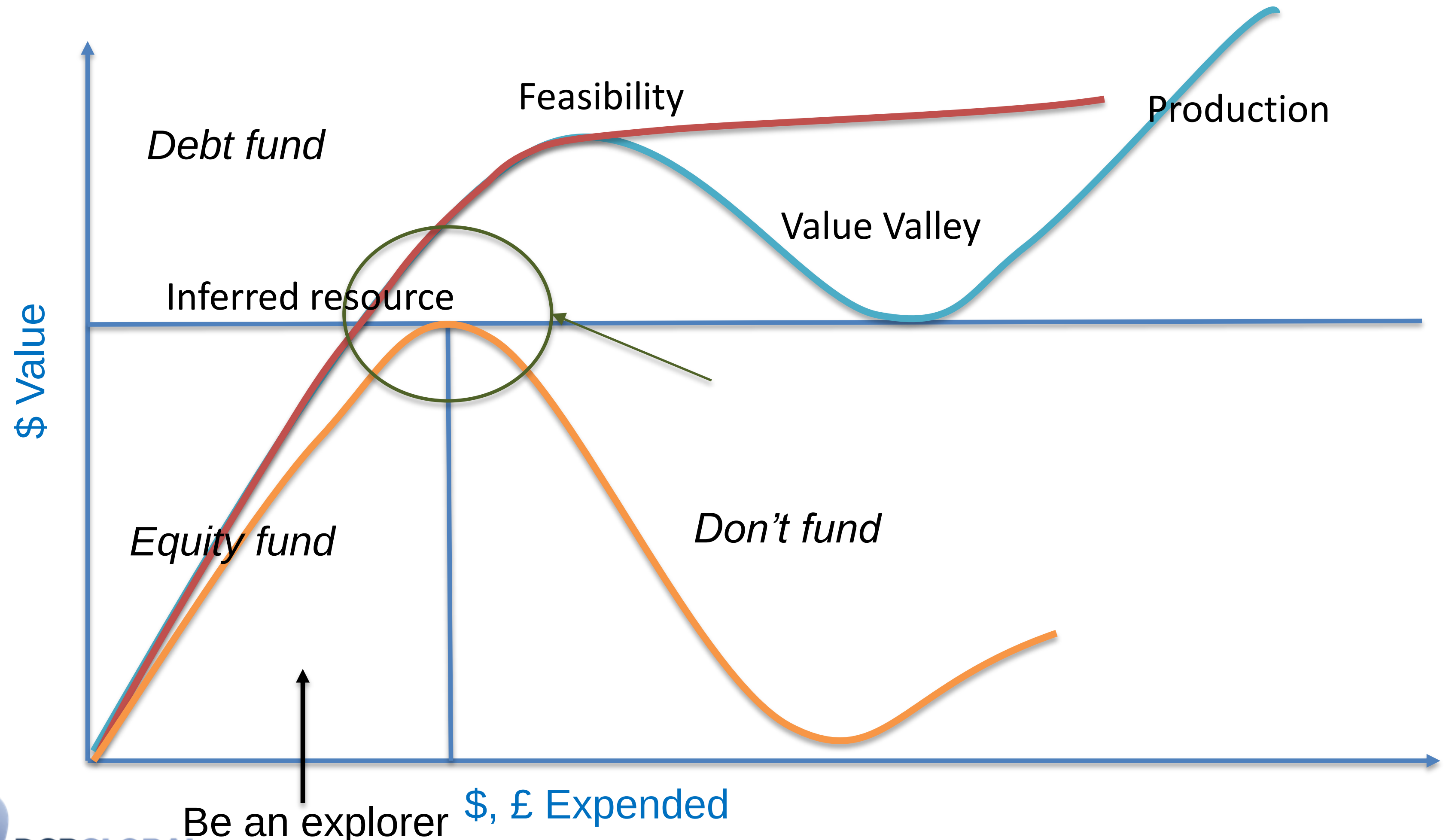
Exploration excites investors



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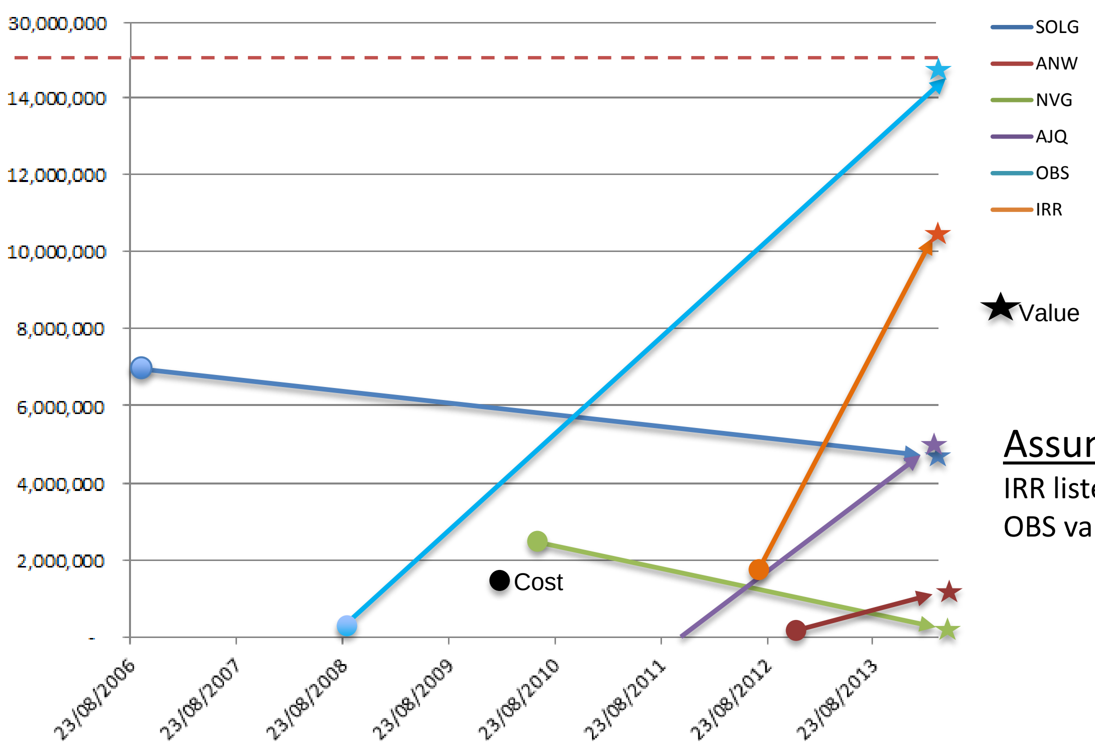
The Outputs – Minimal Cost, Maximum Return

- All assets created in-house
- A diversified portfolio currently valued in excess of $45 million
- Growth of ~95% per annum in net listed asset value per share since 2007
- Access to a pipeline with further projected value of $100 million

Cost v Market Cap of Assets Over Time



<u>Assumptions</u>

IRR listed on AIM at USD15cents

OBS valued at current cash T/O bid

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An Active Pipeline Process

IDEA GENERATORS



Projects generated within DGR:
- Shale oil and gas assets in Northern Australia (Armour Energy)
- Gabonese iron assets (IronRidge Resources)
- Rannes gold and silver districts in Queensland (SolGold)
- Nickel, cobalt and platinum prospects in Australia (Aus Tin Mining)
- Zinc / lead deposits in Northern Australia (Ripple Resources)
- Rare earths and uranium prospects in Australia (Hartz Rare Earths)

Projects generated prior to the formation of DGR
- Hancock Prospecting's Alpha coal deposit for Waratah Coal
- Original CSG assets for Arrow Energy
- Conventional petroleum assets for Bow Energy
- Gold Ridge gold project in the Solomon Islands
- Frieda – Nena discovery in PNG
- Gold deposits at Tick Hill


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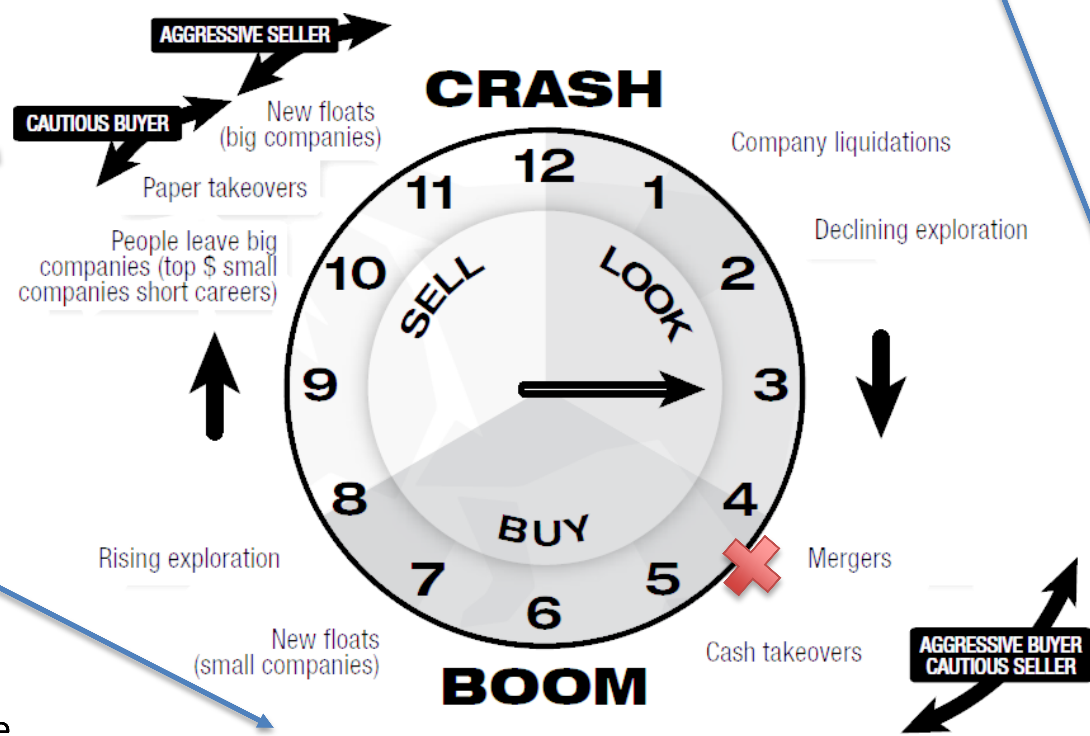
Understanding the Economic Cycles

Raise to advance or preserve



Raising is difficult

Raise to create

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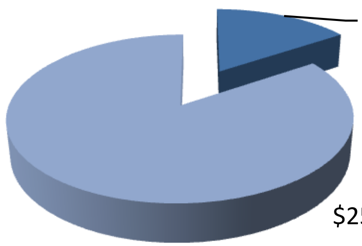
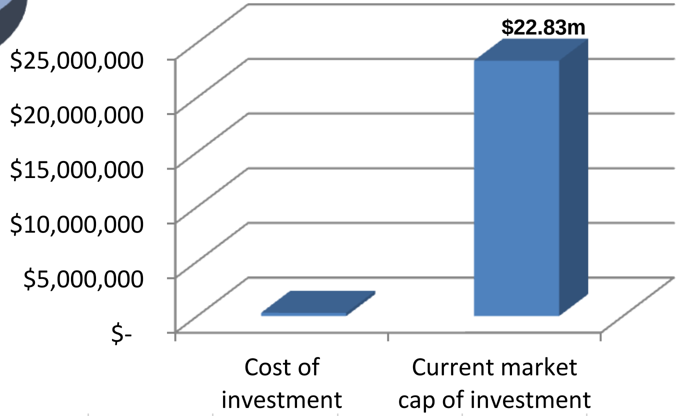
High Grade West African Gold



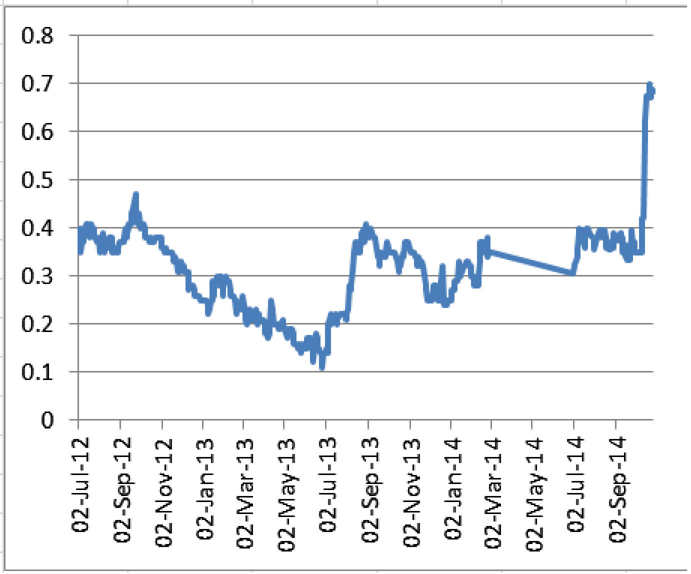


- **Key milestones achieved to date**
- Discovery of 3 high grade gold projects
- Resource inventory established and growing
- World Class NPV and Payback modelling

- **Key rerating event**
- Take-over announcement
- Funding facility to develop Natougou

- **Future milestone events**
- Key elements of the DFS
- Drilling of multiple gold targets

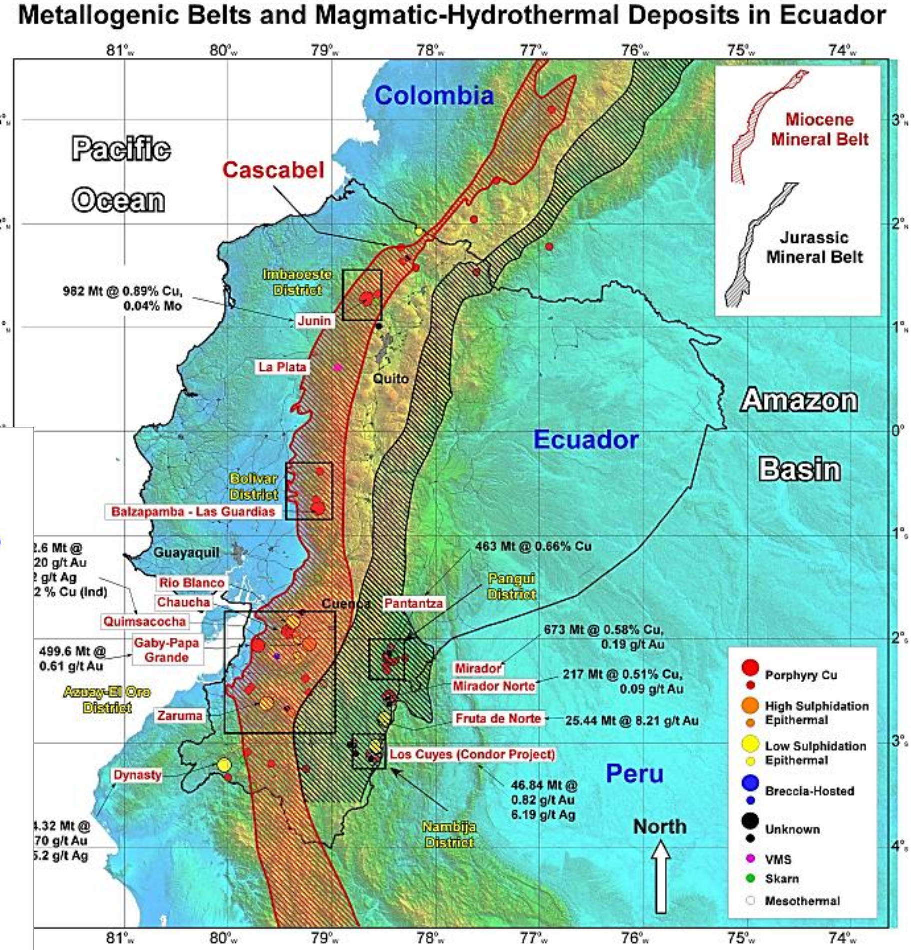
- **Price target:**
  GMP $1.00
  Reject the SEMAFO Offer

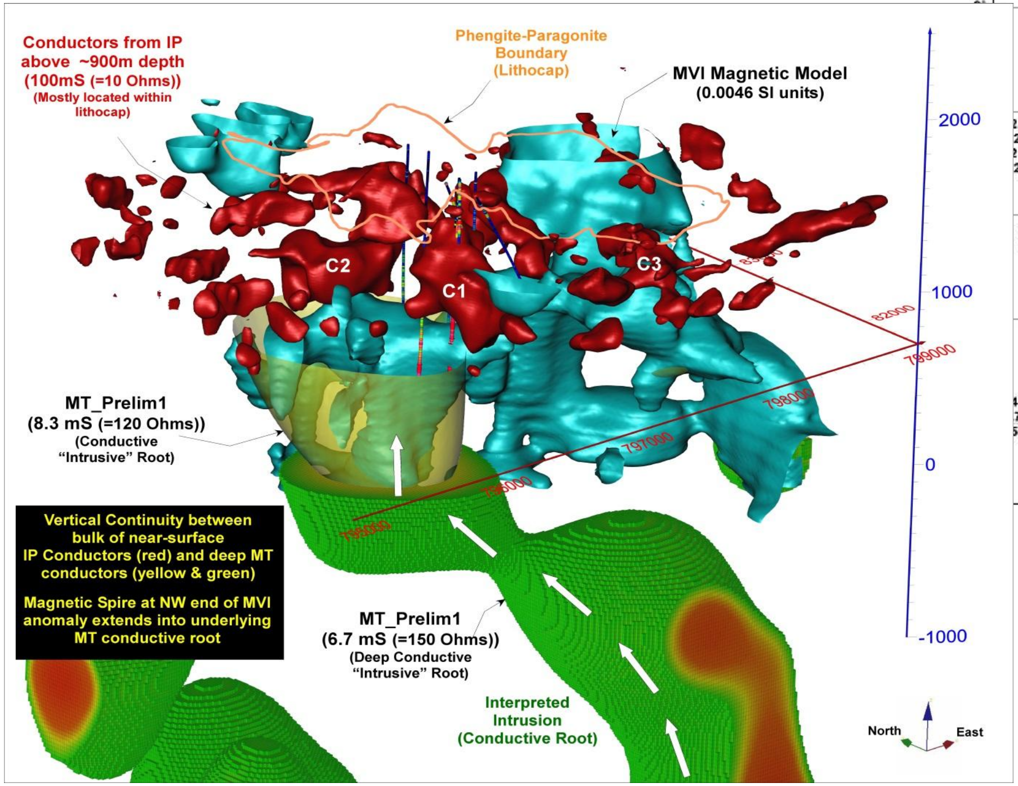


The Next World Class Copper-Gold Discovery

SolGold

- Cascabel porphyry copper gold project (85% ownership via ENSA)
- Port, power, water, labour all accessible
- Ecuador in the Andean Copper Belt
- DGR holds 9% (54.5m shares)

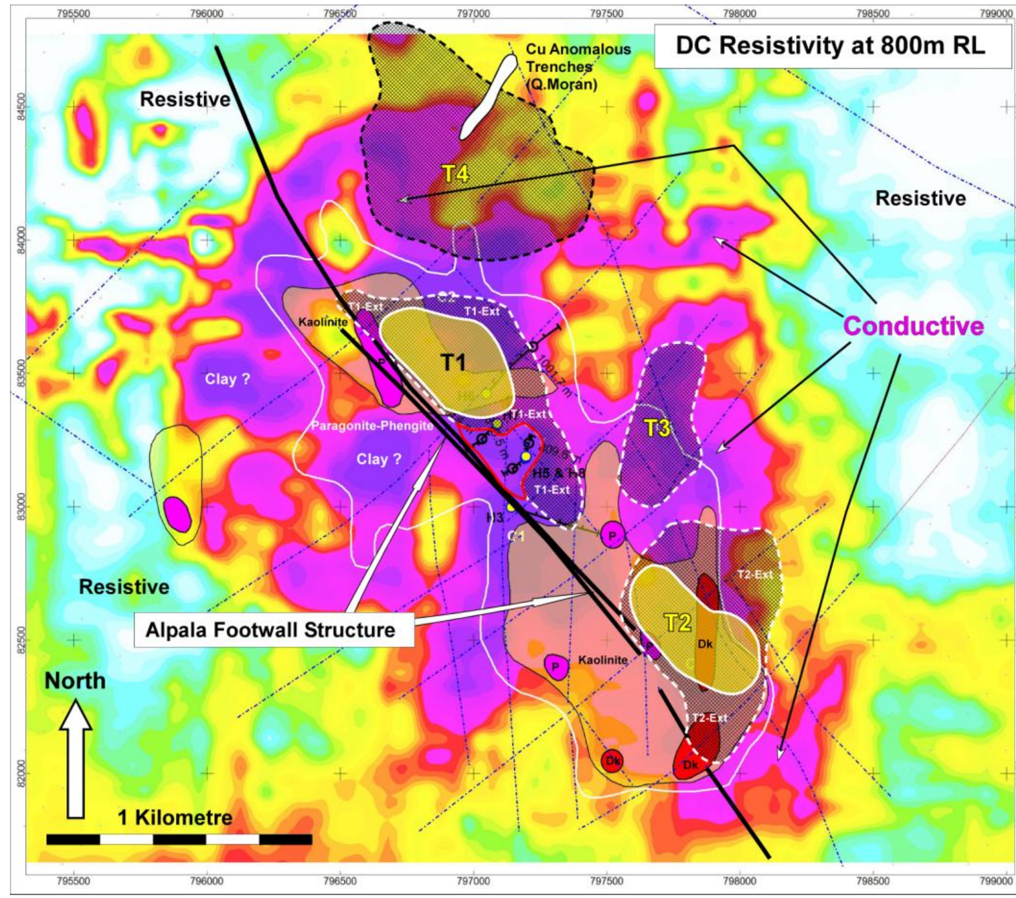




The Next World Class Cu-Au Porphyry Discovery

SolGold

- Top 10 discovery Hole 5, 1.3kms depth includes 600m @ 1g/t Au and 1% Cu
- 3km long belt, 1km vertical of high magnetic zones
- IP Survey results imminent
- Currently drilling Hole 9 – encouraging visuals



New Regional Gas Giant

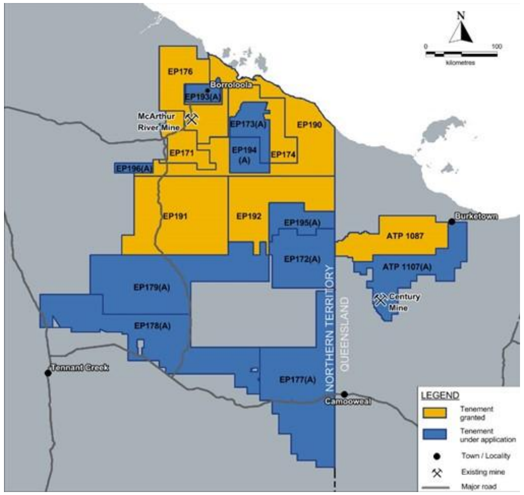
armour energy

- **Key milestones achieved to date**
  - 100% owned and currently cover 130,000 km^2
  - Discovery of two new active petroleum systems
  - In excess of 60tcf of gas targets identified
  - Close and constructive liaison with Native Title groups

- **Key rerating events**
  - Major commercial agreement

- **Milestone events**
  - Conditional gas sales agreements from Qld projects
  - Resource certification
  - Well pilots in Queensland and the Northern Territory

- **Price target:**
  18 months: $0.50
  (CIMB Morgans, Bell Potter, peer comparison enterprise value)



DGR Global – The Forward Journey

Current Public Company Interests

- Orbis Gold
- Armour Energy
- SolGold
- Aus Tin Mining
- Navaho
- IronRidge Resources

Current Pipeline

- Gold and Copper Assets – Australia
- Uranium and Rare Earths – Australia
- Copper - Zambia

Future Pipeline

- Fertilizer Feed Stock - Africa

Future Corporate Developments

- Further Capital Market Diversification
- Portfolio balance as asset maturity continues
- Stock balance away from 100% risk to risk + yield

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Forward Looking Statement

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JORC and Competent Person Statement

Information herein relating to Exploration Targets and Results is based on information compiled by Nicholas Mather B.Sc (Hons), who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Mather is employed by DGR Global Limited, as Chief Executive Officer.

Mr Mather has more than five years experience relevant to the style of mineralisation and type of deposit being reported and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves' (the JORC Code). This report is issued with the prior written consent of the Competent Person as to the form and context in which it appears.

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