



DGR Global Limited

10 November 2015

Non-renounceable Rights Issue

Despatch of Retail Booklet

Notices to Ineligible Holders

DGR Global Ltd (**Company**) would like to advise that the Company has despatched its Retail Offer Booklet under section 708AA of the *Corporations Act 2001* (Cth) along with personalised entitlement and acceptance forms to all eligible retail shareholders as at the record date of 6:00pm (Brisbane time) on Thursday 5 November 2015 (**Record Date**).

Additionally, the Company will today send notices to each registered retail shareholder (as at the Record Date) who is not an eligible shareholder, providing details of the Rights Issue and advising them that they will not be offered securities pursuant to the Retail Offer Booklet.

Please contact Mr Karl Schlobohm on +61 7 3303 0680 if you have any queries regarding the Rights Issue or your eligibility to participate.

On behalf of the Board
Karl Schlobohm
Company Secretary

Email: info@dgrglobal.com.au

Electronic copies and more information are available on the Company website: www.dgrglobal.com.au

For further information contact:

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About DGR Global Limited

DGR Global's business is the creation of resource exploration development and mining companies.

The business uses the skills of a core team of talented geoscientists to identify resource projects capable of yielding world class discoveries of attractive commodities.

This is achieved through:

- The identification of commodities with a favorable 20 year price outlook.
- Geological terranes with:
 - A demonstrated strong endowment for that commodity;
 - An under-explored history;
 - Opportunity for the application of recently developed exploration techniques;
 - Jurisdictions with improving socio-economic and regulatory frameworks;
 - Extensive available tenures.

DGR provides initial seed funding and management support to secure these assets in subsidiaries and develop these assets to more advanced funding stages. The Company has a pipeline of projects in daughter companies at various stages of emergence, and has recently crystallised a significant return through the sale of its 15% holding in Orbis Gold for \$26million. Further development of its holdings in AIM listed SolGold and IronRidge Resources and ASX Listed AusTin Mining, Navaho Gold and Armour Energy and unlisted Archer Resources, are expected over the coming years.

The Company is currently involved in the search for safe high grade, high-yielding production operations in which to invest the bulk of its available cash resources.

DGR Global has commenced an intended program of judicious dividend payments to its shareholders. The future of the dividend program will depend on circumstances from time to time.

The previous resource exploration and funding activities of DGR's key personnel underscore the opportunities provided by the DGR business model.