A Resource Company Factory

AGM Presentation

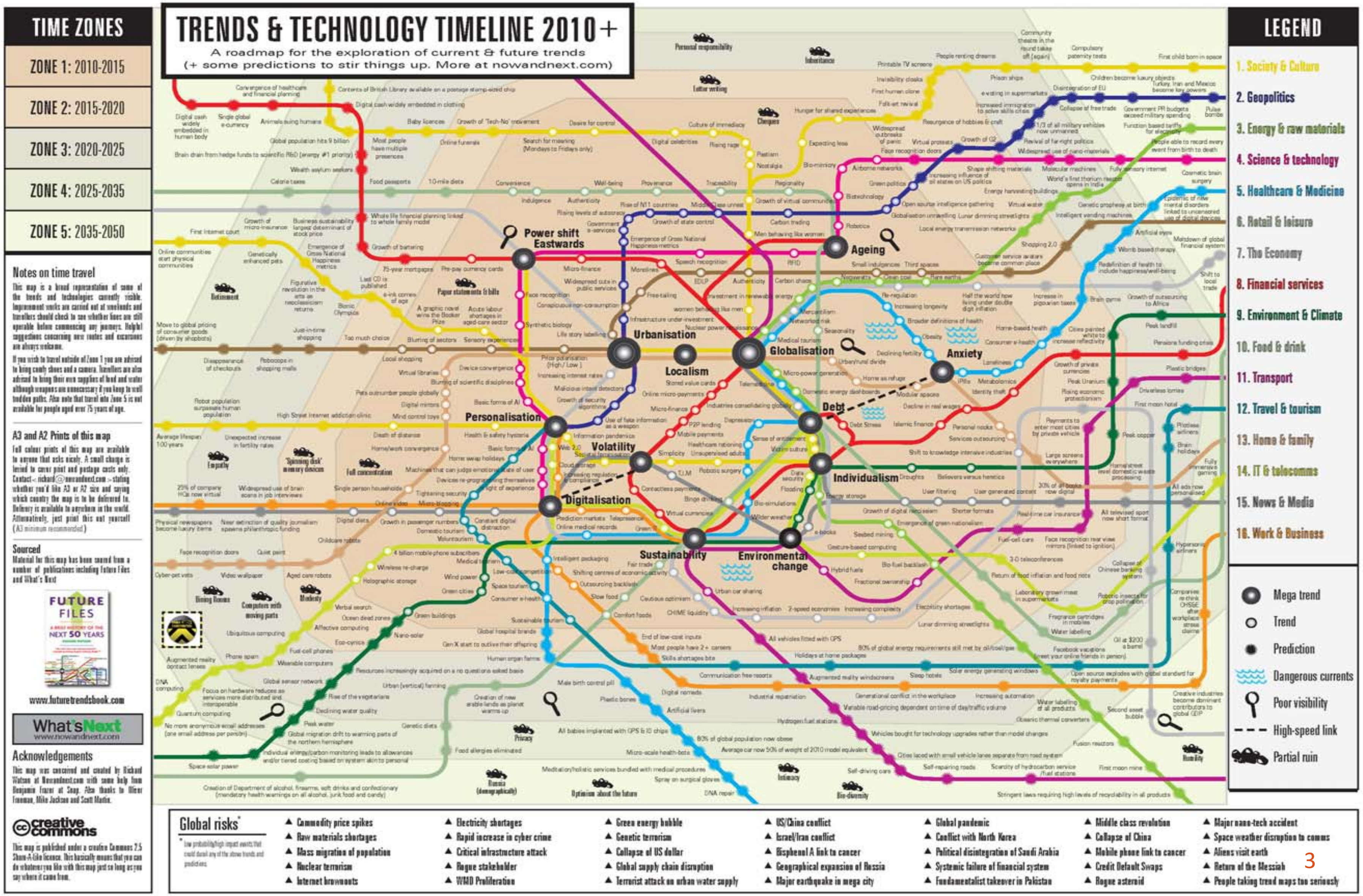
Karl Schlobohm – Group Company Secretary

Why Resources?

The idea of the future being different from the present is so repugnant to our conventional modes of thought and behaviour that most of us offer great resistance to acting on it in practice.

John Maynard Keynes

Where is the World Heading??



Global Trends to 2050 – Feeding Demand

- Global Population Growth to 9^{+} Billion
  - Growth focussed in developing regions
- Continued Urbanisation
- Longer Life Expectancies and Improving Health Systems
- Increasing Consumer Growth in Developing Economies
- Agricultural Efficiencies Required
- Evolving Energy Generation, Transmission and Usage Trends
- Technological Developments – faster, smaller, more powerful!
- Infrastructure and Building Requirements

Refer Appendix for further details

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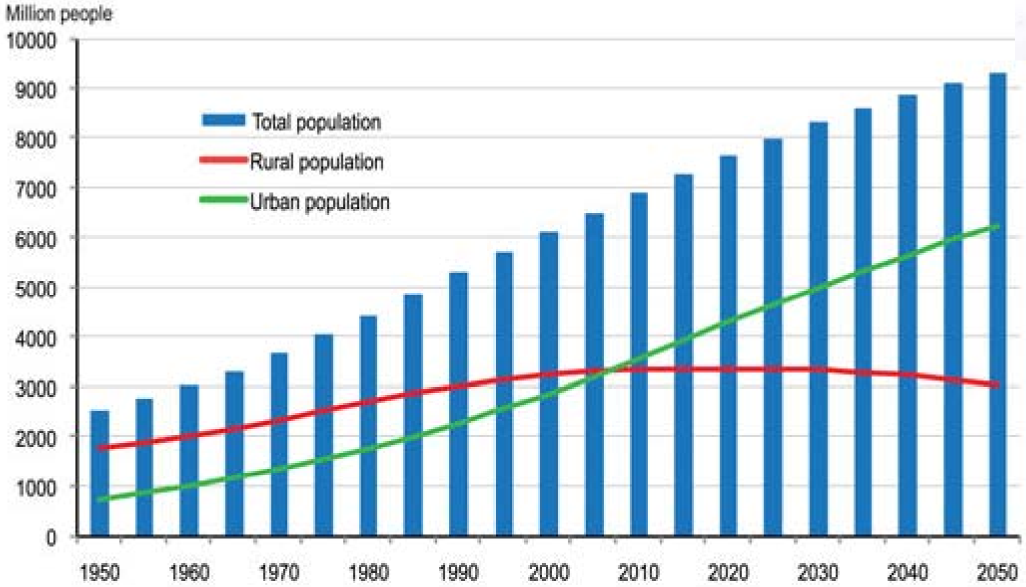
Impacts on Commodities

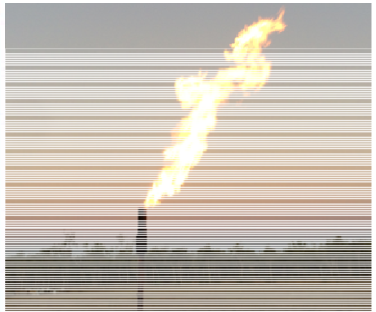


Source: Drawn from World Urbanization Prospects, the 2011 Revision (UN 2012)

2 Billion people will Urbanise in 35 years

Resources will be demand pulled

- Iron
  To build



- Gas, Oil, Coal
  To power

- Copper
  To wire

- Tin
  To solder

- Fertilisers
  To feed

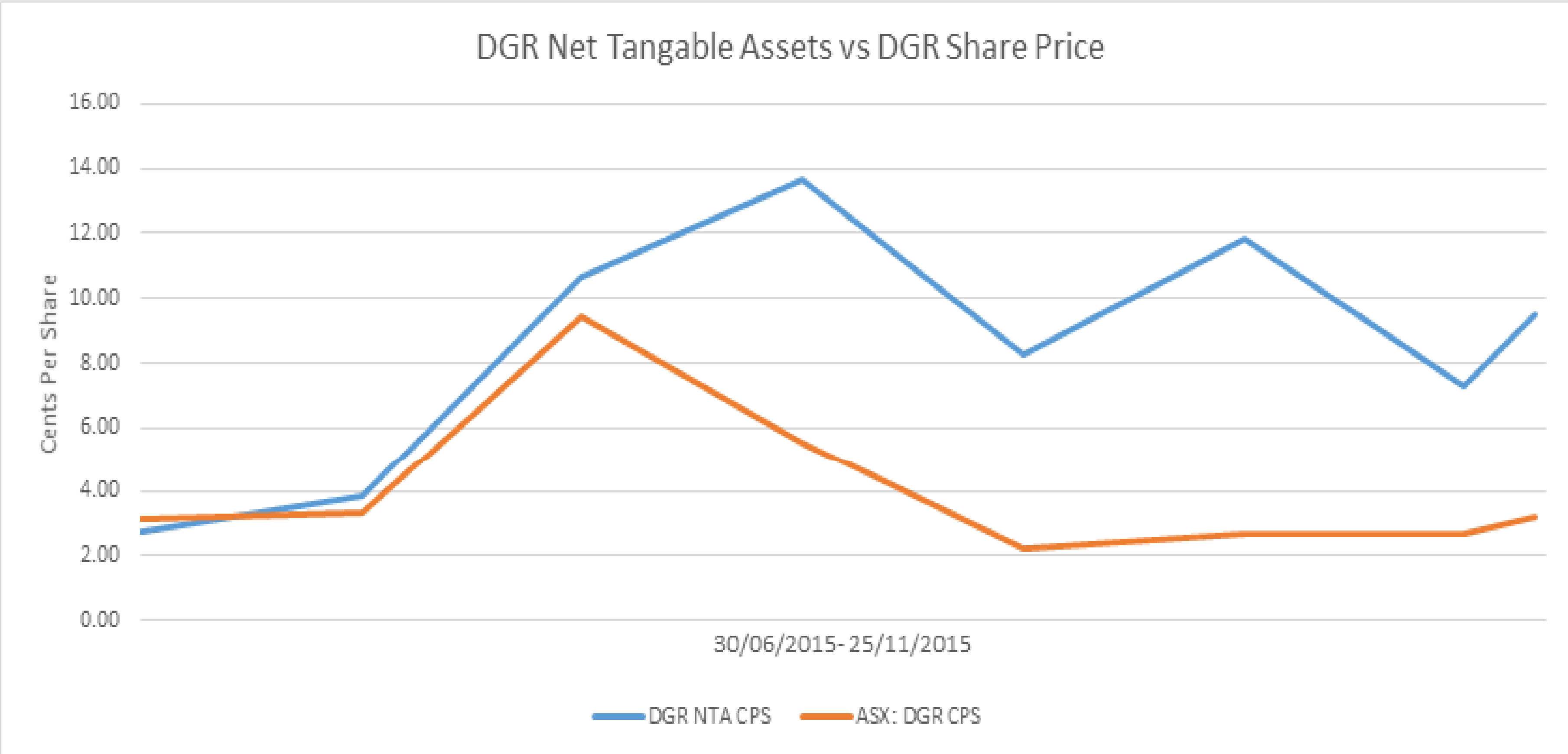
Why DGR Global?

All truth passes through three stages:
First, it is ridiculed.
Second, it is violently opposed.
Third, it is accepted as being self evident.
Arthur Schopenhauer

Why Invest in DGR Global?

- Current value exceeds current price. Correction due at some point
- Long-term portfolio growth as global resource demand continues
- Portfolio diversification:
  - Multiple Commodities – all the staples of growth
  - Multiple Countries, Continents, Geological Settings
  - Two Exchanges (currently) AIM and ASX
  - Multiple geoscientists and potential project partners
- Emergence as a yield + growth stock as the model continues to mature
- Repeatable process of project and wealth creation
- Invested management team and stable major shareholders
- Track Record (Nick Mather: 10 take overs ... to date)

Still-Maturing Model Misunderstood?



The Repeatable Resource Factory Model

<u>Phase 6</u>
Production and Dividends

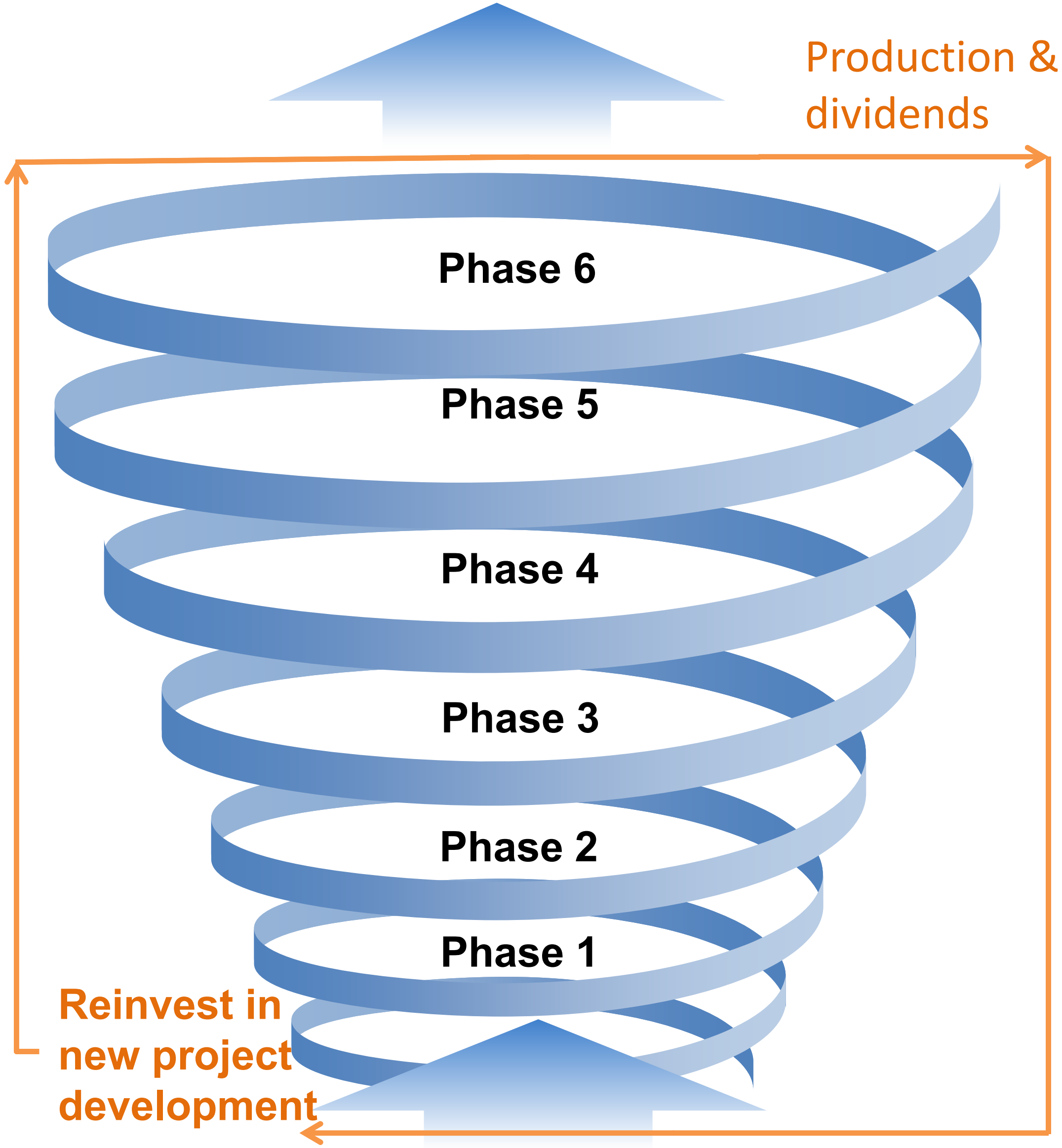
<u>Phase 5</u>
Development

<u>Phase 4</u>
Resource definition, secondary raisings

<u>Phase 3</u>
Exploration programs

<u>Phase 2</u>
Seed raising, proof of concept, IPO

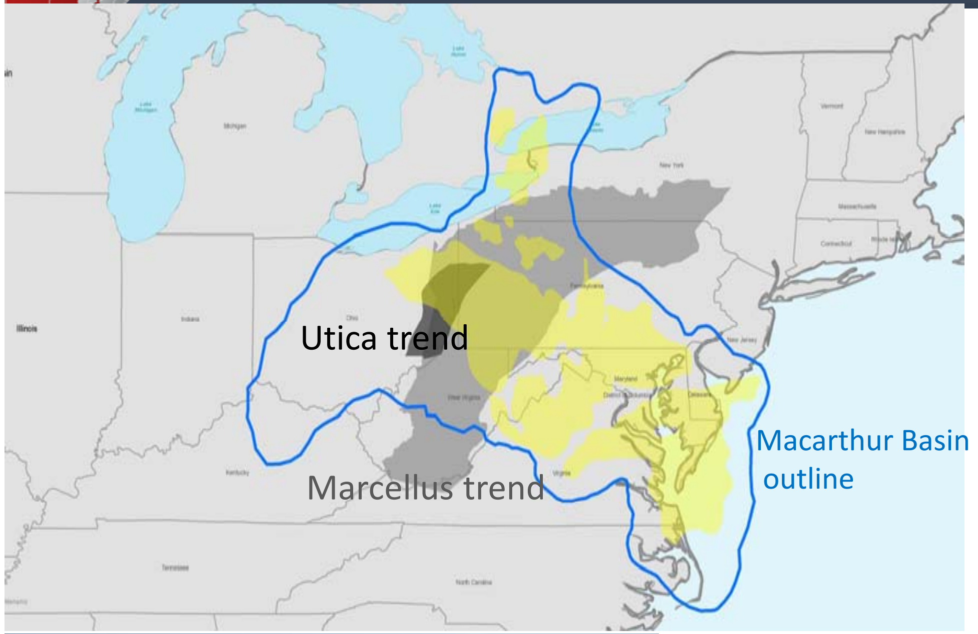
<u>Phase 1</u>
Choose commodity, region and country

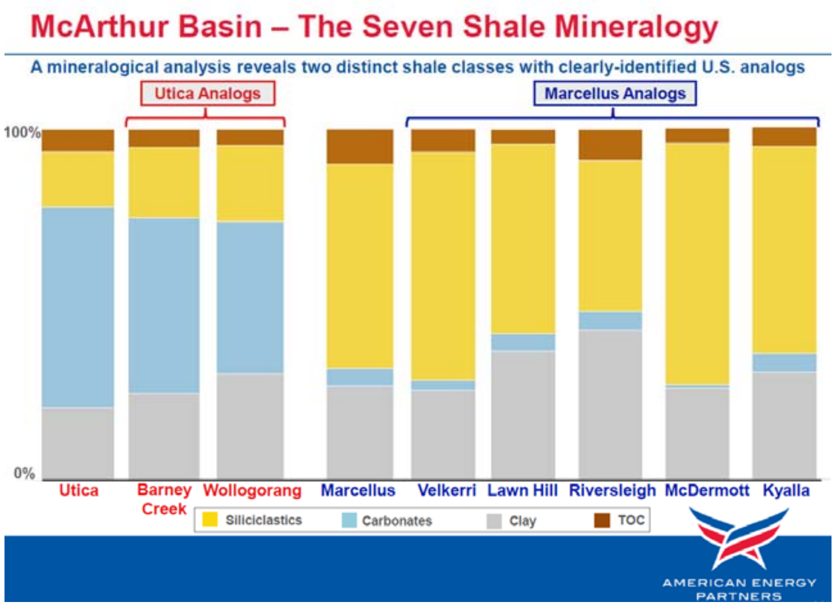


Portfolio Update

Reasonable men adapt themselves to suit their environment.
Unreasonable men adapt their environment to suit themselves.
Therefore all progress depends on the efforts of unreasonable men.
George Bernard Shaw

Experience, Technology and Capital - American Energy Partners- to spend US$130m + US$23m Payments for 75% of AJQ McArthur Basin*





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* Subject to terms and conditions detailed in AJQ announcements

Aus Tin Mining – Poised for Production

Operating Mine

Granville Tin Project (currently on care & maintenance)
- Resume operations near term and seek approval for expansion

Developing Mine

Taronga Stage 1 Project
- Obtain necessary approvals, funding through Granville cash flow

Feasibility Stage Project

Taronga Future Project (PFS Completed)
- Use technical data from Stage 1 Project to undertaken DFS

Advanced Exploration

McDonalds - Drilling confirms high grade mineralisation

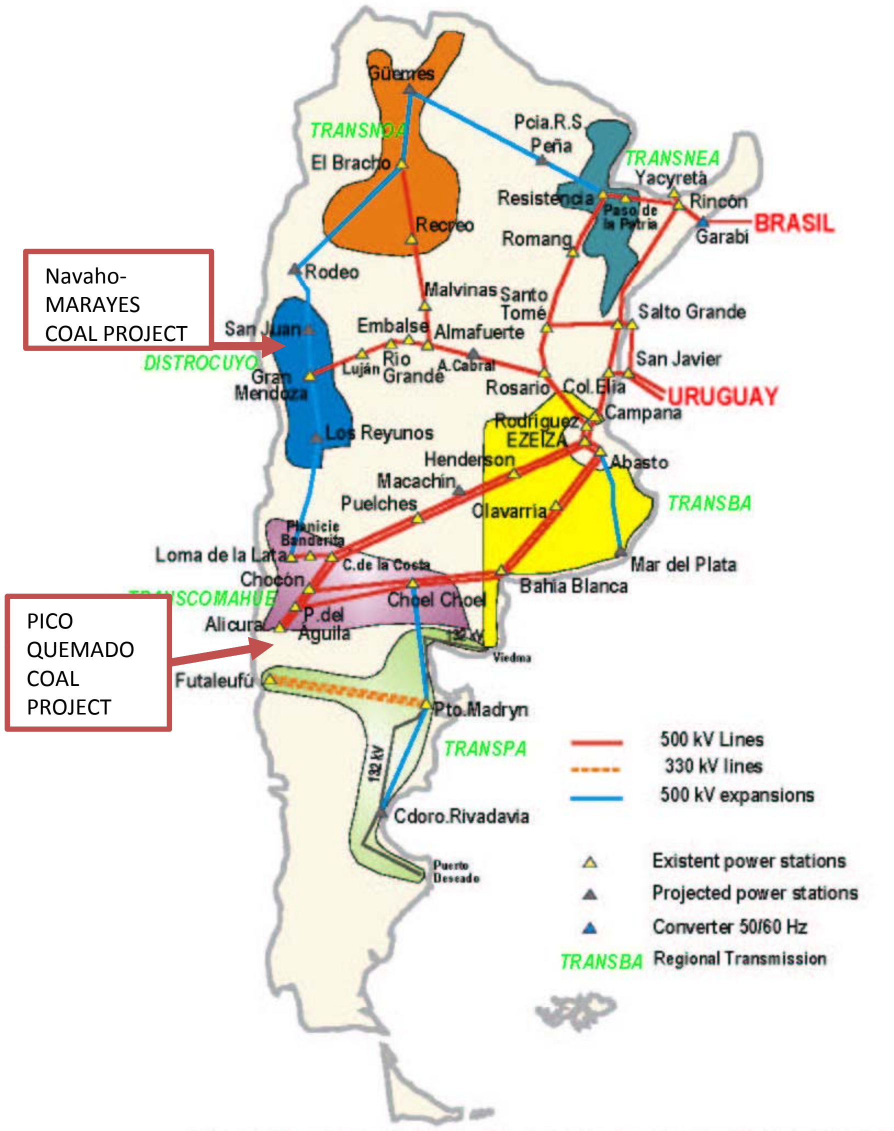
Dutchman / Harts – Exploration Target completed

Early Stage Exploration

NSW - Specimen Hill, Pound Flat
TAS – Central Big H, Heazlewood River

Navaho Gold – An Evolving Story

- To be renamed **Dark Horse Resources** following AGM approval.
- Focus on Argentinean coal projects, particularly the potential for small-scale production at Marayes and power generation at Nirihuau.
- Seek to partner Australian Oil & Gas projects.



SolGold – Powering on in Ecuador

- World class intersections continue at Alpala, within the Cascabel Copper Gold Porphyry Project.
- 2 holes – each with over 1km of mineralisation.
- 2 drill rigs now operating.
- Aiming for maiden resource definition during 2016 at Alpala Central.
- Cascabel has other – separate – high priority porphyry targets including Aguinaga and Chimambicto 5 others.

Chalcopyrite in drill core from Hole 5 at SolGold's Cascabel Project

Where to From Here?

It is management's job to create value for shareholders, not by focussing on short-term changes in the share price, but rather by creating as much economic value as possible over longer periods of time. In short, companies need to be managed for the long term, not for the stock market.

SailingStone Capital Partners

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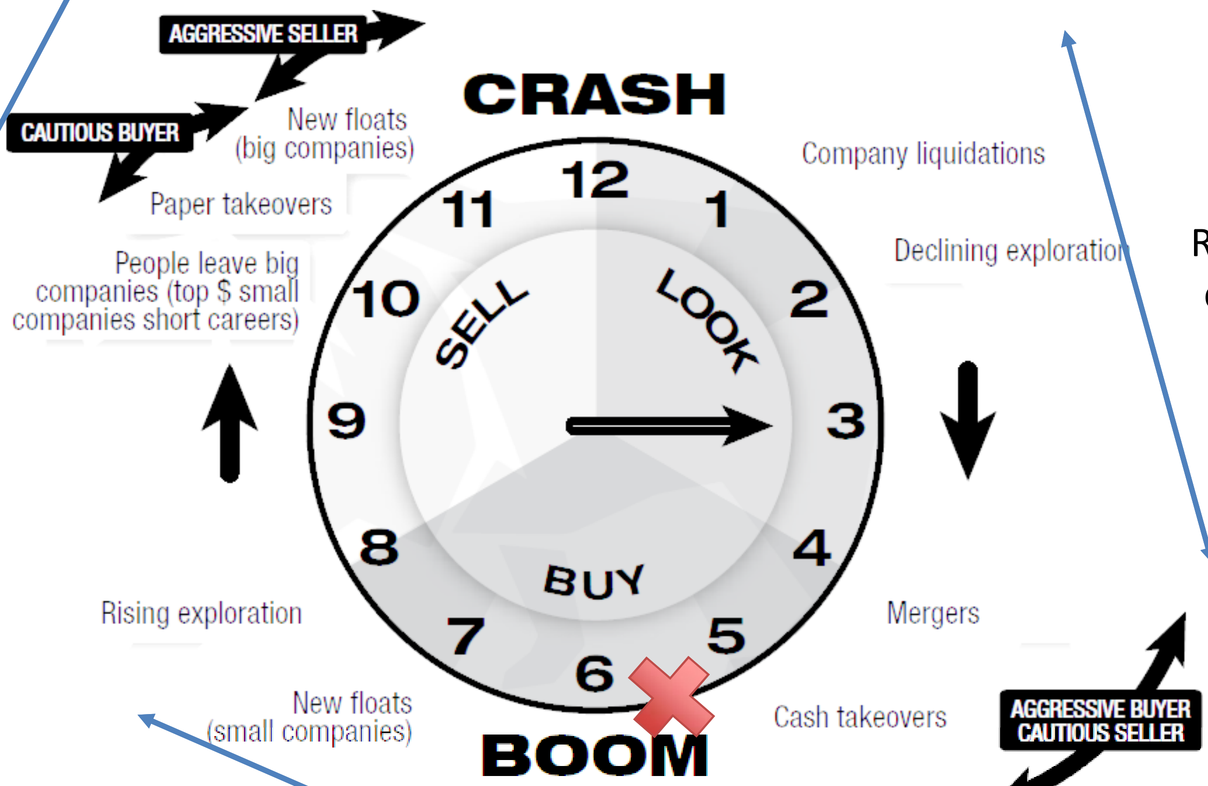
Within the Stable….

- Armour into production on Roma Shelf Asset Acquisition.
- American Energy farm-in to Armour Q1 2016.
- Aus Tin into production in 2016 – Granville and / or Taronga.
- Emergence of a Dark Horse in Argentina.
- Further world class results at Cascabel for SolGold ?
- Exploration Project generation to continue within DGR.
- Advanced Project review to continue judiciously within DGR.

And More Broadly….

Raise to advance or preserve



Raising is difficult

Raise to create

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Appendix

Nothing in this world can take the place of persistence. Talent will not; nothing is more common than unsuccessful men with talent. Genius will not; unrewarded genius is almost a proverb. Education will not; the world is full of educated derelicts. Persistence and determination alone are omnipotent.
Calvin Coolidge

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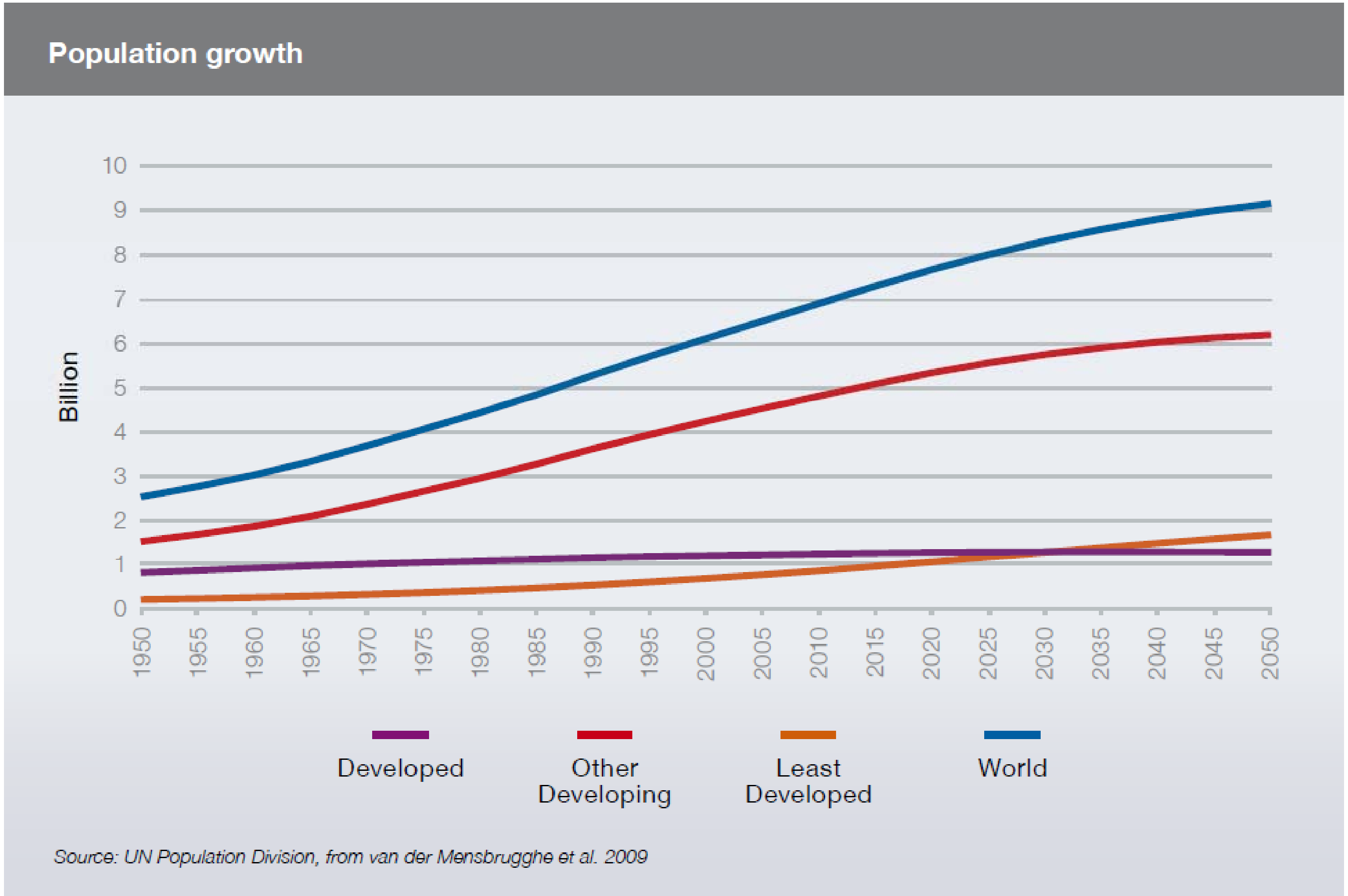
Factors Feeding Global Demand to 2050

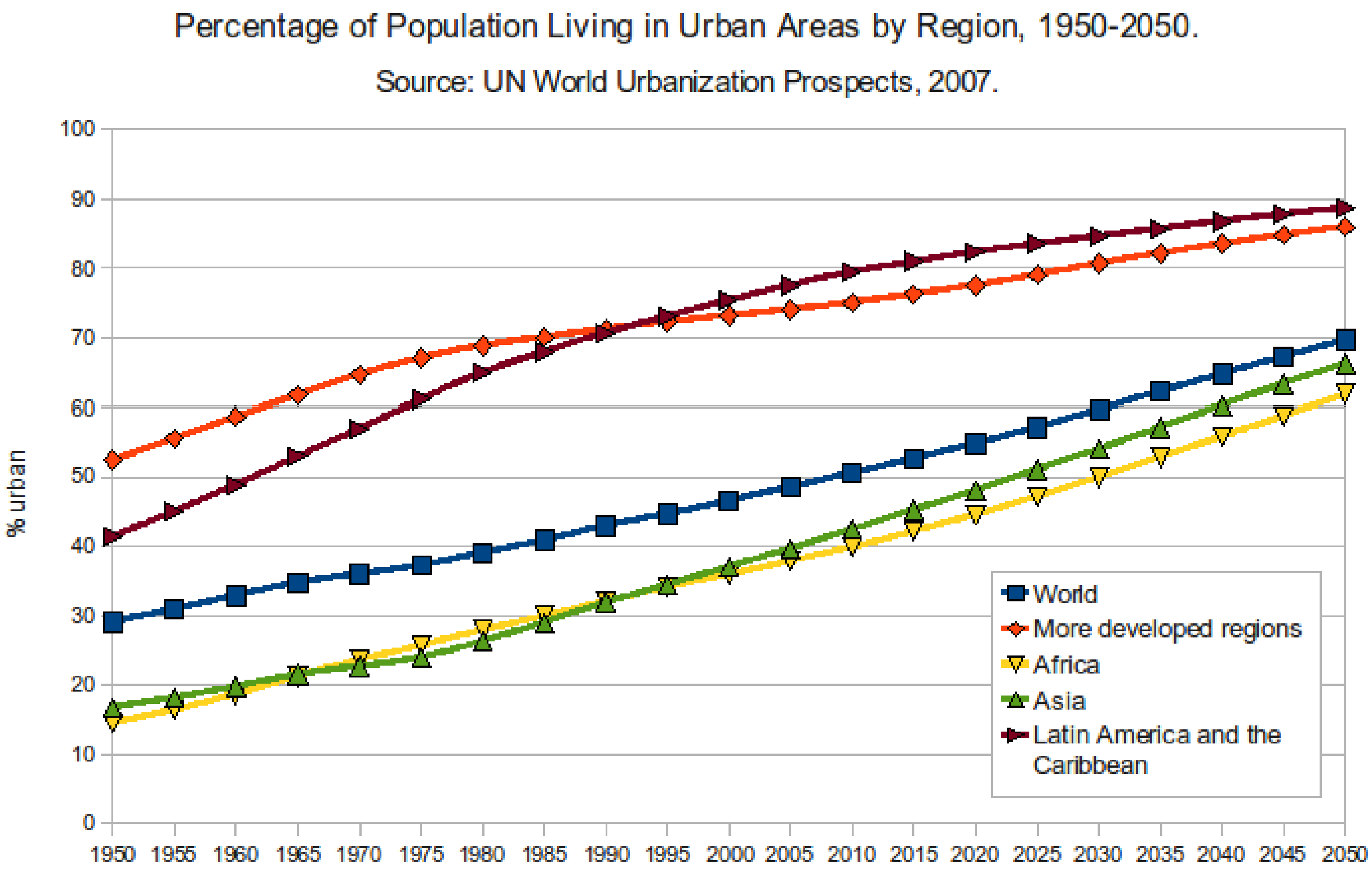
The **United Nations** has predicted that by 2050:

- The World's population will be 9 Billion or more;
- 86% of the developed world will be urbanised;
- 64% of the developing world will be urbanised;
- Nearly all global population growth from 2015 to 2030 will be urbanised (circa 1.1 Billion);
- The amount of food produced will have to increase by 70%;
- Globally, 90% of the growth in crop production will come from intensification (yields);
- Global average daily calorie consumption will rise by 10% on average.

United Nations Population Forecasts to 2050



United Nations Urbanisation Prospects by 2050



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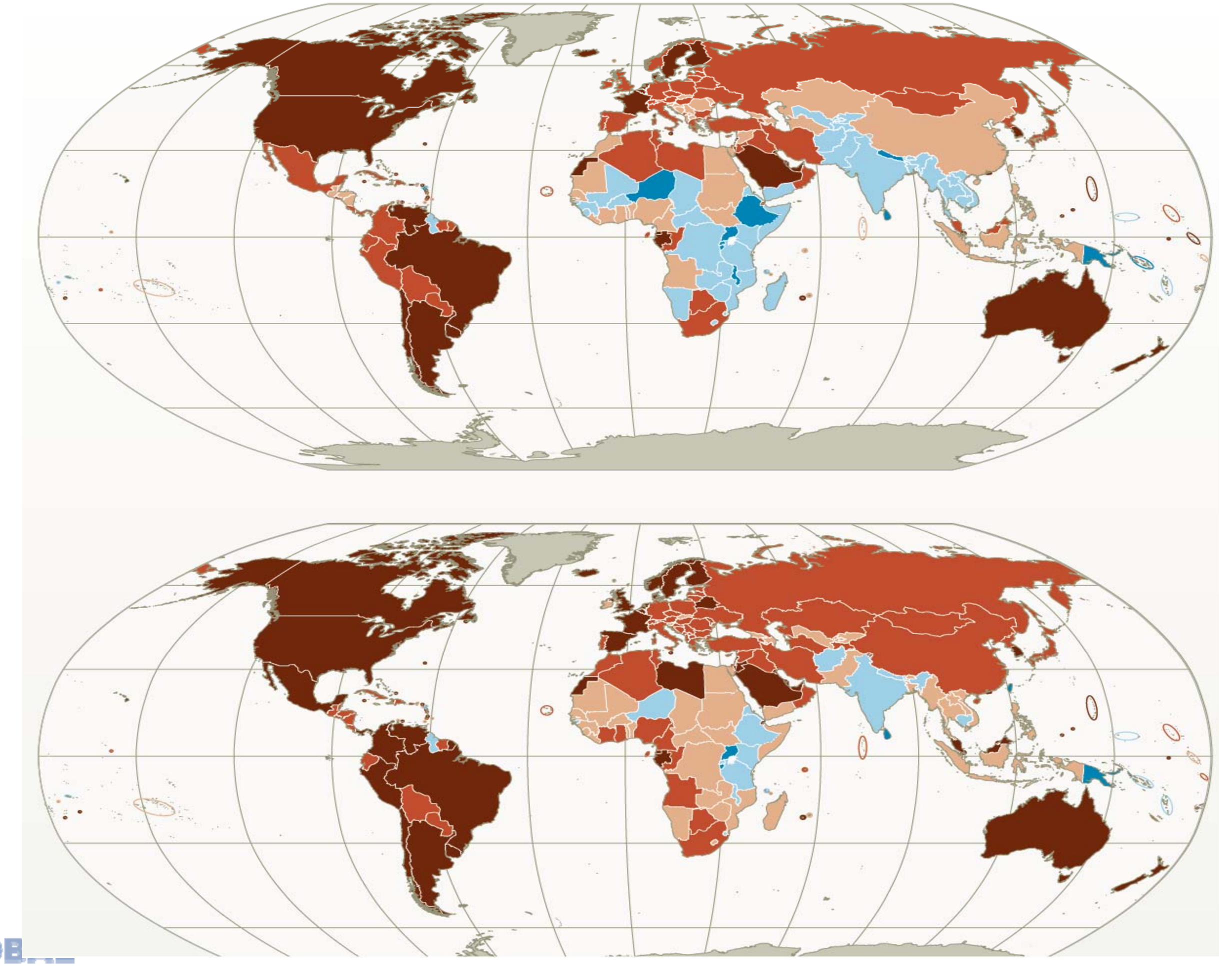
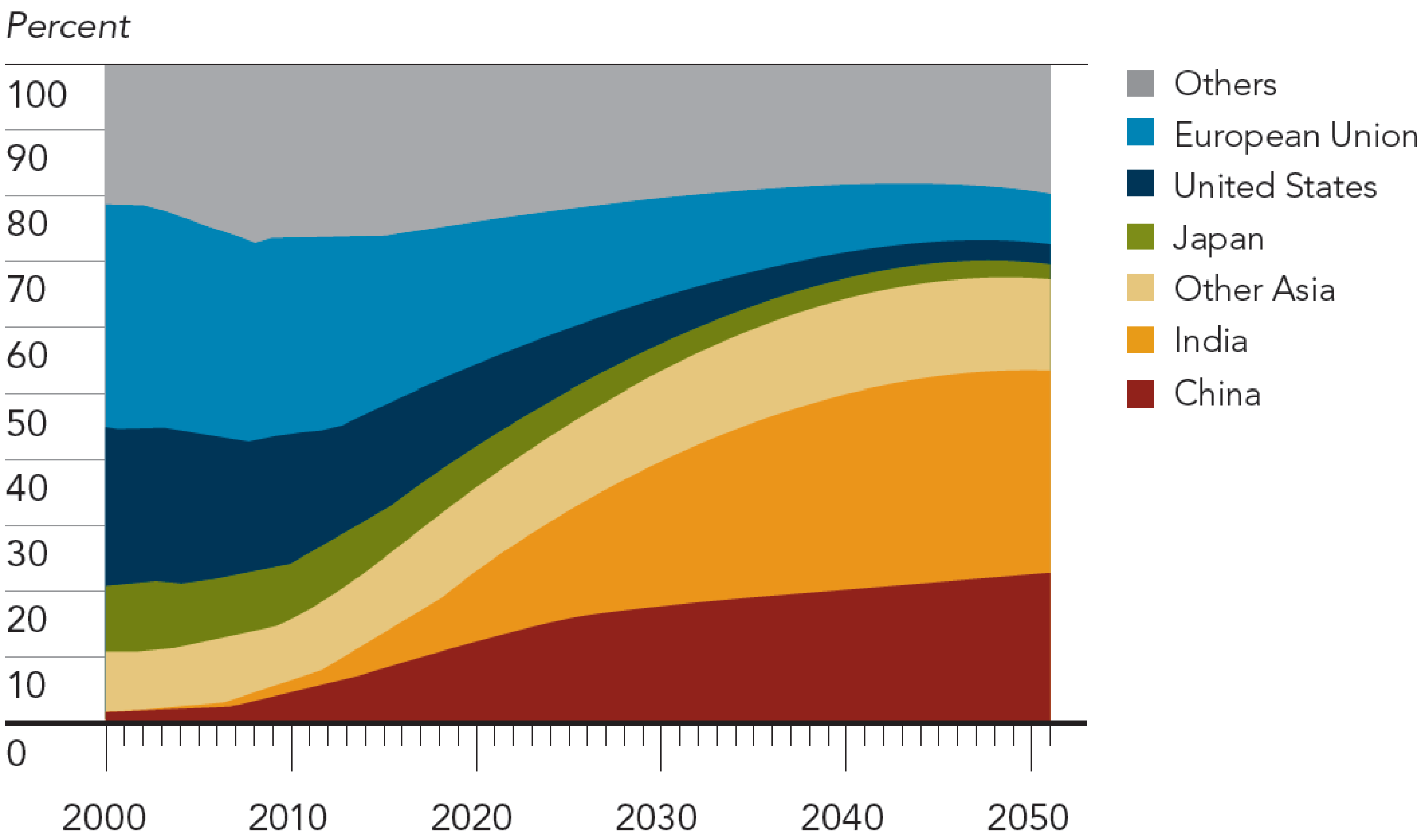
Predicted Geographic Urbanisation 2010 - 2030

- Rural
- Mostly rural
- Mixed
- Mostly urban
- Urban

The proportion of the population living in urban areas, 2010 estimates and 2030 projections. Data are drawn from the United Nations Population Division (2010). The criteria that define an urban area were selected by individual states.



Shares of Global Middle Class Consumption 2000-2050



Source: OECD.

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The Co Sec's FAQ's

- Q: Why retain most of the cash from the Orbis sale?
- A: The business model is still maturing. There is strength and leverage available for cashed-up companies in this market.
- Q: Why hasn't DGR earned any interest income on the Orbis cash?
- A: Funds have mainly been invested in USD. $1.8m gains to date.
- Q: Why do a capital raising now?
- A: The return on the capital deployed is greater than the cost.
- Q: What has come of the requests for DGR's share register?
- A: Nothing …. to date.
- Q: Why is DGR not participating in the partial offer for Armour?
- A: Unwaivering faith in Armour's value proposition.