

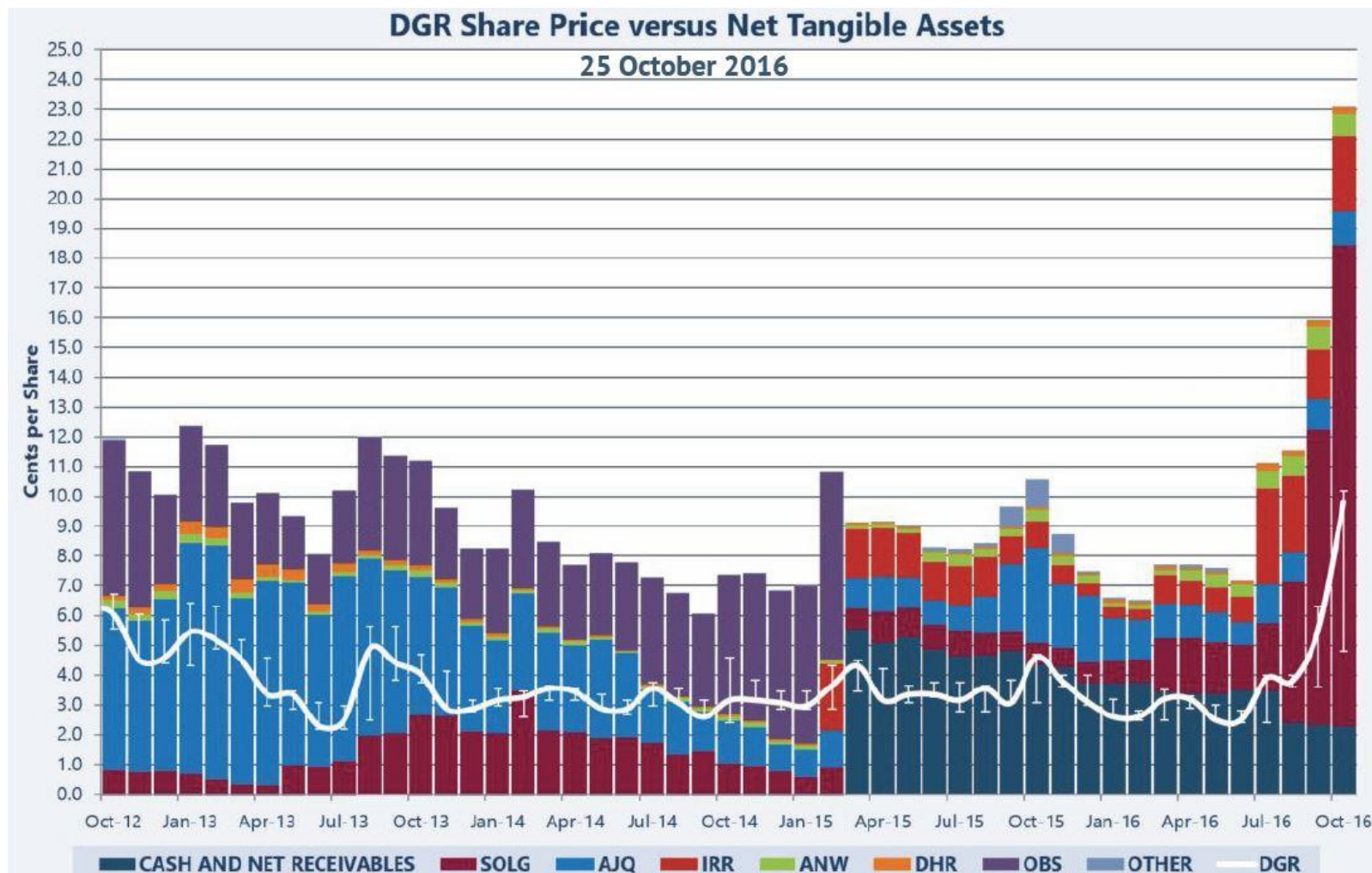


Aligning the Stars
Engaging with the Edge of Change

IMARC
9th November 2016



DGR Trades at a significant discount





The Resource Factory Model



*Argentina, Africa,
Energy, Copper,
Zinc, Gold*



6. Production

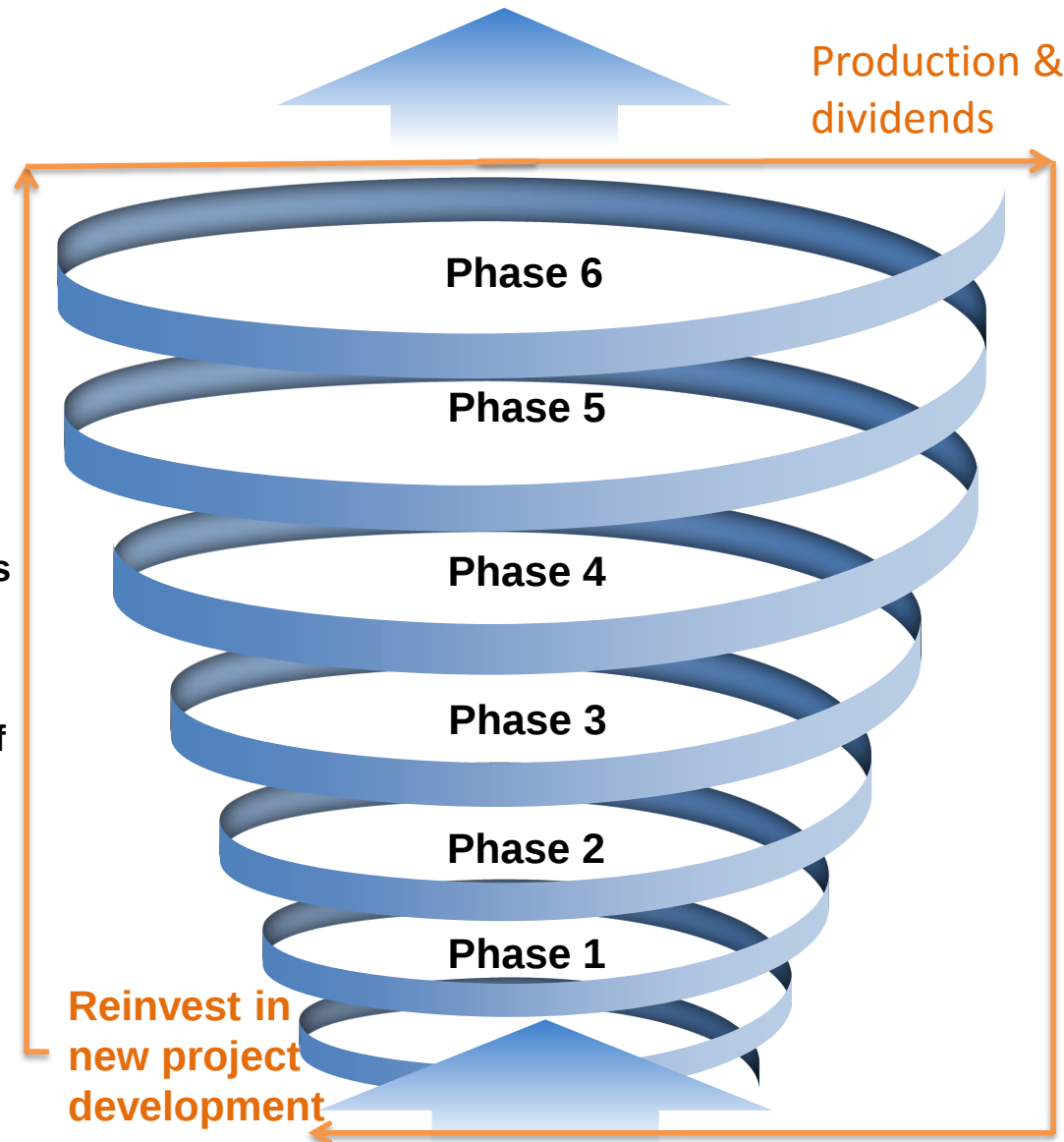
5. Development

**4. Resource definition,
secondary raisings**

3. Exploration programs

**2. Seed raising, proof of
concept exploration
work**

**1. Choose commodity,
region and country**





HOW DO WE DO IT ?

- 1. PEOPLE**
- 2. THE IMPORTANCE OF SCALE AND RECOGNISING PATTERNS**
- 3. THE RIGHT STUFF**
- 4. IN THE BEST PLACE**
- 5. TECHNICAL INNOVATION**



The right people with the right attitude - Big Thinkers



**Neil Wilkins - DGR
Generative**

Gold Ridge Solomon
Islands
Shale oil and gas
Macarthur Basin-AJQ
Freda Nena discoveries
PNG
Zinc Lead Macarthur
Basin for Armour



Len Kolff – Iron Ridge

Rio Simandou
Tawana CEO

**Peter Bubendorfer -
DGR Generative**

Generated Arrow
Energy's Surat Basin Gas
Bow Energy
Galilee Coal for Waratah
Coal on the Roma Shelf



Jason Ward - SolGold

Remote Operations
specialist, south west
Pacific.
Scandinavian IOCG
South American copper
gold porphyry



Benn Whistler - SolGold

South Pacific and South
America copper gold
generation and operations
Vatoukuola.Guadalcanal,
Casacbel Ecuador

Luke Titus - Armour
Macarthur Basin shale oil
and gas, Zinc – Lead
US petroleum
opportunities





Passionate Invested Executives

They did it..



Peter Lynch
Waratah
Coal



Richard Laufmann
Ballarat Gold



Nick Davies
Arrow Energy



Peter Spiers
Orbis Gold

They'll do it..



Roger Cressey
Armour Energy



Peter Williams
AusTin Mining



Neil Stuart
Dark Horse
Resources



David Mason
Dark Horse
Resources



Vince Mascolo
Iron Ridge
Resources



Nick Mather
DGR CEO
SOLGOLD Exec

INVESTED EXECUTIVES

Capital investment that matters

Strong industry experience

Value Focus

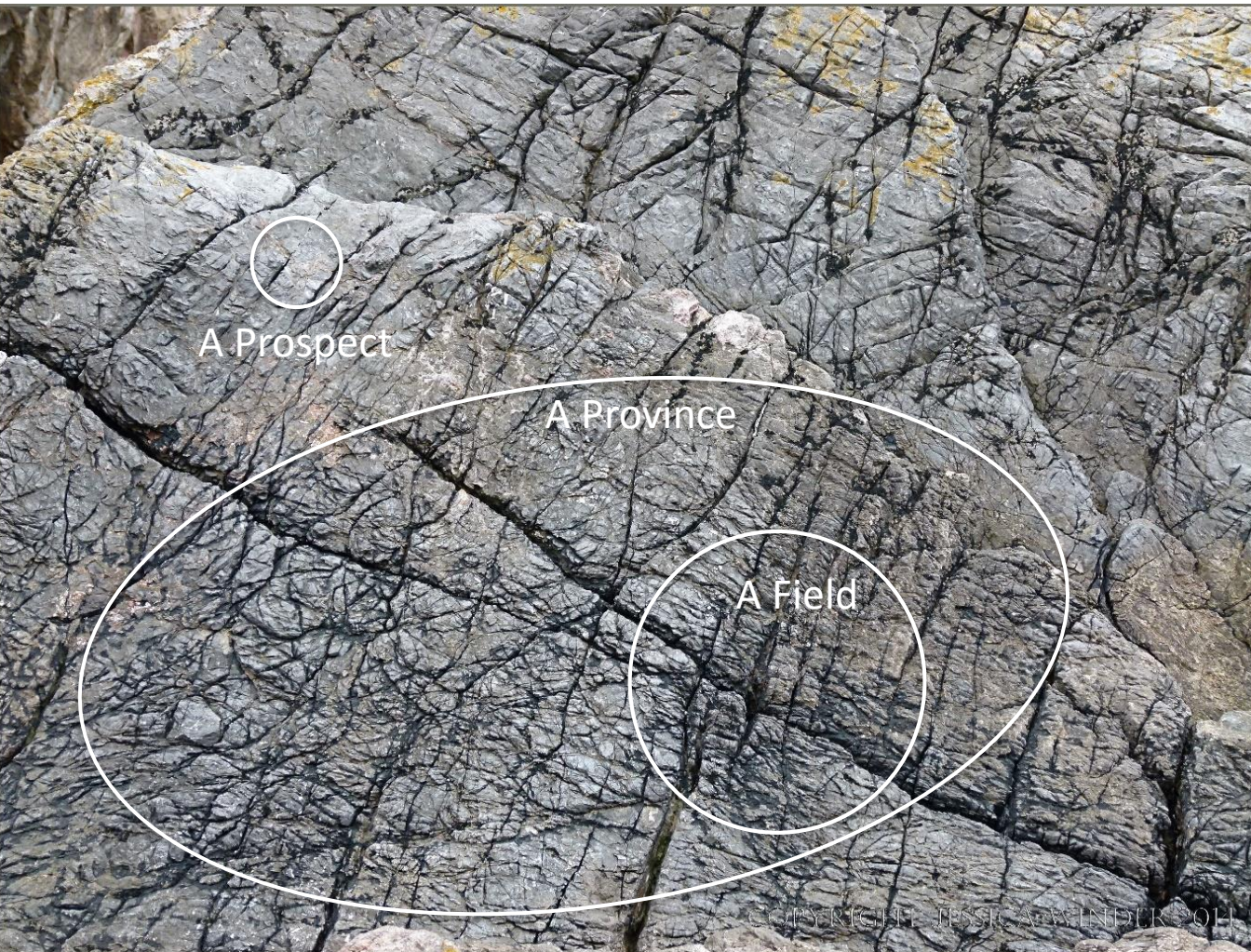
Big thinkers



2. THE IMPORTANCE OF SCALE AND RECOGNISING PATTERNS



Natural patterns dictate spatial frequencies in Orebody location



- Select the right scale to explore at.
- Thing big to see the patterns in natural databases.
- Make exploration predictive.
- Discoveries become reliable and cost effective.



3. THE RIGHT STUFF



Constant Growth defines key target commodities



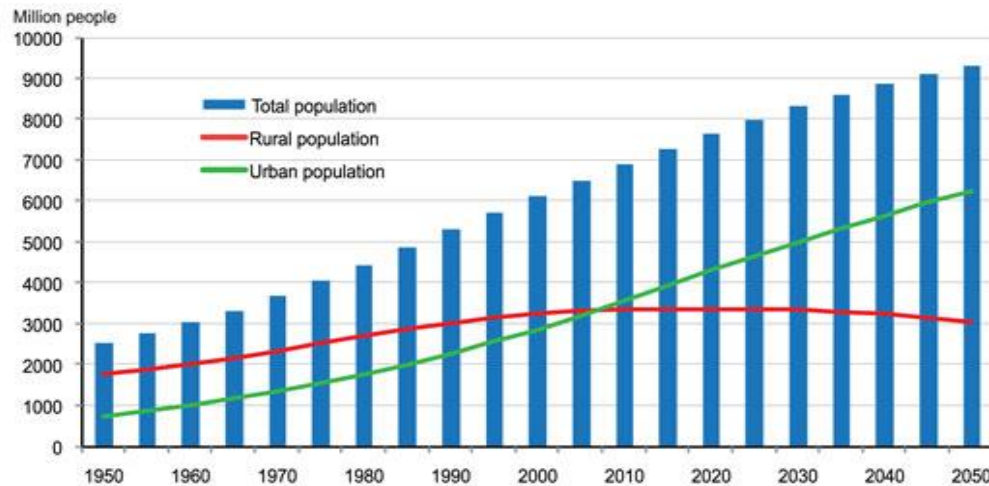
Iron to build it



Aluminium to make it lighter



Gas and Coal to power it



Copper to wire it



Fertilizers to feed us



Gold –form of money



Urbanise 4 billion people in 35 years – **Resource prices are going up**



4. THE BEST PLACE



Developing Nations - Early Mover Advantages for juniors



IronRidge with Minister of Mines Gabon, Africa



Javier Córdova - Minister of Mines Ecuador.



Dark Horse Resources in Rio Negro Province, Argentina

DGR's daughter companies go to emerging jurisdictions to establish resource projects.

Government support

Available tenure

Globalisation demands increasing regulatory prudence

Growing financial market acceptability

Strong infrastructure base

Improving living standards

Maturing taxation and development regulations



5. INNOVATION AND TECHNOLOGY



Highly levered to success through equity



ASX DGR 552.9M

SHARES



INVESTMENT SHARES

14.51% 207.3M

LSE AIM SOLG

INVESTMENT SHARES

21.77% 360.8M

ASX ANW

INVESTMENT SHARES

14.38% 113.5M

ASX DHR

INVESTMENT SHARES

26.33% 62.3M

LSE AIM IRR

INVESTMENT SHARES

23.25% 75M

ASX AJQ





THE STARS ARE ALIGNING- DGR Corporate Update

- SolGold – Publicly endorsed by Majors Newcrest and BHP on – tier 1 Cascabel copper gold discovery- cash of US\$44Mil, 95,000m of drilling in the next 2 years
- Iron Ridge – new gold province in Chad, lithium in West Africa, Iron Ore in Gabon, and Gold, Bauxite and Nickel in Australia
- Dark Horse-New Lithium Applications and Mines in Argentina
- Dark Horse- negotiating partner for Pico Power Project, Argentina
- Aus Tin - 2nd tin producer listed on ASX (Granville, Tasmania)
- Aus Tin - to commence high grade Cobalt exploration, Kilkivan, south east Queensland
- Armour - oil production commenced from Emu Apple Well @ Kincora Project – gas development planned



Photo (right) – Chalcopyrite in drill core from Hole 5 at SolGold's Cascabel Project – showing copper and gold at 1200m

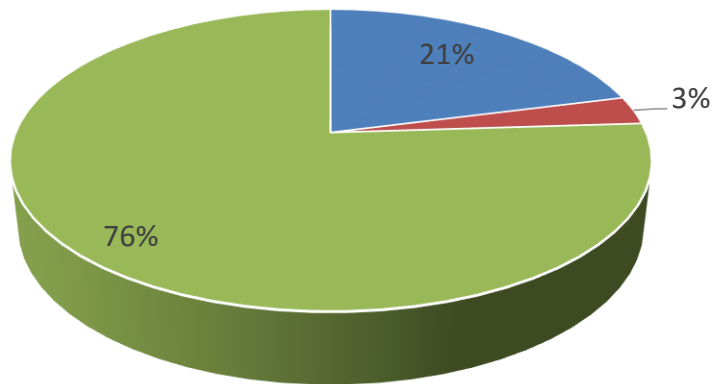




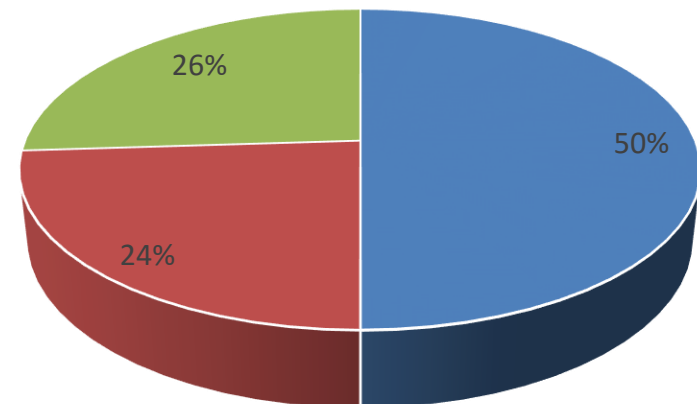
Invested Board and Management

Shareholder ownership	Number of Shares	Percentage of Shares	Number of Options	Percentage of Options
Board of Directors	114,796,041	21%	34,950,000	50%
Key Management	15,064,104	3%	16,500,000	24%
Other Shareholders	425,021,732	76%	18,000,000	26%
Total	554,881,887	100%	69,450,000	100%

Shares on Issue



Options





Capital Structure – 8 November 2016

Shares Outstanding	554,881,877
Options	69,450,000
Market Capitalisation (undiluted)	\$AUD46M



Disclaimer

Forward Looking Statement

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JORC and Competent Person Statement

Information herein relating to Exploration Targets and Results is based on information compiled by Nicholas Mather B.Sc (Hons), who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Mather is employed by DGR Global Limited, as Chief Executive Officer.

Mr Mather has more than five years experience relevant to the style of mineralisation and type of deposit being reported and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves' (the JORC Code). This report is issued with the prior written consent of the Competent Person as to the form and context in which it appears.

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