



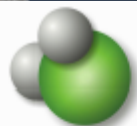
DGRGLOBAL

explore the world

Vertical Events Mining 2017
Pru Maclean



WE HAVE REFINED A BLUEPRINT FOR CREATING RESOURCE COMPANIES



AusTinMining

6. PRODUCTION



5. DEVELOPMENT



4. RESOURCE DEFINITION, SECONDARY RAISINGS



3. IPO AND FURTHER EXPLORATION WORK

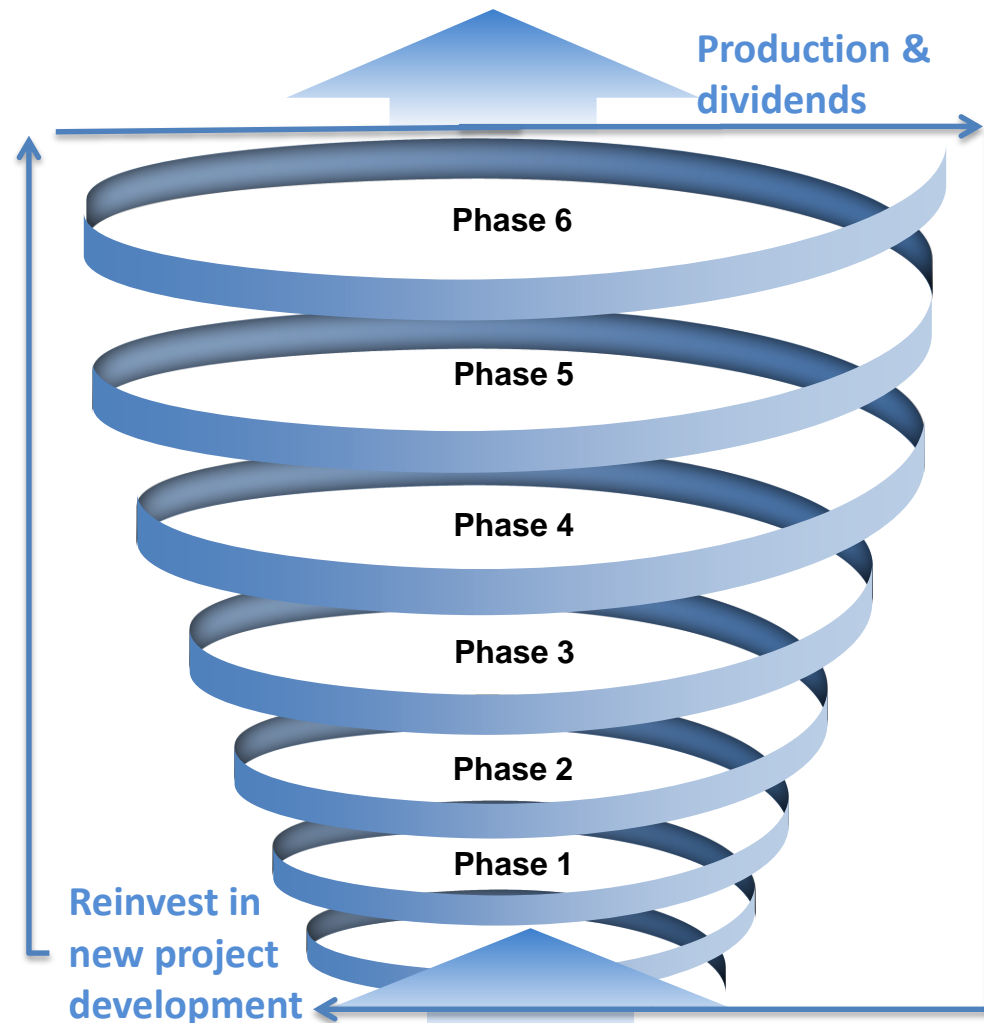


2. SEED RAISING, PROOF OF CONCEPT

EXPLORATION WORK



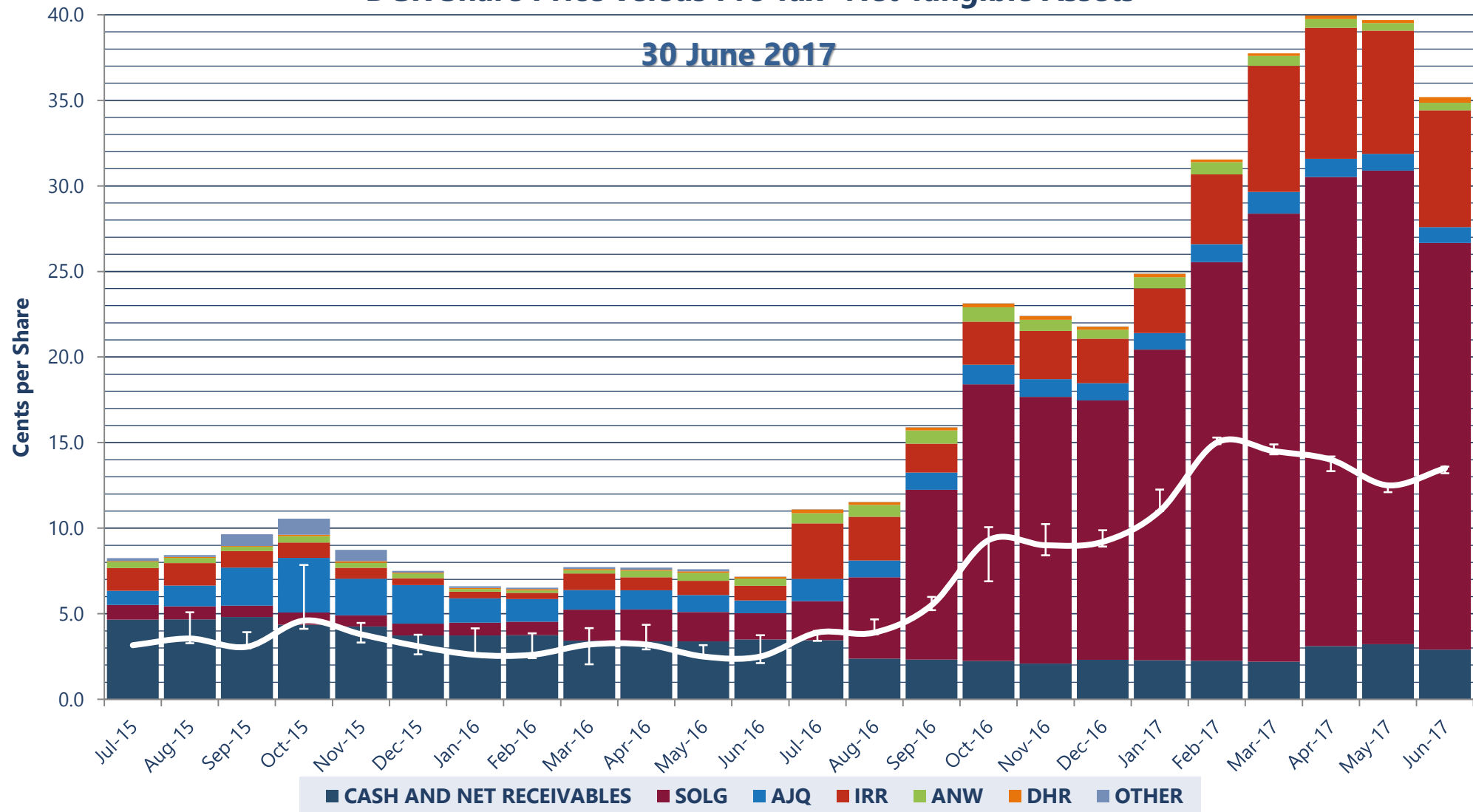
1. CHOOSE COMMODITY, REGION AND COUNTRY





THE OPPORTUNITY TO INVEST IN A PROVEN AND SUCCESSFUL BLUEPRINT

DGR Share Price versus Pre Tax- Net Tangible Assets





HOW DO WE DO IT ?

1. PEOPLE

2. THE IMPORTANCE OF SCALE AND RECOGNISING PATTERNS

3. THE RIGHT STUFF

4. IN THE BEST PLACE

5. TECHNICAL INNOVATION



THE RIGHT PEOPLE WITH THE RIGHT ATTITUDE - BIG THINKERS

Nick Mather
DGR Generative

35+ years experience
9 corporate takeovers
Arrow Energy, Bow Energy,
Waratah Coal, SolGold etc



Len Kolff – Iron Ridge
Chief of Exploration
Ex- Rio Simandou
Tawana CEO



Jason Ward - SolGold
Remote Operations specialist,
south west Pacific.
Scandinavian IOCG
South American copper gold
porphyry



Benn Whistler - SolGold
South Pacific and South
America copper gold
generation and operations
Vatoukuola.Guadacanal,
Casacbel Ecuador



Luke Titus - Armour
Macarthur Basin shale oil and
gas, Zinc – Lead
US petroleum opportunities



Peter Bubendorfer - DGR
Generative

Generated Arrow Energy's
Surat Basin Gas
Bow Energy
Galilee Coal for Waratah
Coal on the Roma Shelf



Neil Wilkins - DGR
Generative
Gold Ridge Solomon Islands
Shale oil and gas Macarthur
Basin-AJQ
Freda Nena discoveries PNG
Zinc Lead Macarthur Basin for
Armour



***DGR is seeking big thinkers, come and
see us to talk about your ideas***



PASSIONATE INVESTED EXECUTIVES

INVESTED EXECUTIVES

Capital investment that matters

Strong industry experience

Value Focus

Big thinkers



Peter Lynch
Waratah Coal



Richard Laufmann
Ballarat Gold



Nick Davies
Arrow Energy



Peter Spiers
Orbis Gold



Roger Cressey
Armour Energy



Peter Williams
AusTin Mining



Neil Stuart
Dark Horse Resources



David Mason
Dark Horse Resources



Vince Mascolo
Iron Ridge Resources



Nick Mather
DGR CEO
SOLGOLD Exec



Greg Runge
Auburn Resources



NATURAL PATTERNS DICTATE SPATIAL FREQUENCIES IN OREBODY LOCATION



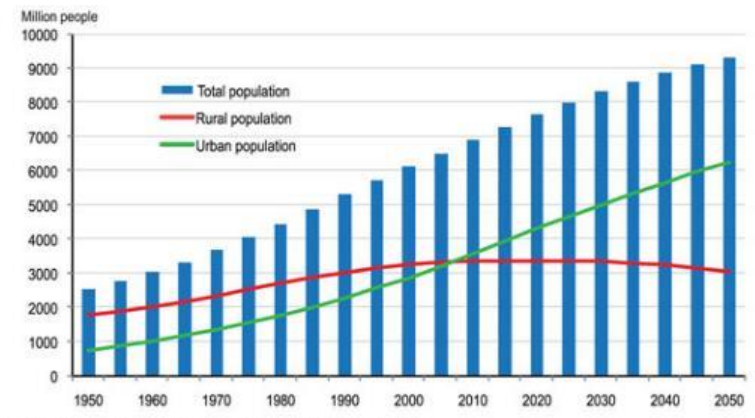
- Select the right scale to explore at.
- Think big to see the patterns in natural databases.
- Make exploration predictive.
- Discoveries become reliable and cost effective.
- Big projects give us room for:
 - Protective buffers
 - Relinquishments
 - Access redundancy
 - Exploration failure
- Focuses capital and governments
- Excludes competition
- Exclusive concept ownership



CONSTANT GROWTH DEFINES KEY TARGET COMMODITIES

The World is electrifying, we need to move with the change.

- Lithium
- Copper
- Gas



Source: Drawn from World Urbanization Prospects, the 2011 Revision (UN 2012)



DEVELOPING NATIONS - EARLY MOVER ADVANTAGES FOR JUNIORS



Vincent Mascolo and Len Kolff with ministry of mines in Chad



Javier Córdova - Minister of Mines Ecuador.



Dark Horse Resources in Rio Negro Province, Argentina

DGR's Daughter companies go to emerging jurisdictions to establish resource projects.

Government support

Available tenure

Globalisation demands increasing regulatory prudence

Growing financial market acceptability

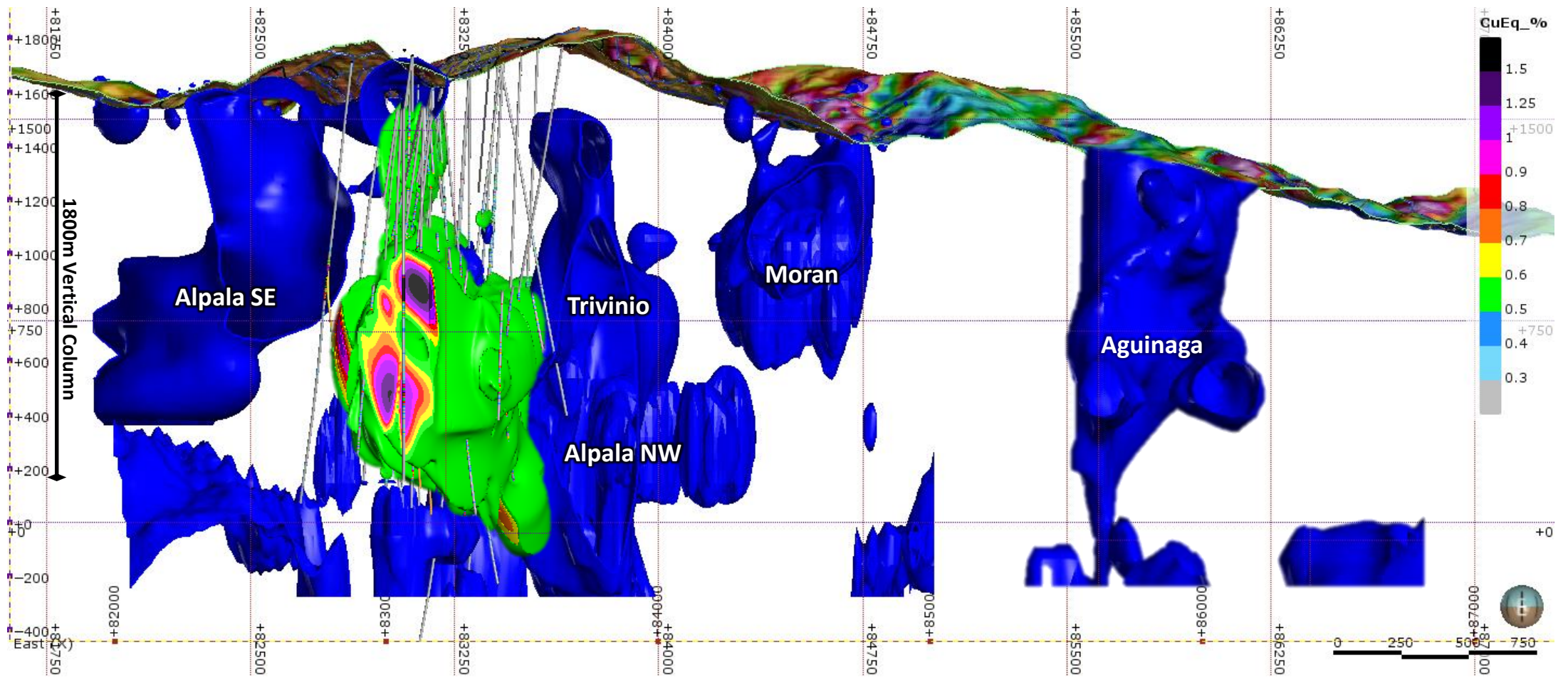
Strong infrastructure base

Improving living standards

Maturing taxation and development regulations



STATE OF THE ART TECHNOLOGY ALLOWS US TO TARGET EFFECTIVELY



MVI Models constrained using down hole Magnetic Susceptibility data
– a proxy for porphyry style chalcopyrite-magnetite mineralisation



OUR UNLISTED ASSETS WILL BE THE NEXT GENERATION OF DGR





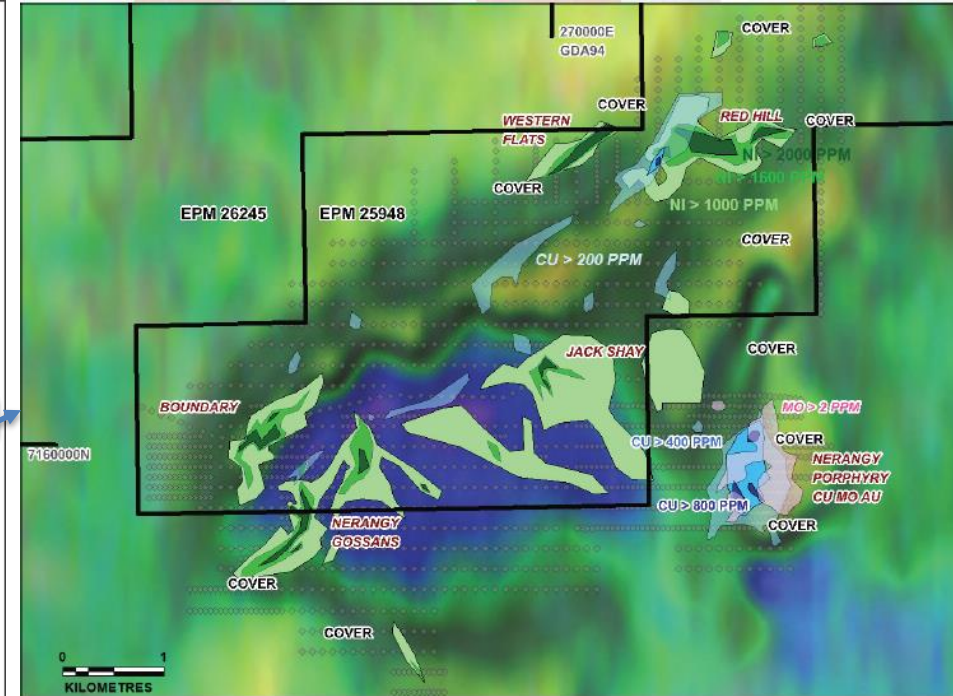
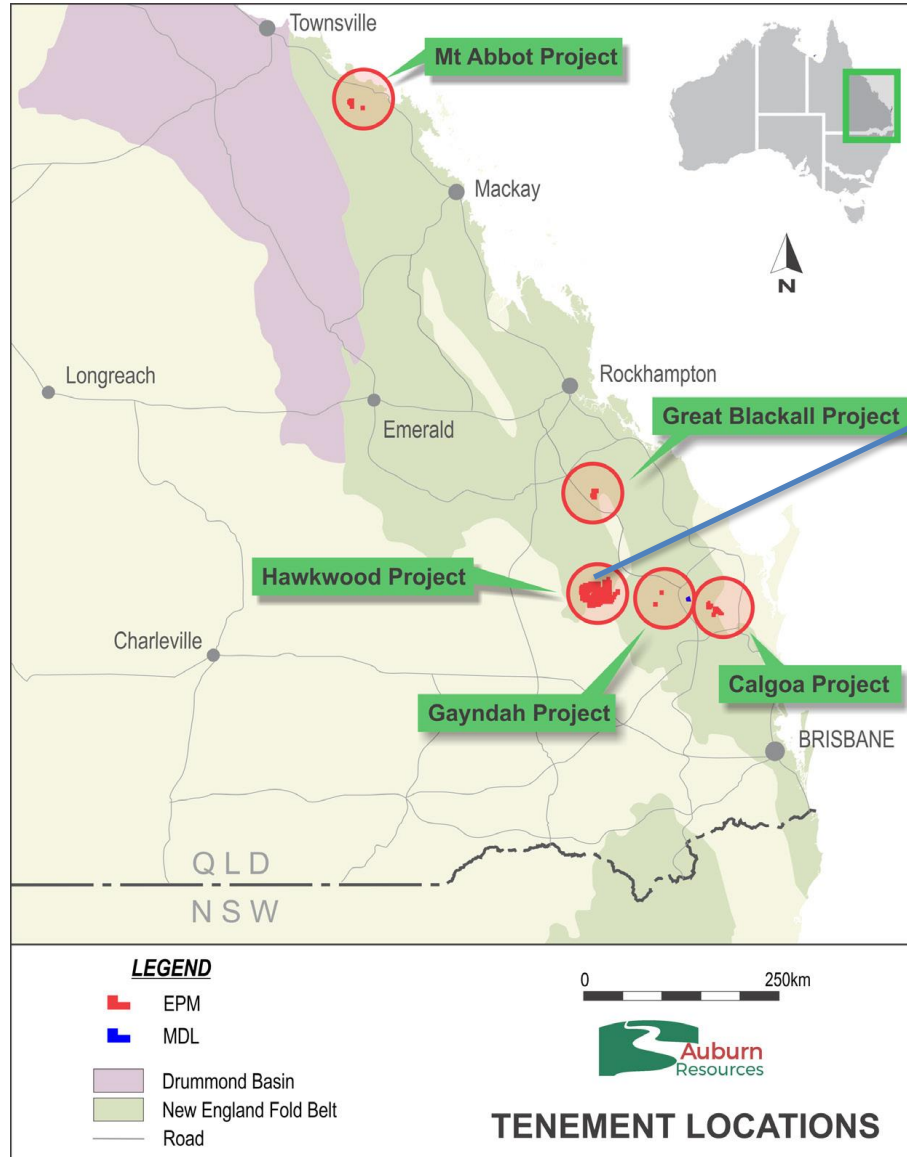
Auburn Resources- NEXT CAB OF THE RANK



- ✓ 5 prospective exploration project areas
 - ✓ 16 prospects already identified
 - ✓ Area: 1,506km²
1. Mt Abbott Project- Cu Au
 2. Great Blackall Project – Cu Au
 3. Hawkwood Project- Cu Ni Co Au
 4. Gayndah Project – Cu Au Zn
 5. Calgoa Project- Cu Au

Commodity: Copper | Nickel | Cobalt | Zinc | Gold

CEO : Greg Runge



Substantial nickel-copper-cobalt soil anomalies interpreted to be the tops of large sulphide deposits on several prospects in the north western section of the Hawkwood Project Area.

Pinnacle Gold, Coolgarra Minerals Pty Ltd & Albatross Bauxite (QLD)

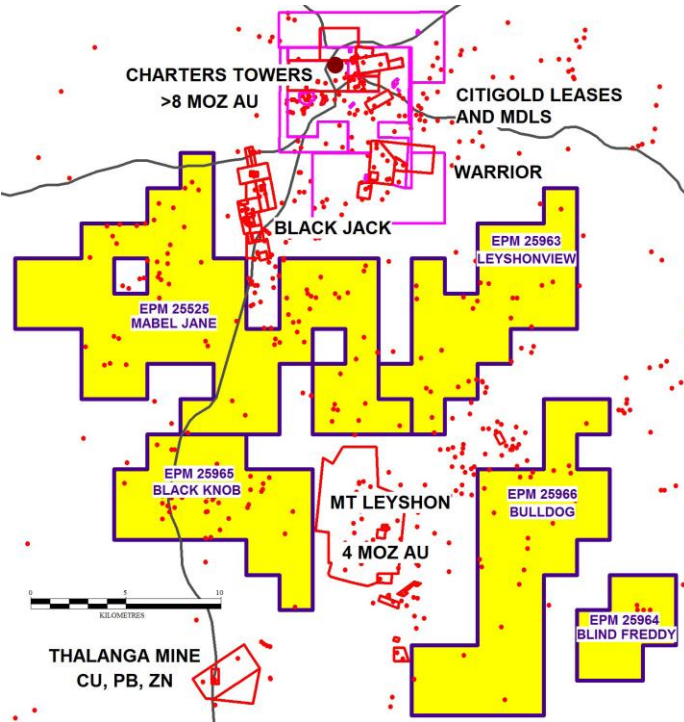
Pinnacle Gold

- ✓ 5 Exploration Permits (south of Charters Towers)
- ✓ Numerous prospects identified

✓ On trend of multi million ounce deposits

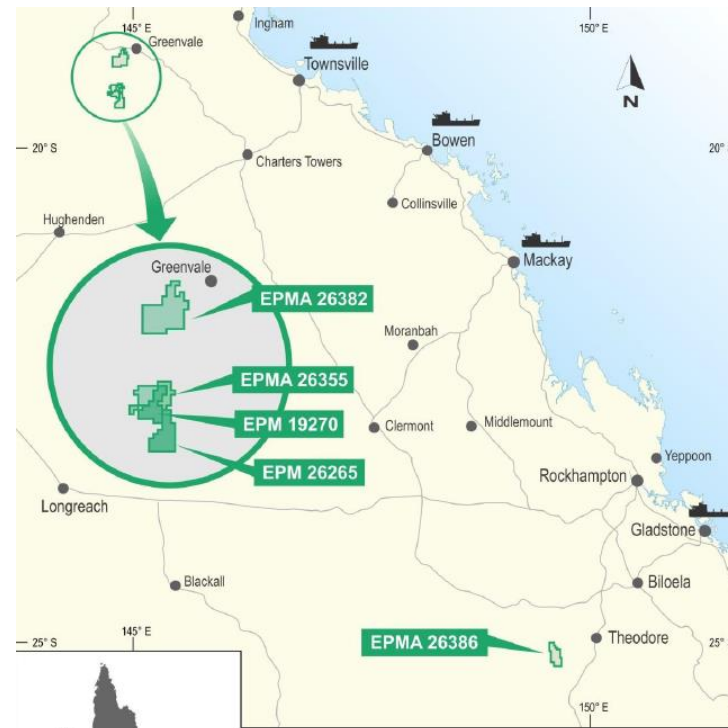
✓ Area: over 350km²

Commodity: Gold




COOLGARRA MINERALS PTY LTD

- ✓ 2 EPM & 3 EPMA
 - ✓ Numerous prospects
 - ✓ Area: over 700 km²
- Commodity: Gold



LEGEND

- EPMA - granted
- EPMA - application
- Road
- Town



EPM LOCATION - QUEENSLAND

Albatross Bauxite

- ✓ 4 Exploration Permits
 - ✓ Numerous prospects
 - ✓ Area: over 700 km²
- Commodity: Bauxite



LEGEND

- EPM
- Road
- Rail

Albatross Bauxite

TENEMENT LOCATIONS



CONVERTIBLE NOTES- TRIBECA INVESTMENT FUNDS

Tribeca[®]

- \$8 million subscription of convertible notes maturing in 2 years
- Convertible at \$0.20 cents
- 12% Interest



DEBT



EQUITY

Note: Please see the company's announcement made on the 22 August 2017.



Board of Directors in DGR



Bill Stubbs
Chairman and
Non executive
Director

- Mr. Stubbs is a lawyer of 35 years experience in Mining Law. Mr. Stubbs has held the position of director of various public companies over the past 25 years in the mineral exploration and biotech fields.
- Mr. Stubbs currently acts as the Non-Executive Chairman of DGR Global Limited, he also serves as a Non-Executive Director of Armour Energy.



Nicholas
Mather
Chief
Executive
Director

- 35 years experience in exploration and resource company management
- CEO of DGR Global and serves as a Director on several boards



Brian Moller
Chairman

- 30 years experience
- Partner at Brisbane-based law firm Hopgood Ganim Lawyers
- Chairman of AusTin Mining and serves as a Director on several boards

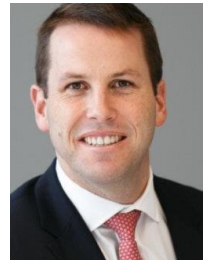


Vince Mascolo
Non- Executive
Director

- Mr. Mascolo is a qualified mining engineer with extensive experience in a variety of fields including, gold and coal mining, quarrying and civil-works.
- Mr. Mascolo has completed assignments in the Civil and Construction Industry, including construction and project management, engineering, quality control and environment and safety management.
- He is Managing Director and Chief Executive Officer for AIM listed IronRidge Resources Ltd (AIM:IRR).

Ben Cleary-

Due to join board following the finalisation of the term sheet regarding the Convertible Notes with Tribeca.



- Portfolio Manger at Tribeca (best performing hedge fund in 2016)
- Tribeca Global Natural Resources Fund which is an active long / short strategy investing in listed resources companies globally with a focus on North America, Europe and Asia Pacific. Ben has extensive experience in the natural resources sector having served a number of director level positions for Macquarie, RBC and RBS in Asia, the UK and Australia over the past 14 years. He has a track record of advising large, sophisticated institutional clients, corporates and family offices.
- Ben holds a Bachelor of Economics from the University of Queensland and a Graduate Diploma in Banking and Finance from the Financial Services Institute of Australia and is also a graduate of the Australian Institute of Company Directors.



THE STARS ARE ALIGNING- DGR Corporate Update



(13.5% DGR)(more than the DGR market cap)

- Applying the Cascabel discovery blueprint over the largest selective tenure holding in Ecuador. Over 59 new tenements.
- USD 64m in treasury.
- Endorsed by Newcrest.
- The Cascabel Project -15 targets, 10 rigs on site by October 2017, will be the most significant copper gold deposit found in the last 10 years, maiden resource out by end of Q4 2017.
- TSX listed, moving to the London Main board.



(26% DGR)

- New gold provinces in Chad similar to the famous Alaska / BC Tintina belt and Cote D'Ivoire,
- Lithium in West Africa,
- Tightly held register, experienced growing team.



(24% DGR)

- New Lithium and Gold in Argentina – Neil Stuart ex Orocobre and Cerro negro discoveries
- Power generation strategies in Argentina
- Highly levered to 9 billion shares or 40% of Lakes oil, largest most underexplored onshore gas province in Australia.



(21.6% DGR)

2nd tin producer listed on ASX.

- (Granville, Tasmania.) High grade, concentrate production plant rerating upwards
- Apply Granville skills to Taronga Northern NSW
- High grade cobalt results at the Mt Cobalt Project, Kilkivan, south east Queensland.



(DGR: 22%)

- Oil production commenced from Emu Apple Well – numerous additional targets – cash flow now
- Gas production restart imminent. Vast exploration upside in new settings
- Gas storage facility and early Gas Sales Agreements
- Economic and political pressures to unlock NT and Victoria, - Macarthur and Gippsland Otway vast upside



- Unlocking Copper Gold and Bauxite in Queensland



WHY INVEST IN DGR

1. PROVEN AND SUCCESSFUL BLUEPRINT FOR WEALTH CREATION
2. COVERS GROWTH COMMODITIES NEEDED NOW AND IN THE FUTURE
3. DGR IS IN UPTREND
4. ENDSORSED BY THE BEST PERFORMING HEDGE FUND IN THE WORLD-2016



Forward Looking Statement

Whilst based on information from sources considered reliable, DGR Global Limited, its directors, employees and consultants do not represent, warrant or guarantee, expressly or impliedly, that the information in this document and presentation is complete or accurate. To the maximum extent permitted by law, DGR Global Limited, disclaims any responsibility to inform any recipient of this document and presentation of any matter that subsequently comes to its notice, which may affect any of the information contained in this document and presentation.

JORC and Competent Person Statement

Information herein relating to Exploration Targets and Results is based on information compiled by Nicholas Mather B.Sc (Hons), who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Mather is employed by DGR Global Limited, as Chief Executive Officer.

Mr Mather has more than five years experience relevant to the style of mineralisation and type of deposit being reported and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves' (the JORC Code). This report is issued with the prior written consent of the Competent Person as to the form and context in which it appears.

Nick Mather | CEO
nmather@dgrglobal.com.au

Karl Schlobohm| Company Secretary
kschlobohm@dgrglobal.com.au

Priy Jayasuriya | Chief Financial Officer
pjayasuriya@dgrglobal.com.au

Pru Maclean| Business Development
pmaclean@dgrglobal.com.au

Twitter: DGRGlobal

LinkedIn: <https://www.linkedin.com/company/dgr-global>

ASX:DGR | www.dgrglobal.com.au

DGR Global
@DGRGlobal

Tweets	Following	Followers
609	4,805	804

