



Not Another
Resource Company

Energy Mines and Money
Brisbane

June 2019

Karl Schlobohm Group Company Secretary



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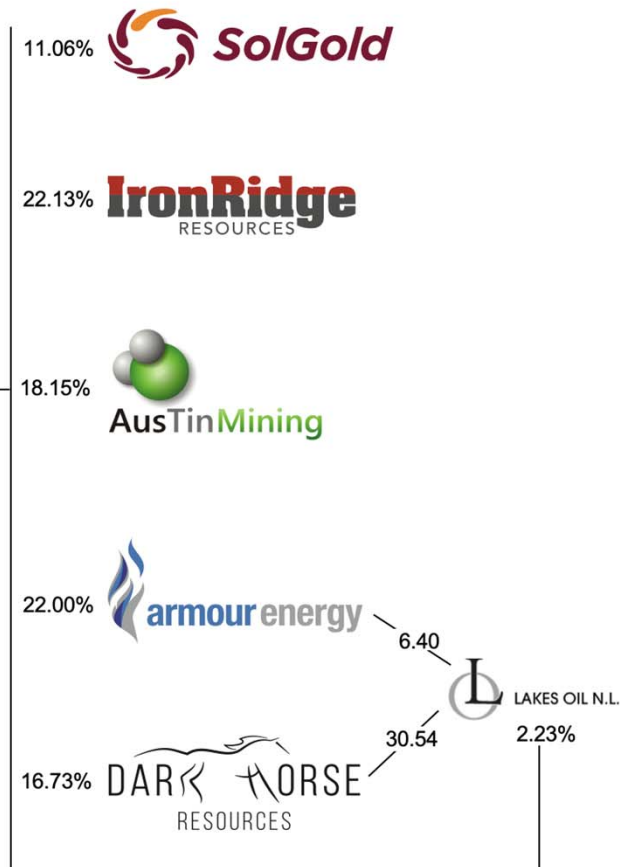
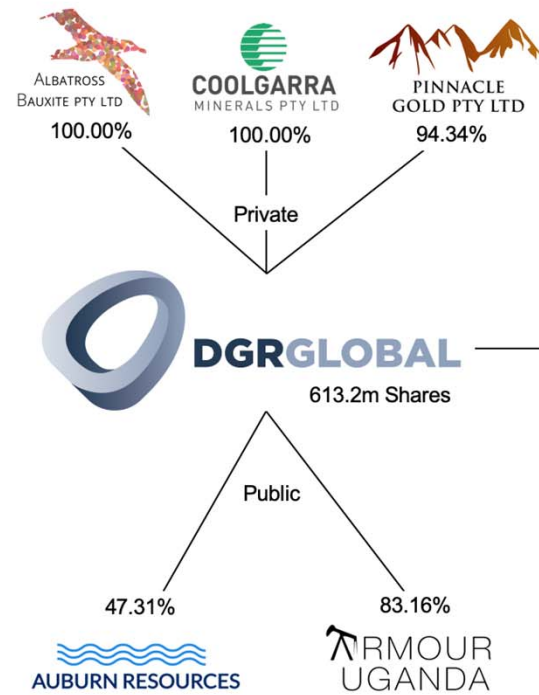
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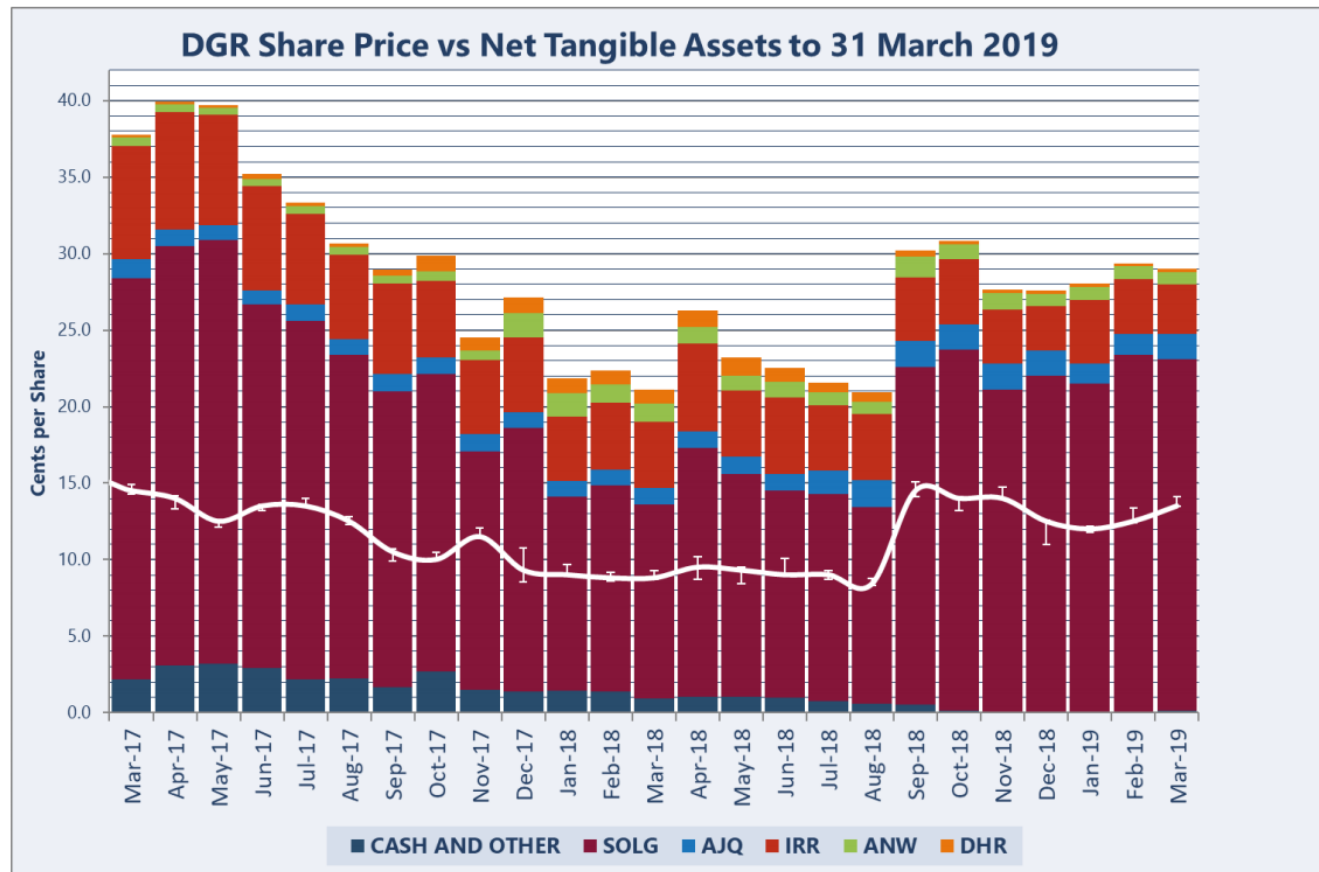
DGR Global is **not**
just another resource company.

DGR Global is
a resource company **generator**.

DGR's PORTFOLIO



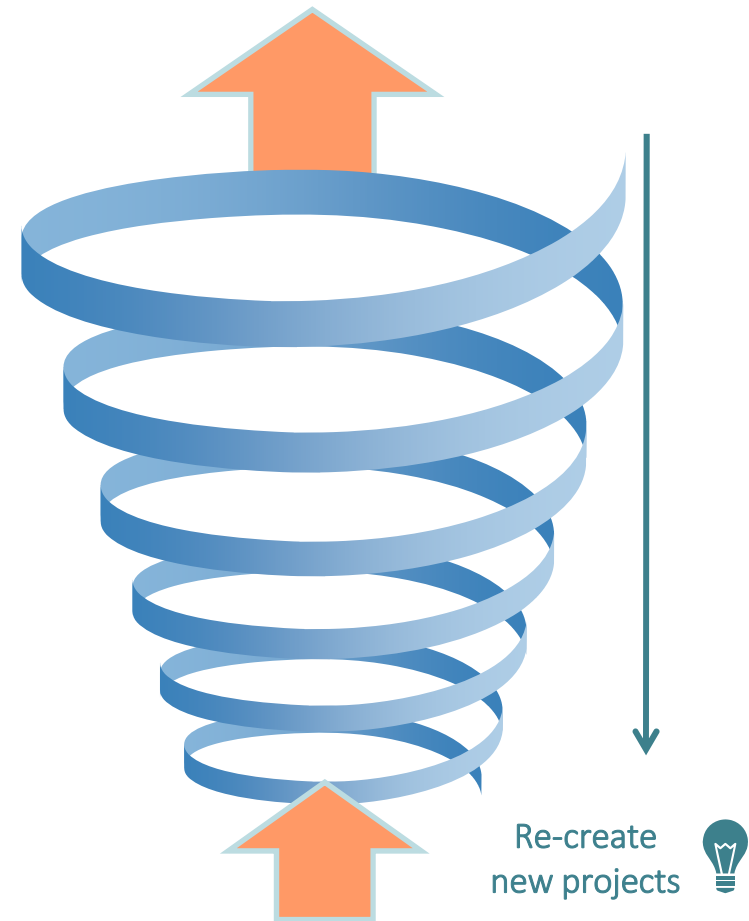
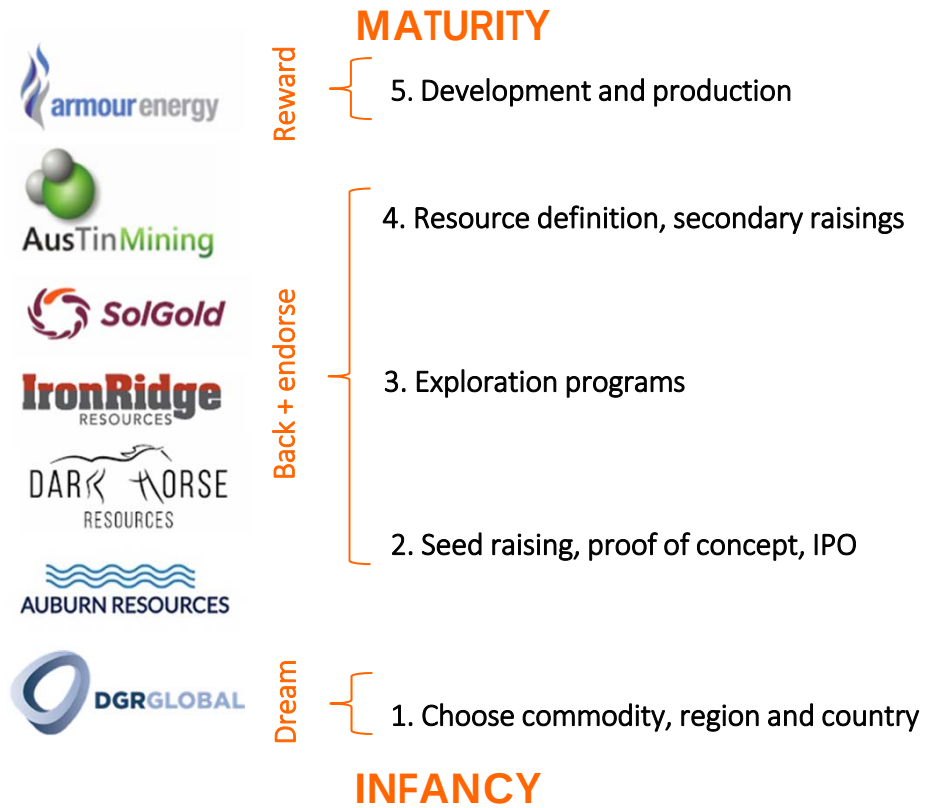
DGR's VALUE EXCEEDS PRICING



DGR Global Offers One Entry Point for Exposure to...

1. A diverse range of commodities.
2. A diverse range of operational jurisdictions.
3. Multiple financial markets and international exchanges.
4. **Traditional resources** (gold, copper, gas) and **technology-driven resources** (lithium, cobalt, tin).
5. Long-term growth underpinned by forecast commodity demands.
6. Underlying projects ranging from infancy to maturity.
7. Ongoing project and resource company generation.
8. Market and financial due diligence of project selection and advancement.
9. Track record (Nick Mather has had 9 companies taken-over and counting.....).
10. Co-investment with Tribeca Investment Partners.

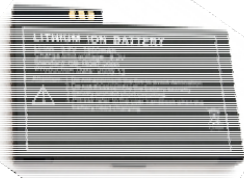
A CONTINUAL PIPELINE FROM IDEAS TO CASH



Commodity Diversity



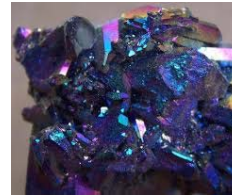
Copper
SolGold, Auburn



Lithium
Dark Horse,
IronRidge, Aus Tin



Oil
Armour, DGR (Uganda)



Cobalt
Aus Tin, Auburn,
Coolgarra (DGR)



Zinc
Auburn, Ripple
(Armour)



Bauxite
IronRidge,
Albatross
(DGR)



Gas
Armour
(Lakes)



Gold
SolGold, IronRidge & Dark
Horse, Auburn,
Coolgarra, Pinnacle (DGR)



Iron Ore
IronRidge



Tin
Aus Tin



Nickel
Auburn, Aus Tin,
Coolgarra (DGR)



Molybdenum
Auburn

DGR's PORTFOLIO





GROWTH, URBANISATION & ELECTRIFICATION DRIVES DEMAND FOR RESOURCES

- By 2030 the world's population will be 8.6 billion, and by 2050 it will be 9.8 billion.
- Life expectancy continues to increase, and populations are ageing.
- Population is driving urbanisation and demand growth.
- Infrastructure requirements for urbanisation continue to underpin the growth in demand for traditional resources (such as copper, gas, iron ore, bauxite, etc) and continuing technological innovations are creating demand for other resources such as lithium, cobalt, tin, etc.
- Global energy demand will continue to underpin demand for oil and gas and battery metals, notwithstanding the emergence and growth of renewables.

Global Trends to 2050

- **United Nations** – World population estimated to be 9.8 billion.
- **United Nations** – Double the number of people aged 60+ years.
- **United Nations** – Increasing life expectancies, particularly in emerging economies.
- **PWC** – 6 of the 7 largest economies are expected to be emerging countries.
- **PWC** – 32 economies will account for 85% of global GDP.
- **Common Themes:**
 - Infrastructure
 - Building / housing construction
 - Growth sustainability
 - Increased living standards
 - Healthcare
 - Energy
 - Electrification
 - Ageing population

Macro Level Issues to 2050

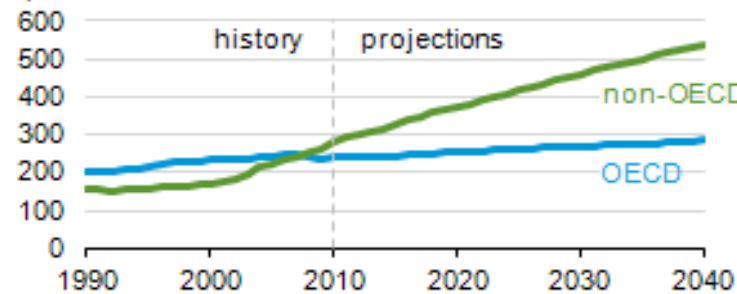
- **United Nations** – India more populous than China by 2022.
- **BHP** – Mass market EV's to gain traction in the second half of the 2020's.
- **United Nations** – World Population 8.6 Billion estimated by 2030.
- **PWC** – By 2040 the E7 economies may be double the size of the G7 economies.
- **BP** – By 2040 over 2.5 Billion people will be lifted from low incomes.
- **BP** – In the lead-up to 2040 renewables & gas are the growth energy sources.
- **The Economist** – Continued growth of Asian economy towards 50% of the World economy by 2050.

Micro Level Issues to 2050

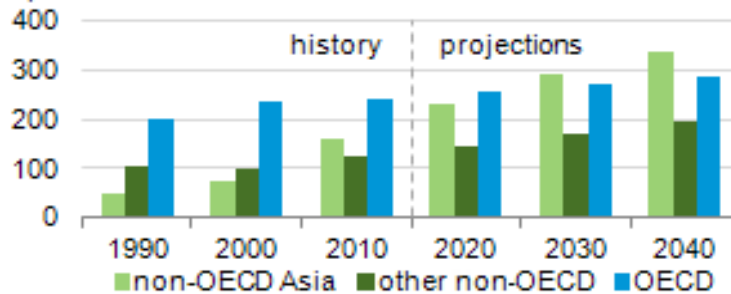
- Every person currently consumes 16kgs of extracted resources **every day**.
- In the Western World, this number is 57kgs per person!
- Every day items: Phone (42 minerals), TV (35 minerals), Computer (30 minerals).
- Currently, a newborn infant will require in their lifetime:
 - 360kgs of Lead
 - 14,800 kgs of Iron
 - 340 kgs of Zinc
 - 560,000 kgs of Industrials
 - 680 kgs of Copper
 - ??? kgs Technology Minerals
- These numbers are increasing!

Everything Points to Energy

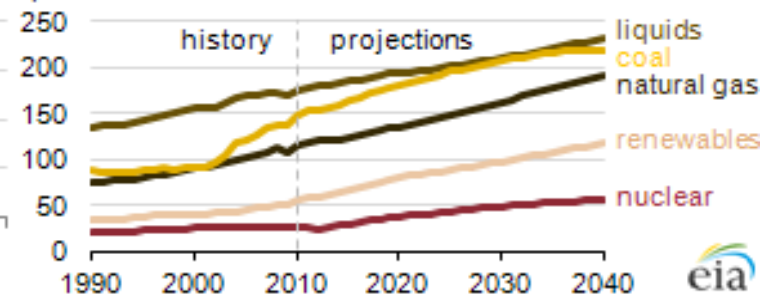
World energy consumption
quadrillion Btu



World energy consumption
quadrillion Btu



World energy consumption by fuel
quadrillion Btu



Source: International Energy Agency

Everything Points to Energy

Energy Generation Fuels



Energy Transmission



Energy Storage & Technologies



Energy Generation Fuels

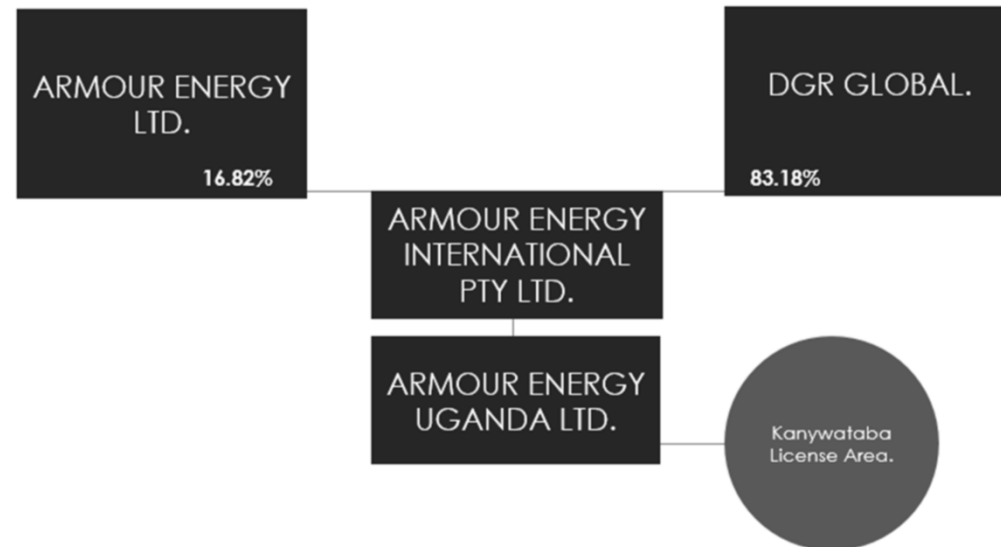


- Listed on ASX (**AJQ**).
- Kincora Project and all infrastructure acquired in 2015 and production re-started in late 2017.
- Currently selling all gas, LPG, Oil and Condensates produced.
- Kincora Project includes over 2,000km² of exploration acreage, with significant upside.
- Northern Australian projects include over 133,000km² exploration acreage and established resources.
- Exposure (17%) to Armour Uganda's Oil Project.
- Forecasts for gas as an energy source remain strong through to 2040.

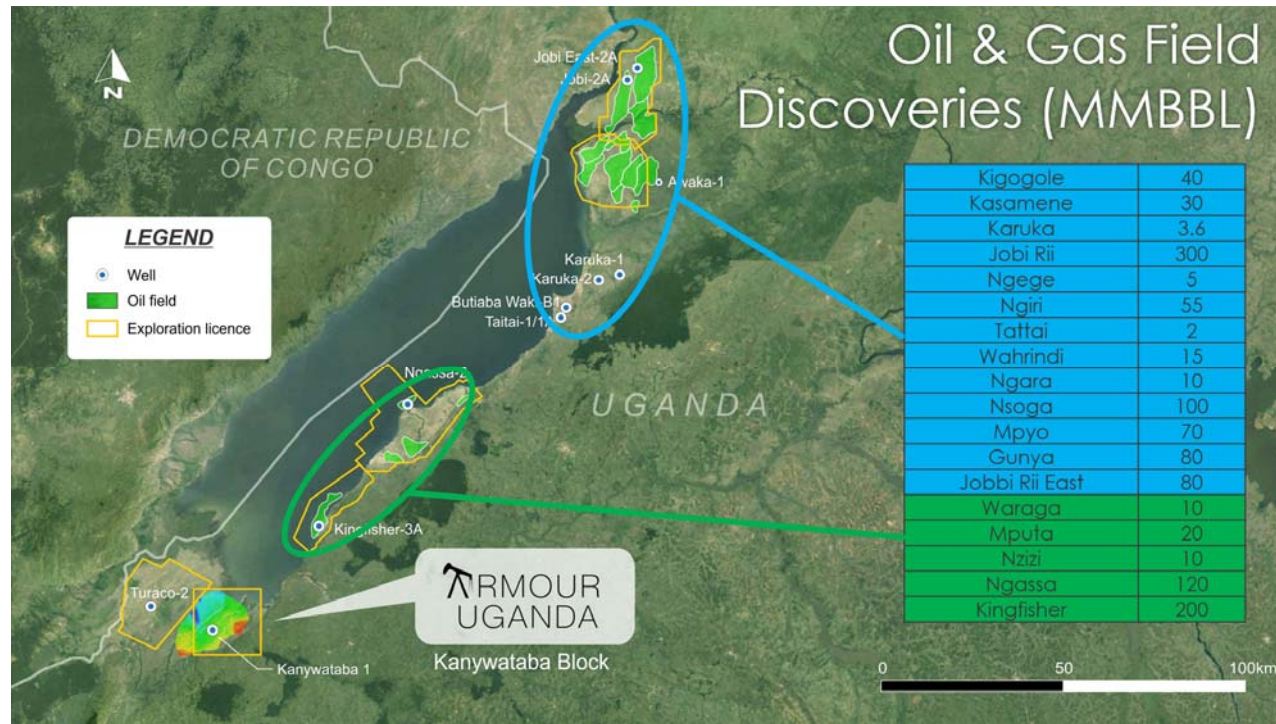


Energy Generation Fuels

- Unlisted company.
- World Bank describes Uganda as the “latest hotspot” for oil exploration and production.
- No restrictions on foreign ownership.
- Oil majors Tullow, CNOOC, and Total currently in residence.
- Oil pipeline in construction from Uganda to the coast of Tanzania.
- USD4 Billion Oil Refinery to be constructed in Uganda.
- Work program underway.



Energy Generation Fuels



Highly Prospective

- Rift Basin
- Multi-stacked play

Current Program

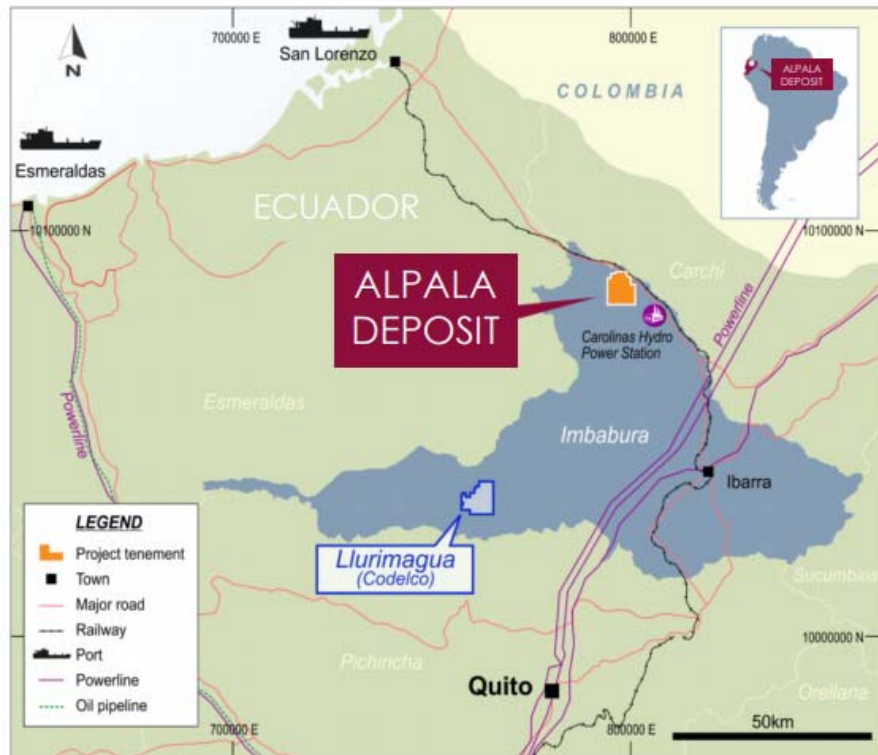
- Surface sampling
- Seismic survey
- Data processing
- Basin study

Next Steps

- Capital raisings and stock market listing
- 2020 – first well to be drilled

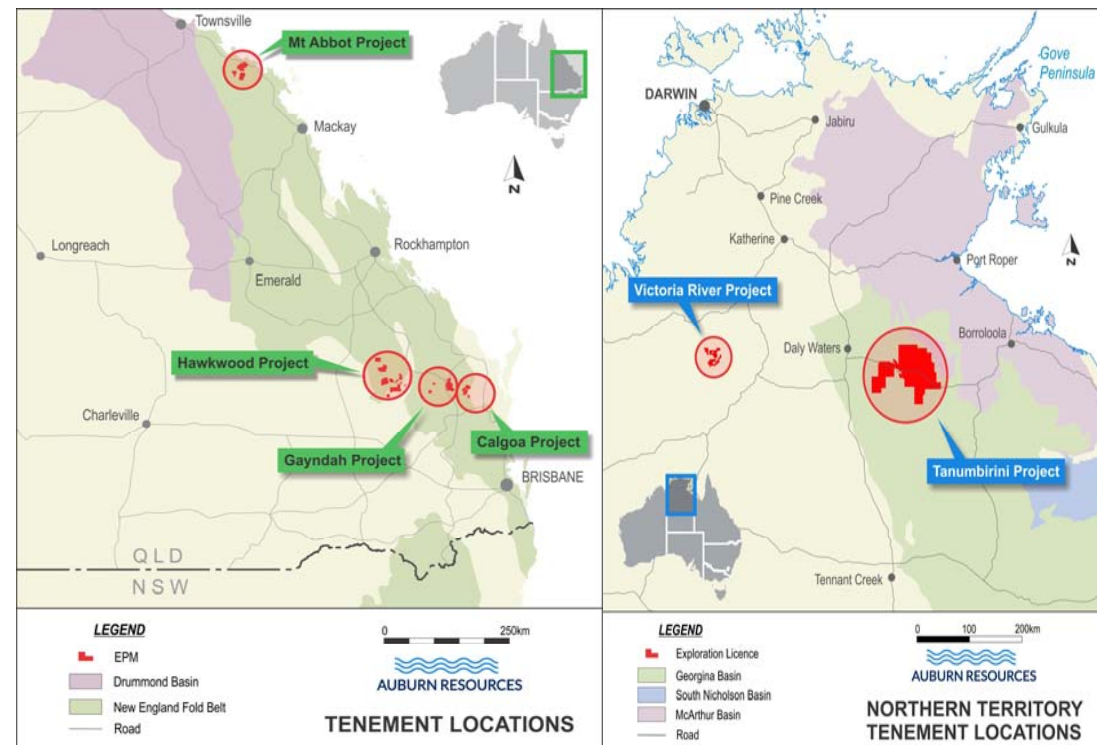
Energy Transmission

- Listed on LSE and TSX (**SOLG** on both).
- Flagship Cascabel copper-gold porphyry project in Northern Ecuador.
- Preliminary Economic Assessment released, and PFS now underway with delivery expected by the end of 2019.
- Largest explorer and concession holder in Ecuador, with 72 additional tenements featuring (to date) 12 priority targets awaiting initial drilling.
- Newcrest, BHP, and DGR Global are major shareholders in SolGold.
- Cascabel Project well located to enjoy significant infrastructure advantages.



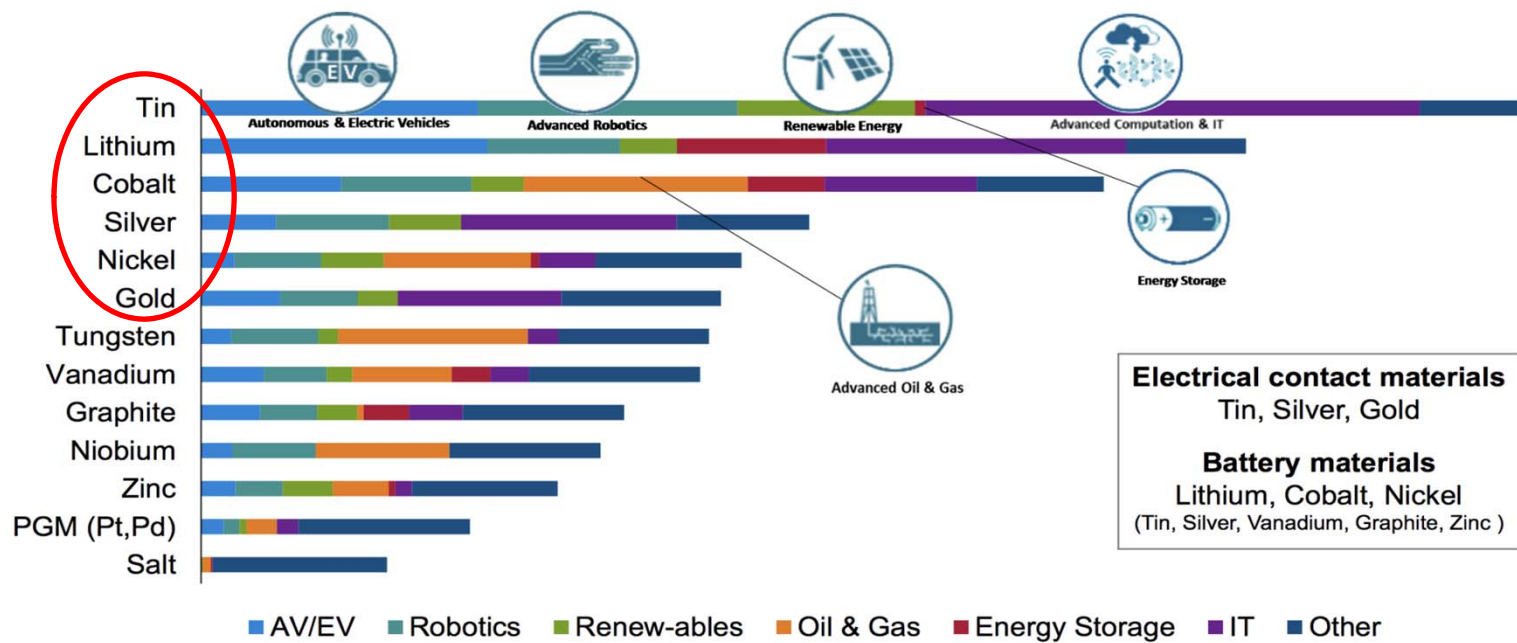
Energy Transmission

- Unlisted public company.
- Auburn Resources is focused on the discovery and development of **copper, gold, nickel, cobalt**, silver, lead and zinc deposits in Eastern Queensland and the Northern Territory.
- The company holds a portfolio of 4 very prospective exploration project areas with huge upside potential in Queensland and the Northern Territory.
- Aiming for ASX listing in 2019.



Within the DGR stable, we have the Top 6 covered...

Metals most impacted by new technology



Source: Rio Tinto 2017

Energy Storage & Emerging Technologies

- Listed on LSE:AIM (IRR).
- African-focused explorer with lithium and gold projects across Ghana, Ivory Coast and Chad.
- Major shareholders are DGR Global, Assore Limited and Sumitomo Corporation.
- Fast-tracking resource drilling at the company's Ghana lithium project.
- Maiden hard rock lithium resource expected H2, 2019.
- Well located in Ghana with easy access to great infrastructure.



IronRidge
RESOURCES

Energy Storage & Emerging Technologies



Multiple high voltage power lines adjacent to site



Sealed bitumen road within 1km of deposit and 100km from port

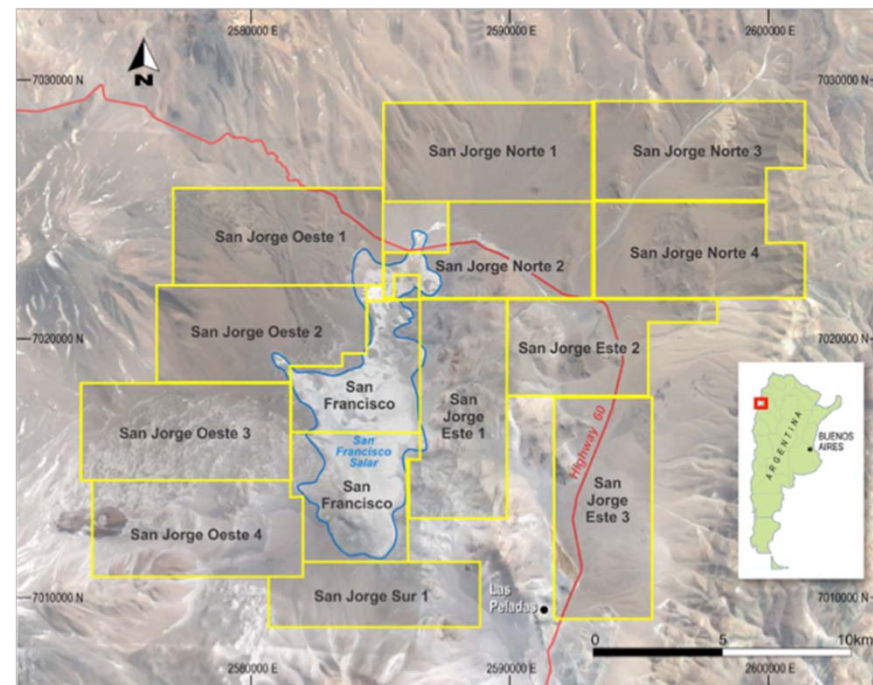


New 800m Dry Bulk jetty with 16m draft under construction

Energy Storage & Emerging Technologies



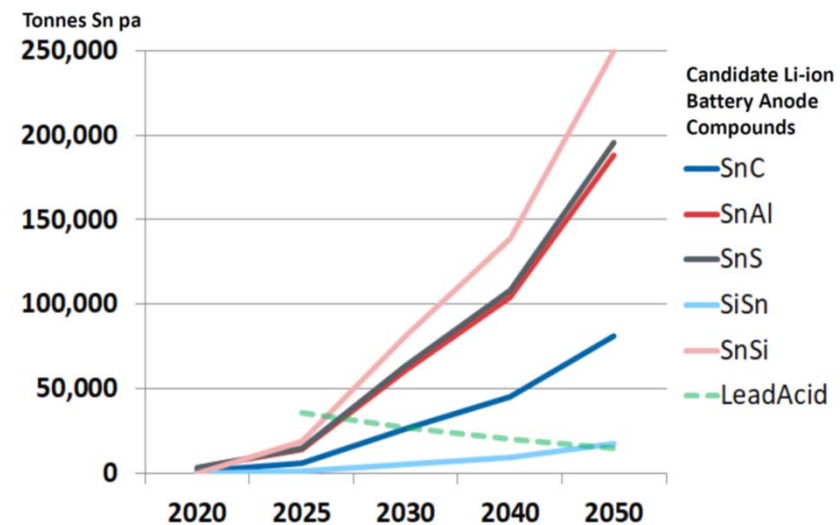
- Listed on ASX (DHR).
- Argentinean-focused explorer with lithium and gold projects.
- Lithium projects both hard rock (San Luis) and salar / brine (San Jorge).
- Extensive coverage of the highly prospective **San Francisco Salar** in a well-regarded and established lithium brine neighbourhood.
- Deal finalisation and initial exploration expected H2, 2019.
- Holds approx 31% of ASX-listed Lakes Oil (LKO).



Energy Storage & Emerging Technologies



- Listed on ASX (ANW).
- Tin mining operations in NSW and Tasmania.
- Taronga (NSW) is the 5th largest underdeveloped tin deposit in the world, with exploration upside within project footprint.
- Taronga Stage 1 due to kick-off with site preparation, etc this month.
- Exploration upside remains around Mt Cobalt in Queensland for **cobalt** and **nickel**, both benefactors - in addition to tin - of the predicted emergence of battery storage and electric vehicles.



*Based on wide assumptions on market share and adoption of technologies still in R&D

Potential* tin use in car batteries



DGR GLOBAL
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