



ASX Announcement

11 MAY 2026

INVESTMENT IN SAVANNAH GOLDFIELDS ROYALTY AND SHARE PLACEMENT

DGR Global Ltd (ASX: DGR) ("**DGR**" or "**the Company**") is pleased to advise that the Company has entered into an agreement to invest a total of \$3 million in Savannah Goldfields Pty Ltd ("Savannah") through:

- a gold production royalty investment; and
- a share placement.

Royalty Investment

DGR has invested \$1.5 million in exchange for a variable-rate royalty over gold production from Savannah's Georgetown, Agate Creek and environs tenements and operations in North Queensland.

The royalty structure is as follows:

- 3.0% of gross gold receipts for the first 15,000 ounces produced (Tier 1);
- 1.5% of gross gold receipts for the second 15,000 ounces produced (Tier 2); and
- 1.0% thereafter in perpetuity (Tier 3).

The royalty also provides for a 1% gross royalty from any production from third party tolling ores treated at Savannah's facilities.

The royalty package is to be secured by mortgage security over Savannah's assets and remains subject to approval from Savannah's convertible noteholders regarding priority security arrangements.

The royalty also provides for a minimum repayment to DGR of \$100,000 per fortnight during the first 15,000-ounce production (Tier 1), providing DGR with a stable return profile on its overall investment in Savannah.

Share Placement

DGR has also invested \$1.5 million via a placement at \$0.015 per share, resulting in the issue of 100 million Savannah shares to DGR, representing approximately 4.5% of Savannah's issued capital.

Managing Director Commentary:

DGR Global CEO and Managing Director, Mr Nick Mather, commented:

"We are encouraged by the production status at Savannah and the excellent opportunity for growth through additional mining sources and exploration upside within Savannah's portfolio of mining leases and exploration licences in North Queensland.

"The region has the potential, in our view, to host significant gold deposits of up to two million ounces. In the short term, Savannah's production operations around Georgetown and Agate Creek from a current resource base of approximately 700,000 ounces provides the opportunity to generate approximately \$70 million net cash flow for Savannah over the next two years.

"This cash flow opportunity provides, in our view, a significant source of funding for an intensive exploration effort by Savannah, aimed at unlocking the region's broader and under explored potential."

Following the sale of its interest in SolGold PLC last month, DGR expects to provide a substantive market update regarding its future resource exploration and discovery strategy for DGR in due course.

This ASX Announcement has been authorised for release by the Board of DGR Global Ltd.

Geoff Walker

Company Secretary

For further information contact | E info@dgrglobal.com.au | W www.dgrglobal.com.au

Nicholas Mather

Managing Director

M: 0417 880 448

E: nmather@dgrglobal.com.au

Geoff Walker

CFO & Company Secretary

p: +61 7 3303 0641

E: gwalker@dgrglobal.com.au

FORWARD LOOKING STATEMENT Statements & material contained in this ASX Release, particularly those regarding possible or assumed future performance, production levels or rates, commodity prices, resources or potential growth of DGR, industry growth or other trend projections are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Although reasonable care has been taken to ensure facts stated in this Release are accurate and/or that the opinions expressed are fair and reasonable, no reliance can be placed for any purpose whatsoever on the information contained in this document or on its completeness. Actual results & developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors. Nothing in this Release should be construed as either an offer to sell or a solicitation of an offer to buy or sell shares in any jurisdiction.

ABOUT DGR GLOBAL LIMITED

DGR Global's business involves the creation of resource exploration development and mining companies. The business uses the skills of a core team of talented geoscientists to identify resource projects capable of yielding world class discoveries of attractive commodities.

This is achieved through:

- The identification of commodities with a favourable 20-year price outlook.
- Geological terranes with:
 - A demonstrated strong endowment for that commodity.
 - An under-explored history.
 - Opportunity for the application of recently developed exploration techniques.
 - Jurisdictions with improving socio-economic and regulatory frameworks.
 - Extensive available tenures.

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As a valued shareholder, you can now stay up to date of forces influencing the value of your investment in DGR Global by following us on LinkedIn. We regularly post information about the operations and the DGR companies as well as what is happening in our sectors around Australia and around the world – with links to documents in the media, brokers, and other authoritative sources so you can stay up to date. Our LinkedIn posts will also alert you to our latest ASX announcements. Join the thousands who follow us on LinkedIn @DGRGlobal. We've also added a "News Articles" page to our website which contains any news about DGR and the DGR sponsored companies and is located under the investor section on the DGR website: www.dgrglobal.com.au