

Market Announcement

12 December 2024

HMC Digital Infrastructure Ltd and Equity Trustees Limited in its capacity as responsible entity of the HMC Digital Infrastructure Trust whose fully paid securities will be stapled together to form the stapled entity known as the DigiCo Infrastructure REIT (ASX: DGT) – Admission and Quotation – Conditional and Deferred Settlement Trading

Description

HMC Digital Infrastructure Ltd and Equity Trustees Limited in its capacity as responsible entity of the HMC Digital Infrastructure Trust whose fully paid securities will be stapled together to form the stapled entity known as the DigiCo Infrastructure REIT ('DGT') was admitted to the Official List of ASX on Thursday, 12 December 2024.

The securities of DGT will commence quotation at 12:00 PM AEDT on Friday, 13 December 2024 on a **conditional and deferred settlement basis**.

DGT raised \$1,995,000,000 pursuant to the offer under its replacement product disclosure statement and prospectus dated 5 December 2024 and will issue 398,117,878 stapled securities, comprising one share in DigiCo StapleCo and one unit in DigiCo Trust, at an issue price of \$5.00 per stapled security¹.

Quotation information

Quoted securities	Fully paid stapled securities: 549,127,888
ASX code	Fully paid stapled securities: DGT
Time	12:00 PM AEDT
Date	Friday, 13 December 2024
ASX trade abbreviation	DIGICO INF
ISIN	Fully paid stapled securities: AU0000367088
Registered office	HMC Digital Infrastructure Ltd and HMC Digital Infrastructure Trust Address: Level 7, 1 Macquarie Place, Sydney NSW 2000 Phone: 1300 466 326 Email: andrew.dodds@hmccapital.com.au
Company secretary	Andrew Selim
Share Registry	Link Market Services Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: +61 1300 554 474 Email: registrars@linkmarketservices.com.au

¹ In addition to the 398,117,878 securities for which DGT has received valid applications, 1,010,000 securities will be issued to the directors under either the Priority Offer or the Broker Firm Offer, for a total of 399,127,878 stapled securities.

Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 3.8 of the replacement product disclosure statement and prospectus
Activities	Owning and managing a portfolio of digital infrastructure assets
Lead manager	Goldman Sachs Australia Pty Ltd, JP Morgan Securities Australia Limited, Macquarie Capital (Australia) Limited, UBS Securities Australia Limited, Morgans Corporate Limited and Ord Minnett Limited.
Underwriter	Goldman Sachs Australia Pty Ltd, JP Morgan Securities Australia Limited, Macquarie Capital (Australia) Limited and UBS Securities Australia Limited.
ASX restricted securities	N/A
Other securities not quoted	N/A

Conditional and deferred settlement trading

DGT has requested that a conditional trading market be provided pursuant to ASX Operating Rule 3330. The conditions for the conditional market specified by DGT are settlement under the underwriting agreement, the issue of securities under the offer and completion of the acquisition of 12 data centre properties which are expected to be owned by DGT on completion.

In accordance with ASX Operating Rule 3330, ASX has agreed to provide a conditional market in DGT's stapled securities. DGT's stapled securities will commence trading on a conditional and deferred settlement basis at 12:00 PM AEDT on Friday, 13 December 2024.

The letters "CT" will be displayed in the Basis of Quotation field of ASX Trade to facilitate identification of DGT's shares trading on a conditional basis. Market Participants should note that because no Special Market has been created within ASX Trade, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and Reference Point Master List.

DGT is required to advise ASX immediately of the fulfilment or non-fulfilment of the conditions for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the ASX Operating Rules. The market will be advised by ASX market announcement when the conditions of the conditional market have been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfilment of the conditions, ASX will issue a further Market Announcement to Participants confirming trading arrangements and the date holding statements will be sent to successful applicants. At this stage, the conditions for the conditional market are expected to be met 9:00AM AEDT on Wednesday, 18 December 2024. DGT has agreed to send holding statements on Thursday, 19 December 2024, which will mean that the first settlement date will be Friday, 20 December 2024.

Contract notes for conditional sales and purchases

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in DGT's stapled securities.

"This contract is conditional upon notification being received by ASX by close of business on Friday, 27 December 2024 that the conditions for the conditional market have been fulfilled. If the conditions are not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."

Advice should also be provided to clients to ensure that they understand the full ramifications of Conditional Trading.

Indicative key dates

This timetable has been prepared on the basis that the conditions for the conditional market are expected to be satisfied by 9:00 AM AEDT, Wednesday, 18 December 2024. If the conditions are not fulfilled by the close of business on Friday, 27 December 2024, stapled securities will not be issued and transferred and all conditional trades that have occurred since Friday, 13 December 2024 will be cancelled.

If the conditions are not satisfied by 9:00 AM AEDT, Wednesday, 18 December 2024, but are satisfied prior to the close of business on Friday, 27 December 2024, the dates in the timetable will be revised and a new timetable will be released to the market.

Date	Event
Thursday, 12 December 2024	DGT admitted to the Official List of ASX
Friday, 13 December 2024	Quotation on a conditional and deferred settlement basis – 12:00PM (ASX: DGT)
Monday, 16 December 2024	Settlement of the Offer
Tuesday, 17 December 2024	Allotment date Last day of conditional trading
Wednesday, 18 December 2024	Conditions for the conditional market expected to be fulfilled (confirmed prior to market open - by 9.00am AEDT) First day of trading on a normal (T+2) basis (ASX: DGT)
Friday, 20 December 2024	Settlement of all on-market trades conducted on a conditional and deferred settlement basis and first settlement of trades conducted on a normal (T+2) basis

What do I need to do and by when?

For further details, please refer to the Prospectus.

Need more information?

For further information, please call the Offer information line on 1800 678 246 (within Australia) or +61 1800 648 246 (outside Australia) between 8:30am and 5:30pm (Sydney time) Monday to Friday during the offer period.

Disclaimer

Please refer to the following [disclaimer](#).

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