



HMC Digital Infrastructure Ltd (ACN 682 024 924) and
Equity Trustees Limited (ACN 004 031 298; AFSL 240975)
as responsible entity for the
HMC Digital Infrastructure Trust (ARSN 682 160 578)

ASX RELEASE

17 December 2024

SETTLEMENT OF IPO AND SATISFACTION OF CERTAIN CONDITIONS OF THE CONDITIONAL MARKET

DigiCo Infrastructure REIT (**ASX: DGT**) advises that two of the conditions of the conditional market, as described in its replacement prospectus and product disclosure statement lodged with the Australian Securities and Investments Commission on 5 December 2024 (**Disclosure Document**), have been satisfied, namely:

- settlement under the Underwriting Agreement has occurred; and
- the allotment and issue of Securities to Applicants under the Disclosure Document has completed.

Capitalised terms used but not defined in this announcement have the meaning given in the Disclosure Document.

The release of this announcement was authorised by the Board of HMC Digital Infrastructure Ltd.

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