



Announcement Summary

Entity name

RED DIRT METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday September 28, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RDT	ORDINARY FULLY PAID	26,455,026	28/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RED DIRT METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

67107244039

1.3 ASX issuer code

RDT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/9/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

12-Sep-2022 09:57

Announcement Title

New - Proposed issue of securities - RDT

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

ASX +security code and description

RDT : ORDINARY FULLY PAID

Issue date

28/9/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	20	100.00 %



Issue details

Number of +securities to be quoted

26,455,026

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Acquisition of Electrostate Limited, the holder of the Yinnetharra Project as announced on 12 September 2022 and 28 September 2022

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

15,000,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

8,905,724 Shares are subject to a six month escrow period

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RDT : ORDINARY FULLY PAID	331,009,452

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RDTAJ : PERFORMANCE RIGHTS	13,375,000
RDTAK : OPTION EXPIRING 26-JUL-2025 EX \$0.77	1,000,000
RDTAI : OPTION EXPIRING 01-OCT-2024 EX \$0.25	15,902,425
RDTAG : OPTION EXPIRING 30-JUN-2023 EX 25C	3,750,000
RDTAF : PERFORMANCE SHARES	6,750,000
RDTAC : OPTION EXPIRING 18-NOV-2024 EX \$0.25	17,678,604
RDTAA : OPTION EXPIRING 21-SEP-2025 EX \$0.25	4,000,000