



Announcement Summary

Entity name

RED DIRT METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 30, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RDT	ORDINARY FULLY PAID	490,000	30/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RED DIRT METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

67107244039

1.3 ASX issuer code

RDT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/12/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Dec-2022 10:08	New - Proposed issue of securities - RDT	An offer of +securities under a +securities purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Additional 27,000,000 securities to be issued subject to shareholder approval, planned for 16 January 2023



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

RDT : ORDINARY FULLY PAID

Issue date

30/12/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

490,000

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.50000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RDT : ORDINARY FULLY PAID	416,615,823

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RDTAM : OPTION EXPIRING 30-SEP-2025 EX \$0.85	5,000,000
RDTAJ : PERFORMANCE RIGHTS	8,990,000
RDTAL : OPTION EXPIRING 28-MAR-2024 EX \$0.75	2,666,666
RDTAK : OPTION EXPIRING 26-JUL-2025 EX \$0.77	1,000,000
RDTAI : OPTION EXPIRING 01-OCT-2024 EX \$0.25	15,902,425
RDTAG : OPTION EXPIRING 30-JUN-2023 EX 25C	3,750,000
RDTAC : OPTION EXPIRING 18-NOV-2024 EX \$0.25	16,577,233
RDTAA : OPTION EXPIRING 21-SEP-2025 EX \$0.25	4,000,000