



Announcement Summary

Entity name

DELTA LITHIUM LIMITED

Date of this announcement

Tuesday July 30, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
DLIAJ	PERFORMANCE RIGHTS	9,733,750	17/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DELTA LITHIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

67107244039

1.3 ASX issuer code

DLI

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

DLIAJ : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

17/6/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Peter Gilford	Peter William Gilford <Sweetpea A/c>	1,700,000
Paul Brennan	Paul Brennan	1,400,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please refer to the Notice of Meeting lodged with the ASX on 26 October 2022 for a summary of the Incentive Plan approved by shareholders on 25 November 2022.

<https://www.investi.com.au/api/announcements/rdt/6afb39cd-7ea.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Rights are subject to the following conditions

- 2,900,000 vesting upon the delineation of a 50MT JORC resource at a minimum grade of 0.8% at a single project at a cut off grade of 0.5% by 30 June 2027
- 2,900,000 vesting upon mining approval at Yinnetharra by 31 December 2027
- 2,900,000 vesting upon a GOLD MRE in excess of 1.25Moz or completion of a transaction with a 100% project valuation of \$200M or greater by 30 June 2027
- 1,033,750 vesting upon 12 months continued service with the Company

Issue details

Number of +securities

9,733,750

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DLI : ORDINARY FULLY PAID	713,407,142

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DLIAM : OPTION EXPIRING 30-SEP-2025 EX \$0.85	5,000,000
DLIAJ : PERFORMANCE RIGHTS	14,296,250
DLIAK : OPTION EXPIRING 26-JUL-2025 EX \$0.77	1,000,000
DLIAI : OPTION EXPIRING 01-OCT-2024 EX \$0.25	5,186,293
DLIAC : OPTION EXPIRING 18-NOV-2024 EX \$0.25	8,048,817
DLIAA : OPTION EXPIRING 21-SEP-2025 EX \$0.25	3,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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