



DRAGON MOUNTAIN GOLD LIMITED

ABN: 82 111 005 282

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WEST PERTH WA 6872

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25 July 2007

ASX Markets Supervision Pty Ltd
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sirs

VOLUNTARY ESCROW AGREEMENTS

Please be advised that the following securities in Dragon Mountain Gold Limited are subject to voluntary escrow agreements:

Class	Number	Restriction Expiry
Ordinary Shares	1,522,813	3 months from date of quotation
Ordinary Shares	3,441,000	6 months from date of quotation

Yours faithfully

JANE TERRY
Company Secretary