

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity	ABN/ARSN
Incitec Pivot Limited	42 004 080 264

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market
2	Date Appendix 3C was given to ASX	14-Nov-17

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	51,787,482	375,000
4	Total consideration paid or payable for the shares/units	\$190,666,849.00	\$1,417,087.50

Appendix 3E
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- 5 If buy-back is an on-market buy-back

Before previous day		Previous day
highest price paid:	4.030	highest price paid: \$3.790
date:	4-Dec-17	
lowest price paid:	3.400	lowest price paid: \$3.760
date:	26-Jun-18	highest price allowed under rule 7.33: \$3.970

Participation by directors

- 6 Deleted 30/9/2001.

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How many shares/units may still be bought back?

- 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back

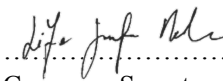
Up to the number of shares with an aggregate buy-back consideration of A\$107,916,064.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: 
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Company Secretary (Acting)

Date: 20/8/18

Print name: Jennifer Neoh