

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

Incitec Pivot Limited

ABN/ARSN

42 004 080 264

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given
to ASX

14-Nov-17

**Total of all shares/units bought back, or in relation to which acceptances
have been received, before, and on, previous day**

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	56,406,948	300,000
4 Total consideration paid or payable for the shares/units	\$208,162,275.64	\$1,170,510.00

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

- 5 If buy-back is an on-market buy-back

Before previous day		Previous day
highest price paid:	4.030	highest price paid: \$3.925
date:	4-Dec-17	
lowest price paid:	3.400	lowest price paid: \$3.840
date:	26-Jun-18	highest price allowed under rule 7.33: \$4.000

Participation by directors

- 6 Deleted 30/9/2001.

--

How many shares/units may still be bought back?

- 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back

Up to the number of shares with an aggregate buy-back consideration of A\$90,667,214.

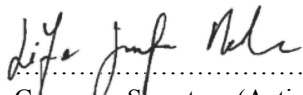
Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


.....
Company Secretary (Acting)

Date: 13/9/18

Print name:

Jennifer Neoh